

CERTIFICATE OF PUBLIC HEARING

I, the undersigned, hereby certify in connection with the issuance by the New Hope Cultural Education Facilities Finance Corporation (the “**Issuer**”) of its limited obligation revenue bonds pursuant to a plan of financing, in one or more series, in the principal amount not to exceed \$550,000,000 in the aggregate (collectively, the “**Bonds**”), for the benefit of Children’s Health System of Texas, a Texas non-profit corporation, and one or more of its tax-exempt nonprofit affiliates (collectively, the “**System**”), as follows:

1. I am an attorney with Norton Rose Fulbright US LLP, bond counsel for the Issuer, in respect of the financing described herein, and have been duly authorized to conduct a public hearing on the issuance of the Bonds to finance or refinance the projects described in the notice of such hearing published in the *The Dallas Morning News* on June 23, 2020 and in the *McKinney Courier-Gazette* on June 21, 2020, copies of which notices as published with Affidavits of Publication are attached hereto as Exhibit A, all of which projects are or are to be owned, operated, or managed by the System and located in Collin or Dallas County, Texas, as described in the notice.

2. I conducted such hearing commencing at 9:00 a.m. on Tuesday, June 30, 2020, at the New Hope Town Hall, 121 Rockcrest Road, Town of New Hope, Texas 75071, which was open to the public for purposes of the hearing.

3. At the time for the commencement of the hearing, I publicly requested comments, either orally or in writing, on the facilities to be financed or refinanced with proceeds of the Bonds and on the issuance of the Bonds.

4. At the hearing, no persons presented comments, orally or in writing.

5. I imposed no time limitations on any public comments.

6. A copy of the minutes of the public hearing is attached hereto as Exhibit B.

IN WITNESS WHEREOF, I have hereunto set my hand this June 30, 2020.



Matthew J. McCabe, Hearing Officer
New Hope Cultural Education Facilities Finance
Corporation

EXHIBIT A
Affidavit of Publication – *The Dallas Morning News*
Affidavit of Publication – *McKinney Courier-Gazette*

[See attached.]

AFFIDAVIT OF PUBLICATION


STATE OF TEXAS

COUNTY OF DALLAS

Before me, a Notary Public in and for Dallas County, this day personally appeared Mert Tezkol, advertising Representative for The Dallas Morning News, being duly sworn by oath, states the attached advertisement of

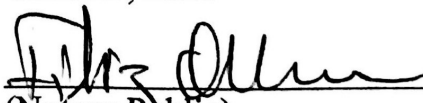
NORTON ROSE FULBRIGHT– AD# 1767561
was published in The Dallas Morning News

DATE PUBLISHED
June 23, 2020



Mert Tezkol

June 23, 2020



(Notary Public)



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- Other Animals
- Pets Found
- Pets Lost
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Due to potential misuse/abuse of pets, *The Dallas Morning News* suggests that advertisers charge a minimal fee for their pets. Every life has a value. Also, due to health risks to the pets, we recommend puppies and kittens are at least 8-12 weeks old before they are sold. Use caution when responding to pet ads that involve unusual payment plans or require long-distance shipping. Find your pet from a trustworthy source. If purchasing from a private party or breeder, ask to see where the pets live to ensure the environment is a clean and healthy one. Reputable breeders will almost always provide detailed genealogical information and a health guarantee. You are encouraged to report suspected inhumane conditions and animal abuse/neglect to the Humane Society and your local authorities.

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The Dallas Morning News



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- Equipment
- Merchandise
- Office Equip/Furn
- Pianos, Musical
- Instruments
- Pools, Spas, Supplies
- Portable Buildings
- Restaurant, Bar
- Business Fixtures
- Sewing Machines
- Sporting Goods
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- Tickets-Travel
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Dallas/Highland Park 3607 Euclid Avenue
★ Saturday June 27th 8am-4pm CASH ONLY selling luggage, pet supplies, small appliances, kitchenware, accessories, bedding, gift items, dolls and toys, coolers, craft items, artwork, furniture, tools, glassware, office supplies, costume jewelry, camping gear and more
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Bids & Proposals

Public Notice

Upper Trinity Regional Water District, a political subdivision of the State of Texas, is currently seeking sealed bids for the following item:

1. Ozone Generator Preventative Maintenance

Sealed bids will be received online by the Upper Trinity Regional Water District until 2:00 P.M., local time, Wednesday, July 8, 2020. Specifications & bid packet may be obtained by going to <http://www.utrwtd.com/Purchasing.html>.

