

CERTIFICATE OF COUNTY CLERK

THE STATE OF TEXAS           §  
  §  
COUNTY OF COLLIN           §

I, the undersigned, County Clerk and Ex-officio Clerk of the Commissioners Court of Collin County, Texas, DO HEREBY CERTIFY as follows:

1. That on the 6th day of July, 2020, a regular meeting of the Commissioners Court of Collin County, Texas, was held in the Commissioners' Courtroom, on the 4<sup>th</sup> floor of the Jack Hatchell Administration Building, 2300 Bloomdale Road, in McKinney, Texas; the duly constituted members of the Court being as follows:

Chris Hill	County Judge
Susan Fletcher	Commissioner
Cheryl Williams	Commissioner
Darrell Hale	Commissioner
Duncan Webb	Commissioner

and all of said persons were present at said meeting, except \_\_\_\_\_. Among other business considered at said meeting, the attached resolution entitled:

“RESOLUTION OF THE COMMISSIONERS COURT OF COLLIN COUNTY, TEXAS, APPROVING THE BONDS TO BE ISSUED BY NEW HOPE CULTURAL EDUCATION FACILITIES FINANCE CORPORATION FOR THE PURPOSE OF FINANCING OR REFINANCING CERTAIN HEALTH FACILITIES LOCATED WITHIN THE BOUNDARIES OF THE COUNTY OF COLLIN, TEXAS FOR THE BENEFIT OF CHILDREN’S HEALTH SYSTEM OF TEXAS AS REQUIRED BY SECTION 147(f) OF THE INTERNAL REVENUE CODE OF 1986, AS AMENDED; AND PROVIDING AN EFFECTIVE DATE”

was introduced and submitted to the Court for passage and adoption. After presentation and due consideration of the resolution, and upon a motion duly made and seconded, the resolution was duly passed and adopted by the Court to be effective immediately by the following vote:

\_\_\_ voted “For”                      \_\_\_ voted “Against”                      \_\_\_ abstained

all as shown in the official Minutes of the Court for the meeting held on the aforesaid date.

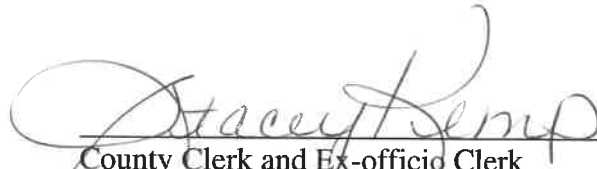
2. That the attached resolution is a true and correct copy of the original on file in the official records of the County; the duly qualified and acting members of the Commissioners Court of said County on the date of the aforesaid meeting are those persons shown above and, according to the records of my office, advance notice of the time, place and purpose of the meeting was given to each member of the Court; and that said meeting and the deliberation of the aforesaid public business was open to the public and written notice of said meeting, including

the subject of the above entitled resolution, was posted and given in advance thereof in compliance with the provisions of Chapter 551, Texas Government Code, as amended.

IN WITNESS WHEREOF, I have hereunto signed my name officially and affixed the seal of the Commissioners Court, this the 6<sup>th</sup> day of July, 2020.



(Com. Crt. Seal)

  
\_\_\_\_\_  
County Clerk and Ex-officio Clerk  
Commissioners Court, Collin County, Texas

RESOLUTION OF THE COMMISSIONERS COURT OF COLLIN COUNTY, TEXAS, APPROVING THE BONDS TO BE ISSUED BY NEW HOPE CULTURAL EDUCATION FACILITIES FINANCE CORPORATION FOR THE PURPOSE OF FINANCING OR REFINANCING CERTAIN HEALTH FACILITIES LOCATED WITHIN THE BOUNDARIES OF THE COUNTY OF COLLIN, TEXAS FOR THE BENEFIT OF CHILDREN'S HEALTH SYSTEM OF TEXAS AS REQUIRED BY SECTION 147(f) OF THE INTERNAL REVENUE CODE OF 1986, AS AMENDED; AND PROVIDING AN EFFECTIVE DATE

