

CERTIFICATE OF PUBLIC HEARING OFFICER REGARDING PUBLIC HEARING

Re: Arlington Higher Education Finance Corporation Education Revenue Notes (June Shelton School and Evaluation Center Project)

The undersigned, Phillip Wambsganss, designated Hearing Officer of Arlington Higher Education Finance Corporation (the "*Issuer*"), the Issuer of the above-referenced notes (the "*Notes*"), called the Public Hearing of the Issuer held in the board room of Arlington Higher Education Finance Corporation, 4381 W. Green Oaks Boulevard, Suite 200, Arlington, Texas 76016, on September 21, 2017 to order at 9:00 a.m.

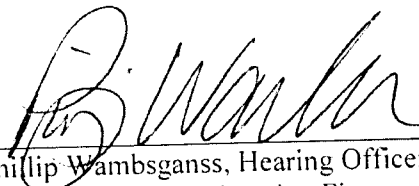
I declared that a Public Hearing required under Section 147(f) of the Internal Revenue Code of 1986 was open for purposes of discussing the Notes and the project to be financed, refinanced or constructed with the proceeds of the Notes (the "*Project*") by Great Hearts America - Texas, a Texas nonprofit corporation.

I declared that the required notice of the Public Hearing for the Projects was published in the *Dallas Morning News*, being a newspaper of general circulation in the City of Arlington, Texas, as evidenced by an Affidavit of Publication attached hereto as **Schedule I**.

I proceeded to hold the Public Hearing. No member of the public attended the Public Hearing and thus no comments were made or discussed about the Project or the Notes.

After sufficient time was given for any member of the public to make their comments with respect to the Notes and the Project, I declared the Public Hearing closed at 9:15 a.m.

DATED: September 21, 2017.



Phillip Wambsganss, Hearing Officer
Arlington Higher Education Finance Corporation

NOTICE OF PUBLIC HEARING

Saturday, September 2, 2017

NOTICE OF PUBLIC HEARING

The Arlington Higher Education Finance Corporation (the "Issuer") will hold a public hearing at 9:00 a.m. on September 2, 2017 in the board room of Higher Education Servicing Corporation, 4381 W. Green Oaks Boulevard, Suite 200, Arlington, Texas 76016 as a joint undertaking. Among items to be discussed will be a proposal for issuance by the Issuer of its Education Revenue Notes (June Shelton School and Evaluation Center, Inc. Project) (the "Notes"), which Notes will be issued pursuant to a plan of finance in one or more series in an aggregate principal amount not to exceed \$35,000,000. The Notes will be issued for the purpose of financing and/or refinancing the cost of acquiring approximately 30 acres of land and an existing building with approximately 320,000 square feet and improving and equipping the property, which will be used for educational, administrative, athletic, science and classroom purposes (the "Project"). The Project will be owned and operated by The Shelton Landmark Foundation, a Texas non-profit corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986. In addition, proceeds of the Notes may be used to fund capitalized interest and to pay the costs of issuance of the Notes. The Project is located at or adjacent to 17301 Preston Road, Dallas, Texas 75252. Members of the general public may attend or submit written comments to the Issuer prior to the hearing regarding the Project or the Notes to Joseph E. Eckert, McCall, Parkhurst & Horton L.L.P., 717 North Harwood, Suite 900, Dallas, Texas 75201. This notice is published and the hearing is to be held to satisfy the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.