CERTIFICATE OF COUNTY CLERK

THE STATE OF TEXAS	§				
COUNTY OF COLLIN	§ §				
I, the undersigned, County Collin County, Texas, DO HEREBY	Clerk and Ex-officio Clerk of the Commissioners Court of CERTIFY as follows:				
of Collin County, Texas, was held in	of July, 2020, a regular meeting of the Commissioners Court the Commissioners' Courtroom, on the 4 th floor of the Jack 2300 Bloomdale Road, in McKinney, Texas; the duly ing as follows:				
Chris Hill Susan Fletcher Cheryl Williar Darrell Hale Duncan Webb	ms Commissioner Commissioner				
and all of said persons were present at said meeting, except Among other business considered at said meeting, the attached resolution entitled:					
TEXAS, APPROVING TH CULTURAL EDUCATION THE PURPOSE OF FINAN FACILITIES LOCATED WI COLLIN, TEXAS FOR THE OF TEXAS AS REQUIRE	OMMISSIONERS COURT OF COLLIN COUNTY, IE BONDS TO BE ISSUED BY NEW HOPE FACILITIES FINANCE CORPORATION FOR NCING OR REFINANCING CERTAIN HEALTH THIN THE BOUNDARIES OF THE COUNTY OF E BENEFIT OF CHILDREN'S HEALTH SYSTEM ED BY SECTION 147(f) OF THE INTERNAL 1986, AS AMENDED; AND PROVIDING AN				
consideration of the resolution, and u	Court for passage and adoption. After presentation and due upon a motion duly made and seconded, the resolution was to be effective immediately by the following vote:				
voted "For"	voted "Against" abstained				
all as shown in the official Minutes of	f the Court for the meeting held on the aforesaid date.				
official records of the County; the c Court of said County on the date of according to the records of my offic meeting was given to each member of	lution is a true and correct copy of the original on file in the duly qualified and acting members of the Commissioners the aforesaid meeting are those persons shown above and, ce, advance notice of the time, place and purpose of the of the Court; and that said meeting and the deliberation of on to the public and written notice of said meeting, including				

the subject of the above entitled resolution, was posted and given in advance thereof in compliance with the provisions of Chapter 551, Texas Government Code, as amended.

IN WITNESS WHEREOF, I have hereunto signed my name officially and affixed the seal of the Commissioners Court, this the 6^{th} day of July, 2020. SIONERS COUNT

County Clerk and Ex-officio Clerk

Commissioners Court, Collin County, Texas

(Com. Crt. Seal)

RESOLUTION OF THE COMMISSIONERS COURT OF COLLIN COUNTY, TEXAS, APPROVING THE BONDS TO BE ISSUED BY NEW HOPE CULTURAL EDUCATION FACILITIES FINANCE CORPORATION FOR THE PURPOSE OF FINANCING OR REFINANCING CERTAIN HEALTH FACILITIES LOCATED WITHIN THE BOUNDARIES OF THE COUNTY OF COLLIN, TEXAS FOR THE BENEFIT OF CHILDREN'S HEALTH SYSTEM OF TEXAS AS REQUIRED BY SECTION 147(f) OF THE INTERNAL REVENUE CODE OF 1986, AS AMENDED; AND PROVIDING AN EFFECTIVE DATE

WHEREAS, by resolution the Town Council of the Town of New Hope, Texas (the "Sponsoring Entity"), authorized and approved the creation of the New Hope Cultural Education Facilities Finance Corporation (the "Issuer") as a nonprofit corporation under the provisions of the Cultural Education Facilities Finance Corporations Act, Chapter 337, Texas Local Government Code, as amended from time to time, authorized to issue revenue bonds on behalf of the Sponsoring Entity to provide funds to finance or refinance all or part of the cost of "health facilities" (as defined in the Health Facilities Development Act, Chapter 221, Texas Health and Safety Code, as amended from time to time); and

WHEREAS, Children's Health System of Texas, a Texas nonprofit corporation ("CHST"), directly or through affiliates, owns and operates in Collin County at or adjacent to 7601 Preston Road, Plano, Texas 75024 a charitable health care facility known as Children's Medical Center Plano ("Children's Plano"), and owns in Collin County approximately 72.24 acres generally located at the northwest corner of U.S. 380 and the Dallas North Tollway, in the City of Prosper, Texas ("Children's Prosper");

