

CERTIFICATE OF THE COUNTY JUDGE OF COLLIN COUNTY, TEXAS
(Legacy Preparatory Charter Academy Series 2017A and Series 2017B Bonds)

The undersigned County Judge of Collin County, Texas, (the "County") hereby certifies with respect to the issuance by the New Hope Cultural Education Facilities Finance Corporation (the "Issuer") of its Education Revenue Bonds (Legacy Preparatory Charter Academy) Series 2017A and Taxable Education Revenue Bonds (Legacy Preparatory Charter Academy) Series 2017B (collectively, the "Bonds"), that:

1. This certificate is based upon the Certificate of Public Hearing Officer attached hereto as **Exhibit A** relating to the public hearing, conducted on November 27, 2017, as set forth in the Notice of Public Hearing attached to such **Exhibit A**, by the duly appointed hearing officer of the Issuer in accordance with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended; and

2. Solely for purposes of the approval requirements of the aforesaid Section 147(f) of the Code, and for no other purposes, in my capacity as County Judge I hereby approve the Bonds and the facilities to be financed with the proceeds of the Bonds.

THIS APPROVAL SHALL NOT BE CONSTRUED AS (1) A REPRESENTATION OR WARRANTY BY THE COUNTY, THE COUNTY JUDGE OF THE COUNTY, THE STATE OF TEXAS OR ANY OTHER AGENCY, INSTRUMENTALITY OR POLITICAL SUBDIVISION OF THE STATE OF TEXAS THAT THE BONDS WILL BE PAID OR THAT ANY OBLIGATIONS ASSUMED BY ANY OF THE PARTIES UNDER THE INSTRUMENTS DELIVERED IN CONNECTION WITH THE BONDS WILL IN FACT BE PERFORMED; (2) A PLEDGE OF FAITH AND CREDIT OF THE COUNTY OR THE STATE OF TEXAS OR ANY AGENCY, INSTRUMENTALITY OR POLITICAL SUBDIVISION OF THE STATE OF TEXAS OR THE COUNTY; OR (3) A REPRESENTATION OR WARRANTY BY THE COUNTY CONCERNING THE VALIDITY OF THE CORPORATE EXISTENCE OF THE ISSUER OR THE VALIDITY OF THE BONDS.

Dated: this 18th day of December, 2017

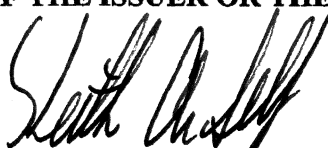

County Judge, Collin County, Texas

EXHIBIT A

CERTIFICATE OF PUBLIC HEARING OFFICER

Attached

CERTIFICATE OF PUBLIC HEARING OFFICER
REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE § 147(f))

NEW HOPE CULTURAL EDUCATION FACILITIES FINANCE CORPORATION
EDUCATION REVENUE BONDS
(LEGACY PREPARATORY CHARTER ACADEMY)

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the issuance of the above-referenced bonds (collectively, the "Bonds").

I hereby certify as follows:

1. I am the hearing officer for the public hearing which was held in connection with the issuance of the Bonds at the time and place indicated in the Notice of Public Hearing included in **Exhibit A** attached hereto.
2. Notice of the joint public hearing was published no less than 14 days before the date of the public hearing in the *Dallas Morning News*, a publication of general circulation available to residents of Dallas and Collin Counties, Texas, as evidenced by the copy of the Affidavit of Publication of the Notice of Public Hearing attached as **Exhibit A**.
3. All persons appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds and the project to be financed with proceeds of the Bonds. No such persons appeared or made comments except as is set forth on **Exhibit B** attached hereto.
4. After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND this 27th day of November, 2017.