ADVERTISEMENT FOR BIDS
RFP # 20-155

The Town of Addison is accepting bids for Facility and Residential Refuse and Recycling Services, RFP#20-155. Bids will be accepted by 2:00 p.m., 7/7/20 at the Finance Building, 5350 Belt Line Rd., Dallas, Texas 75254 at which time they will be opened. Late bids will not be considered. Specifications and other information are available on www.bidsync.com. The Town reserves the right to waive any formalities and to reject any or all bids and to select the proposal deemed most advantageous to the Town.

Prebid: 6/18/20 at 2:00pm local time, Survivor Water Tower Learning Center, 4000 Arapahoe Road, Addison, Tx 75001

Legal Notices

NOTICE OF PRIVATE SALE
The following property will be sold by written bid by 9:00 a.m. MST on 7/23/2020. 2019 Utility VS2DX 1UYV52533K3630502 To inquire about this item please call Bret Swenson at 801-624-5864. Transportation Alliance Bank 4185 Harrison Blvd Ogdan, UT 84403

NOTICE OF APPLICATION FOR FORMATION OF BANK HOLDING COMPANY

Notice is hereby given that Crossroads Systems, Inc. (the "Applicant"), Dallas, Texas, submitted an application to the Board of Governors of the Federal Reserve System (the "Board") for permission to become a bank holding company in connection with its acquisition of Rice Bancshares, Inc. and The First State Bank, both of Rice, Texas. The Board considers a number of factors in deciding whether to approve the application.

You are invited to submit comments in writing on this application to the Federal Reserve Bank of Dallas, P.O. Box 655906, Dallas, Texas 75265-5906. The comment period will end on or before July 23, 2020, and may be somewhat longer. The Board's procedures for processing applications may be found at 12 C.F.R. Part 262. Procedures for processing proposed applications may be found at 12 C.F.R. 262.25. To obtain a copy of the Federal Reserve Board's procedures, or if you need more information about how to submit your comments on the application, contact Karen Smith, Director - Mergers and Acquisitions, at (214) 922-6786. The Federal Reserve will consider your comments and any request for a public meeting or formal hearing on the application if they are received in writing by the Reserve Bank on or before the last day of the comment period.

NOTICE OF A PUBLIC HEARING

A Public Hearing will be conducted by the Property Standards Board in the City Hall Council Chambers, 1945 E. Jackson Road at 6:30 p.m. on July 23, 2020.

The Property Standards Board has received a request from the City of Carrollton, Environmental Services Department for a finding of a Dangerous Building and a Notice and Order to demolish the house and swimming pool at:

1907 KENSINGTON DR
HIGH COUNTRY #2 PH 2
BLK H LOT
PROPERTY ID 47930
DENTON COUNTY

The Environmental Services Department has determined that the house, the swimming pool, and premises located at 1907 Kensington Drive are a safety hazard and a public nuisance.

All owners, lien holders or mortgagees will be required to submit proof at this hearing of the scope of work that may be required to comply with the ordinances as of July 23, 2020 and the time it will take to reasonably perform the work.

CITY OF CARROLLTON, TEXAS,
ENVIRONMENTAL SERVICES
DEPARTMENT,
Teresa Iglesias, Code Enforcement Officer

Legal Notices

Legal Notices

Legal Notices

LEGAL NOTICE

If you used a credit or debit card at certain Truluck's Restaurants from November 21, 2018 through December 8, 2018, you may be eligible for a cash payment from a class action settlement.

A Settlement has been reached with the Truluck's Defendants in a class action lawsuit about a data breach that occurred at certain Impacted Truluck's Restaurants from November 21, 2018 through December 8, 2018 ("Data Breach"). The Settlement provides cash payments to people who (i) made a purchase using a credit or debit card at one of the Impacted Truluck's Restaurants during the Data Breach period, or (2) made a purchase at one of the Impacted Truluck's Restaurants during the Data Breach period and experienced fraudulent or unauthorized charges on the credit or debit card used at the Impacted Truluck's Restaurant any time from November 21, 2018 through May 14, 2020.