WHEREAS, by resolution the Town Council of the Town of New Hope, Texas (the "**Sponsoring Entity**"), authorized and approved the creation of the New Hope Cultural Education Facilities Finance Corporation (the "**Issuer**") as a nonprofit corporation under the provisions of the Cultural Education Facilities Finance Corporations Act, Chapter 337, Texas Local Government Code, as amended from time to time, authorized to issue revenue bonds on behalf of the Sponsoring Entity to provide funds to finance or refinance all or part of the cost of "health facilities" (as defined in the Health Facilities Development Act, Chapter 221, Texas Health and Safety Code, as amended from time to time); and

WHEREAS, Children's Health System of Texas, a Texas nonprofit corporation ("**CHST**"), directly or through affiliates, owns and operates in Collin County at or adjacent to 7601 Preston Road, Plano, Texas 75024 a charitable health care facility known as Children's Medical Center Plano ("**Children's Plano**"), and owns in Collin County approximately 72.24 acres generally located at the northwest corner of U.S. 380 and the Dallas North Tollway, in the City of Prosper, Texas ("**Children's Prosper**");

WHEREAS, it has been proposed that the Issuer, pursuant to a plan of finance, issue hospital revenue bonds in one or more series (collectively, the "**Bonds**") in an aggregate principal amount not to exceed \$550,000,000 and loan the proceeds thereof to CHST to (i) finance and/or refinance the acquisition, construction, renovation, furnishing, remodeling and/or equipping of health facilities, including but not limited to, hospital facilities of CHST and its affiliates, all as described in the published Notice of Public Hearing attached as Exhibit A to the Certificate of Public Hearing, which is attached to this Resolution as Attachment I (the "**Notice**") that includes Children's Plano and Children's Prosper; and (ii) pay the costs of issuing the Bonds;

WHEREAS, Section 147(f) of the Internal Revenue Code of 1986, as amended (the "**Code**"), requires that the Bonds and the projects to be financed or refinanced by the Bonds (the "**Projects**") be approved by an "applicable elected representative" (the "**AER**") after a public hearing following reasonable public notice, as a condition to the exclusion of interest on the Bonds from gross income for federal income tax purposes; and

WHEREAS, an AER for the issuance of the Bonds is the Commissioners Court of Collin County, Texas (the "**Governing Body**"); and

WHEREAS, the duly appointed hearing officer of the Issuer held a public hearing on June 30, 2020 and conducted such hearing in a manner that provided a reasonable opportunity for persons with differing views on the Bonds and the Projects to be heard, following the

publication of the Notice, which contains the date, time and place of the public hearing, no less than seven days before said date in *The Dallas Morning News* and the *McKinney Courier-Gazette*, being newspapers of general circulation within the Sponsoring Entity or within the geographical jurisdictions in which a portion of the facilities comprising the Projects are located; and

WHEREAS, the Governing Body desires to: (i) confirm action taken with respect to public hearing requirements for the Projects; and (ii) approve the Bonds and the Projects as required by Section 147(f) of the Code; and

WHEREAS, the Governing Body has considered evidence of the posting of notice of this meeting and officially finds, determines, recites and declares that notice of this meeting was given and this meeting was held in accordance with the requirements of the Open Meetings Act, Chapter 551, Texas Government Code, as amended;

NOW, THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF COLLIN COUNTY, TEXAS, THAT:

Section 1. Findings, Determinations and Statements. The findings, determinations and statements set forth in the preamble hereof are hereby incorporated by reference as if set forth in full.

Section 2. Confirmation of Public Hearing. All actions taken with respect to the holding of the public hearing are hereby confirmed.

