

## CERTIFICATE OF PUBLIC HEARING

I, the undersigned, hereby certify in connection with a series of loan transactions to be entered into by the Newark Cultural Education Facilities Finance Corporation (the "*Corporation*"), Legacy Christian Academy, Inc. ("*Borrower*") and Texas Capital Bank, N.A. in the maximum principal amount of \$8,000,000 (the "*Loans*") for the benefit of Borrower, as follows:

1. I served as Hearing Officer for the Corporation for the purpose of conducting a public hearing on the Loans and the use of the proceeds thereof for the purpose of (A) refinancing the acquisition, construction, renovation and equipping of certain facilities of Legacy Christian Academy, a private Pre-K-12 school located at 5000 Academy Drive, Frisco, Texas 75034, including, but not limited to, construction of an approximately 57,500 square-foot, two-story facility containing classrooms, a performing arts center, a library/media center and common areas (the "*Project*"); and (B) paying certain expenses in connection with the issuance of the Loans.

2. Such hearing was conducted commencing at 10:00 a.m. on August 12, 2020 at the Legacy Christian Academy, 5000 Academy Drive, Frisco, Texas 75034, which building and office was open to the public for purposes of the hearing.

3. At the time for the commencement of the hearing, comments, either orally or in writing, were publicly requested on the Project to be financed with proceeds of the Loan and on the making of the Loans.

4. At the hearing,



no persons presented comments orally or in writing.

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the comments summarized in Exhibit B-1 were made orally by the persons listed therein.

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the written comments attached hereto were presented.

5. No time limitations were imposed on any public comments.

IN WITNESS WHEREOF, I have hereunto set my hand this August 12, 2020.

  
Hearing Officer