The Circuit Court of Cook County authorized this notice in the case, known as *Ramsey v. 41 E. Chestnut Crab Partners, LLC*, Case No. 2019 CH 2759.

Go to www.TrulucksDataBreachSettlement.com for additional Settlement information, including the list of Impacted Truluck's Restaurants.

WHAT IS THIS ABOUT? The lawsuit claims that the Truluck's Defendants should be held responsible for the Data Breach. The Truluck's Defendants deny all of the claims and say they did not do anything wrong. The Court did not decide in favor of either side. Instead, both sides agreed to a settlement. This Settlement is not an admission of wrongdoing or an indication that any law was violated.

WHO IS INCLUDED? You are included in the Settlement if you reside in the United States and made a purchase using a credit or debit card at one of the Impacted Truluck's Restaurants from November 21, 2018 through December 8, 2018 ("Settlement Class Members").

WHAT DOES THE SETTLEMENT PROVIDE? The Settlement provides for payments to Settlement Class Members who submit valid Claim Forms. The amount of any settlement payment for a Verified Claim will depend upon whether you qualify as a Category 1 Class Member or a Category 2 Class Member, and may be adjusted up or down depending on the number of total claimants:

- (1) **Category 1:** A one-time payment of approximately \$20.00 to any person who made a purchase using a credit or debit card at one of the Impacted Truluck's Restaurants during the period of time from November 21, 2018 through December 8, 2018. The amount of the Category 1 payment may be adjusted up (to a maximum of \$30.00) or down depending on the number of claimants.
- (2) **Category 2:** A one-time payment of approximately \$20.00 to any person who made a purchase using a credit or debit card at one of the Impacted Truluck's Restaurants during the period of time from November 21, 2018 through December 8, 2018, and if the person also experienced a fraudulent or unauthorized charge on the credit or debit card account used at the Impacted Truluck's Restaurant any time from November 21, 2018 through May 14, 2020, that person shall also be eligible to obtain reimbursement up to a maximum amount of \$2,500 for such charges provided that they submit documentary proof to establish such charges and that such charges were not credited or otherwise reimbursed. The \$20.00 portion of the Category 2 payment may be adjusted up (to a maximum of \$30.00) or down depending on the number of claimants. The reimbursement of documented unreimbursed fraudulent or unauthorized charges up to \$2,500 will not be subject to adjustment.

The Truluck's Defendants will pay \$285,000 into a non-reversionary Settlement Fund to settle the lawsuit. Court-awarded attorneys' fees (up to \$95,000), costs and expenses, a service award (up to \$5,000) to the Representative Plaintiff, and costs associated with notice and administering the Settlement will be deducted from the Settlement Fund prior to payments being made to Settlement Class Members who submit valid Claim Forms. If after paying Verified Claims there is money remaining in the Settlement Fund, then the remaining money will be paid cy pres in equal payments to the Illinois Bar Foundation and St. Jude Children's Research Hospital, subject to Court approval. No monies shall revert to the Truluck's Defendants. The Settlement also provides that for a period of no less than three years, the Truluck's Defendants agree to continue using and employing certain data security practices, as described in the Settlement Agreement.

HOW DO YOU GET A PAYMENT? To request a payment you must submit a Claim Form that will be used to determine your eligibility by **August 12, 2020**. Claim Forms are available at www.TrulucksDataBreachSettlement.com or by calling toll-free 1-855-323-2557.

WHAT ARE YOUR OPTIONS? If you do not want to be legally bound by the Settlement, you must exclude yourself from it by **July 28, 2020**, or you will not be able to sue, or continue to sue, the Truluck's Defendants about the legal claims this Settlement resolves. If you exclude yourself, you cannot get money from the Settlement.

If you stay in the Settlement Class, you can tell the Court that you do not agree with the Settlement or some part of it by objecting to it by **July 28, 2020**.

The Detailed Notice available at www.TrulucksDataBreachSettlement.com explains how to exclude yourself or object, and describes the released claims in detail.

WHO REPRESENTS YOU? The Court appointed the following attorneys as Class Counsel to represent the Settlement Class: Thomas Zimmerman, Jr., Sharon A. Harris, Matthew C. De Re, and Jeffrey D. Blake of Zimmerman Law Offices, P.C. Class Counsel will ask the Court for an award for attorneys' fees, plus reasonable costs and expenses, and a service award for the Representative Plaintiff, as set forth above. If you want to be represented by your own lawyer, you may hire one at your own expense.

