



**COLLIN COUNTY**

## **Uninterruptible Power Supply (UPS) Systems**

**IFB 2017-182**

**Shannon Poe  
Jack Hatchell Administration Building  
2300 Bloomdale Road, Ste. 3160  
McKinney, TX 75071**

**(P) 972-548-4115 (F) 972-548-4694  
[spoe@collincountytexas.gov](mailto:spoe@collincountytexas.gov)**

Collin County exclusively uses IonWave Technologies, Inc. ([Collin County eBid](#)) for the notification and dissemination of all solicitations. The receipt of solicitations through any other means may result in your receipt of incomplete specifications and/or addendums which could ultimately render your bid/proposal non-compliant. Collin County accepts no responsibility for the receipt and/or notification of solicitations through any other means.

## LEGAL NOTICE

By order of the Commissioners' Court of Collin County, Texas, sealed bids will be received by the Purchasing Agent, 2300 Bloomdale Road, Suite 3160, McKinney, TX 75071, until **2:00 P.M., Thursday, August 3, 2017**, for competitive bids on the **Uninterruptible Power Supply (UPS) Systems, IFB 2017-182**. A pre-bid site-walk will be held for **Uninterruptible Power Supply (UPS) Systems** on **Friday, July 28, 2017 @ 2:00 p.m. at the Collin County Courthouse located at 2100 Bloomdale Road, McKinney, TX 75071**. Bidders should use unit pricing. Bidders may obtain detailed specifications and other documents at Office of the Purchasing Agent: Collin County Administration Building, 2300 Bloomdale Road, Suite 3160, McKinney, TX 75071, 972-548-4165, or by going to: <https://collincountytx.ionwave.net>. Sealed bids will be opened on **Thursday, August 3, 2017 at 2:00 P.M.** by the Purchasing Agent, Collin County Administration, Purchasing Department, 2300 Bloomdale Road, Suite 3160, McKinney, TX 75071. The Commissioners' Court reserves the right to reject any and all bids.

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<b>ATTENTION:</b>	<b>CLASSIFIEDS</b>
<b>BILL TO:</b>	<b>ACCOUNT NO 06100315-00</b>
	<b>COMMISSIONERS' COURT</b>

NOTICE TO PUBLISHERS: Please publish in your issue on **Thursday, July 20, 2017**, and **Thursday, July 27, 2017**. A copy of this notice and the publishers' affidavit must accompany the invoice when presented for payment.

<b>NEWSPAPER:</b>	<b><u>Plano Star Courier</u></b>
<b>DATE:</b>	<b><u>July 17, 2017</u></b>
<b>FAX:</b>	<b><u>972-529-1684</u></b>

# Collin County, Texas

## Bid Information

Bid Owner	Shannon Poe Buyer II
Email	spoe@collincountytx.gov
Phone	(972) 548-4115
Fax	(972) 548-4694
Bid Number	2017-182
Title	Uninterruptible Power Supply (UPS) Systems
Bid Type	IFB
Issue Date	07/18/2017
Close Date	8/3/2017 02:00:00 PM (CT)

## Contact Information

Address	2300 Bloomdale Rd. Ste. 3160 McKinney, TX 75071
Contact	Shannon Poe
Department	Purchasing
Building	Admin. Building
Floor/Room	Ste.3160
Telephone	(972) 548-4115
Fax	(972) 548-4694
Email	spoe@collincountytexas.gov

## Ship to Information

Address	See Purchase Order
	McKinney, TX 75071
Contact	
Department	
Building	
Floor/Room	
Telephone	
Fax	
Email	

## Supplier Information

Company Name	
Contact Name	
Address	
Telephone	
Fax	
Email	

## Supplier Notes

[illegible]

The undersigned hereby certifies the foregoing bid submitted by the company listed below hereinafter called "bidder" is the duly authorized agent of said company and the person signing said bid has been duly authorized to execute same. Bidder affirms that they are duly authorized to execute this contract; this company; corporation, firm, partnership or individual has not prepared this bid in collusion with any other bidder or other person or persons engaged in the same line of business; and that the contents of this bid as to prices, terms and conditions of said bid have not been communicated by the undersigned nor by any employee or agent to any other person engaged in this type of business prior to the official opening of this bid.

Signature \_\_\_\_\_ Date     /     /

## Bid Notes

## Bid Activities

Date	Name	Description
7/28/2017 02:00 PM (CT)	Pre-Bid Site Walk	Collin County Courthouse 2100 Bloomdale Road McKinney, TX 75071 Meet in the lobby

## Bid Messages

## Bid Attachments

The following attachments are associated with this opportunity and will need to be retrieved separately

#	Filename	Description
Header	General Instructions Bid.docx	General Instructions Bid

Header	Terms of Contract_Bid.docx	Terms of Contract - Bid
Header	Insurance.doc	Insurance
Header	Specifications.doc	Specifications
Header	Attachment A - APC Standardization.pdf	Attachment A
Header	Attachment B - Locations and Addresses.doc	Attachment B
Header	Attachment C - Year 1 Trade In UPS'.pdf	Attachment C
Header	Attachment D - Year 2 Trade in UPS'.pdf	Attachment D
Header	HB23_CIQ.docx	Information Regarding Conflict of Interest Questionnaire
Header	CIQ_113015.pdf	Conflict of Interest Questionnaire
Header	W9_2014.pdf	W-9

### Bid Attachments Requested

The following attachments are requested with this opportunity

#	Required	Specified Attachment
1	YES	W-9

### Bid Attributes

Please review the following and respond where necessary

#	Name	Note	Response
1	Delivery	Delivery will be F.O.B. inside delivery at Collin County designated locations and all transportation charges are to be paid by the supplier to destination.  Please state delivery in calendar days from date of order.	_____ (Required)
2	Exceptions	Do you take exceptions to the specifications. If so, by separate attachment, please state your exceptions. Valid Responses: [Please Select], Yes, No	_____ (Required)
3	Insurance	I understand that the insurance requirements of this solicitation are required and a certificate of insurance shall be submitted to the Purchasing department if I am awarded all or a portion of the resulting contract.  Please initial.	_____ (Required)
4	Subcontractors	State the business name of all subcontractors and the type of work they will be performing under this contract.  If you are fully qualified to self-perform the entire contract, please respond with "Not Applicable-Self Perform".	_____ (Required)
5	Reference No. 1	List a company or governmental agency where these same/like products /services, as stated herein, have been provided.	_____ (Required)

Include the following: Company/Entity, Contact, Address, City/State/Zip, Phone, and E-Mail.

- 6     Reference No. 2     List a company or governmental agency where these same/like products /services, as stated herein, have been provided. \_\_\_\_\_ (Required)
- Include the following: Company/Entity, Contact, Address, City/State/Zip, Phone, and E-Mail.
- 7     Reference No. 3     List a company or governmental agency where these same/like products /services, as stated herein, have been provided. \_\_\_\_\_ (Required)
- Include the following: Company/Entity, Contact, Address, City/State/Zip, Phone, and E-Mail.
- 8     Cooperative Contracts     As permitted under Title 8, Chapter 271, Subchapter F, Section 271.101 and 271.102 V.T.C.A. and Title 7, Chapter 791, Subchapter C, Section 791.025, V.T.C.A., other local governmental entities may wish to also participate under the same terms and conditions contained in this contract. Each entity wishing to participate must enter into an inter-local agreement with Collin County and have prior authorization from vendor. If such participation is authorized, all purchase orders will be issued directly from and shipped directly to the local governmental entity requiring supplies/services. Collin County shall not be held responsible for any orders placed, deliveries made or payment for supplies/services ordered by these entities. Each entity reserves the right to determine their participation in this contract. \_\_\_\_\_ (Required)
- Would bidder be willing to allow other local governmental entities to participate in this contract, if awarded, under the same terms and conditions?  
Valid Responses: [Please Select], Yes, No
- 9     Preferential Treatment     The County of Collin, as a governmental agency of the State of Texas, may not award a contract to a nonresident bidder unless the nonresident's bid is lower than the lowest bid submitted by a responsible Texas resident bidder by the same amount that a Texas resident bidder would be required to underbid a nonresident bidder to obtain a comparable contract in the state in which the nonresident's principal place of business is located (Government Code, Title 10, V.T.C.A., Chapter 2252, Subchapter A). \_\_\_\_\_ (Required)
1. Is your principal place of business in the State of Texas?
2. If your principal place of business is not in Texas, in which State is your principal place of business?
3. If your principal place of business is not in Texas, does your state favor resident bidders (bidders in your state) by some dollar increment or percentage?
4. If your state favors resident bidders, state by what dollar amount or percentage.
- 10     Debarment Certification     I certify that neither my company nor an owner or principal of my company has been debarred, suspended or otherwise made ineligible for participation in Federal Assistance programs under Executive Order 12549, "Debarment and Suspension," as described in the Federal \_\_\_\_\_ (Required)

Register and Rules and Regulations.

Please initial.

11 Immigration and Reform Act

I declare and affirm that my company is in compliance with \_\_\_\_\_ (Required)  
the Immigration and Reform Act of 1986 and all employees  
are legally eligible to work in the United States of America.

I further understand and acknowledge that any  
non-compliance with the Immigration and Reform Act of  
1986 at any time during the term of this contract will  
render the contract voidable by Collin County.

Please initial.

12 Disclosure of Certain Relationships

Chapter 176 of the Texas Local Government Code \_\_\_\_\_ (Required)  
requires that any vendor considering doing business with a  
local government entity disclose the vendor's affiliation or  
business relationship that might cause a conflict of interest  
with a local government entity. Subchapter 6 of the code  
requires a vendor to file a conflict of interest questionnaire  
(CIQ) if a conflict exists. By law this questionnaire must be  
filed with the records administrator of Collin County no  
later than the 7th business day after the date the vendor  
becomes aware of an event that requires the statement to  
be filed. A vendor commits an offense if the vendor  
knowingly violates the code. An offense under this section  
is a misdemeanor.

By submitting a response to this request, the vendor  
represents that it is in compliance with the requirements of  
Chapter 176 of the Texas Local Government Code.

Please send completed forms to the Collin County County  
Clerk's Office located at 2300 Bloomdale Rd., Suite 2104,  
McKinney, TX 75071.

Please initial.

13 Anti-Collusion Statement

Bidder certifies that its Bid/Proposal is made without prior \_\_\_\_\_ (Required)  
understanding, agreement, or connection with any  
corporation, firm, or person submitting a Bid/Proposal for  
the same materials, services, supplies, or equipment and  
is in all respects fair and without collusion or fraud.

No premiums, rebates or gratuities permitted; either with,  
prior to, or after any delivery of material or provision of  
services. Any such violation may result in Agreement  
cancellation, return of materials or discontinuation of  
services and the possible removal from bidders list.

Please initial.

14 Disclosure of Interested Parties

Section 2252.908 of the Texas Government Code requires \_\_\_\_\_ (Required)  
a business entity entering into certain contracts with a  
governmental entity to file with the governmental entity a  
disclosure of interested parties at the time the business  
entity submits the signed contract to the governmental  
entity. Section 2252.908 requires the disclosure form  
(Form 1295) to be signed by the authorized agent of the  
contracting business entity, acknowledging that the  
disclosure is made under oath and under penalty of  
perjury. Section 2252.908 applies only to a contract that  
requires an action or vote by the governing body of the  
governmental entity before the contract may be signed or  
has a value of at least \$1 million. Section 2252.908  
provides definitions of certain terms occurring in the  
section.

Section 2252.908 applies only to a contract entered into on or after January 1, 2016.

Please initial.

15 Notification Survey

In order to better serve our offerors, the Collin County Purchasing Department is conducting the following survey. \_\_\_\_\_ (Required)  
We appreciate your time and effort expended to submit your bid. Should you have any questions or require more information please call (972) 548-4165.

