

September 21, 2017

The Honorable County Judge  
and Commissioners Court of Collin County  
Collin County Administration Building  
2300 Bloomdale Rd.  
Suite 4192  
McKinney, Texas 75071

Re: Consent by Collin County to a financing by Arlington Education Facilities Finance Corporation for The Shelton Landmark Foundation

Ladies and Gentlemen:

Arlington Higher Education Finance Corporation (the "*Issuer*") proposes to issue notes (the "*Notes*") pursuant to Chapter 53A, Texas Education Code (the "*Act*") to provide funds to finance or refinance the cost of acquiring approximately 30 acres of land and an existing building with approximately 320,000 square feet and improving and equipping the property, which will be used for educational, administrative, athletic, science and classroom properties ("the *Project*") and to pay the costs of issuance of the Notes. The Project will be owned by The Shelton Landmark Foundation, a Texas nonprofit corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986 (the "*Borrower*"). The Project is located at 17301 Preston Road, Dallas, Texas 75252.

The Borrower is a Texas nonprofit corporation exempt from taxation under Section 501(c)(3) of the Internal Revenue Code of 1986. Our firm is acting as bond counsel to the Issuer in connection with the issuance of the Notes.

Because the Project is located in Collin County, Section 147(f) of the Internal Revenue Code of 1986 and the Treasury regulations promulgated thereunder require that in order for interest paid on the Notes to be exempt from United States federal income taxation, an "applicable elected representative" of Collin County must approve the issuance of the Notes after a public hearing following reasonable notice. A public hearing was held at 9:00 a.m. on September 21, 2017 following reasonable public notice. No member of the public attended.

This consent is required solely for the purposes of satisfying the federal tax law and to enable the Issuer to proceed with the proposed tax-exempt refinancing of the Project with Note proceeds. This consent in no way imposes any payment or other obligations on Collin County in connection with the Notes. For your convenience, I have enclosed a proposed form of a consent resolution, including minutes of the public hearing, an affidavit of publication and the publication of notice of hearing.

Therefore, on behalf of the Issuer and the Borrower we respectfully request that consideration of adoption of the enclosed consent be placed on the agenda of the Commissioners' Court at its next available meeting, and that the Commissioners' Court approve and adopt such consent. Upon such

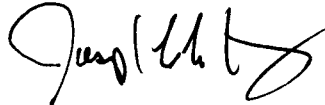
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approval, I would also very much appreciate it if you would return three completed, originally executed and sealed consent resolutions to me in the self-addressed, stamped envelope enclosed for your convenience. Please retain one copy for your file.

Please do not hesitate to contact me at (214) 754-9261 should you have any questions or comments. Thank you very much for your cooperation and assistance.

Sincerely,

McCall, Parkhurst & Horton L.L.P.

A handwritten signature in black ink, appearing to read "Joe Eckert", written in a cursive style.

Joseph E. Eckert

JEE:sf  
Enclosures