WHEREAS, it has been proposed that the Issuer, pursuant to a plan of finance, issue hospital revenue bonds in one or more series (collectively, the "Bonds") in an aggregate principal amount not to exceed \$550,000,000 and loan the proceeds thereof to CHST to (i) finance and/or refinance the acquisition, construction, renovation, furnishing, remodeling and/or equipping of health facilities, including but not limited to, hospital facilities of CHST and its affiliates, all as described in the published Notice of Public Hearing attached as Exhibit A to the Certificate of Public Hearing, which is attached to this Resolution as Attachment I (the "Notice") that includes Children's Plano and Children's Prosper; and (ii) pay the costs of issuing the Bonds;

WHEREAS, Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), requires that the Bonds and the projects to be financed or refinanced by the Bonds (the "Projects") be approved by an "applicable elected representative" (the "AER") after a public hearing following reasonable public notice, as a condition to the exclusion of interest on the Bonds from gross income for federal income tax purposes; and

WHEREAS, an AER for the issuance of the Bonds is the Commissioners Court of Collin County, Texas (the "Governing Body"); and

WHEREAS, the duly appointed hearing officer of the Issuer held a public hearing on June 30, 2020 and conducted such hearing in a manner that provided a reasonable opportunity for persons with differing views on the Bonds and the Projects to be heard, following the

publication of the Notice, which contains the date, time and place of the public hearing, no less than seven days before said date in *The Dallas Morning News* and the *McKinney Courier-Gazette*, being newspapers of general circulation within the Sponsoring Entity or within the geographical jurisdictions in which a portion of the facilities comprising the Projects are located; and

WHEREAS, the Governing Body desires to: (i) confirm action taken with respect to public hearing requirements for the Projects; and (ii) approve the Bonds and the Projects as required by Section 147(f) of the Code; and

WHEREAS, the Governing Body has considered evidence of the posting of notice of this meeting and officially finds, determines, recites and declares that notice of this meeting was given and this meeting was held in accordance with the requirements of the Open Meetings Act, Chapter 551, Texas Government Code, as amended;

NOW, THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF COLLIN COUNTY, TEXAS, THAT:

- Section 1. <u>Findings, Determinations and Statements</u>. The findings, determinations and statements set forth in the preamble hereof are hereby incorporated by reference as if set forth in full.
- Section 2. <u>Confirmation of Public Hearing</u>. All actions taken with respect to the holding of the public hearing are hereby confirmed.
- Section 3. <u>AER Approval</u>. The Governing Body, acting in its capacity as AER pursuant to the requirements of Section 147(f) of the Code, hereby approves the Bonds and the Projects located within the jurisdiction of Collin County, Texas (the "County"), all as described in the Notice. The approval granted hereby is not to be construed as (i) a representation or warranty by the County, the Governing Body, any of the officers of the Governing Body, the State of Texas or any other agency, instrumentality or political subdivision of the State of Texas that the Bonds will be paid or that any obligations assumed by any of the parties under the instruments delivered in connection with the Bonds will in fact be performed; (ii) a pledge of faith and credit of or by the State of Texas or any agency, instrumentality or political subdivision of the State of Texas, including the County; or (iii) a representation or warranty concerning the validity of the Bonds.

Section 4. <u>Providing an Effective Date</u>. This resolution shall be in full force and effect from and after its passage, and it is accordingly so resolved.

PASSED AND APPROVED BY THE COMMISSIONERS COURT OF COLLIN COUNTY, TEXAS, THIS JULY 6, 2020.

Attachment I

Certificate of Public Hearing

CERTIFICATE OF PUBLIC HEARING

- I, the undersigned, hereby certify in connection with the issuance by the New Hope Cultural Education Facilities Finance Corporation (the "Issuer") of its limited obligation revenue bonds pursuant to a plan of financing, in one or more series, in the principal amount not to exceed \$550,000,000 in the aggregate (collectively, the "Bonds"), for the benefit of Children's Health System of Texas, a Texas non-profit corporation, and one or more of its tax-exempt nonprofit affiliates (collectively, the "System"), as follows:
- 1. I am an attorney with Norton Rose Fulbright US LLP, bond counsel for the Issuer, in respect of the financing described herein, and have been duly authorized to conduct a public hearing on the issuance of the Bonds to finance or refinance the projects described in the notice of such hearing published in the *The Dallas Morning News* on June 23, 2020 and in the *McKinney Courier-Gazette* on June 21, 2020, copies of which notices as published with Affidavits of Publication are attached hereto as Exhibit A, all of which projects are or are to be owned, operated, or managed by the System and located in Collin or Dallas County, Texas, as described in the notice.
- 2. I conducted such hearing commencing at 9:00 a.m. on Tuesday, June 30, 2020, at the New Hope Town Hall, 121 Rockcrest Road, Town of New Hope, Texas 75071, which was open to the public for purposes of the hearing.
- 3. At the time for the commencement of the hearing, I publicly requested comments, either orally or in writing, on the facilities to be financed or refinanced with proceeds of the Bonds and on the issuance of the Bonds.
 - 4. At the hearing, no persons presented comments, orally or in writing.
 - 5. I imposed no time limitations on any public comments.
 - 6. A copy of the minutes of the public hearing is attached hereto as <u>Exhibit B</u>.