Section 3. AER Approval. The Governing Body, acting in its capacity as AER pursuant to the requirements of Section 147(f) of the Code, hereby approves the Bonds and the Projects located within the jurisdiction of Collin County, Texas (the "**County**"), all as described in the Notice. The approval granted hereby is not to be construed as (i) a representation or warranty by the County, the Governing Body, any of the officers of the Governing Body, the State of Texas or any other agency, instrumentality or political subdivision of the State of Texas that the Bonds will be paid or that any obligations assumed by any of the parties under the instruments delivered in connection with the Bonds will in fact be performed; (ii) a pledge of faith and credit of or by the State of Texas or any agency, instrumentality or political subdivision of the State of Texas, including the County; or (iii) a representation or warranty concerning the validity of the Bonds.

Section 4. Providing an Effective Date. This resolution shall be in full force and effect from and after its passage, and it is accordingly so resolved.

PASSED AND APPROVED BY THE COMMISSIONERS COURT OF COLLIN COUNTY, TEXAS, THIS JULY 6, 2020.

**Attachment I**

**Certificate of Public Hearing**

## CERTIFICATE OF PUBLIC HEARING

I, the undersigned, hereby certify in connection with the issuance by the New Hope Cultural Education Facilities Finance Corporation (the "**Issuer**") of its limited obligation revenue bonds pursuant to a plan of financing, in one or more series, in the principal amount not to exceed \$550,000,000 in the aggregate (collectively, the "**Bonds**"), for the benefit of Children's Health System of Texas, a Texas non-profit corporation, and one or more of its tax-exempt nonprofit affiliates (collectively, the "**System**"), as follows:

1. I am an attorney with Norton Rose Fulbright US LLP, bond counsel for the Issuer, in respect of the financing described herein, and have been duly authorized to conduct a public hearing on the issuance of the Bonds to finance or refinance the projects described in the notice of such hearing published in the *The Dallas Morning News* on June 23, 2020 and in the *McKinney Courier-Gazette* on June 21, 2020, copies of which notices as published with Affidavits of Publication are attached hereto as Exhibit A, all of which projects are or are to be owned, operated, or managed by the System and located in Collin or Dallas County, Texas, as described in the notice.

2. I conducted such hearing commencing at 9:00 a.m. on Tuesday, June 30, 2020, at the New Hope Town Hall, 121 Rockcrest Road, Town of New Hope, Texas 75071, which was open to the public for purposes of the hearing.

3. At the time for the commencement of the hearing, I publicly requested comments, either orally or in writing, on the facilities to be financed or refinanced with proceeds of the Bonds and on the issuance of the Bonds.

4. At the hearing, no persons presented comments, orally or in writing.

5. I imposed no time limitations on any public comments.

6. A copy of the minutes of the public hearing is attached hereto as Exhibit B.

IN WITNESS WHEREOF, I have hereunto set my hand this June 30, 2020.



Matthew J. McCabe, Hearing Officer  
New Hope Cultural Education Facilities Finance  
Corporation

**EXHIBIT A**  
**Affidavit of Publication – *The Dallas Morning News***  
**Affidavit of Publication – *McKinney Courier-Gazette***

[See attached.]

**AFFIDAVIT OF PUBLICATION**

**STATE OF TEXAS**

**COUNTY OF DALLAS**

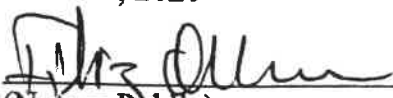
Before me, a Notary Public in and for Dallas County, this day personally appeared Mert Tezkol, advertising Representative for The Dallas Morning News, being duly sworn by oath, states the attached advertisement of

**NORTON ROSE FULBRIGHT- AD# 1767561**  
was published in The Dallas Morning News

**DATE PUBLISHED**  
June 23, 2020

  
\_\_\_\_\_  
Mert Tezkol

June 23, 2020

  
\_\_\_\_\_  
(Notary Public)





Get started today at [dallasnews.com/classifieds](http://dallasnews.com/classifieds) or call 214.745.8123

The Dallas Morning News



**McKinney Courier Gazette, Internet**

**AFFIDAVIT OF LEGAL NOTICE**

I, Joni Craghead, Advertising Representative of the McKinney Courier Gazette, Internet a newspaper printed in the English language in Collin County, State of Texas, do hereby certify that this notice was Published in the McKinney Courier Gazette, Internet on the following dates, to-wit