How did you receive notice of this request?  
Valid Responses: [Please Select], Plano Star Courier, Plan Room, Collin County eBid Notification, Collin County Website, Other

16 Bidder Acknowledgement

Bidder acknowledges, understands the specifications, any \_\_\_\_\_ (Required)  
and all addenda, and agrees to the bid terms and conditions and can provide the minimum requirements stated herein. Bidder acknowledges they have read the document in its entirety, visited the site, performed investigations and verifications as deemed necessary, is familiar with local conditions under which work is to be performed and will be responsible for any and all errors in Bid submittal resulting from Bidder's failure to do so. Bidder acknowledges the prices submitted in this Bid have been carefully reviewed and are submitted as correct and final. If Bid is accepted, vendor further certifies and agrees to furnish any and all products upon which prices are extended at the price submitted, and upon conditions in the specifications of the Invitation for Bid.

Please initial.

Line Items

#	Qty	UOM	Description	Response
1	1	job	YEAR 1 - Installation of 100 KVA/KW UPS Manufacturer #: ISX0001329176-0003	\$ _____ (Required) Unit Price
Item Notes: Bloomdale Server Room - All labor including installation, startup and first year warranty shall be included in the unit cost.				
Supplier Notes: _____				
2	1	each	YEAR 1 - APC Smart-UPS 3000VA USB & Serial RM 2U 230V Manufacturer #: SUA3000RMI2U	\$ _____ (Required) Unit Price
Item Notes: Healthcare Annex HCA Upper Unit - All labor including installation, startup and first year warranty shall be included in the unit cost.				
Supplier Notes: _____				





8	4	each	YEAR 1 - APC Symmetra LX 4kVA Power Module, 200/208V Manufacturer #: SYPM4KP	\$ _____ (Required) Unit Price
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Item Notes: Central Plant  
CP Telephone Room 16000 - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_  
\_\_\_\_\_

9	2	each	YEAR 1 - APC Symmetra LX Battery Module Manufacturer #: SYBT5	\$ _____ (Required) Unit Price
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Item Notes: Central Plant  
CP Telephone Room 16000 - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_  
\_\_\_\_\_

10	8	each	YEAR 1 - APC Symmetra RM 2-6kVA Battery Module Manufacturer #: SYBT2	\$ _____ (Required) Unit Price
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Item Notes: Central Plant  
CP Telephone Room 16000 - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_  
\_\_\_\_\_

11	1	each	YEAR 1 - APC Smart-UPS 1500VA Rackmount 2U Manufacturer #: SUA1500RM2U	\$ _____ (Required) Unit Price
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Item Notes: Justice Center  
A-Mech - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_  
\_\_\_\_\_

12	1	each	YEAR 1 - APC Smart-UPS XL 3000VA Manufacturer #: SUA3000XL	\$ _____ (Required) Unit Price
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Item Notes: Sheriff's Office  
Warrants Desk - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_  
\_\_\_\_\_

13	1	each	YEAR 1 - APC Smart-UPS XL 48V Battery Pack Tower/Rack Convertible Manufacturer #: SUA48XLBP	\$ _____ (Required) Unit Price
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Item Notes: Sheriff's Office  
Warrants Desk - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_  
\_\_\_\_\_

14	1	each	YEAR 1 - APC Smart-UPS X 3000VA Rack/Tower LCD 100-127V Manufacturer #: SMX3000RMLV2U	\$ _____ (Required) Unit Price
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Item Notes: Sheriff's Office  
WC6 E1601 Left - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_  
\_\_\_\_\_

15	1	each	YEAR 1 - APC Smart-UPS X 120V External Battery Pack Rack/Tower Manufacturer #: SMX120RMBP2U	\$ _____ (Required) Unit Price
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Item Notes: Sheriff's Office  
WC6 E1601 Left - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_  
\_\_\_\_\_

16	1	each	YEAR 1 - APC Symmetra LX 16kVA N+1 Extended Run Tower Manufacturer #: SYAF16KXR9T	\$ _____ (Required) Unit Price
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Item Notes: Sheriff's Office  
Dispatch Left - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_  
\_\_\_\_\_

17	1	each	APC Symmetra LX UPS System Manufacturer #: SY8K16PXR	\$ _____ (Required) Unit Price
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Item Notes: Sheriff's Office  
Dispatch Left - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_  
\_\_\_\_\_

18 2 each YEAR 1 - APC Symmetra LX Intelligence Module  
Manufacturer #: SYMIM5 \$ \_\_\_\_\_  
(Required)  
Unit Price

Item Notes: Sheriff's Office

Dispatch Left - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_  
\_\_\_\_\_

19 5 each YEAR 1 - APC Symmetra LX 4kVA Power Module, 200/208V  
Manufacturer #: SYPM4KP \$ \_\_\_\_\_  
(Required)  
Unit Price

Item Notes: Sheriff's Office

Dispatch Left - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_  
\_\_\_\_\_

20 34 each YEAR 1 - APC Symmetra LX Battery Module  
Manufacturer #: SYBT5 \$ \_\_\_\_\_  
(Required)  
Unit Price

Item Notes: Sheriff's Office

Dispatch Left - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_  
\_\_\_\_\_

21 3 each YEAR 1 - APC Symmetra LX XR Communication Card  
Manufacturer #: SYAFSU16 \$ \_\_\_\_\_  
(Required)  
Unit Price

Item Notes: Sheriff's Office

Dispatch Left - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_  
\_\_\_\_\_

22 1 each YEAR 1 - APC Symmetra 3 Battery Rackmount XR Frame (208/120V REGIONS)  
Manufacturer #: SYBFXR3RM \$ \_\_\_\_\_  
(Required)  
Unit Price

Item Notes: Sheriff's Office

Dispatch Left - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_  
\_\_\_\_\_

23	2	each	YEAR 1 - APC Symmetra LX 9 Battery Rack-Mount XR Frame, 208V Manufacturer #: SYBFXR9RM	\$_____
				(Required)
				Unit Price

Item Notes: Sheriff's Office

Dispatch Left - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_

24	1	each	YEAR 1 - APC Rack Mounting Frame	Manufacturer #: SYHF6KT	\$_____
					(Required)
					Unit Price

Item Notes: Public Works

PWSC 2nd Flr Parts Tele - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_

25	1	each	YEAR 1 - APC Symmetra Step Down Transformer RM 2U - 208V to 120V Manufacturer #: SYTF3	\$_____
				(Required)
				Unit Price

Item Notes: Public Works

PWSC 2nd Flr Parts Tele - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_

26	1	each	YEAR 1 - APC Symmetra RM 2-6kVA and 8-12kVA Redundant Intelligence Module Manufacturer #: SYRIM3	\$ _____ (Required) Unit Price
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Item Notes: Public Works

PWSC 2nd Flr Parts Tele - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_

27	1	each	YEAR 1 - APC Symmetra RM Main Intelligence Module Manufacturer #: SYMIM3	\$ _____ (Required) Unit Price
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Item Notes: Public Works

PWSC 2nd Flr Parts Tele - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_

28	4	each	YEAR 1 - APC Symmetra RM 2-6kVA Power Module (2kVA) Manufacturer #: SYPM2KU	\$ _____ (Required) Unit Price
Item Notes: Public Works PWSC 2nd Flr Parts Tele - All labor including installation, startup and first year warranty shall be included in the unit cost.				
Supplier Notes: _____ _____				
29	3	each	YEAR 1 - APC Symmetra RM 2-6kVA Battery Module Manufacturer #: SYBT2	\$ _____ (Required) Unit Price
Item Notes: Public Works PWSC 2nd Flr Parts Tele - All labor including installation, startup and first year warranty shall be included in the unit cost.				
Supplier Notes: _____ _____				
30	1	each	YEAR 1 - APC Rack Mounting Frame Manufacturer #: SYHF6KT	\$ _____ (Required) Unit Price
Item Notes: Elections Server Room 6000 - All labor including installation, startup and first year warranty shall be included in the unit cost.				
Supplier Notes: _____ _____				
31	2	each	YEAR 1 - APC Symmetra Rack-mountable Power Array Cabinet Manufacturer #: SYRMXR4	\$ _____ (Required) Unit Price
Item Notes: Elections Server Room 6000 - All labor including installation, startup and first year warranty shall be included in the unit cost.				
Supplier Notes: _____ _____				
32	2	each	YEAR 1 - APC Symmetra XR Communications Card Manufacturer #: SYXRCC	\$ _____ (Required) Unit Price
Item Notes: Elections Server Room 6000 - All labor including installation, startup and first year warranty shall be included in the unit cost.				
Supplier Notes: _____ _____				

33 1 each YEAR 1 - APC Symmetra RM 2-6kVA and 8-12kVA Redundant Intelligence Module  
Manufacturer #: SYRIM3 \$ \_\_\_\_\_  
(Required)  
Unit Price

Item Notes: Elections

Server Room 6000 - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_  
\_\_\_\_\_

34 1 each YEAR 1 - APC Symmetra LX Intelligence Module  
Manufacturer #: SYMIM3 \$ \_\_\_\_\_  
(Required)  
Unit Price

Item Notes: Elections

Server Room 6000 - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_  
\_\_\_\_\_

35 3 each YEAR 1 - APC Symmetra RM 2-6kVA Power Module (2kVA)  
Manufacturer #: SYPM2KU \$ \_\_\_\_\_  
(Required)  
Unit Price

Item Notes: Elections

Server Room 6000 - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_  
\_\_\_\_\_

36 11 each YEAR 1 - APC Symmetra RM 2-6kVA Battery Module  
Manufacturer #: SYBT2 \$ \_\_\_\_\_  
(Required)  
Unit Price

Item Notes: Elections

Server Room 6000 - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_  
\_\_\_\_\_

37 1 each YEAR 1 - APC Smart-UPS XL 5000VA RM 5U 208V  
Manufacturer #: SU5000RMXLT5U \$ \_\_\_\_\_  
(Required)  
Unit Price

Item Notes: Elections

Server Room 5000 - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_  
\_\_\_\_\_

38 3 each YEAR 1 - APC Smart-UPS 48V RM 3U External Battery Pack  
Manufacturer #: SU48R3XLBP \$ \_\_\_\_\_  
(Required)  
Unit Price

Item Notes: Elections  
Server Room 5000 - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_  
\_\_\_\_\_

39 2 each YEAR 1 - APC Smart-UPS 1500VA Rackmount 2U  
Manufacturer #: SUA1500RM2U \$ \_\_\_\_\_  
(Required)  
Unit Price

Item Notes: Elections  
Tabulation 1500 - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_  
\_\_\_\_\_

40 1 each YEAR 1 - APC Smart-UPS X 1500VA Rack/Tower LCD 120V  
Manufacturer #: SMX1500RM2U \$ \_\_\_\_\_  
(Required)  
Unit Price

Item Notes: Elections  
Tabulation 1500 - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_  
\_\_\_\_\_

41 1 each YEAR 1 - APC Rack Mounting Frame  
Manufacturer #: SYHF6KT \$ \_\_\_\_\_  
(Required)  
Unit Price

Item Notes: 920 Building  
920 Tele Room Upper Unit - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_  
\_\_\_\_\_

42 1 each YEAR 1 - APC Symmetra RM 2-6kVA and 8-12kVA Redundant Intelligence Module  
Manufacturer #: SYRIM3 \$ \_\_\_\_\_  
(Required)  
Unit Price

Item Notes: 920 Building  
920 Tele Room Upper Unit - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_  
\_\_\_\_\_

43	1	each	YEAR 1 - APC Symmetra RM Main Intelligence Module Manufacturer #: SYMIM3	\$ _____ (Required) Unit Price
Item Notes: 920 Building 920 Tele Room Upper Unit - All labor including installation, startup and first year warranty shall be included in the unit cost.				
Supplier Notes: _____ _____				
44	1	each	YEAR 1 - APC Symmetra Rack-mountable Power Array Cabinet Manufacturer #: SYRMXR4	\$ _____ (Required) Unit Price
Item Notes: 920 Building 920 Tele Room Upper Unit - All labor including installation, startup and first year warranty shall be included in the unit cost.				
Supplier Notes: _____ _____				
45	1	each	YEAR 1 - APC Symmetra XR Communications Card Manufacturer #: SYXRCC	\$ _____ (Required) Unit Price
Item Notes: 920 Building 920 Tele Room Upper Unit - All labor including installation, startup and first year warranty shall be included in the unit cost.				
Supplier Notes: _____ _____				
46	3	each	YEAR 1 - APC Symmetra RM 2-6kVA Power Module (2kVA) Manufacturer #: SYPM2KU	\$ _____ (Required) Unit Price
Item Notes: 920 Building 920 Tele Room Upper Unit - All labor including installation, startup and first year warranty shall be included in the unit cost.				
Supplier Notes: _____ _____				
47	7	each	YEAR 1 - APC Symmetra RM 2-6kVA Battery Module Manufacturer #: SYBT2	\$ _____ (Required) Unit Price
Item Notes: 920 Building 920 Tele Room Upper Unit - All labor including installation, startup and first year warranty shall be included in the unit cost.				
Supplier Notes: _____ _____				