IN WITNESS WHEREOF, I have hereunto set my hand this June 30, 2020.

Matthew J. McCabe, Hearing Officer

New Hope Cultural Education Facilities Finance

Corporation

EXHIBIT A

Affidavit of Publication – The Dallas Morning News Affidavit of Publication – McKinney Courier-Gazette

[See attached.]

AFFIDAVIT OF PUBLICATION

STATE OF TEXAS

COUNTY OF DALLAS

Before me, a Notary Public in and for Dallas County, this day personally appeared Mert Tezkol, advertising Representative for The Dallas Morning News, being duly sworn by oath, states the attached advertisement of

NORTON ROSE FULBRIGHT- AD# 1767561 was published in The Dallas Morning News

DATE PUBLISHED June 23, 2020

Mert Tezkol

June 23, 2020

Notary Public)

Filiz Onculer
My Commission Expires
11/12/2022
ID No. 130023017

ketplace

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A Settlement has been reached with the Trablet's Defendants in a data gainst insertial as termin sections actions extreme the Restaurants from November 21, 2018 through December 8, 2018 ("Data Breach"). The Settlements have been also provides county agreement to provide which of made purchase using a credit or debt or and some of the Impacted Trablet's Restaurants during the Data Breach"). The Settlement provides can provide the Office of Impacted Trablet's Restaurants during the Data Breach period, or 20 made a purchase in 19 Impacted Trablet's Restaurant and the Data Breach Period and experienced fraudulent or unsubstrazed charges on the credit or debt card used the Impacted Trablet's Restaurant and time from November 21, 2018 through May 14, 2020.

The Circuit Court of Cook County authorized this notice in the case, ironova a Ramsey v.1 E. Chestruit Crab Purriers, LLC, Case No. 2019 CH 279 Got to agree TrabletabalBreachesSettlemencomn for additional Settlement information, including the list in Timpacted Trablet's Defendant of the County authorized that the County and the

WHO IS INCLLUBED? You are included in the Settlement if you reside in the United States and made a purchase using a credit or debit card at one of the impacted Trulich's Restaurants from November 21, 2016 through December 3, 2016 Festlement Class Members 3, personal to the impacted Trulich's Restaurants from November 21, 2016 through December 4, 2016 Festlement Class Members who submit valid Clair forms. The amount of any settlement provises for a Verified Claim well depend upon whether you qualify as a Category 1 Class Member or a Categor 2 Class Member and we be adjusted up or down depending on the number of their claimstatic.

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ne Detailed Notice available at www.TrulucksDataBreachSettlement.com explains how to exclude yourself or object, and describes

we produce the production of t WANT MORE INFORMATION? Visit www.TrulacksDataBreachSettlement.com or call toll-free 1-855-323-2557.

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Roof Turbines,
Gutter Cleaning.
18 years of exper.

Greg: 972-849-1845



McKinney Courier Gazette, Internet

AFFIDAVIT OF LEGAL NOTICE

I, Joni Craghead, Advertising Representative of the McKinney Courier Gazette, Internet a newspaper printed in the English language in Collin County, State of Texas, do hereby certify that this notice was Published in the McKinney Courier Gazette, Internet on the following dates, to-wit

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06/21/20

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Internet	06/21/20	06/21/20	1	
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Subscribed and sworn on this	S			
21 day of June	, 2	0 <mark>20</mark>		



McKinney Courier Gazette

LEGAL NOTICE

ORDINANCE NO. 2020-06-048

CEDITANCE NO 2020-0-044

AN ORDINANCE OF THE CITY COUNCIL
OF THE CITY OF MCHUMEN, TEXAS,
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EMPRESS DRANE, CITY SECRETARY OF I, EMPRESS DRAINE, CITY SECRETARY OF THE CITY OF MCKINNEY, TEXAS CERTILIY THAT THE ABOVE AND FOREGOING IS A TRUE AND CORRECT COPY OF THE CAP-TION OF ORDINANCE NO. 2020-06-048 PASSED AND APPROVED BY THE CITY COUNCIL OF THE CITY OF MCKINNEY, TEXAS ON THE 16TH DAY OF JUNE, 2020.