WHEN WILL THE SETTLEMENT BE APPROVED? The Court will hold a hearing on October 15, 2020, at 11:00 a.m. at the Circuit Court of Cook County, Richard J. Daley Center, 50 W. Washington St., Room 2601, Chicago, IL 60602 to consider whether to approve the Settlement, and Class Counsel's request for attorneys' fees, costs and expenses, and the Class Representative Service Award. You or your own lawyer may ask to appear and speak at the hearing at your own cost, but you do not have to.

WANT MORE INFORMATION? Visit www.TrulucksDataBreachSettlement.com or call toll-free 1-855-323-2557.

DN-1767917-01

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The Dallas Morning News



McKinney Courier Gazette, Internet

AFFIDAVIT OF LEGAL NOTICE

I, Joni Craghead, Advertising Representative of the McKinney Courier Gazette, Internet a newspaper printed in the English language in Collin County, State of Texas, do hereby certify that this notice was Published in the McKinney Courier Gazette, Internet on the following dates, to-wit

| | | | |
|--------------------------|----------|----------|---|
| McKinney Courier Gazette | 06/21/20 | 06/21/20 | 1 |
| Internet | 06/21/20 | 06/21/20 | 1 |

LEGAL: CHST TEFRA NOTICE

\$457.88

(Description)

(Cost)

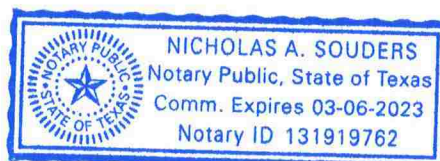
Joni Craghead

Advertising Representative of the McKinney Courier Gazette, Internet

Subscribed and sworn on this

21 day of June, 2020

150



Notary Public, State of Texas

NOTICE TO THE CITY OF MCKINNEY, TEXAS ON THE 16TH DAY OF JUNE, 2020.

LEGAL NOTICE**ORDINANCE NO. 2020-06-048**

AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF MCKINNEY, TEXAS, AMENDING THE ZONING MAP OF THE CITY OF MCKINNEY, TEXAS; PROVIDING FOR A SPECIFIC USE PERMIT FOR AUTOMOBILE SALES, REPAIR, OR STORAGE (BRANDON TOMES SUBARU), LOCATED APPROXIMATELY 870 FEET EAST OF HARDIN BOULEVARD AND ON THE NORTH SIDE OF STATE HIGHWAY 121; PROVIDING REGULATIONS; PROVIDING FOR SEVERABILITY; PROVIDING FOR INJUNCTIVE RELIEF; PROVIDING FOR NO VESTED INTEREST; PROVIDING FOR THE PUBLICATION OF THE CAPTION OF THIS ORDINANCE; PROVIDING FOR A PENALTY FOR THE VIOLATION OF THIS ORDINANCE; AND PROVIDING FOR AN EFFECTIVE DATE HEREOF.

I, EMPRESS DRANE, CITY SECRETARY OF THE CITY OF MCKINNEY, TEXAS CERTIFY THAT THE ABOVE AND FOREGOING IS A TRUE AND CORRECT COPY OF THE CAPTION OF ORDINANCE NO. 2020-06-048 PASSED AND APPROVED BY THE CITY COUNCIL OF THE CITY OF MCKINNEY, TEXAS ON THE 16TH DAY OF JUNE, 2020.

LEGAL NOTICE**ORDINANCE NO. 2020-06-044**

AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF MCKINNEY, TEXAS, AUTHORIZING THE ISSUANCE OF "CITY OF MCKINNEY, TEXAS, GENERAL OBLIGATION BONDS, SERIES 2020A"; LEVYING A CONTINUING DIRECT ANNUAL AD VALOREM TAX FOR THE PAYMENT OF SAID BONDS; RESOLVING OTHER MATTERS INCIDENT AND RELATED TO THE ISSUANCE, SALE, PAYMENT AND DELIVERY OF SAID BONDS; ESTABLISHING PROCEDURES FOR THE SALE AND DELIVERY OF SAID BONDS; AND DELEGATING MATTERS RELATING TO THE SALE AND ISSUANCE OF SAID BONDS TO AN AUTHORIZED CITY OFFICIAL; ENACTING PROVISIONS INCIDENT AND RELATED TO THE PURPOSES AND SUBJECT OF THIS ORDINANCE; AND PROVIDING AN EFFECTIVE DATE PUBLICATION OF THE CAPTION OF THIS ORDINANCE; AND PROVIDING FOR AN EFFECTIVE DATE.