48	1	each	YEAR 1 - APC Rack Mounting Frame Manufacturer #: SYHF6KT	\$ _____ (Required) Unit Price
Item Notes: 920 Building 920 Tele Room Lower Unit - All labor including installation, startup and first year warranty shall be included in the unit cost.				
Supplier Notes: _____ _____				
49	1	each	YEAR 1 - APC Symmetra RM 2-6kVA and 8-12kVA Redundant Intelligence Module Manufacturer #: SYRIM3	\$ _____ (Required) Unit Price
Item Notes: 920 Building 920 Tele Room Lower Unit - All labor including installation, startup and first year warranty shall be included in the unit cost.				
Supplier Notes: _____ _____				
50	1	each	YEAR 1 - APC Symmetra LX Intelligence Module Manufacturer #: SYMIM3	\$ _____ (Required) Unit Price
Item Notes: 920 Building 920 Tele Room Lower Unit - All labor including installation, startup and first year warranty shall be included in the unit cost.				
Supplier Notes: _____ _____				
51	4	each	YEAR 1 - APC Symmetra Rack-Mountable Power Array Cabinet Manufacturer #: SYRMXR4	\$ _____ (Required) Unit Price
Item Notes: 920 Building 920 Tele Room Lower Unit - All labor including installation, startup and first year warranty shall be included in the unit cost.				
Supplier Notes: _____ _____				
52	4	each	YEAR 1 - APC Symmetra XR Communications Card Manufacturer #: SYXRCC	\$ _____ (Required) Unit Price
Item Notes: 920 Building 920 Tele Room Lower Unit - All labor including installation, startup and first year warranty shall be included in the unit cost.				
Supplier Notes: _____ _____				

53	4	each	YEAR 1 - APC Symmetra RM 2-6kVA Power Module (2kVA) Manufacturer #: SYPM2KU	\$ _____ (Required) Unit Price
Item Notes: 920 Building 920 Tele Room Lower Unit - All labor including installation, startup and first year warranty shall be included in the unit cost.				
Supplier Notes: _____ _____				
54	19	each	YEAR 1 - APC Symmetra RM 2-6kVA Battery Module Manufacturer #: SYBT2	\$ _____ (Required) Unit Price
Item Notes: 920 Building 920 Tele Room Lower Unit - All labor including installation, startup and first year warranty shall be included in the unit cost.				
Supplier Notes: _____ _____				
55	1	lot	YEAR 1 - Trade in value of Attachment C.	\$ _____ (Required) Unit Price
Item Notes: Trade in value of equipment being replaced year one (1), listed in Attachment C.				
Supplier Notes: _____ _____				
56	1	each	YEAR 2 - APC Rack Mounting Frame Manufacturer #: SYHF6KT	\$ _____ (Required) Unit Price
Item Notes: Control Room Upper 6000 - All labor including installation, startup and first year warranty shall be included in the unit cost.				
Supplier Notes: _____ _____				
57	1	each	YEAR 2 - APC External Battery Pack Manufacturer #: SYRMXR4	\$ _____ (Required) Unit Price
Item Notes: Control Room Upper 6000 - All labor including installation, startup and first year warranty shall be included in the unit cost.				
Supplier Notes: _____ _____				

58	1	each	YEAR 2 - Symmetra XR Communications Card Manufacturer #: SYXRCC	\$ _____ (Required) Unit Price
Item Notes: Control Room Upper 6000 - All labor including installation, startup and first year warranty shall be included in the unit cost.				
Supplier Notes: _____ _____				
59	1	each	YEAR 2 - APC Step-Down Transformer RM 2U 208V IN 120V OUT; w/5-20 Receptacles Manufacturer #: AP9626	\$ _____ (Required) Unit Price
Item Notes: Control Room Upper 6000 - All labor including installation, startup and first year warranty shall be included in the unit cost.				
Supplier Notes: _____ _____				
60	1	each	YEAR 2 - APC Symmetra RM 2-6kVA and 8-12kVA Redundant Intelligence Module Manufacturer #: SYRIM3	\$ _____ (Required) Unit Price
Item Notes: Control Room Upper 6000 - All labor including installation, startup and first year warranty shall be included in the unit cost.				
Supplier Notes: _____ _____				
61	1	each	YEAR 2 - APC Symmetra RM Main Intelligence Module Manufacturer #: SYMIM3	\$ _____ (Required) Unit Price
Item Notes: Control Room Upper 6000 - All labor including installation, startup and first year warranty shall be included in the unit cost.				
Supplier Notes: _____ _____				
62	3	each	YEAR 2 - APC Symmetra RM 2-6kVA Power Module (2kVA) Manufacturer #: SYPM2KU	\$ _____ (Required) Unit Price
Item Notes: Control Room Upper 6000 - All labor including installation, startup and first year warranty shall be included in the unit cost.				
Supplier Notes: _____ _____				

63	7	each	YEAR 2 - APC Symmetra RM 2-6kVA Battery Module Manufacturer #: SYBT2	\$ _____ (Required) Unit Price
Item Notes: Control Room Upper 6000 - All labor including installation, startup and first year warranty shall be included in the unit cost.				
Supplier Notes: _____ _____				
64	1	each	YEAR 2 - APC Rack Mounting Frame Manufacturer #: SYHF6KT	\$ _____ (Required) Unit Price
Item Notes: Control Room Lower 6000 - All labor including installation, startup and first year warranty shall be included in the unit cost.				
Supplier Notes: _____ _____				
65	1	each	YEAR 2 - APC Symmetra RM 208/120V 5kVA Step Down Transformer Manufacturer #: SYTF2	\$ _____ (Required) Unit Price
Item Notes: Control Room Lower 6000 - All labor including installation, startup and first year warranty shall be included in the unit cost.				
Supplier Notes: _____ _____				
66	1	each	YEAR 2 - APC Symmetra RM 2-6kVA and 8-12kVA Redundant Intelligence Module Manufacturer #: SYRIM3	\$ _____ (Required) Unit Price
Item Notes: Control Room Lower 6000 - All labor including installation, startup and first year warranty shall be included in the unit cost.				
Supplier Notes: _____ _____				
67	1	each	YEAR 2 - APC Symmetra RM Main Intelligence Module Manufacturer #: SYMIM3	\$ _____ (Required) Unit Price
Item Notes: Control Room Lower 6000 - All labor including installation, startup and first year warranty shall be included in the unit cost.				
Supplier Notes: _____ _____				

68	3	each	YEAR 2 - APC Symmetra RM 2-6kVA Power Module (2kVA) Manufacturer #: SYPM2KU	\$ _____ (Required) Unit Price
Item Notes: Control Room Lower 6000 - All labor including installation, startup and first year warranty shall be included in the unit cost.				
Supplier Notes: _____ _____				
69	3	each	YEAR 2 - APC Symmetra RM 2-6kVA Battery Module Manufacturer #: SYBT2	\$ _____ (Required) Unit Price
Item Notes: Control Room Lower 6000 - All labor including installation, startup and first year warranty shall be included in the unit cost.				
Supplier Notes: _____ _____				
70	1	each	YEAR 2 - APC Smart-UPS XL 3000VA RM 3U 120V Manufacturer #: SU3000RML3U	\$ _____ (Required) Unit Price
Item Notes: MSJ Data Room in Rack - All labor including installation, startup and first year warranty shall be included in the unit cost.				
Supplier Notes: _____ _____				
71	1	each	YEAR 2 - APC Smart-UPS RM 3U XL 48V Battery Pack Manufacturer #: SU48RMLBP3U	\$ _____ (Required) Unit Price
Item Notes: MSJ Data Room in Rack - All labor including installation, startup and first year warranty shall be included in the unit cost.				
Supplier Notes: _____ _____				
72	1	each	YEAR 2 - APC Smart-UPS XL 3000VA RM 3U 120V Manufacturer #: SUA3000RML3U	\$ _____ (Required) Unit Price
Item Notes: Juvenile Main Electrical Room - All labor including installation, startup and first year warranty shall be included in the unit cost.				
Supplier Notes: _____ _____				

73	2	each	YEAR 2 - APC Smart-UPS RM 3U XL 48V Battery Pack Manufacturer #: SUA48RMXLBP3U	\$_____
				(Required)
				Unit Price

Item Notes: Juvenile Main Electrical Room - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_

74	1	each	YEAR 2 - APC Smart-UPS 5000VA 208V Rackmount/Tower Manufacturer #: SUA5000RMT5U	\$_____
				(Required)
				Unit Price

Item Notes: Juvenile Old Cameras UPS - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_

75	1	each	YEAR 2 - APC Step-Down Transformer RM 2U 208V IN 120V OUT; w/5-20 Receptacles Manufacturer #: AP9626	\$_____
				(Required)
				Unit Price

Item Notes: Juvenile Old Cameras UPS - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_

76	1	each	YEAR 2 - APC Smart-UPS XL 3000VA RM 3U 120V Manufacturer #: SUA3000RMXL3U	\$ _____ (Required) Unit Price
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Item Notes: Juvenile Cluster 2 Mezz - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_

77	2	each	YEAR 2 - APC Smart-UPS RM 3U XL 48V Battery Pack Manufacturer #: SUA48RMXLBP3U	\$ _____ (Required) Unit Price
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Item Notes: Juvenile Cluster 2 Mezz - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_

78 1 each YEAR 2 - APC Smart-UPS XL 3000VA RM 3U 120V  
Manufacturer #: SUA3000RMXL3U \$ \_\_\_\_\_  
(Required)  
Unit Price

Item Notes: Juvenile Cluster 3 Mezz - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_  
\_\_\_\_\_

79 2 each YEAR 2 - APC Smart-UPS RM 3U XL 48V Battery Pack  
Manufacturer #: SUA48RMXLBP3U \$ \_\_\_\_\_  
(Required)  
Unit Price

Item Notes: Juvenile Cluster 3 Mezz - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_  
\_\_\_\_\_

80 1 each YEAR 2 - APC Smart-UPS XL 3000VA RM 3U 120V  
Manufacturer #: SUA3000RMXL3U \$ \_\_\_\_\_  
(Required)  
Unit Price

Item Notes: Juvenile Cluster 4 Mezz - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_  
\_\_\_\_\_

81 2 each YEAR 2 - APC Smart-UPS RM 3U XL 48V Battery Pack  
Manufacturer #: SUA48RMXLBP3U \$ \_\_\_\_\_  
(Required)  
Unit Price

Item Notes: Juvenile Cluster 4 Mezz - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_  
\_\_\_\_\_

82 1 job YEAR 2 - Symmetra PX 40 UPS Replacement  
Manufacturer #: ISX0001329175-0002 \$ \_\_\_\_\_  
(Required)  
Unit Price

Item Notes: Admin 4th Flr UPS Rm - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_  
\_\_\_\_\_

83	1	job	YEAR 2 - Silcon 60kVA UPS Replacement	
			Manufacturer #: ISX0001329172-0003	
				\$ _____
				(Required)
				Unit Price

Item Notes: Central Plant Silcon 1-A and 1-B - All labor including installation, startup and first year warranty shall be included in the unit cost.

Supplier Notes: \_\_\_\_\_  
\_\_\_\_\_

84	1	lot	YEAR 2 - Trade in value of Attachment D.	
				\$ _____
				(Required)
				Unit Price

Item Notes: Trade in value of equipment being replaced year one (1), listed in Attachment D.