LEGAL NOTICE ORDINANCE NO. 2020-06-044

AB ORDINANCE NO. 2020-06-044
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L EMPRESS DRANE, CITY SECRETARY OF I, EMPRESS DRAME, CITY SECRETARY OF THE CITY OF MCKINNEY, TEXAS CERTIFY THAT THE ABOVE AND FOREGOING IS A TRUE AND CORRECT COPY OF THE CAP-TION OF ORDINANCE NO. 2020-06-04-PASSED AND APPROVED BY THE CITY COUNCIL OF THE CITY OF MCKINNEY, TEXAS ON THE 16TH DAY OF JUNE, 2020

LEGAL NOTICE

ORDINANCE NO. 2020-06-046

ORDINANCE NO. EFFCO6-046
AN ORDINANCE OF THE CUTY COUNCIL
OF THE CUTY OF MERDANEY, TEXAS,
AMENDING THE ZONING MAP OF THE
CITY OF MCHINNEY, TEXAS, SO THAT
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I, EMPRESS DRANE, CITY SECRETARY OF THE CITY OF MCKINNEY, TEXAS CERTIFY THAT THE ABOVE AND POSEQUING IS A TRUE AND CORRECT COPY OF THE CAP-TION FO PODINANCE NO. 2020-06-046 PASSED AND APPROVED BY THE CITY COUNCIL OF THE CITY OF MCKINNEY, TEXAS ON THE 16TH DAY OF JUNE, 2020

LEGAL NOTICE ORDINANCE NO. 2020-06-045

OFDIRANCE NO. 2020-05-05

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TO THE FURPOSES AND SUBJECT OF TO THE PURPOSES AND SUBJECT THIS ORDINANCE; AND PROVIDING AN EFFECTIVE DATE

I, EMPRESS DRANE, CITY SECRETARY OF THE CITY OF MCKINNEY, TEXAS CERTIFY THAT THE ABOVE AND FOREGOING IS A TRUE AND CORRECT COPY OF THE CAP-TION OF GODINANCE NO. 2020-06-049 PASSED AND APPROVED BY THE CITY COUNCIL OF THE CITY OF MCKINNEY, TEXAS ON THE 16TH DAY OF JUNE, 2020

LEGAL NOTICE

ORDINANCE NO. 2020-06-045

ORDINANCE RO, 2020-06-045

AN ORDINANCE OF THE CITY COUNCIL
OF THE CITY OF MCKININEY, TEXAS, AUTHORIZING THE ISSUANCE OF CITY OF
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I, EMPRESS DRANE, CITY SECRETARY OF THE CITY OF MCKINNEY, TEXAS CERTIFY THAT THE ABOVE AND FOREGOING IS A TRUE AND CORRECT COPY OF THE CAP-TION OF ORDINANCE NO. 2020-06-04-06 PASSED AND APPROVED BY THE CITY COUNCIL OF THE CITY OF MCKINNEY, TEXAS ON THE 16TH DAY OF JUNE, 2020

LEGAL NOTICE

ORDINANCE NO. 2020-06-047

CREIMANCE NO. 2020-06-04T

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EMPRESS DRANE, CITY SECRETARY OF I, EMPRESS DRANE, CITY SECRETARY OF THE CITY OF MCKINNEY, TEXAS CERTIFY THAT THE ABOVE AND FOREGOING IS A TRUE AND CORRECT COPY OF THE CAP. TON OF ORDINANCE NO. 2020-06-047 PASSED AND AFFROVED BY THE CITY COUNCIL OF THE CITY OF MCKINNEY, TEXAS ON THE 15TH DAY OF JUNE, 2020

LEGAL NOTICE

NOTICE OF PUBLIC REARING

No.