I, EMPRESS DRANE, CITY SECRETARY OF THE CITY OF MCKINNEY, TEXAS CERTIFY THAT THE ABOVE AND FOREGOING IS A TRUE AND CORRECT COPY OF THE CAPTION OF ORDINANCE NO. 2020-06-044 PASSED AND APPROVED BY THE CITY COUNCIL OF THE CITY OF MCKINNEY, TEXAS ON THE 16TH DAY OF JUNE, 2020.

LEGAL NOTICE**ORDINANCE NO. 2020-06-046**

AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF MCKINNEY, TEXAS, AMENDING THE ZONING MAP OF THE CITY OF MCKINNEY, TEXAS; SO THAT AN APPROXIMATELY 0.38 ACRE PROPERTY, LOCATED ON THE NORTHWEST CORNER OF U.S. HIGHWAY 380 (UNIVERSITY DRIVE) AND WEST WAY, IS REZONED FROM "RS 60" - SINGLE FAMILY RESIDENCE DISTRICT TO "C1" - NEIGHBORHOOD COMMERCIAL DISTRICT; PROVIDING FOR SEVERABILITY; PROVIDING FOR INJUNCTIVE RELIEF; PROVIDING FOR NO VESTED INTEREST; PROVIDING FOR THE PUBLICATION OF THE CAPTION OF THIS ORDINANCE; PROVIDING FOR A PENALTY FOR THE VIOLATION OF THIS ORDINANCE; AND PROVIDING FOR AN EFFECTIVE DATE HEREOF.

I, EMPRESS DRANE, CITY SECRETARY OF THE CITY OF MCKINNEY, TEXAS CERTIFY THAT THE ABOVE AND FOREGOING IS A TRUE AND CORRECT COPY OF THE CAPTION OF ORDINANCE NO. 2020-06-046 PASSED AND APPROVED BY THE CITY COUNCIL OF THE CITY OF MCKINNEY, TEXAS ON THE 16TH DAY OF JUNE, 2020.

LEGAL NOTICE**ORDINANCE NO. 2020-06-045**

AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF MCKINNEY, TEXAS, AUTHORIZING THE ISSUANCE OF "CITY OF MCKINNEY, TEXAS, GENERAL OBLIGATION REFUNDING BONDS, SERIES 2020B"; LEVYING A CONTINUING DIRECT ANNUAL AD VALOREM TAX FOR THE PAYMENT OF SAID BONDS; RESOLVING OTHER MATTERS INCIDENT AND RELATED TO THE ISSUANCE, SALE, PAYMENT AND DELIVERY OF SAID BONDS; ESTABLISHING PROCEDURES FOR THE SALE AND DELIVERY OF SAID BONDS; AND DELEGATING MATTERS RELATING TO THE SALE AND ISSUANCE OF SAID BONDS TO AN AUTHORIZED CITY OFFICIAL; ENACTING PROVISIONS INCIDENT AND RELATED TO THE PURPOSES AND SUBJECT OF THIS ORDINANCE; AND PROVIDING AN EFFECTIVE DATE.

I, EMPRESS DRANE, CITY SECRETARY OF THE CITY OF MCKINNEY, TEXAS CERTIFY THAT THE ABOVE AND FOREGOING IS A TRUE AND CORRECT COPY OF THE CAPTION OF ORDINANCE NO. 2020-06-045 PASSED AND APPROVED BY THE CITY COUNCIL OF THE CITY OF MCKINNEY, TEXAS ON THE 16TH DAY OF JUNE, 2020.