Supplier Notes: \_\_\_\_\_  
\_\_\_\_\_



## 1.0 GENERAL INSTRUCTIONS

### 1.0.1 Definitions

1.0.1.1 Bidder: refers to submitter.

1.0.1.2 Vendor/Contractor/Provider: refers to a Successful Bidder/Contractor/Service Provider.

1.0.1.3 Submittal: refers to those documents required to be submitted to Collin County, by a Bidder.

1.0.1.4 IFB: refers to Invitation For Bid.

1.1 If Bidder does not wish to submit an offer at this time, please submit a No Bid.

1.2 Awards shall be made not more than ninety (90) days after the time set for opening of submittals.

1.3 Collin County is always conscious and extremely appreciative of your time and effort in preparing your submittal.

1.4 Collin County exclusively uses ionWave Technologies, Inc. (Collin County eBid) for the notification and dissemination of all solicitations. The receipt of solicitations through any other company may result in your receipt of incomplete specifications and/or addendums which could ultimately render your bid non-compliant. Collin County accepts no responsibility for the receipt and/or notification of solicitations through any other company.

1.5 A bid may not be withdrawn or canceled by the bidder prior to the ninety-first (91<sup>st</sup>) day following public opening of submittals and only prior to award.

1.6 It is understood that Collin County, Texas reserves the right to accept or reject any and/or all Bids for any or all products and/or services covered in an Invitation For Bid (IFB), and to waive informalities or defects in submittals or to accept such submittals as it shall deem to be in the best interest of Collin County.

1.7 All IFB's submitted in hard copy paper form shall be submitted in a sealed envelope, plainly marked on the outside with the IFB number and name. A hard copy paper form submittal shall be manually signed in ink by a person having the authority to bind the firm in a contract. Submittals shall be mailed or hand delivered to the Collin County Purchasing Department.

1.8 No oral, telegraphic or telephonic submittals will be accepted. IFB's may be submitted in electronic format via Collin County eBid.

1.9 All Invitation For Bids (IFB) submitted electronically via Collin County eBid shall remain locked until official date and time of opening as stated in the Special Terms and Conditions of the IFB.

1.10 Time/date stamp clock in Collin County Purchasing Department shall be the official time of receipt for all Invitation for Bids (IFB) submitted in hard copy paper form. IFB's received in the Collin County Purchasing Department after submission deadline shall be considered void and unacceptable. Absolutely no late submittals will be considered. Collin County accepts no responsibility for technical difficulties related to electronic submittals.

1.11 For hard copy paper form submittals, any alterations made prior to opening date and time must be initialed by the signer of the IFB guaranteeing authenticity. Submittals cannot be altered or amended after submission deadline.

1.12 Collin County is by statute exempt from the State Sales Tax and Federal Excise Tax; therefore, the prices submitted shall not include taxes.

1.13 Any interpretations, corrections and/or changes to an Invitation For Bid, and related Specifications or extensions to the opening/receipt date will be made by addenda to the respective document by the Collin County Purchasing Department. Questions and/or clarification requests must be submitted no later than seven (7) days prior to the opening/receipt date. Those received at a later date may not be addressed prior to the public opening. Sole authority to authorize addenda shall be vested in Collin County Purchasing Agent as entrusted by the Collin County Commissioners' Court. Addenda may be transmitted electronically via Collin County eBid.

1.13.1 Addenda will be transmitted to all that are known to have received a copy of the IFB/RFQ/RFP/RFI/CSP and related Specifications. However, it shall be the sole responsibility of the Bidder/Quoter/Offeror to verify issuance/non-issuance of addenda and to check all avenues of document availability (i.e. **Collin County eBid** <https://collincountytexas.com>, telephoning Purchasing Department directly, etc.) prior to opening/receipt date and time to insure Bidder/Quoter/Offeror's receipt of any addenda issued. Bidder/Quoter/Offeror shall acknowledge receipt of all addenda.

1.14 All materials and services shall be subject to Collin County approval.

1.15 Collin County reserves the right to make award in whole or in part as it deems to be in the best interest of the County.

1.16 Any reference to model/make and/or manufacturer used in specifications is for descriptive purposes only. Products/materials of like quality will be considered.

1.17 Bidders taking exception to the specifications shall do so at their own risk. By offering substitutions, Bidder shall state these exceptions in the section provided in the IFB or by attachment. Exception/substitution, if accepted, must meet or exceed specifications stated therein. Collin County reserves the right to accept or reject any and/or all of the exception(s)/substitution(s) deemed to be in the best interest of the County.

1.19 Minimum Standards for Responsible Prospective Bidders: A prospective Bidder must meet the following minimum requirements:

1.19.1 have adequate financial resources, or the ability to obtain such resources as required;

1.19.2 be able to comply with the required or proposed delivery/completion schedule;

1.19.3 have a satisfactory record of performance;

1.19.4 have a satisfactory record of integrity and ethics;

1.19.5 be otherwise qualified and eligible to receive an award.

Collin County may request documentation and other information sufficient to determine Bidder's ability to meet these minimum standards listed above.

1.20 Vendor shall bear any/all costs associated with its preparation of an IFB.

1.21 Public Information Act: Collin County is governed by the Texas Public Information Act, Chapter 552 of the Texas Government Code. All information submitted by prospective bidders during the bidding process is subject to release under the Act.

1.22 The Bidder shall comply with Commissioners' Court Order No. 2004-167-03-11, County Logo Policy.

1.23 Interlocal Agreement: Successful bidder agrees to extend prices and terms to all entities that has entered into or will enter into joint purchasing interlocal cooperation agreements with Collin County.

1.24 Bid Openings: All bids submitted will be read at the county's regularly scheduled bid opening for the designated project. However, the reading of a bid at bid opening should be not construed as a comment on the responsiveness of such bid or as any indication that the county accepts such bid as responsive.

The county will make a determination as to the responsiveness of bids submitted based upon compliance with all applicable laws, Collin County Purchasing Guidelines, and project documents, including but not limited to the project specifications and contract documents. The county will notify the successful bidder upon award of the contract and, according to state law; all bids received will be available for inspection at that time.

## 2.0 TERMS OF CONTRACT

2.1 A bid, when properly accepted by Collin County, shall constitute a contract equally binding between the Vendor/Contractor/Provider and Collin County. No different or additional terms will become part of this contract with the exception of a Change Order.

2.2 No oral statement of any person shall modify or otherwise change, or affect the terms, conditions or specifications stated in the resulting contract. All Amendments and/or Change Orders to the contract will be made in writing by Collin County Purchasing Agent.

2.3 No public official shall have interest in the contract, in accordance with Vernon's Texas Codes Annotated, Local Government Code Title 5, Subtitle C, Chapter 171.

2.4 The Vendor/Contractor/Provider shall comply with Commissioners' Court Order No. 96-680-10-28, Establishment of Guidelines & Restrictions Regarding the Acceptance of Gifts by County Officials & County Employees.

2.5 Design, strength, quality of materials and workmanship must conform to the highest standards of manufacturing and engineering practice.

2.6 Bids must comply with all federal, state, county and local laws concerning the type(s) of product(s)/service(s)/equipment/project(s) contracted for, and the fulfillment of all ADA (Americans with Disabilities Act) requirements.

2.7 All products must be new and unused, unless otherwise specified, in first-class condition and of current manufacture. Obsolete products, including products or any parts not compatible with existing hardware/software configurations will not be accepted.

2.8 Vendor/Contractor/Provider shall provide any and all notices as may be required under the Drug-Free Work Place Act of 1988, 28 CFR Part 67, Subpart F, to its employees and all sub-contractors to insure that Collin County maintains a drug-free work place.

2.9 Vendor/Contractor/Provider shall defend, indemnify and save harmless Collin County and all its officers, agents and employees and all entities, their officers, agents and employees who are participating in this contract from all suits, claims, actions, damages (including personal injury and or property damages), or demands of any character, name and description, (including attorneys' fees, expenses and other defense costs of any nature) brought for or on account of any injuries or damages received or sustained by any person, persons, or property on account of Vendor/Contractor/Provider's breach of the contract arising from an award, and/or any negligent act, error, omission or fault of the Vendor/Contractor/Provider, or of any agent, employee, subcontractor or supplier of Vendor/Contractor/Provider in the execution of, or performance under, any contract which may result from an award. Vendor/Contractor/Provider shall pay in full any judgment with costs, including attorneys' fees and expenses which are rendered against Collin County and/or participating entities arising out of such breach, act, error, omission and/or fault.

2.10 Expenses for Enforcement. In the event either Party hereto is required to employ an attorney to enforce the provisions of this Agreement or is required to commence legal proceedings to enforce the provisions hereof, the prevailing Party shall be entitled to recover from the other, reasonable attorney's fees and court costs incurred in connection with such enforcement, including collection.

2.11 If a contract, resulting from a Collin County IFB is for the execution of a public work, the following shall apply:

2.11.1 In accordance with V.T.C.A. 2253.021, a governmental agency that makes a public work contract with a prime contractor shall require the contractor, before beginning work, to execute to the governmental entity a Payment Bond if the contract is in excess of \$25,000.00. Such bond

shall be in the amount of the contract payable to the governmental entity and must be executed by a corporate surety in accordance with Section 1, Chapter 87, Acts of the 56<sup>th</sup> Legislature, Regular Session, 1959 (Article 7.19-1 Vernon's Texas Insurance Code).

2.11.2 In accordance with V.T.C.A. 2253.021, a governmental agency that makes a public work contract with a prime contractor shall require the contractor, before beginning work, to execute to the governmental entity a Performance Bond if the contract is in excess of \$100,000.00. Such bond shall be in the amount of the contract payable to the governmental entity and must be executed by a corporate surety in accordance with Section 1, Chapter 87, Acts of the 56<sup>th</sup> Legislature, Regular Session, 1959 (Article 7.19-1 Vernon's Texas Insurance Code).

2.12 Purchase Order(s) shall be generated by Collin County to the vendor. Collin County will not be responsible for any orders placed/delivered without a valid purchase order number.

2.13 The contract shall remain in effect until any of the following occurs: delivery of product(s) and/or completion and acceptance by Collin County of product(s) and/or service(s), contract expires or is terminated by either party with thirty (30) days written notice prior to cancellation and notice must state therein the reasons for such cancellation. Collin County reserves the right to terminate the contract immediately in the event the Vendor/Contractor/Provider fails to meet delivery or completion schedules, or otherwise perform in accordance with the specifications. Breach of contract or default authorizes the County to purchase elsewhere and charge the full increase in cost and handling to the defaulting Vendor/Contractor/Provider.

2.14 Collin County Purchasing Department shall serve as Contract Administrator or shall supervise agents designated by Collin County.

2.15 All delivery and freight charges (FOB Inside delivery at Collin County designated locations) are to be included as part of the bid price. All components required to render the item complete, installed and operational shall be included in the total bid price. Collin County will pay no additional freight/delivery/installation/setup fees.

2.16 Vendor/Contractor/Provider shall notify the Purchasing Department immediately if delivery/completion schedule cannot be met. If delay is foreseen, the Vendor/Contractor/Provider shall give written notice to the Purchasing Agent. The County has the right to extend delivery/completion time if reason appears valid.

2.17 The title and risk of loss of the product(s) shall not pass to Collin County until Collin County actually receives and takes possession of the product(s) at the point or points of delivery. Collin County shall generate a purchase order(s) to the Vendor/Contractor/Provider and the purchase order number must appear on all itemized invoices.

2.18 Invoices shall be mailed directly to the Collin County Auditor's Office, 2300 Bloomdale Road, Suite 3100, McKinney, Texas 75071. All invoices shall show:

2.18.1 Collin County Purchase Order Number;

2.18.2 Vendor's/Contractor's/Provider's Name, Address and Tax Identification Number;

2.18.3 Detailed breakdown of all charges for the product(s) and/or service(s) including applicable time frames.

2.19 Payment will be made in accordance with V.T.C.A., Government Code, Title 10, Subtitle F, Chapter 2251.

2.20 All warranties shall be stated as required in the Uniform Commercial Code.

2.21 The Vendor/Contractor/Provider and Collin County agree that both parties have all rights, duties, and remedies available as stated in the Uniform Commercial Code.

