

**Collin County, Texas**  
Unaudited Schedule of Long-Term Debt  
January 31, 2019

| Project | Fund Name                                                  | Interest Rates   | Date Issued | Maturity | Due as of January 31, 2019 |
|---------|------------------------------------------------------------|------------------|-------------|----------|----------------------------|
| DBL212  | Limited Tax Refunding and Permanent Improvement Bond 2008  | 3.625% to 5.000% | 2008        | 2028     | \$ 3,195,000               |
| DBL214  | Limited Tax Refunding and Permanent Improvement Bond 2009  | 2.000% to 5.000% | 2009        | 2025     | 17,875,000                 |
| DBL215  | Limited Tax Permanent Improvement Build America Bond 2009B | 2.000% to 5.000% | 2009        | 2029     | 8,730,000                  |
| DBL216  | Limited Tax Permanent Improvement Bond 2011                | 3.000% to 4.250% | 2011        | 2031     | 1,580,000                  |
| DBL217  | Limited Tax Refunding and Permanent Improvement Bond 2012  | 2.000% to 5.000% | 2012        | 2025     | 15,060,000                 |
| LT13A   | Limited Tax Permanent Improvement Bond 2013A               | 2.500% to 4.000% | 2013        | 2033     | 1,770,000                  |
| LT13B   | Limited Tax Refunding Bonds 2013B                          | 0.450% to 3.189% | 2013        | 2025     | 9,420,000                  |
| LT14    | Limited Tax Refunding and Permanent Improvement Bond 2014  | 2.000% to 5.000% | 2014        | 2034     | 17,945,000                 |
| LT15    | Limited Tax Refunding and Permanent Improvement Bond 2015  | 2.000% to 4.000% | 2015        | 2035     | 3,260,000                  |
| LT16    | Limited Tax Refunding and Permanent Improvement Bond 2016  | 2.000% to 5.000% | 2016        | 2036     | 3,905,000                  |
| DBU230  | Unlimited Tax Road and Refunding Bond 2007                 | 4.000% to 5.000% | 2007        | 2027     | 7,465,000                  |
| DBU233  | Unlimited Tax Road and Refunding Bond 2009                 | 2.000% to 5.000% | 2009        | 2025     | 5,085,000                  |
| DBU234  | Unlimited Tax Road Build America Bond 2009B                | 4.600% to 6.300% | 2009        | 2029     | 4,865,000                  |
| DBU360  | Unlimited Tax Refunding Bond 2010                          | 2.000% to 5.000% | 2010        | 2020     | 4,125,000                  |
| DBU235  | Unlimited Tax Road Bonds 2011                              | 2.000% to 4.000% | 2011        | 2029     | 21,490,000                 |
| DBU236  | Unlimited Tax Road and Refunding Bond 2012                 | 2.000% to 5.000% | 2012        | 2032     | 40,220,000                 |
| UT13A   | Unlimited Tax Refunding Bond 2013A                         | 1.000% to 5.000% | 2013        | 2033     | 28,960,000                 |
| UT13B   | Unlimited Tax Refunding Bond 2013B                         | 0.650% to 4.000% | 2013        | 2025     | 8,675,000                  |
| UT14    | Unlimited Tax Road Bond 2014                               | 2.000% to 5.000% | 2014        | 2034     | 21,645,000                 |
| UT15    | Unlimited Tax Road and Refunding Bond 2015                 | 2.000% to 5.000% | 2015        | 2035     | 54,015,000                 |
| UT16    | Unlimited Tax Road and Refunding Bond 2016                 | 2.000% to 5.000% | 2016        | 2028     | 22,325,000                 |
| TN18    | Tax Note, Series 2018                                      | 0.0199           | 2018        | 2019     | 18,100,000                 |
|         |                                                            |                  |             |          | <u>\$ 319,710,000</u>      |