McKinney Courier Gazette	06/21/20	06/21/20	1
Internet	06/21/20	06/21/20	1

LEGAL: CHST TEFRA NOTICE

\$457.88

(Description)

(Cost)

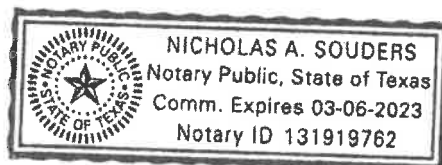
*Joni Craghead*

Advertising Representative of the McKinney Courier Gazette, Internet

Subscribed and sworn on this

21 day of June, 2020

*150*



Notary Public, State of Texas

McKinney, Texas on the 16th day of June, 2020.

## LEGAL NOTICE

## ORDINANCE NO. 2020-06-044

AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF MCKINNEY, TEXAS, AMENDING THE ZONING MAP OF THE CITY OF MCKINNEY, TEXAS; PROVIDING FOR A SPECIFIC USE PERMIT FOR AUTOMOBILE SALES, REPAIR, OR STORAGE (BRANDON TOMES SUBARU), LOCATED APPROXIMATELY 870 FEET EAST OF HARDIN BOULEVARD AND ON THE NORTH SIDE OF STATE HIGHWAY 121; PROVIDING REGULATIONS; PROVIDING FOR SEVERABILITY; PROVIDING FOR INJUNCTIVE RELIEF; PROVIDING FOR NO VESTED INTEREST; PROVIDING FOR THE PUBLICATION OF THIS ORDINANCE; PROVIDING FOR A PENALTY FOR THE VIOLATION OF THIS ORDINANCE; AND PROVIDING FOR AN EFFECTIVE DATE HEREOF.

I, EMPRESS DRANE, CITY SECRETARY OF THE CITY OF MCKINNEY, TEXAS CERTIFY THAT THE ABOVE AND FOREGOING IS A TRUE AND CORRECT COPY OF THE CAPTION OF ORDINANCE NO. 2020-06-044 PASSED AND APPROVED BY THE CITY COUNCIL OF THE CITY OF MCKINNEY, TEXAS ON THE 16TH DAY OF JUNE, 2020.

## LEGAL NOTICE

## ORDINANCE NO. 2020-06-044

AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF MCKINNEY, TEXAS, AUTHORIZING THE ISSUANCE OF "CITY OF MCKINNEY, TEXAS, GENERAL OBLIGATION BONDS, SERIES 2020A"; LEVYING A CONTINUING DIRECT ANNUAL AD VALOREM TAX FOR THE PAYMENT OF SAID BONDS; RESOLVING OTHER MATTERS INCIDENT AND RELATED TO THE ISSUANCE, SALE, PAYMENT AND DELIVERY OF SAID BONDS; ESTABLISHING PROCEDURES FOR THE SALE AND DELIVERY OF SAID BONDS; AND DELEGATING MATTERS RELATING TO THE SALE AND ISSUANCE OF SAID BONDS TO AN AUTHORIZED CITY OFFICIAL; ENACTING PROVISIONS INCIDENT AND RELATED TO THE PURPOSES AND SUBJECT OF THIS ORDINANCE; AND PROVIDING AN EFFECTIVE DATE PUBLICATION OF THE CAPTION OF THIS ORDINANCE; AND PROVIDING FOR AN EFFECTIVE DATE.

I, EMPRESS DRANE, CITY SECRETARY OF THE CITY OF MCKINNEY, TEXAS CERTIFY THAT THE ABOVE AND FOREGOING IS A TRUE AND CORRECT COPY OF THE CAPTION OF ORDINANCE NO. 2020-06-044 PASSED AND APPROVED BY THE CITY COUNCIL OF THE CITY OF MCKINNEY, TEXAS ON THE 16TH DAY OF JUNE, 2020.