LEGAL NOTICE**ORDINANCE NO. 2020-06-043**

AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF MCKINNEY, TEXAS, AUTHORIZING THE ISSUANCE OF "CITY OF MCKINNEY, TEXAS, WATERWORKS AND SEWER SYSTEM REVENUE REFUNDING AND IMPROVEMENT BONDS, SERIES 2020," MAKING PROVISIONS FOR THE PAYMENT AND SECURITY OF SAID BONDS; RESOLVING OTHER MATTERS INCIDENT AND RELATED TO THE ISSUANCE, SALE, PAYMENT AND DELIVERY OF SAID BONDS; ESTABLISHING PROCEDURES FOR THE SALE AND DELIVERY OF SAID BONDS; AND DELEGATING MATTERS RELATING TO THE SALE AND ISSUANCE OF SAID BONDS TO AN AUTHORIZED CITY OFFICIAL; ENACTING PROVISIONS INCIDENT AND RELATED TO THE PURPOSES AND SUBJECT OF THIS ORDINANCE; AND PROVIDING AN EFFECTIVE DATE.

I, EMPRESS DRANE, CITY SECRETARY OF THE CITY OF MCKINNEY, TEXAS CERTIFY THAT THE ABOVE AND FOREGOING IS A TRUE AND CORRECT COPY OF THE CAPTION OF ORDINANCE NO. 2020-06-043 PASSED AND APPROVED BY THE CITY COUNCIL OF THE CITY OF MCKINNEY, TEXAS ON THE 16TH DAY OF JUNE, 2020.

LEGAL NOTICE**ORDINANCE NO. 2020-06-047**

AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF MCKINNEY, TEXAS, AMENDING THE ZONING MAP OF THE CITY OF MCKINNEY, TEXAS; SO THAT AN APPROXIMATELY 13.20 ACRE PROPERTY, LOCATED ON THE SOUTH SIDE OF ROCKHILL ROAD AND APPROXIMATELY 200 FEET EAST OF DOGWOOD TRAIL, IS REZONED FROM "FD" - PLANNED DEVELOPMENT DISTRICT TO "PD" - PLANNED DEVELOPMENT DISTRICT, GENERALLY TO MODIFY THE USE AND DEVELOPMENT STANDARDS; PROVIDING FOR SEVERABILITY; PROVIDING FOR INJUNCTIVE RELIEF; PROVIDING FOR NO VESTED INTEREST; PROVIDING FOR THE PUBLICATION OF THE CAPTION OF THIS ORDINANCE; PROVIDING FOR A PENALTY FOR THE VIOLATION OF THIS ORDINANCE; AND PROVIDING FOR AN EFFECTIVE DATE HEREOF.

I, EMPRESS DRANE, CITY SECRETARY OF THE CITY OF MCKINNEY, TEXAS CERTIFY THAT THE ABOVE AND FOREGOING IS A TRUE AND CORRECT COPY OF THE CAPTION OF ORDINANCE NO. 2020-06-047 PASSED AND APPROVED BY THE CITY COUNCIL OF THE CITY OF MCKINNEY, TEXAS ON THE 16TH DAY OF JUNE, 2020.

LEGAL NOTICE**NOTICE OF PUBLIC HEARING**

NOTICE IS HEREBY GIVEN of a public hearing to be held by the New Hope Cultural Education Facilities Finance Corporation (the "Issuer") on June 30, 2020, at 9:00 a.m., at the New Hope Town Hall, 121 Rockcrest Road, Town of New Hope 75071 with respect to a plan of finance that will consist of the issuance, in one or more series, of hospital revenue bonds (the "Bonds") to be issued by the issuer in an aggregate principal amount not to exceed \$550,000,000. The public hearing is a "combined hearing" within the meaning of Treasury Regulation Section 5f.103-2(d), and the location of such public hearing is within 100 miles of the seat of government of each participating governmental unit beyond whose geographic jurisdiction the hearing is conducted. Proceeds of the Bonds will be loaned to Children's Health System of Texas ("CHST") to provide funds to (1) finance and/or refinance the acquisition, construction, renovation, furnishing, remodeling and/or equipping of health facilities, including but not limited to, hospital facilities (the "Projects"); and (2) pay the costs of issuing the Bonds.