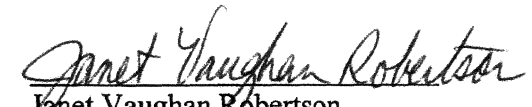

Janet Vaughan Robertson
Hearing Officer

Exhibit A – Affidavit of Publication of Notice of Public Hearing
Exhibit B - Names and Comments of Persons Attending Public Hearing

EXHIBIT A

AFFIDAVIT OF PUBLICATION OF NOTICE OF PUBLIC HEARING

Attached

AFFIDAVIT OF PUBLICATION

STATE OF TEXAS

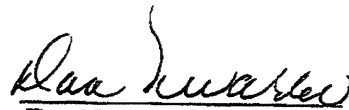
COUNTY OF DALLAS

Before me, a Notary Public in and for Dallas County, this day personally appeared Dan Navarro, Advertising Representative for The Dallas Morning News, being duly sworn by oath, states the attached advertisement of

New Hope Cultural Education Facilities Finance Corporation

was published in The Dallas Morning News

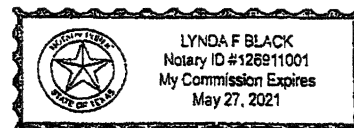
November 11, 2017


(Dan Navarro)

Sworn to and subscribed before me this

November 14, 2017


(Notary Public)



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Ordinance No. 30693
An ordinance changing
the zoning classification
on the following
property: BEING Lots 6
and 7 in City Block
C4025, fronting
approximately 100 feet
along the south line of
Louisiana Avenue west of
Beckley Avenue; and
containing approximately
14,000 square feet of land,
from a CR Community
Retail District and an R-
7.5(A) Single Family
District to an R-16(A)
Multifamily District;
providing a penalty not to
exceed \$2,000; providing
a severability clause;
and providing an effective
date.

Ordinance No. 30700
An ordinance amending
Article 70, "PD 70," of
Chapter 51P, "Dallas
Development Code,"
Planned Development
District Regulations," of
the Dallas City Code;
amending the property
location and area,
definitions and
interpretations, yard, lot,
and space regulations,
and signs regulations in
Sections 51P-70.102, 51P-
70.103, 51P-70.107, and 51P-
70.113 of Article 70;
amending Ordinance No.
1445, passed by the
Dallas City Council on
August 19, 1974, by
providing a revised
property description;
providing a penalty not to
exceed \$2,000; providing
a saving clause;
providing a severability
clause; and providing an
effective date.

Ordinance No. 30701
An ordinance amending
the zoning ordinance of
the City of Dallas by
permitting the following
property, which is
presently zoned as an R-
16(A) Single Family
District and an R-16(A)
Single Family District:
BEING Lot 43 in City
Block 26442;
approximately 128 feet
north of the intersection
of Clair Drive and Marsh
Lane; fronting
approximately 482.00 feet
on the west line of Marsh
Lane; and containing
approximately 4.467
acres, to be used under
Specific Use Permit No.
2265 for a child-care
facility; providing that
this specific use permit
shall be granted subject
to certain conditions;
providing a penalty not to
exceed \$2,000; providing
a saving clause;
providing a severability
clause; and providing an
effective date.

Ordinance No. 30702
An ordinance changing
the zoning classification
on the following
property: BEING all of
Lot 5 in City Block A3647
located at the southwest
corner of Zang Boulevard
and Neely Street;
fronting approximately
136 feet along the west
line of Zang Boulevard;

distance of
approximately 126 feet
from the west line of
Cognata Avenue; and
containing approximately
7,400 square feet of land,
from an MF-2 Multiple-
Family Subdistrict within
a Planned Development
District No. 193 (the Oak
Lawn Special Purpose
District) to Planned
Development Subdistrict
No. 137 within Planned
Development District No.
193; amending Part II,
"PD Subdistrict
Regulations," of Article
193, "PD 193," of Chapter
51P, "Dallas
Development Code";
Planned Development
District Regulations," of
the Dallas City Code by
creating a new Division S-
137; establishing use
regulations and
development standards
for this Planned
development subdistrict;
providing a penalty not to
exceed \$2,000; providing
a severability clause;
and providing an
effective date.

Ordinance No. 30704
An ordinance amending
Ordinance No. 29915,
passed by the Dallas City
Council on October 20,
2015, which amended the
zoning ordinances of the
City of Dallas, and
granted Specific Use
Permit No. 2161 for a
tower antenna for cellular
communication limited to
mounted cellular
antennas; amending the
conditions in Section 2 of
that ordinance; providing
a penalty not to exceed
\$2,000; providing a saving
clause; providing a
severability clause; and
providing an effective
date.