## LEGAL NOTICE

## ORDINANCE NO. 2020-06-046

AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF MCKINNEY, TEXAS, AMENDING THE ZONING MAP OF THE CITY OF MCKINNEY, TEXAS; SO THAT AN APPROXIMATELY 0.38 ACRE PROPERTY, LOCATED ON THE NORTHWEST CORNER OF U.S. HIGHWAY 380 (UNIVERSITY DRIVE) AND WEST WAY, IS REZONED FROM "RS 60" - SINGLE FAMILY RESIDENCE DISTRICT TO "C1" - NEIGHBORHOOD COMMERCIAL DISTRICT; PROVIDING FOR SEVERABILITY; PROVIDING FOR INJUNCTIVE RELIEF; PROVIDING FOR NO VESTED INTEREST; PROVIDING FOR THE PUBLICATION OF THIS ORDINANCE; PROVIDING FOR A PENALTY FOR THE VIOLATION OF THIS ORDINANCE; AND PROVIDING FOR AN EFFECTIVE DATE HEREOF.

I, EMPRESS DRANE, CITY SECRETARY OF THE CITY OF MCKINNEY, TEXAS CERTIFY THAT THE ABOVE AND FOREGOING IS A TRUE AND CORRECT COPY OF THE CAPTION OF ORDINANCE NO. 2020-06-046 PASSED AND APPROVED BY THE CITY COUNCIL OF THE CITY OF MCKINNEY, TEXAS ON THE 16TH DAY OF JUNE, 2020.

## LEGAL NOTICE

## ORDINANCE NO. 2020-06-045

AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF MCKINNEY, TEXAS, AUTHORIZING THE ISSUANCE OF "CITY OF MCKINNEY, TEXAS, GENERAL OBLIGATION BONDS, SERIES 2020B"; LEVYING A CONTINUING DIRECT ANNUAL AD VALOREM TAX FOR THE PAYMENT OF SAID BONDS; RESOLVING OTHER MATTERS INCIDENT AND RELATED TO THE ISSUANCE, SALE, PAYMENT AND DELIVERY OF SAID BONDS; ESTABLISHING PROCEDURES FOR THE SALE AND DELIVERY OF SAID BONDS; AND DELEGATING MATTERS RELATING TO THE SALE AND ISSUANCE OF SAID BONDS TO AN AUTHORIZED CITY OFFICIAL; ENACTING PROVISIONS INCIDENT AND RELATED TO THE PURPOSES AND SUBJECT OF THIS ORDINANCE; AND PROVIDING AN EFFECTIVE DATE.

I, EMPRESS DRANE, CITY SECRETARY OF THE CITY OF MCKINNEY, TEXAS CERTIFY THAT THE ABOVE AND FOREGOING IS A TRUE AND CORRECT COPY OF THE CAPTION OF ORDINANCE NO. 2020-06-045 PASSED AND APPROVED BY THE CITY COUNCIL OF THE CITY OF MCKINNEY, TEXAS ON THE 16TH DAY OF JUNE, 2020.

## LEGAL NOTICE

## ORDINANCE NO. 2020-06-045

AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF MCKINNEY, TEXAS, AUTHORIZING THE ISSUANCE OF "CITY OF MCKINNEY, TEXAS, WATERWORKS AND SEWER SYSTEM REVENUE BOND, SERIES 2020"; MAKING PROVISIONS FOR THE PAYMENT AND DELIVERY OF SAID BONDS; RESOLVING OTHER MATTERS INCIDENT AND RELATED TO THE ISSUANCE, SALE, PAYMENT AND DELIVERY OF SAID BONDS; ESTABLISHING PROCEDURES FOR THE SALE AND DELIVERY OF SAID BONDS; AND DELEGATING MATTERS RELATING TO THE SALE AND ISSUANCE OF SAID BONDS TO AN AUTHORIZED CITY OFFICIAL; ENACTING PROVISIONS INCIDENT AND RELATED TO THE PURPOSES AND SUBJECT OF THIS ORDINANCE; AND PROVIDING AN EFFECTIVE DATE.