- 2.22 The Vendor/Contractor/Provider agree to protect Collin County from any claims involving infringements of patents and/or copyrights.
- 2.23 The contract will be governed by the laws of the State of Texas. Should any portion of the contract be in conflict with the laws of the State of Texas, the State laws shall invalidate only that portion. The remaining portion of the contract shall remain in effect. The contract is performable in Collin County, Texas.
- 2.24 The Vendor/Contractor/Provider shall not sell, assign, transfer or convey the contract, in whole or in part, without the prior written approval from Collin County.
- 2.25 The apparent silence of any part of the specification as to any detail or to the apparent omission from it of a detailed description concerning any point, shall be regarded as meaning that only the best commercial practices are to prevail. All interpretations of the specification shall be made on the basis of this statement.
- 2.26 Vendor/Contractor/Provider shall not fraudulently advertise, publish or otherwise make reference to the existence of a contract between Collin County and Vendor/Contractor/Provider for purposes of solicitation. As exception, Vendor/Contractor/Provider may refer to Collin County as an evaluating reference for purposes of establishing a contract with other entities.
- 2.27 The Vendor/Contractor/Provider understands, acknowledges and agrees that if the Vendor/Contractor/Provider subcontracts with a third party for services and/or material, the primary Vendor/Contractor/Provider (awardee) accepts responsibility for full and prompt payment to the third party. Any dispute between the primary Vendor/Contractor/Provider and the third party, including any payment dispute, will be promptly remedied by the primary vendor. Failure to promptly render a remedy or to make prompt payment to the third party (subcontractor) may result in the withholding of funds from the primary Vendor/Contractor/Provider by Collin County for any payments owed to the third party.
- 2.28 Vendor/Contractor/Provider shall provide Collin County with diagnostic access tools at no additional cost to Collin County, for all Electrical and Mechanical systems, components, etc., procured through this contract.
- 2.29 Criminal History Background Check: If required, ALL individuals may be subject to a criminal history background check performed by the Collin County Homeland Security prior to access being granted to Collin County. Upon request, Vendor/Contractor/Provider shall provide list of individuals to Collin County Purchasing Department within five (5) working days.
- 2.30 Non-Disclosure Agreement: Where applicable, vendor shall be required to sign a non-disclosure agreement acknowledging that all information to be furnished is in all respects confidential in nature, other than information which is in the public domain through other means and that any disclosure or use of same by vendor, except as provided in the contract/agreement, may cause serious harm or damage to Collin County. Therefore, Vendor agrees that Vendor will not use the information furnished for any purpose other than that stated in contract/agreement, and agrees that Vendor will not either directly or indirectly by agent, employee, or representative disclose this information, either in whole or in part, to any third party, except on a need to know basis for the purpose of evaluating any possible transaction. This agreement shall be binding upon Collin County and Vendor, and upon the directors, officers, employees and agents of each.
- 2.31 Vendors/Contractors/Providers must be in compliance with the Immigration and Reform Act of 1986 and all employees specific to this solicitation must be legally eligible to work in the United States of America.
- 2.32 Certification of Eligibility: This provision applies if the anticipated Contract exceeds \$100,000.00 and as it relates to the expenditure of federal grant funds. By submitting a bid or proposal in response to this solicitation, the Bidder certifies that at the time of submission, he/she is not on the Federal Government's list of suspended, ineligible, or debarred contractors. In the event of placement on the list between the time of bid/proposal submission and time of award, the Bidder will notify the Collin County Purchasing Agent. Failure to do so may result in terminating this contract for default.

2.33 Notice to Vendors/Contractors/Providers delivering goods or performing services within the Collin County Detention Facility: The Collin County Detention Facility houses persons who have been charged with and/or convicted of serious criminal offenses. When entering the Detention Facility, you could: (1) hear obscene or graphic language; (2) view partially clothed male inmates; (3) be subjected to verbal abuse or taunting; (4) risk physical altercations or physical contact, which could be minimal or possibly serious; (5) be exposed to communicable or infectious diseases; (6) be temporarily detained or prevented from immediately leaving the Detention Facility in the case of an emergency or “lockdown”; and (7) subjected to a search of your person or property. While the Collin County Sheriff’s Office takes every reasonable precaution to protect the safety of visitors to the Detention Facility, because of the inherently dangerous nature of a Detention Facility and the type of the persons incarcerated therein, please be advised of the possibility of such situations exist and you should carefully consider such risks when entering the Detention Facility. By entering the Collin County Detention Facility, you acknowledge that you are aware of such potential risks and willingly and knowingly choose to enter the Collin County Detention Facility.

#### 2.34 Delays and Extensions of Time when applicable:

2.34.1 If the Vendor/Contractor/Provider is delayed at any time in the commence or progress of the Work by an act or neglect of the Owner or Architect/Engineer, or of an employee of either, or of a separate contractor employed by the Owner, or by changes ordered in the Work, or by labor disputes, fire, unusual delay in deliveries, unavoidable casualties or other causes beyond the Vendor/Contractor/Provider's control, or by delay authorized by the Owner pending mediation and arbitration, or by other causes which the Owner or Architect/Engineer determines may justify delay, then the Contract Time shall be extended by Change Order for such reasonable time as the Owner/Architect may determine.

2.34.2 If adverse weather conditions are the basis for a Claim for additional time, such Claim shall be documented by data substantiating that weather conditions were abnormal for the period of time and could not have been reasonably anticipated, and that the weather conditions had an adverse effect on the scheduled construction.

2.35 Disclosure of Certain Relationships: Chapter 176 of the Texas Local Government Code requires that any vendor considering doing business with a local government entity disclose the vendor’s affiliation or business relationship that might cause a conflict of interest with a local government entity. Subchapter 6 of the code requires a vendor to file a conflict of interest questionnaire (CIQ) if a conflict exists. By law this questionnaire must be filed with the records administrator of Collin County no later than the 7th business day after the date the vendor becomes aware of an event that requires the statement to be filed. A vendor commits an offense if the vendor knowingly violates the code. An offense under this section is a misdemeanor. By submitting a response to this request, the vendor represents that it is in compliance with the requirements of Chapter 176 of the Texas Local Government Code. Please send completed forms to the Collin County County Clerk's Office located at 2300 Bloomdale Rd., Suite 2104, McKinney, TX 75071.

2.36 Disclosure of Interested Parties: Section 2252.908 of the Texas Government Code requires a business entity entering into certain contracts with a governmental entity to file with the governmental entity a disclosure of interested parties at the time the business entity submits the signed contract to the governmental entity. Section 2252.908 requires the disclosure form (Form 1295) to be signed by the authorized agent of the contracting business entity, acknowledging that the disclosure is made under oath and under penalty of perjury. Section 2252.908 applies only to a contract that requires an action or vote by the governing body of the governmental entity before the contract may be signed or has a value of at least \$1 million. Section 2252.908 provides definitions of certain terms occurring in the section. Section 2252.908 applies only to a contract entered into on or after January 1, 2016.

**NOTE:** All other terms and conditions (i.e. Insurance Requirements, Bond Requirements, etc.) shall be stated in the individual IFB Solicitation documents as Special Terms, Conditions and Specifications.

### **3.0 INSURANCE REQUIREMENTS**

3.1 Before commencing work, the vendor shall be required, at its own expense, to furnish the Collin County Purchasing Agent with certified copies of all insurance certificate(s) indicating the coverage to remain in force throughout the term of this contract.

3.1.1 **Commercial General Liability** insurance including but not limited to the coverage indicated below. Coverage shall not exclude or limit Products/Completed Operations, Contractual Liability, or Cross Liability. Coverage must be written on occurrence form.

- Each Occurrence: \$1,000,000
- Personal Injury & Adv. Injury: \$1,000,000
- Products/Completed Operation Aggregate: \$2,000,000
- General Aggregate: \$2,000,000

3.1.2 **Workers Compensation** insurance as required by the laws of Texas, and Employers' Liability.

Employers' Liability

- Liability, Each Accident: \$500,000
- Disease-Each Employee: \$500,000
- Disease – Policy Limit: \$500,000

3.1.3 **Commercial Automobile Liability** insurance which includes any automobile (owned, non-owned, and hired vehicles) used in connection with the contract.

- Combined Single Limit – Each Accident: \$1,000,000

3.2 With reference to the foregoing insurance requirement, the vendor shall endorse applicable insurance policies as follows:

3.2.1 A waiver of subrogation in favor of Collin County, its officials, employees, volunteers and officers shall be provided for General Liability, Commercial Automobile Liability, and Workers' Compensation.

3.2.2 The vendor's insurance coverage shall name Collin County as additional insured under the General Liability policy.

3.2.3 All insurance policies shall be endorsed to require the insurer to immediately notify Collin County of any decrease in the insurance coverage limits.

3.2.4 All insurance policies shall be endorsed to the effect that Collin County will receive at least thirty (30) days notice prior to cancellation, non-renewal or termination of the policy.

3.2.5 All copies of Certificates of Insurance shall reference the project/contract number.



3.3 All insurance shall be purchased from an insurance company that meets the following requirements:

3.3.1 A financial rating of A-VII or higher as assigned by the BEST Rating Company or equivalent.

3.4 Certificates of Insurance shall be prepared and executed by the insurance company or its authorized agent, and shall contain provisions representing and warranting the following:

3.4.1 Sets forth all endorsements and insurance coverages according to requirements and instructions contained herein.

3.4.2 Sets forth the notice of cancellation or termination to Collin County.

## **4.0 SPECIAL CONDITIONS AND SPECIFICATIONS**

4.1 **PURPOSE:** The intended use/purpose of this Invitation for Bid (IFB) is to describe in detail specifications for Uninterruptable Power Supply (UPS) Systems.

4.2 **TERM:** Provide for a contract commencing upon award and shall continue in full force and effect through September 30, 2018.

4.3 **BACKGROUND CHECK:** Once awarded, a mandatory background check performed by Collin County will be required for all persons who will work onsite or have access through VPN.

4.4 **FUNDING:** Funds for payment have been provided through the Collin County budget approved by the Commissioners' Court for this fiscal year only. State of Texas statutes prohibit the County from any obligation of public funds beyond the fiscal year for which a budget has been approved. Therefore, anticipated orders or other obligations that may arise past the end of the current Collin County fiscal year shall be subject to budget approval.

4.5 **PRICE REDUCTION:** If during the life of the contract, the vendor's net prices to its customers for the same product(s) and/or services shall be reduced below the contracted price, it is understood and agreed that the County shall receive such price reduction.

4.6 **PRE-BID SITE WALK:** A Pre-Bid Site Walk will be held at 2:00 p.m. Friday, July 28, 2017 at the Collin County Courthouse, 2100 Bloomdale Road, McKinney, TX 75071. We will meet in the lobby. All prospective offerors are requested to have a representative present. It is the offeror's responsibility to review the site and documents to gain a full understanding of the requirements of the IFB.

4.6 **DELIVERY:** Delivery will be FOB to Collin County location as specified on each purchase order. All charges for standard and overnight delivery are to be included in the bid price. Collin County will not accept any fuel surcharges.

4.7 **TESTING:** Testing may be performed at the request of Collin County, by an agent so designated by the County, without expense to Collin County.

4.8 **APPROXIMATE USAGE:** Approximate usage does not constitute an order but only implies the probable supplies the County will use. Year one (1) will be purchased immediately upon award. Year two (2) will be purchased after October 1, 2017 if approved by budget. Approximate value of this contract for year 1 is \$485,000 and year 2 is \$270,000.

4.9 **STANDARDIZED:** This solicitation is a brand specific. Collin County has standardized APC as its preferred manufacturer for Uninterruptable Power Systems (UPS) under Court Order 2010-993-12-06, Construction Standards. See Attachment A.

4.10 **SCHEDULING:** Vendor will work with the Facilities Utilities Manager to create a schedule of work. Vendor must be available during the hours of 7:00 A.M. to 4:00 P.M., Monday through Friday, excluding County approved holidays. Vendor shall also be available before or after business hours to complete the switch over at the Courthouse.

4.11 **INSTALLATION/SERVICE:** All labor including installation, startup and first year warranty shall be included in the unit cost. Collin County will be responsible for any and all electrical work necessary to install the UPS. A copy of the service agreement, detailing all services provided and any exclusions must be provided.