Ordinance No. 30705
An ordinance amending
Article 71.4, "PD 71.4," of
Chapter 51P, "Dallas
Development Code";
Planned Development
District Regulations," of
the Dallas City Code;
amending the use
regulations and
development standards in
Subdistrict No. 2, off-
street parking and
loading, landscaping,
streets and sidewalks
standards, screening
regulations, and
architectural design
standards regulations in
Sections 51P-71.4.109, 51P-
71.4.113, 51P-71.4.114, 51P-
71.4.115, 51P-71.4.116, and
51P-71.4.118 of Article 71.4;
providing a new
development standards
chart; providing a
penalty not to exceed
\$2,000; providing a saving
clause; providing a
severability clause; and
providing an effective,
date.

Ordinance No. 30706
An ordinance providing
for the abandonment of
portions of alleys, Gulden
Lane, Barton Street,
Beeville Street, and
Bedford Avenue located
adjacent to City Blocks
7087, 7088, 37089, 17268,
27268, and 47268 in the
City of Dallas and County
of Dallas Texas;
providing for the
quitclaim thereof to West
Dallas Investments, L.P.;
providing for the terms
and conditions of the
abandonment and
quitclaim made herein;
providing for
barricading; providing
for the indemnification of
the City of Dallas against

NOTICE OF PUBLIC HEARING

Notice is hereby given of a joint hearing to be held on behalf of the New Hope Cultural Education Facilities Finance Corporation on November 27, 2017 at 2:00 p.m. at the Legacy PCA District Office, 9441 LB Freeway, Suite 101, Dallas, TX 75243, with respect to one or more proposed series of bonds (the "Bonds") to be issued in an aggregate principal amount not to exceed \$45,000,000 by one or more cultural education facilities finance corporations or higher education finance corporations, including initially by the New Hope Cultural Education Facilities Finance Corporation. The proceeds of the Bonds will be loaned to Legacy 21, Inc., dba Legacy Preparatory Charter Academy, a Texas non-profit corporation (the "Project") pursuant to a plan of finance for the purpose of: (i) acquiring, improving and equipping the School's Plano campus located at 601 Accent Drive, Plano, Texas 75075; (ii) acquiring, improving and equipping the School at Mesquite West Campus located at 2727 Military Parkway, Mesquite, Texas 75149; (iii) refinancing certain existing loans; (iv) reimbursing the School for various capital expenditures; (v) issuing a debt service reserve fund; (vi) funding capitalized interest; and (vii) paying the costs of issuance of the Bonds (collectively, the "Project"). The exclusive owner and operator of the Project is and will be the School.

The public hearing will be conducted by Janet Vaughan Robertson or her designee (the "Hearing Officer"). All interested persons are invited to attend such public hearing to express their views with respect to the above-described Project and the Bonds, questions or requests for additional information may be directed to Janet Vaughan Robertson, Schulman, Loeb, Hoffer & Adelman, LLP ("Bond Counsel") at telephone no. (346) 802-2133 or to Dr. Rebecca Good, Superintendent of the School, at telephone no. (469) 249-1099. Any interested persons unable to attend the hearing may submit their views in writing to Bond Counsel prior to the date scheduled for the hearing, at fax number (346) 223-1232.

This notice is published and the above described hearing is to be held in satisfaction of the requirements of section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Bonds.

NOTICE OF PROPOSED ACQUISITION OF BANK ASSETS

Community Bank will be maintained and operated as separate branch banking offices of Horizon Bank, SSB. It is contemplated all offices of the above-named Corporation will continue to be operated following the transaction.

Any person wishing to comment on the application may file his or her comments in writing with the Regional Director of the Division of Risk Management Supervision (RAMS) of the Federal Deposit Insurance Corporation at its Dallas Regional Office at 1601 Bryan Street, Suite 1410, Dallas, Texas 75201-3479, not later than November 29, 2017. The non-confidential portions of the application are on file in the regional office and are available for inspection during regular business hours. Photocopies of the non-confidential portion of the application file will be made available upon request.

Effective, December 11, 2017, Chevelle Brudey, M.D., will be closing her practice at UT Southwestern Medical Center. Patients can obtain a copy of their medical records by calling 214-645-3030.

by accessing the Housing Department web pages on the City Internet website at <http://www.dallascityhall.com>. Individual information formats in the review of this document or additional information may also contact the Housing Department at 2

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EXHIBIT B

NAMES AND COMMENTS OF PERSONS ATTENDING PUBLIC HEARING

Names of Attendees

Comments

None

N/A