I, EMPRESS DRANE, CITY SECRETARY OF THE CITY OF MCKINNEY, TEXAS CERTIFY THAT THE ABOVE AND FOREGOING IS A TRUE AND CORRECT COPY OF THE CAPTION OF ORDINANCE NO. 2020-06-045 PASSED AND APPROVED BY THE CITY COUNCIL OF THE CITY OF MCKINNEY, TEXAS ON THE 16TH DAY OF JUNE, 2020.

## LEGAL NOTICE

## ORDINANCE NO. 2020-06-047

AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF MCKINNEY, TEXAS, AMENDING THE ZONING MAP OF THE CITY OF MCKINNEY, TEXAS; SO THAT AN APPROXIMATELY 19.20 ACRE PROPERTY, LOCATED ON THE SOUTH SIDE OF ROCKHILL ROAD AND APPROXIMATELY 200 FEET EAST OF DOGWOOD TRAIL, IS REZONED FROM "PD" - PLANNED DEVELOPMENT DISTRICT TO "PD" - PLANNED DEVELOPMENT DISTRICT, GENERALLY TO MODIFY THE USE AND DEVELOPMENT STANDARDS; PROVIDING FOR SEVERABILITY; PROVIDING FOR INJUNCTIVE RELIEF; PROVIDING FOR NO VESTED INTEREST; PROVIDING FOR THE PUBLICATION OF THIS ORDINANCE; PROVIDING FOR A PENALTY FOR THE VIOLATION OF THIS ORDINANCE; AND PROVIDING FOR AN EFFECTIVE DATE HEREOF.

I, EMPRESS DRANE, CITY SECRETARY OF THE CITY OF MCKINNEY, TEXAS CERTIFY THAT THE ABOVE AND FOREGOING IS A TRUE AND CORRECT COPY OF THE CAPTION OF ORDINANCE NO. 2020-06-047 PASSED AND APPROVED BY THE CITY COUNCIL OF THE CITY OF MCKINNEY, TEXAS ON THE 16TH DAY OF JUNE, 2020.

## LEGAL NOTICE

## NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN of a public hearing to be held by the New Hope Cultural Education Facilities Finance Corporation (the "Issuer") on June 30, 2020, at 9:00 a.m., at the New Hope Town Hall, 121 Rockcrest Road, Town of New Hope 75071 with respect to a plan of finance that will consist of the issuance, in one or more series, of hospital revenue bonds (the "Bonds") to be issued by the Issuer in an aggregate principal amount not to exceed \$550,000,000. The public hearing is a "combined hearing" within the meaning of Treasury Regulation Section 51.103-2(d), and the location of such public hearing is within 100 miles of the seat of government of each participating governmental unit beyond whose geographic jurisdiction the hearing is conducted. Proceeds of the Bonds will be loaned to Children's Health System of Texas ("CHST") to provide funds to (1) finance and/or refinance the acquisition, construction, renovation, furnishing, remodeling and/or equipping of health facilities, including but not limited to, hospital facilities (the "Projects"); and (2) pay the costs of issuing the Bonds.

The Projects to be financed and refinanced with the Bonds, the location in Texas and maximum stated principal amount of Bonds to be issued to finance and refinance each such Project, are as follows:

- (1) the entire Plano Legacy campus of Children's Health Clinical Operations ("CHCO") located at or adjacent to 7601 Preston Road, Plano, Texas 75024, in a maximum principal amount of \$425,000,000;
- (2) the entire Prosper campus of CHCO located at or adjacent to approximately 72.24 acres generally located at the northwest corner of U.S. 380 and the Dallas North Tollway, in the City of Prosper, Collin County, Texas, in a maximum principal amount of \$25,000,000; and
- (3) the facilities comprising the entire main Dallas campus of CHCO located in the City of Dallas, at or adjacent to 1935 Medical District Drive and 2350 Stemmons Freeway, Dallas, Texas 75235, in a maximum principal amount of \$100,000,000.

