



**VertiQ
Software
LLC**

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Quotation for Collin County Medical Examiner
4/22/2019

The purpose of this quotation is for: System modification requests.

Services for costs are at our per diem rate of \$175.00/hour.

	Request
System Wide	Make Investigator default to name associated with User ID.
System Wide	Report Received By default to name associated with User ID.
New Hospice Death Cases / Deceased Address	Remove Hospice Diagnosis Text Box. (Note: the field will be removed from the Edit Case Hospice page too and from the database)
New Hospice Death Cases	Remove Sponsoring Health Care Entity section. (Note: the fields will be removed from the Edit Case Hospice page too and from the database)
New Hospice Death Cases / To Be Completed by CCMEC Staff Only	Remove Pronouncing Party field. (Note: the field will be removed from the Edit Case Hospice page too)
New Hospice Death Cases / To Be Completed by CCMEC Staff Only	Remove Notes text box. (Note: the field will be removed from the Edit Case Hospice page too)
Case Search	Need ability to tally scene visits, cases with evidence stored, bodies transported by contract service transport company (Weatherall Family Funeral Services).
Body / Morgue Status List	Include columns "FH/ Mortuary Notified Date" and "FH/ Mortuary Notified Time" after the Funeral Home column. The columns will be completed with the "created date" and "created time" of the last case note entered on the "Case Notes" page when the drop-down case note type = "FH / Mortuary Notified" is selected.
New Case	To save, the only required field should be Death Location (specifically the Death Location Type). Case type should no longer be required field. The Name will be required if Identification Status = Positive or Tentative (as it is working now).
Investigation / Medical History	Remove Social History section from page.
Medical History	Add ability to indicate "certifying physician" (add check box?) so that the information will populate in the banner. From previous call notes this is the change that will be done in relation to this requirement:

	The fields Certifying Doctor AND Certifying Physician's Phone Number from the banner are populated with the information entered in the Signed By field on the Death Certificate page, which currently is a roles dropdown. The field will be converted to a person dropdown (contacts +personnel) so the user can enter a person or a contact depending on who is signing the DC.
User Work List / There are Pending Messages	Add "Original Author" column
Medication / Medication Destruction	Add Manner of Death column to right of Case Number column.
Follow Up Request	Add time (default to real time with ability to edit) to Add Follow Up Request and Add Response. Show the time next to the date column in both. Adjust columns to maximize screen space.
Contacts/NOK, Add Contacts NOK	Add Fax Number field. Would like ability for this to auto populate in a fax request (i.e.- records request sent to doctor, hospital, nursing home, etc.).
Medication	List Prescribing Doctor column to right of med name column. Adjust column widths to maximize screen real estate.
Medication	List Prescription Filled Date column to right of Prescribing Doctor. Have meds. list in descending order of Prescribed Date.
Contacts/NOK	Currently, Phone Home populates in Contacts/NOK list. Need whatever phone number listed to populate in Contacts/NOK list. If more than one present, show in this order: 1. Cell 2. Home 3. Work Maybe spacing could be adjusted so that multiple phone numbers could be listed in Contacts/NOK table.
Contacts/NOK	Add button "Same Address as Decedent"
Case Notes/Add Case Notes	Created By should default to name associated with user ID.
Case Log	Run search by pressing enter in addition to clicking magnifying glass.
Case Log and/or Case Search	Need ability to search multiple manners of death and causes of death with ability to export data.
Injury/Scene Information	Rewrite of requirement Leave MI at Scene and ME at Scene. Delete "Scene Visit" field from the system. If the field MI At Scene is checked on the Incident Information page, "Scene Visit?" should show as "Yes" otherwise this will display as "No".
Case Log	When clicking the down arrow on a case, please have "additional information" with the next information: Name, DOB, Race, Sex, Time of Death, Place of Death, Scene Visit?, Identification Status, Investigating Agency, Donor?, Trauma?, Certifying Doctor, Certifying Doctor's Phone #, Cause of Death, Funeral Home, Funeral Home Phone #, EDR #, Body Intake Date, Body Release Date, Hold on Body, Hold on Information.
Case Search, Demographic Information	Replace "Ethnicity" search field with "Race".
Body / Morgue Status List	Please add column to show holds on body.
User Work List / There are Pending Messages	Need expandable drop downs in order to read entire notes in "Requests" column.

Pathology, Tox Result	Please prioritize list with Analytes showing positive results first. Currently you must scroll through hundreds of entries with "none detected" as a result.	
Property	Do not place hold on body if a personal effect item is placed on hold. The system will show an error message when the user tries to add a hold on body on Holds page if there is any hold of personal effects. NOTE: This has not been able to be replicated, however we will ensure that this request is enforced on future cases.	
Donor	<p>Ability to automatically send an email containing the Face Sheet Report and the Narrative reports attached. Trigger will be when "Authorized By" is completed and Updated.</p> <p>The text of the email will be: Donation Authorized By NAME ENTERED for the case: CASE NUMBER</p> <p>Add a long textbox called "Emails to send Face Sheet and Narrative reports" above comments field to allow entering several emails separated by comma. By default, the field should contain the email: tsconsents@utsouthwestern.edu.</p>	
Report - Face Sheet	Add Phone number to the Notified Section.	
New Case and Case Intake Info	All "Expected Death" cases will not have a case number assigned until the Case Type is changed to a valid case type.	
Case Log	All "Expected Death" cases will not display on the Case Log.	
Expect Death Grid	Change the name of the page "Expected death/ hospice pre-register" to "Expect Death grid". The "Expected Death" cases will only display on the Expect Death Grid. When the user clicks on "Add New Expected Death Case" they want the New Case page to appear and automatically assign a case type of Expected Death.	
Expect Death Grid	Remove the following grids from the Expect Death Grid page: "Approved Cases" and "Converted Cases". Remove the business rules for "Approvals". The "Canceled Cases" grid will show the cases after pressing the X icon (requested in the following requirements)	
Expect Death Grid	Display only the following columns from the Expect Death Grid, in this order: "Name", "Age", "Gender", "facility", "Investigator", "Created BY", "Date Created", "Days Since Creation"	
Expect Death Grid	The Expect Death Grid Pencil icon will take the user to the Case Intake Information form and should look and function like any case.	
Expect Death Grid	The Expect Death Grid to have the "X" icon added which will allow a user with Sys Admin permissions to delete the record.	
Case Log Form only	Would like system to maintain search filter parameters	
TOTAL:	48 hrs.	\$8,400.00

This quotation is valid for 90 days.