4.12 WARRANTY: Warranty to include no less than one (1) year on-site on all components, including batteries, and will begin at the time of installation. Warranty shall cover all parts and service.

4.13 TRADE IN OPTION: Bidder shall give a monetary value for trade in equipment of Attachment C (Line Item 55) and Attachment D (Line Item 84).

## **ATTACHMENT A**

THE STATE OF TEXAS

COUNTY OF COLLIN

Subject: Construction Standards – Construction & Projects

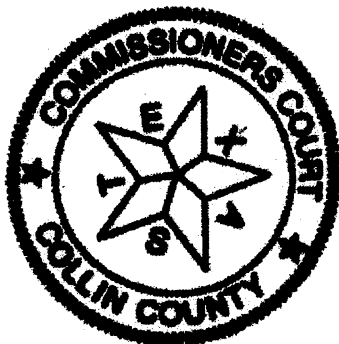
On December 6, 2010, the Commissioners Court of Collin County, Texas, met in **regular session** with the following members present and participating, to wit:

Keith Self  
Matt Shaheen  
Jerry Hoagland  
Joe Jaynes  
Kathy Ward Not Present

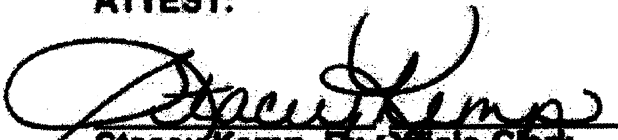
County Judge, Presiding  
Commissioner, Precinct 1  
Commissioner, Precinct 2  
Commissioner, Precinct 3  
Commissioner, Precinct 4

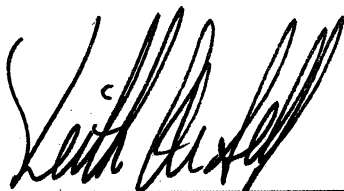
During such session the court considered a request for approval of Construction Standards.

Thereupon, a motion was made, seconded and carried with a majority vote of the court for approval of Construction Standards. Same is hereby approved in accordance with the attached documentation.



ATTEST:

  
Stacey Kemp, Ex-Officio Clerk  
Commissioners' Court  
Collin County, T E X A S

  
Keith Self, County Judge

  
Matt Shaheen, Commissioner, Pct. 1

  
Jerry Hoagland, Commissioner, Pct. 2

  
Joe Jaynes, Commissioner, Pct. 3

Not Present  
Kathy Ward, Commissioner, Pct. 4

**11-19-10**

**Court Approved Sole Source Suppliers**

- Securennet – programming only-Sole Source by Court Order 99-174-03-22
- Rockwall Controls-HVAC Controls Integrator-programming only-Sole Source by Court Order 2005-096-02-07
- Carrier Bock-Energy Management System-programming only-Sole Source by Court Order 97-357-05-27
- Motorola Radio Systems-equipment-Sole Source by Court Order 97-815-11-24
- DFW Communications-Motorola authorized service dealer-Sole Source by Court Order 2006-947-10-10
- Metroplex Control Systems-proprietary PLC source code-Sole Source by Court Order 2005-054-11-24

**Preferred Manufacturers and Service Providers**

- Edwards EST Fire Alarm system and communication to Central Plant-preferred manufacturer, equipment and services are competitive
- Panduit Certified Data Installer-preferred by dept, services are competitive
- Panduit Parts and Panduit or Pan-Gen Cabling-preferred manufacturer, equipment and cabling are competitive
- APC – Uninterruptible Power Systems-preferred manufacturer, equipment is competitive
- GE or Square D Electrical systems-preferred manufacturer, equipment is competitive
- Square D Electrical Monitoring-preferred by dept
- HVAC Controls – Honeywell or Distech-preferred manufacturer, equipment is competitive
- Stentophon Jail Intercom system-preferred manufacturer, equipment is competitive
- Capco - digital fiber installation-sole source ONLY if attaching to fiber ring. Inter and Intra Building connections are to be bid using Panduit Certification process
- Biamp Audia Digital Audio platform – Preferred manufacturer for Audio systems requested by I.T.
- AMX netlinx integrated controller (NI-3100) – preferred manufacturer for A/V control system requested by I.T.
- AMX AXLINK – Preferred manufacturer for A/V control cable requested by I.T.
- Neutric – Preferred manufacturer for Audio connectors requested by I.T.
- Ortronics – Preferred manufacturer for patch panel with amphenol cable connector requested by I.T.
- CPC – Preferred manufacturer for Adult Detention door locks in clusters 1 and 3 requested by Facilities.

### **Standard System Requirements**

- 100% generator plus 30 minute UPS backup for Data – Adult Detention, Central Plant, Medical Examiner, and any other 7 day – 24 hour facility
- Generator for Life Safety plus 30 Minute UPS backup for Data – All other buildings
- Auto cad and PDF drawings for design and as-builts
- Dust contamination filtering in MDF, IDF, and A/V closet
- MDF, IDF, and A/V closet room clearance to allow 36" around populated equipment racks
- MDF, IDF, and A/V closets should have only one waterline in the room and that would be the fire sprinkler line feeding the room
- A/V closets should be individually thermostat controlled areas
- MDF and IDF HVAC will be conditioned by individual CRAC units
- Wall phones in MDF, IDF, A/V closet, Electric, and Mechanical rooms
- Use high efficiency sprinkler heads and drip system technology on irrigation system
- Tankless hot water systems instead of water heaters
- Automatic door systems on all building entrances

### **Office Size Standards**

Judge's Offices – 300 sqft

Elected Officials and Department Heads - 225 sqft

Managers – 144 sqft

Supervisors – 120 sqft

Probation - 100 sqft

Staff cubicles – 64 sqft

## **ATTACHMENT B Location Addresses**

### **920 Building**

920 East Park Blvd.  
Plano, TX 75074

### **Bloomdale Courthouse**

2100 Bloomdale  
McKinney, TX 75071

### **Central Plant**

4600 Community Ave.  
McKinney, Texas 75071

### **Elections**

2010 Redbud Blvd, Suite 102  
McKinney, TX 75069

### **Health Care Annex**

825 N. McDonald  
McKinney, Texas 75069

### **Justice Center**

4300 Community Ave.  
McKinney, Texas 75071

- Collin County Sheriff's Administration  
4300 Community Ave.  
McKinney, Texas 75071
- Collin County Detention Center  
4300 Community Ave.  
McKinney, Texas 75071

### **Public Works Service Center**

700-A Wilmeth Road  
McKinney, Texas 75069

- Public Works Red Barn  
700 A Wilmeth Road  
McKinney, Texas 75069



## **ATTACHMENT C**

**BLCC Basement Server Room UPS 1 by Door**

PSX-PDU120V#432546	XF0707000024
OG-PD80G6FK1-M1	PI0640370114
SYCF80KF	PD0702360056
SYSW80KF	PD0702131458
SYMIM4	PD0703230069
SYMIM4	PD0703130143
SYPM10KF	PD0649132504
SYPM10KF	PD0649331069
SYPM10KF	PD0649331074
SYPM10KF	PD0649331073
SYPM10KF	PD0649132497
SYPM10KF	PD0649132498
SYPM10KF	PD0702131588
SYPM10KF	PD0341250814
SYPM10KF	PD0514235472
SYCF8BF	PD0702360002
SYBTU1-PLP	PD0703350376
SYBTU1-PLP	PD0703350379
SYBTU1-PLP	PD0703252506
SYBTU1-PLP	PD0703252507
SYBTU1-PLP	PD1223927463
SYBTU1-PLP	PD1223927462
SYBTU1-PLP	PD0703350378
SYBTU1-PLP	PD0703350399
SYBTU1-PLP	PD0703350377
SYBTU1-PLP	PD0703350375
SYBTU1-PLP	PD0703350374
SYBTU1-PLP	PD0703350373
SYBTU1-PLP	PD0703350396
SYBTU1-PLP	PD0703350106
SYBTU1-PLP	PD0703350107
SYBTU1-PLP	PD0703350398
SYBTU1-PLP	PD0703350392
SYBTU1-PLP	PD0703350391
SYBTU1-PLP	PD0703350389
SYBTU1-PLP	PD0703350395
SYBTU1-PLP	PD0703350390
SYBTU1-PLP	PD0703350119
SYBTU1-PLP	PD0703350394
SYBTU1-PLP	PD0703350393
SYBTU1-PLP	PD0703350386
SYBTU1-PLP	PD0703350105
SYBTU1-PLP	PD1203350777
SYBTU1-PLP	PD1203350775
SYBTU1-PLP	PD0703350221
SYBTU1-PLP	PD0703350220

SYBTU1-PLP	PD0703350219
SYBTU1-PLP	PD0703350218
SYCF8BF	PD0647360020
SYBTU1-PLP	PD0703252466
SYBTU1-PLP	PD0703252451
SYBTU1-PLP	PD0703252456
SYBTU1-PLP	PD0703252461
SYBTU1-PLP	PD0703252455
SYBTU1-PLP	PD0704151064
SYBTU1-PLP	PD0652151876
SYBTU1-PLP	PD0652151873
SYBTU1-PLP	PD0703252454
SYBTU1-PLP	PD0703252453
SYBTU1-PLP	PD0703252447
SYBTU1-PLP	PD0703252450
SYBTU1-PLP	PD0703252459
SYBTU1-PLP	PD0703252467
SYBTU1-PLP	PD0703252458
SYBTU1-PLP	PD0703252457
SYBTU1-PLP	PD0703252436
SYBTU1-PLP	PD0703252429
SYBTU1-PLP	PD0703252460
SYBTU1-PLP	PD0703252465
SYBTU1-PLP	PD0703252441
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SYBTU1-PLP	PD0703252438
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SYBTU1-PLP	PD0703252443
SYBTU1-PLP	PD0703252439
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SYBTU1-PLP	PD0703252440
SYBTU1-PLP	PD0703252445
SYBTU1-PLP	PD0703252446
SYBTU1-PLP	PD0703252449
SYBTU1-PLP	PD0703252448
SYCF8BF	PD0647160046
SYBTU1-PLP	PD0703350666
SYBTU1-PLP	PD0703151020
SYBTU1-PLP	PD0652151875
SYBTU1-PLP	PD0703252444
SYBTU1-PLP	PD0703350671
SYBTU1-PLP	PD0703350667
SYBTU1-PLP	PD0704151063
SYBTU1-PLP	PD0703151018
SYBTU1-PLP	PD0703350751
SYBTU1-PLP	PD0703350752
SYBTU1-PLP	PD1050952211

SYBTU1-PLP	PD1050952210
SYBTU1-PLP	PD0703350591
SYBTU1-PLP	PD0703350748
SYBTU1-PLP	PD1030855185
SYBTU1-PLP	PD1030855182
SYBTU1-PLP	PD0703350686
SYBTU1-PLP	PD0703350588
SYBTU1-PLP	PD0447115115
SYBTU1-PLP	PD0447115253
SYBTU1-PLP	PD0703350685
SYBTU1-PLP	PD0703350687
SYBTU1-PLP	PD1033952391
SYBTU1-PLP	PD1033952390
SYBTU1-PLP	PD0703350766
SYBTU1-PLP	PD0703350764
SYBTU1-PLP	PD0703350767
SYBTU1-PLP	PD0703350684
SYBTU1-PLP	PD0703350761
SYBTU1-PLP	PD0703350762
SYBTU1-PLP	PD0703350763
SYBTU1-PLP	PD0703350765

<b>BLCC Basement Server Room UPS 2 by Wall</b>	
PSX-PDU120V#432544	XF0707000412
OG-PD80G6FK1-M1	PI0641370002
SYCF80KF	PD0702260164
SYSW80KF	PD0702131455
SYMIM4	PD0703130149
SYMIM4	PD0703130148
SYPM10KF	PD0649331075
SYPM10KF	PD0649132503
SYPM10KF	PD0649132495
SYPM10KF	PD0649331076
SYPM10KF	PD0649331072
SYPM10KF	PD0649132249
SYPM10KF	PD0649331068
SYPM10KF	PD0649132496
SYPM10KF	PD0649331071
SYCF8BF	PD0702160045
SYBTU1-PLP	PD0703350744
SYBTU1-PLP	PD0703350741
SYBTU1-PLP	PD1147924230
SYBTU1-PLP	PD1044952652
SYBTU1-PLP	PD0703252516
SYBTU1-PLP	PD0703252415
SYBTU1-PLP	PD1123921571
SYBTU1-PLP	PD1123921550