The initial legal owner of each of the Projects will be CHCO, or a tax-exempt nonprofit affiliate of CHST. All interested persons are invited to attend such public hearing to express their views with respect to the issuance of the Bonds to finance and refinance the Projects. In addition, individuals may attend the public hearing by telephone toll free by dialing (866) 203-7023. The conference code is 2148550059. Questions or requests for additional information may be directed to New Hope Cultural Education Facilities Finance Corporation in care of Matt McCabe at Norton Rose Fulbright US LLP, 2200 Ross Avenue, Suite 3500, Dallas, Texas, 75201.

Persons who intend to appear at the hearing and express their views are invited to contact Mr. McCabe in writing in advance of such hearing. Any interested persons unable to attend the hearing either in person or by telephone may submit their views in writing to Mr. McCabe prior to the date scheduled for the hearing. The Issuer will reschedule the location and time of the hearing or schedule an additional hearing if requested to do so in written requests submitted to Mr. McCabe prior to the aforementioned date of such hearing by a significant number of interested persons.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(b) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Bonds.

NEW HOPE CULTURAL EDUCATION FACILITIES  
FINANCE CORPORATION

## EXHIBIT B

### Minutes of a Public Hearing Conducted by the New Hope County Cultural Education Facilities Finance Corporation on June 30, 2020

A public hearing by the New Hope Cultural Education Facilities Finance Corporation was held on June 30, 2020, at 9:00 a.m., Central Time, at the New Hope Town Hall, 121 Rockcrest Road, Town of New Hope, Texas 75071, pursuant to notice given. The hearing was called to order at 9:00 a.m. by the undersigned, as Hearing Officer.

The Hearing Officer then stated:

"Now is the time and place set for the public hearing to be conducted pursuant to Section 147 of the Internal Revenue Code of 1986, as amended, with respect to the issuance by the New Hope Cultural Education Facilities Finance Corporation (the "*Issuer*"), of hospital revenue bonds pursuant to a plan of financing, in one or more series (collectively, the "*Bonds*"), in an aggregate principal amount not to exceed \$550,000,000, to assist Children's Health System of Texas ("*CHST*") in financing and refinancing costs of hospital and other health care and related support facilities and equipment. The proceeds of the Bonds will be used to: (1) finance and/or refinance the acquisition, construction, renovation, furnishing, remodeling and/or equipping of health facilities, including but not limited to, hospital facilities (the "*Projects*"); and (2) pay the costs of issuing the Bonds."

"The Projects to be financed and refinanced with the Bonds, the location in Texas and maximum stated principal amount of Bonds to be issued to finance and refinance each such Project, are as follows:

(1) the entire Plano Legacy campus of Children's Health Clinical Operations ("*CHCO*") located at or adjacent to 7601 Preston Road, Plano, Texas 75024, in a maximum principal amount of \$425,000,000;

(2) the entire Prosper campus of CHCO located at or adjacent to approximately 72.24 acres generally located at the northwest corner of U.S. 380 and the Dallas North Tollway, in the City of Prosper, Collin County, Texas, in a maximum principal amount of \$25,000,000; and

(3) the facilities comprising the entire main Dallas campus of CHCO located in the City of Dallas, at or adjacent to 1935 Medical District Drive and 2350 Stemmons Freeway, Dallas, Texas 75235, in a maximum principal amount of \$100,000,000."

"Members of the public are invited to comment with respect to the proposed financing plan and the nature of the Projects to be financed or refinanced. Is there anyone present who wishes to comment?"

"The minutes of this hearing will reflect that no one has appeared at this hearing to comment and no written comments were submitted to New Hope Cultural Education Facilities Finance Corporation in care of Matt McCabe as of June 30, 2020."

"The public hearing is now concluded."

A handwritten signature in dark ink, appearing to read 'Matthew McCabe', with a long horizontal flourish extending to the right.

---

Matthew J. McCabe, Hearing Officer  
New Hope Cultural Education Facilities Finance  
Corporation