The Projects to be financed and refinanced with the Bonds, the location in Texas and maximum stated principal amount of Bonds to be issued to finance and refinance each such Project, are as follows:

- the entire Plano Legary campus of Children's Health Chnical Operations ("CHECO") located at or adjacent to 7601 Freston Road, Plano, Texas 75024, in a maximum principal amount of \$425,000,000;
- (2) the entire Presper campus of CHCO located at or adjacent to approximately 72.24 acres generally located at the northwest cor-ner of U.S. 350 and the Dullas North Tollway, in the City of Presper, Collin County, Toxas, in a maximum principal amount of \$25,000,000; and
- (3) the facilities comprising the entire main Dallas campus of CHCO located in the City of Dallas, at or adjacent to 1935 Medical District Drive and 2350 Stemmons Prevswy, Dallas, Texas 75235, in a maximum principal amount of \$100,000,000.

The initial legal owner of each of the Projects will be CHCO, or a tax-exempt nonprofit diffilate of CHST. All interested persons are invivided to attend such public heaving to express their we will invivide the standard such public heaving to express their we will represent the second of the Bonds to finance and refinance the region of the second of the Bonds to finance and refinance the region of the Bonds of the public heaving the public heaving the telephone toll free by disaling (866) 203-7023. The conference condensates the second of the Bonds of the B

Persons who intend is appear at the hearing and express their views are invited to contact Mr. McCabe in writing in advance such hearing. Any interested persons unable to attend the hearing either in person or by telephone may submit their views in writing in the most of the person or by telephone may submit their views in writing either in person or by telephone may submit their views in writing it the Mr. McCabe prior to the date scheduled for the hearing. The issuer will resolvedule the location and time of the hearing or acheolule submitted to do so in written requests aubmitted to Mr. Seating if required to do so in written requests aubmitted to Mr. Seating it for the content of the

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(i) of the Internal Revenue Code of 1986, as amended, regarding the public approval pirrequisite to the exemption from federal income taxation of the interest on the Bonds.

NEW HOPE CULTURAL EDUCATION FACILITIES FINANCE CORPORATION

EXHIBIT B

Minutes of a Public Hearing Conducted by the New Hope County Cultural Education Facilities Finance Corporation on June 30, 2020

A public hearing by the New Hope Cultural Education Facilities Finance Corporation was held on June 30, 2020, at 9:00 a.m., Central Time, at the New Hope Town Hall, 121 Rockcrest Road, Town of New Hope. Texas 75071, pursuant to notice given. The hearing was called to order at 9:00 a.m. by the undersigned, as Hearing Officer.

The Hearing Officer then stated:

"Now is the time and place set for the public hearing to be conducted pursuant to Section 147 of the Internal Revenue Code of 1986, as amended, with respect to the issuance by the New Hope Cultural Education Facilities Finance Corporation (the "Issuer"), of hospital revenue bonds pursuant to a plan of financing, in one or more series (collectively, the "Bonds"), in an aggregate principal amount not to exceed \$550,000,000, to assist Children's Health System of Texas ("CHST") in financing and refinancing costs of hospital and other health care and related support facilities and equipment. The proceeds of the Bonds will be used to: (1) finance and/or refinance the acquisition, construction, renovation, furnishing, remodeling and/or equipping of health facilities, including but not limited to, hospital facilities (the "Projects"); and (2) pay the costs of issuing the Bonds."

"The Projects to be financed and refinanced with the Bonds, the location in Texas and maximum stated principal amount of Bonds to be issued to finance and refinance each such Project, are as follows:

- (1) the entire Plano Legacy campus of Children's Health Clinical Operations ("CHCO") located at or adjacent to 7601 Preston Road, Plano, Texas 75024, in a maximum principal amount of \$425,000,000;
- (2) the entire Prosper campus of CHCO located at or adjacent to approximately 72.24 acres generally located at the northwest corner of U.S. 380 and the Dallas North Tollway, in the City of Prosper, Collin County, Texas, in a maximum principal amount of \$25,000,000; and
- (3) the facilities comprising the entire main Dallas campus of CHCO located in the City of Dallas, at or adjacent to 1935 Medical District Drive and 2350 Stemmons Freeway, Dallas, Texas 75235, in a maximum principal amount of \$100,000,000."

"Members of the public are invited to comment with respect to the proposed financing plan and the nature of the Projects to be financed or refinanced. Is there anyone present who wishes to comment?"

"The minutes of this hearing will reflect that no one has appeared at this hearing to comment and no written comments were submitted to New Hope Cultural Education Facilities Finance Corporation in care of Matt McCabe as of June 30, 2020."

"The public hearing is now concluded."

Matthew J. McCabe, Hearing Officer

New Hope Cultural Education Facilities Finance

Corporation