SYBTU1-PLP	PD0703252521
SYBTU1-PLP	PD0703252518
SYBTU1-PLP	PD0703252517
SYBTU1-PLP	PD0703252496
SYBTU1-PLP	PD0703252498
SYBTU1-PLP	PD0703252497
SYBTU1-PLP	PD0703252502
SYBTU1-PLP	PD0703252505
SYBTU1-PLP	PD0703252504
SYBTU1-PLP	PD0703252501
SYBTU1-PLP	PD0703252500
SYBTU1-PLP	PD0703252499
SYBTU1-PLP	PD0703252503
SYBTU1-PLP	PD0703252509
SYBTU1-PLP	PD0703252508
SYBTU1-PLP	PD0703252510
SYBTU1-PLP	No Serial Tag
SYBTU1-PLP	No Serial Tag
SYBTU1-PLP	PD0703350758
SYBTU1-PLP	PD0704151087
SYBTU1-PLP	PD0704151071
SYBTU1-PLP	PD0704151074
SYBTU1-PLP	PD0704151072
SYBTU1-PLP	PD0704151073
SYCF8BF	PD0702160084
SYBTU1-PLP	PD1138928746
SYBTU1-PLP	PD1147924229
SYBTU1-PLP	PD0703151506
SYBTU1-PLP	PD0703151498
SYBTU1-PLP	PD0703151505
SYBTU1-PLP	PD0703151509
SYBTU1-PLP	PD0703151508
SYBTU1-PLP	PD0703151501
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SYBTU1-PLP	PD1232822587
SYBTU1-PLP	PD1232822585
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SYBTU1-PLP	PD0703252522
SYBTU1-PLP	PD0703350735
SYBTU1-PLP	PD0712251949
SYBTU1-PLP	PD1203350782
SYBTU1-PLP	PD1203350780

SYBTU1-PLP	PD0703350730
SYBTU1-PLP	PD0703350733
SYBTU1-PLP	PD0703350743
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SYBTU1-PLP	PD0703151500
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SYBTU1-PLP	PD0703151543
SYBTU1-PLP	PD0703151557
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SYBTU1-PLP	PD0703151530
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SYBTU1-PLP	PD1203350752
SYBTU1-PLP	PD1203350750
SYBTU1-PLP	PD0703252514
SYBTU1-PLP	PD0703252515
SYBTU1-PLP	PD0703252512
SYBTU1-PLP	PD0703252511

<b>HCA Upper Unit 2200</b>	
SUA2200RM2U	JS0845015748

**CP Telephone Room Controls**

SUA1500RM2U

AS0927332534

**CP Telephone Room 16000**

SYAF16KRMT	ED0444000053
SYRMXR4	QD1437260443
SYRMXR4	QD1439160887
SYXRCC	5D1437T01489
SYXRCC	5D1439T01351
SYMIM5	ED0509000610
SYMIM5	ED0432000632
SYPM4KP	QD1318180548
SYPM4KP	QD1211170511
SYPM4KP	QD0822170170
SYPM4KP	QD0807171640
SYBT5	UD1245006900
SYBT5	UD1427100917
SYBT2	QD0721150173
SYBT2	QD1108150618
SYBT2	QD1005151597
SYBT2	PD1203350753
SYBT2	QD0942252701
SYBT2	QD1032150464
SYBT2	5D1245T00007
SYBT2	PD0438110158



Justice Center 4300 Community Blvd., McKinney, TX

**A-Mech**

SUA1500RM2U

AS0938331223

**Warrants Desk 2200**

SUA2200XL	JS1031019491
SUA48XLBP	IS1026007853

**WC6 E1601 Left**

SMX3000RMLV2U	IS1246006205
SMX120RMBP2U	IS1248006690

**Dispatch Left**

SYAF16KXR9T	QD1020160040
SY8K16PXR	QD1020160500
SYMIM5	QD1020160194
SYMIM5	QD1020160192
SYPM4KP	QD1020170604
SYPM4KP	QD1020270125
SYPM4KP	QD1019370015
SYPM4KP	QD1020170053
SYPM4KP	QD1020170553
SYBT5	QD0821151534
SYBT5	QD1006251410
SYBT5	QD1006251286
SYBT5	UD1512106693
SYBT5	QD0919251236
SYBT5	QD0849150153
SYBT5	NO S/N
SYBT5	QD1020250577
SYBT5	QD1020250600
SYBT5	QD1020250611
SYBT5	QD1020250618
SYBT5	QD1020250601
SYBT5	QD1020250606
SYAFSU16	QD0938160462
SYBFXR3RM	QD0939360276
SYBT5	QD1011150566
SYBT5	QD0947150589
SYBT5	QD1006251578
SYAFSU16	QD0938260182
SYBFXR9RM	QD0938260081
SYBT5	QD0947150595
SYBT5	UD1314108407
SYBT5	QD0947150437
SYBT5	UD1427101077
SYBT5	5D1123T19742
SYBT5	QD0947150619
SYBT5	QD1011150682

SYBT5	QD0919250448
SYBT5	QD0947150694

<b>Dispatch Right</b>	
SYAF16KXR9T	QD1020160045
SYMIM5	QD1020260094
SYMIM5	QD1020160160
SY8K16PXR	QD1020160496
SYPM4KP	QD1018370781
SYPM4KP	QD1018370709
SYPM4KP	QD1020170418
SYPM4KP	QD1227270060
SYPM4KP	QD1020170124
SYBT5	UD1423102213
SYBT5	5D1249T00532
SYBT5	UD1245007786
SYBT5	QD0720152904
SYBT5	QD1020250615
SYBT5	QD1020250616
SYBT5	QD1020250621
SYBT5	UD1314108406
SYBT5	QD1020250603
SYBT5	QD1020250610
SYBT5	QD1020250645
SYBT5	QD1020250666
SYBT5	QD1020250656
SYAFSU16	QD0938160456
SYBFXR3RM	QD0939360332
SYBT5	QD0947150666
SYBT5	UD1329103926
SYBT5	QD0947150661
SYAFSU16	QD0934260367
SYBFXR9RM	QD0934260250
SYBT5	QD1020250602
SYBT5	QD1020250649
SYBT5	QD1006251534
SYBT5	UD1347102560
SYBT5	QD1020250605
SYBT5	QD1006251580
SYBT5	QD0703250473
SYBT5	QD1006251486
SYBT5	QD0709350787

**PWSC 2nd Flr Parts Tele**

SYHF6KT	ED0434001653
SYTF3	XA0430000905
SYRIM3	ED0432000708
SYMIM3	ED0433000647
SYPM2KU	QD0438250419
SYPM2KU	QD0438250471
SYPM2KU	QD0438250451
SYPM2KU	QD0435150439
SYBT2	QD0827350704
SYBT2	AD1007291597
SYBT2	QD0953250317

**Server Room 6000**

SYHF6KT	ED0432001387
SYRMXR4	ED0437001287
SYRMXR4	ED0437001286
SYXRCC	ED0442001425
SYXRCC	ED0431000183
SYRIM3	ED0434001064
SYMIM3	ED0433000653
SYPM2KU	QD0428150583
SYPM2KU	QD0428150665
SYPM2KU	QD0838270333
SYBT2	5D1245T00076
SYBT2	QD1039250923
SYBT2	5D1210T02473
SYBT2	QD1039250921
SYBT2	5D1210T01205
SYBT2	5D1228T01844
SYBT2	5D1234T00772
SYBT2	5D1125T03485
SYBT2	QD0942252671
SYBT2	5D1125T03511
SYBT2	5D1228T01821

**Server Room 5000**

SU5000RMXLT5U	WS0404150286
SU48R3XLBP	PS0349140211
SU48R3XLBP	PS0349140212
SU48R3XLBP	PS0349240157

**Tabulation 1500**

SUA1500RM2U	AS0310213365
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**Tabulation 1500**

SMX1500RM2U	AS1031222119
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**Tabulation 1500**

SUA1500RM2U	AS0310213363
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**920 Tele Room Upper Unit**

SYHF6KT	ED0444000885
SYRIM3	ED0443002121
SYMIM3	ED0443002059
SYRMXR4	ED0444001064
SYXRCC	ED0444001781
SYPM2KU	QD0408150717
SYPM2KU	QD1206170592
SYPM2KU	QD0845170142
SYBT2	QD0651352749
SYBT2	QD0831250577
SYBT2	ED0239000670
SYBT2	QD0826150478
SYBT2	ED0046000759
SYBT2	ED0331001027
SYBT2	EQ0421000971

**920 Tele Room Lower Unit**

SYHF6KT	ED0436001136
SYRIM3	JD0529036598
SYMIM3	JD0710025344
SYRMXR4	ED0444001074
SYRMXR4	ED0442000333
SYRMXR4	ED0444001065
SYRMXR4	QD1535160011
SYXRCC	5D1532T00765
SYXRCC	ED0444001793
SYXRCC	CD0437161037
SYXRCC	5D1506T01095
SYPM2KU	QD0428150584
SYPM2KU	QD0617151052
SYPM2KU	QD0415350584
SYPM2KU	QD0451150084
SYBT2	QD0653251872
SYBT2	PD0430313385
SYBT2	QD0827150941
SYBT2	QD0814151074
SYBT2	PD1003440649
SYBT2	QD1008151181
SYBT2	AD0545327705
SYBT2	ED0350000913
SYBT2	ED0342000829
SYBT2	QD0830150020
SYBT2	Unreadable
SYBT2	PD0437110953
SYBT2	QD1108150875

SYBT2	QD0930151687
SYBT2	QD0830352577
SYBT2	PD0438111421
SYBT2	QD1008151183
SYBT2	QD0930151399
SYBT2	QD0731151588

## **ATTACHMENT D**



Central Plant, 4600 Community Ave., McKinney, TX

**Control Room Upper 6000**

SYHF6KT	JD0730010710
SYRMXR4	JD0703009320
SYXRCC	JD0652009053
AP9626	NS0732016537
SYRIM3	JD0730013331
SYMIM3	JD0730011741
SYPM2KU	QD0620151456
SYPM2KU	QD0234150218
SYPM2KU	QD0250140979
SYBT2	PD0439113465
SYBT2	PD0439313392
SYBT2	QD1027152894
SYBT2	QD0727155130
SYBT2	5D1227T01193
SYBT2	5D1309T01988
SYBT2	ED0335000091

**Control Room Lower 6000**

SYHF6KT	ED0432001388
SYTF2	XA0437000890
SYRIM3	QD1133260157
SYMIM3	ED0434001070
SYPM2KU	QD0430150154
SYPM2KU	QD0428250557
SYPM2KU	ED0123001049
SYBT2	PD0439112258
SYBT2	QD0730152508
SYBT2	5D1228T01993

