

CERTIFICATE OF PUBLIC HEARING

I, the undersigned, hereby certify in connection with a series of loan transactions to be entered into by the Newark Cultural Education Facilities Finance Corporation, a Texas non-profit corporation (the "*Corporation*"), The June Shelton Landmark Foundation, a Texas non-profit corporation ("*Borrower*") and Frost Bank, a Texas state bank in the maximum amount of \$35,000,000.00 (the "*Loans*") for the benefit of Borrower, as follows:

1. I served as Hearing Officer for the Corporation for the purpose of conducting a public hearing on the Loans and the use of the proceeds thereof for the purpose of financing the renovation of an existing building with approximately 320,000 square feet and equipping the property to be used for educational, administrative, athletic, science and classroom purposes located at 17301 Preston Road, Dallas, Collin County, Texas (the "*Project*").

2. Such hearing was conducted commencing at 10:00 a.m. on March 14, 2019 at 17301 Preston Road, Dallas, Collin County, Texas, which building and office was open to the public for purposes of the hearing.

3. At the time for the commencement of the hearing, comments, either orally or in writing, were publicly requested on the Project to be financed with proceeds of the Loan and on the making of the Loans.

4. At the hearing,

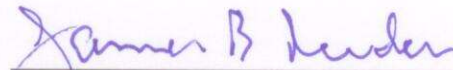
☒ no persons presented comments orally or in writing.

☐ the comments summarized in Exhibit B-1 were made orally by the persons listed therein.

☐ the written comments attached hereto were presented.

5. No time limitations were imposed on any public comments.

IN WITNESS WHEREOF, I have hereunto set my hand this March 14, 2019.



Hearing Officer