The Projects to be financed and refinanced with the Bonds, the location in Texas and maximum stated principal amount of Bonds to be issued to finance and refinance each such Project, are as follows:

- (1) the entire Plano Legacy campus of Children's Health Clinical Operations ("CHCO") located at or adjacent to 7601 Preston Road, Plano, Texas 75024, in a maximum principal amount of \$425,000,000;
- (2) the entire Prosper campus of CHCO located at or adjacent to approximately 72.24 acres generally located at the northwest corner of U.S. 380 and the Dallas North Tollway, in the City of Prosper, Collin County, Texas, in a maximum principal amount of \$25,000,000; and
- (3) the facilities comprising the entire main Dallas campus of CHCO located in the City of Dallas, at or adjacent to 1935 Medical District Drive and 2350 Stemmons Freeway, Dallas, Texas 75235, in a maximum principal amount of \$100,000,000.

The initial legal owner of each of the Projects will be CHCO, or a tax-exempt nonprofit affiliate of CHST. All interested persons are invited to attend such public hearing to express their views with respect to the issuance of the Bonds to finance and refinance the Projects. In addition, individuals may attend the public hearing by telephone toll free by dialing (866) 203-7023. The conference code is 2148558059. Questions or requests for additional information may be directed to New Hope Cultural Education Facilities Finance Corporation in care of Matt McCabe at Norton Rose Fulbright US LLP, 2200 Ross Avenue, Suite 3600, Dallas, Texas, 75201.

Persons who intend to appear at the hearing and express their views are invited to contact Mr. McCabe in writing in advance of such hearing. Any interested persons unable to attend the hearing either in person or by telephone may submit their views in writing to Mr. McCabe prior to the date scheduled for the hearing. The issuer will reschedule the location and time of the hearing or schedule an additional hearing if requested to do so in written requests submitted to Mr. McCabe prior to the aforementioned date of such hearing by a significant number of interested persons.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Bonds.

NEW HOPE CULTURAL EDUCATION FACILITIES
FINANCE CORPORATION

EXHIBIT B

Minutes of a Public Hearing Conducted by the New Hope County Cultural Education Facilities Finance Corporation on June 30, 2020

A public hearing by the New Hope Cultural Education Facilities Finance Corporation was held on June 30, 2020, at 9:00 a.m., Central Time, at the New Hope Town Hall, 121 Rockcrest Road, Town of New Hope, Texas 75071, pursuant to notice given. The hearing was called to order at 9:00 a.m. by the undersigned, as Hearing Officer.

The Hearing Officer then stated:

"Now is the time and place set for the public hearing to be conducted pursuant to Section 147 of the Internal Revenue Code of 1986, as amended, with respect to the issuance by the New Hope Cultural Education Facilities Finance Corporation (the "**Issuer**"), of hospital revenue bonds pursuant to a plan of financing, in one or more series (collectively, the "**Bonds**"), in an aggregate principal amount not to exceed \$550,000,000, to assist Children's Health System of Texas ("**CHST**") in financing and refinancing costs of hospital and other health care and related support facilities and equipment. The proceeds of the Bonds will be used to: (1) finance and/or refinance the acquisition, construction, renovation, furnishing, remodeling and/or equipping of health facilities, including but not limited to, hospital facilities (the "**Projects**"); and (2) pay the costs of issuing the Bonds."

"The Projects to be financed and refinanced with the Bonds, the location in Texas and maximum stated principal amount of Bonds to be issued to finance and refinance each such Project, are as follows:

(1) the entire Plano Legacy campus of Children's Health Clinical Operations ("**CHCO**") located at or adjacent to 7601 Preston Road, Plano, Texas 75024, in a maximum principal amount of \$425,000,000;

(2) the entire Prosper campus of CHCO located at or adjacent to approximately 72.24 acres generally located at the northwest corner of U.S. 380 and the Dallas North Tollway, in the City of Prosper, Collin County, Texas, in a maximum principal amount of \$25,000,000; and

(3) the facilities comprising the entire main Dallas campus of CHCO located in the City of Dallas, at or adjacent to 1935 Medical District Drive and 2350 Stemmons Freeway, Dallas, Texas 75235, in a maximum principal amount of \$100,000,000."

"Members of the public are invited to comment with respect to the proposed financing plan and the nature of the Projects to be financed or refinanced. Is there anyone present who wishes to comment?"

"The minutes of this hearing will reflect that no one has appeared at this hearing to comment and no written comments were submitted to New Hope Cultural Education Facilities Finance Corporation in care of Matt McCabe as of June 30, 2020."

"The public hearing is now concluded."



Matthew J. McCabe, Hearing Officer
New Hope Cultural Education Facilities Finance
Corporation