**Central Plant Silcon 1-A**

SL60KG	EE0135000498
SLB30K60G3-2C	XF0137002384
SLB-CAB2	XF0137002386

**Central Plant Silcon 1-B**

SL60KG	WE0612210000
SLB30K60G3-2C	XF0122000604
SLB-CAB2	XF0122000606

Minimum Security, 4800 Community Ave., McKinney, TX

**MSJ Data Room in Rack**

SU3000RMXL3U

WS0214150116

SU48RMXLBP3U

WS0217130552

Juvenile Detention, Community Ave., McKinney, TX

**Juvenile Main Electrical Room**

SUA3000RMXL3U	JS0626029424
SUA48RMXLBP3U	QS0638150248
SUA48RMXLBP3U	QS0638150255

**Juvenile Old Cameras UPS**

SUA5000RMT5U	JS0847014993
AP9626	IS0846001610

**Juvenile Cluster 2 Mezz**

SUA3000RMXL3U	JS0626029425
SUA48RMXLBP3U	QS0638150246
SUA48RMXLBP3U	QS0638150254

**Juvenile Cluster 3 Mezz**

SUA3000RMXL3U	JS0626029426
SUA48RMXLBP3U	QS0638150196
SUA48RMXLBP3U	QS0638150253

**Juvenile Cluster 4 Mezz**

SUA3000RMXL3U	JS0626029427
SUA48RMXLBP3U	QS0638150194
SUA48RMXLBP3U	QS0638150247

**Admin 4th Flr UPS Rm**

SYCF40KF	PD0821360082
SYSW40KF	PD0821130254
SYPM10KF	PD0827131764
SYPM10KF	PD0823230770
SYPM10KF	PD0827131769
SYPM10KF	PD0823230768
SYBTU1-PLP	PD0826151607
SYBTU1-PLP	PD0826151622
SYBTU1-PLP	PD0826151616
SYBTU1-PLP	PD0826151621
SYBTU1-PLP	PD0826151606
SYBTU1-PLP	PD0826151623
SYBTU1-PLP	PD0826151630
SYBTU1-PLP	PD0826151631
SYBTU1-PLP	PD1209923673
SYBTU1-PLP	PD0826151614
SYBTU1-PLP	PD1209923672
SYBTU1-PLP	PD0826151624
SYBTU1-PLP	PD0826151626
SYBTU1-PLP	PD0826151612
SYBTU1-PLP	PD0826151632
SYBTU1-PLP	PD0826151613
SYMIM4	PD0820131101
SYMIM4	PD0820131103
OG-PD40G6FK1-M	PI0825270043
PSX-PDU120V#501421	WF0835110202
SYCFXR8	PD0828360010
SYBTU1-PLP	PD0826151604
SYBTU1-PLP	PD0825350961

SYBTU1-PLP	PD0825350960
SYBTU1-PLP	PD0826151603
SYBTU1-PLP	PD0825350980
SYBTU1-PLP	PD0825350972
SYBTU1-PLP	PD0825350959
SYBTU1-PLP	PD0825350970
SYBTU1-PLP	PD0825350951
SYBTU1-PLP	PD0825350969
SYBTU1-PLP	PD0825350965
SYBTU1-PLP	PD0825350967
SYBTU1-PLP	PD0825350979
SYBTU1-PLP	PD0825350953
SYBTU1-PLP	PD0825350952
SYBTU1-PLP	PD0825350968
SYBTU1-PLP	PD0825350954
SYBTU1-PLP	PD0826151609
SYBTU1-PLP	PD0825350962
SYBTU1-PLP	PD0826151605
SYCFXR8	PD0828360006
SYBTU1-PLP	PD0826151620
SYBTU1-PLP	PD0825350958
SYBTU1-PLP	PD0826151608
SYBTU1-PLP	PD0826151601
SYBTU1-PLP	PD0826151600
SYBTU1-PLP	PD0825350957
SYBTU1-PLP	PD0825350981
SYBTU1-PLP	PD0826151610
SYBTU1-PLP	PD0826151611
SYBTU1-PLP	PD0825350955
SYBTU1-PLP	PD0825350966
SYBTU1-PLP	PD0825350948
SYBTU1-PLP	PD0825350950

SYBTU1-PLP	PD0825350956
SYBTU1-PLP	PD0826151618
SYBTU1-PLP	PD0825350971
SYBTU1-PLP	PD0826151617
SYBTU1-PLP	PD0825350949
SYBTU1-PLP	PD0826151619
SYBTU1-PLP	PD0826151602

## **INFORMATION REGARDING** **CONFLICT OF INTEREST QUESTIONNAIRE**

During the 79<sup>th</sup> Legislative Session, House Bill 914 was signed into law effective September 1, 2015, which added Chapter 176 to the Texas Local Government Code. Recent changes have been made to Chapter 176 pursuant to HB23, which passed the 84<sup>th</sup> Legislative Session. Chapter 176 mandates the public disclosure of certain information concerning persons doing business or seeking to do business with Collin County, including family, business, and financial relationships such persons may have with Collin County officers or employees involved in the planning, recommending, selecting and contracting of a vendor for this procurement.

For a copy of Form CIQ and

CIS: [http://www.ethics.state.tx.us/filinginfo/conflict\\_form  
s.htm](http://www.ethics.state.tx.us/filinginfo/conflict_form_s.htm)

The vendor acknowledges by doing business or seeking to do business with Collin County that he/she has been notified of the requirements under Chapter 176 of the Texas Local Government Code and that he/she is solely responsible for complying with the terms and conditions therein. Furthermore, any individual or business entity seeking to do business with Collin County who does not comply with this practice may risk award consideration of any County contract.

For a listing of current Collin County Officers:

<http://www.collincountytexas.gov/government/Pages/officials.aspx>

The following County employees will be involved in the planning, recommending, selecting, and contracting for the attached procurement:

Department:

Dan James, Director of Facilities

George King, Utilities Manager

Purchasing:

Michalyn Rains – Purchasing Agent

Shannon Poe – Buyer II

Commissioners' Court:

Keith Self – County Judge

Susan Fletcher – Commissioner Precinct No. 1

Cheryl Williams – Commissioner Precinct No. 2

Chris Hill – Commissioner Precinct No. 3

Duncan Webb – Commissioner Precinct No. 4



# CONFLICT OF INTEREST QUESTIONNAIRE

For vendor doing business with local governmental entity

FORM CIQ

This questionnaire reflects changes made to the law by H.B. 23, 84th Leg., Regular Session.

This questionnaire is being filed in accordance with Chapter 176, Local Government Code, by a vendor who has a business relationship as defined by Section 176.001(1-a) with a local governmental entity and the vendor meets requirements under Section 176.006(a).

By law this questionnaire must be filed with the records administrator of the local governmental entity not later than the 7th business day after the date the vendor becomes aware of facts that require the statement to be filed. See Section 176.006(a-1), Local Government Code.

A vendor commits an offense if the vendor knowingly violates Section 176.006, Local Government Code. An offense under this section is a misdemeanor.

## OFFICE USE ONLY

Date Received

1 Name of vendor who has a business relationship with local governmental entity.

2 ☐ Check this box if you are filing an update to a previously filed questionnaire. (The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than the 7th business day after the date on which you became aware that the originally filed questionnaire was incomplete or inaccurate.)

3 Name of local government officer about whom the information is being disclosed.

\_\_\_\_\_  
Name of Officer

4 Describe each employment or other business relationship with the local government officer, or a family member of the officer, as described by Section 176.003(a)(2)(A). Also describe any family relationship with the local government officer. Complete subparts A and B for each employment or business relationship described. Attach additional pages to this Form CIQ as necessary.

A. Is the local government officer or a family member of the officer receiving or likely to receive taxable income, other than investment income, from the vendor?

☐ Yes ☐ No

B. Is the vendor receiving or likely to receive taxable income, other than investment income, from or at the direction of the local government officer or a family member of the officer AND the taxable income is not received from the local governmental entity?

☐ Yes ☐ No

5 Describe each employment or business relationship that the vendor named in Section 1 maintains with a corporation or other business entity with respect to which the local government officer serves as an officer or director, or holds an ownership interest of one percent or more.

6 ☐ Check this box if the vendor has given the local government officer or a family member of the officer one or more gifts as described in Section 176.003(a)(2)(B), excluding gifts described in Section 176.003(a-1).

7

\_\_\_\_\_  
Signature of vendor doing business with the governmental entity

\_\_\_\_\_  
Date

## **CONFLICT OF INTEREST QUESTIONNAIRE**

### **For vendor doing business with local governmental entity**

A complete copy of Chapter 176 of the Local Government Code may be found at <http://www.statutes.legis.state.tx.us/Docs/LG/htm/LG.176.htm>. For easy reference, below are some of the sections cited on this form.

**Local Government Code § 176.001(1-a):** "Business relationship" means a connection between two or more parties based on commercial activity of one of the parties. The term does not include a connection based on:

- (A) a transaction that is subject to rate or fee regulation by a federal, state, or local governmental entity or an agency of a federal, state, or local governmental entity;
- (B) a transaction conducted at a price and subject to terms available to the public; or
- (C) a purchase or lease of goods or services from a person that is chartered by a state or federal agency and that is subject to regular examination by, and reporting to, that agency.

**Local Government Code § 176.003(a)(2)(A) and (B):**

- (a) A local government officer shall file a conflicts disclosure statement with respect to a vendor if:

\*\*\*

- (2) the vendor:

(A) has an employment or other business relationship with the local government officer or a family member of the officer that results in the officer or family member receiving taxable income, other than investment income, that exceeds \$2,500 during the 12-month period preceding the date that the officer becomes aware that

(i) a contract between the local governmental entity and vendor has been executed;  
or

(ii) the local governmental entity is considering entering into a contract with the vendor;

(B) has given to the local government officer or a family member of the officer one or more gifts that have an aggregate value of more than \$100 in the 12-month period preceding the date the officer becomes aware that:

- (i) a contract between the local governmental entity and vendor has been executed; or
- (ii) the local governmental entity is considering entering into a contract with the vendor.

**Local Government Code § 176.006(a) and (a-1)**

- (a) A vendor shall file a completed conflict of interest questionnaire if the vendor has a business relationship with a local governmental entity and:

(1) has an employment or other business relationship with a local government officer of that local governmental entity, or a family member of the officer, described by Section 176.003(a)(2)(A);

(2) has given a local government officer of that local governmental entity, or a family member of the officer, one or more gifts with the aggregate value specified by Section 176.003(a)(2)(B), excluding any gift described by Section 176.003(a-1); or

(3) has a family relationship with a local government officer of that local governmental entity.

- (a-1) The completed conflict of interest questionnaire must be filed with the appropriate records administrator not later than the seventh business day after the later of:

- (1) the date that the vendor:

(A) begins discussions or negotiations to enter into a contract with the local governmental entity; or

(B) submits to the local governmental entity an application, response to a request for proposals or bids, correspondence, or another writing related to a potential contract with the local governmental entity; or

- (2) the date the vendor becomes aware:

(A) of an employment or other business relationship with a local government officer, or a family member of the officer, described by Subsection (a);

(B) that the vendor has given one or more gifts described by Subsection (a); or

(C) of a family relationship with a local government officer.

## Request for Taxpayer Identification Number and Certification

Give Form to the  
requester. Do not  
send to the IRS.

Print or type See Specific Instructions on page 2.	1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.	
	2 Business name/disregarded entity name, if different from above	
	3 Check appropriate box for federal tax classification; check only <b>one</b> of the following seven boxes: <input type="checkbox"/> Individual/sole proprietor or single-member LLC <input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=partnership) ▶ _____ <b>Note.</b> For a single-member LLC that is disregarded, do not check LLC; check the appropriate box in the line above for the tax classification of the single-member owner. <input type="checkbox"/> Other (see instructions) ▶ _____	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) _____ Exemption from FATCA reporting code (if any) _____ <small>(Applies to accounts maintained outside the U.S.)</small>
	5 Address (number, street, and apt. or suite no.)	Requester's name and address (optional)
	6 City, state, and ZIP code	
7 List account number(s) here (optional)		

<b>Part I Taxpayer Identification Number (TIN)</b> Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see <i>How to get a TIN</i> on page 3. <b>Note.</b> If the account is in more than one name, see the instructions for line 1 and the chart on page 4 for guidelines on whose number to enter.	<b>Social security number</b> [ ][ ][ ] - [ ][ ] - [ ][ ][ ][ ][ ][ ] <b>or</b> <b>Employer identification number</b> [ ][ ] - [ ][ ][ ][ ][ ][ ][ ][ ]
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<b>Part II Certification</b> Under penalties of perjury, I certify that: 1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and 2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and 3. I am a U.S. citizen or other U.S. person (defined below); and 4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct. <b>Certification instructions.</b> You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions on page 3.	<b>Signature of U.S. person ▶</b>  <b>Date ▶</b>
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### General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

**Future developments.** Information about developments affecting Form W-9 (such as legislation enacted after we release it) is at [www.irs.gov/fw9](http://www.irs.gov/fw9).

### Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following:

- Form 1099-INT (interest earned or paid)
- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)

- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

*If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding? on page 2.*

By signing the filled-out form, you:

1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
2. Certify that you are not subject to backup withholding, or
3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income, and
4. Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting, is correct. See *What is FATCA reporting?* on page 2 for further information.