

Collin County, Texas
 Unaudited Schedule of Long-Term Debt
 July 31, 2018

| Project | Fund Name | Interest Rates | Date Issued | Maturity | Due as of July 31, 2018 |
|---------|--|------------------|-------------|----------|----------------------------|
| DBL211 | Limited Tax Permanent Improvement Bond 2007 | 4.250% to 5.000% | 2007 | 2027 | \$ 105,000 |
| DBL212 | Limited Tax Refunding and Permanent Improvement Bond 2008 | 3.625% to 5.000% | 2008 | 2028 | 3,195,000 |
| DBL214 | Limited Tax Refunding and Permanent Improvement Bond 2009 | 2.000% to 5.000% | 2009 | 2025 | 17,875,000 |
| DBL215 | Limited Tax Permanent Improvement Build America Bond 2009B | 2.000% to 5.000% | 2009 | 2029 | 8,730,000 |
| DBL216 | Limited Tax Permanent Improvement Bond 2011 | 3.000% to 4.250% | 2011 | 2031 | 1,580,000 |
| DBL217 | Limited Tax Refunding and Permanent Improvement Bond 2012 | 2.000% to 5.000% | 2012 | 2025 | 15,060,000 |
| LT13A | Limited Tax Permanent Improvement Bond 2013A | 2.500% to 4.000% | 2013 | 2033 | 1,770,000 |
| LT13B | Limited Tax Refunding Bonds 2013B | 0.450% to 3.189% | 2013 | 2025 | 9,420,000 |
| LT14 | Limited Tax Refunding and Permanent Improvement Bond 2014 | 2.000% to 5.000% | 2014 | 2034 | 17,945,000 |
| LT15 | Limited Tax Refunding and Permanent Improvement Bond 2015 | 2.000% to 4.000% | 2015 | 2035 | 3,260,000 |
| LT16 | Limited Tax Refunding and Permanent Improvement Bond 2016 | 2.000% to 5.000% | 2016 | 2036 | 3,905,000 |
| DBU230 | Unlimited Tax Road and Refunding Bond 2007 | 4.000% to 5.000% | 2007 | 2027 | 7,465,000 |
| DBU233 | Unlimited Tax Road and Refunding Bond 2009 | 2.000% to 5.000% | 2009 | 2025 | 5,085,000 |
| DBU234 | Unlimited Tax Road Build America Bond 2009B | 4.600% to 6.300% | 2009 | 2029 | 4,865,000 |
| DBU360 | Unlimited Tax Refunding Bond 2010 | 2.000% to 5.000% | 2010 | 2020 | 4,125,000 |
| DBU235 | Unlimited Tax Road Bonds 2011 | 2.000% to 4.000% | 2011 | 2029 | 21,490,000 |
| DBU236 | Unlimited Tax Road and Refunding Bond 2012 | 2.000% to 5.000% | 2012 | 2032 | 40,220,000 |
| UT13A | Unlimited Tax Refunding Bond 2013A | 1.000% to 5.000% | 2013 | 2033 | 28,960,000 |
| UT13B | Unlimited Tax Refunding Bond 2013B | 0.650% to 4.000% | 2013 | 2025 | 8,675,000 |
| UT14 | Unlimited Tax Road Bond 2014 | 2.000% to 5.000% | 2014 | 2034 | 21,645,000 |
| UT15 | Unlimited Tax Road and Refunding Bond 2015 | 2.000% to 5.000% | 2015 | 2035 | 54,015,000 |
| UT16 | Unlimited Tax Road and Refunding Bond 2016 | 2.000% to 5.000% | 2016 | 2028 | 22,325,000 |
| TN18 | Tax Note, Series 2018 | 1.99% | 2018 | 2019 | 18,100,000 |
| | | | | | <u>\$ 319,815,000</u> |