SOURCES AND USES OF FUNDS

Collin County, Texas
$151,765,000 Limited Tax Permanent Improvement Bonds, Series 2020
Tax-Exempt Rates as of 06/24/2020 (AAA/Aaa)

Dated Date	07/29/2020
Delivery Date	07/29/2020

Sources:	Limited Tax Permanent Improvement Bonds, Series 2020 ($111.8 mm_Freeways)	Limited Tax Permanent Improvement Bonds, Series 2020 ($62.5 mm_Thoroughfares)	Limited Tax Permanent Improvement Bonds, Series 2020 ($2.0 mm_Open Space)	Total
Bond Proceeds:				
Par Amount	97,800,000.00	52,290,000.00	1,675,000.00	151,765,000.00
Premium	14,716,490.95	10,643,787.25	340,646.55	25,700,924.75
	112,516,490.95	62,933,787.25	2,015,646.55	177,465,924.75

Uses:	Limited Tax Permanent Improvement Bonds, Series 2020 ($111.8 mm_Freeways)	Limited Tax Permanent Improvement Bonds, Series 2020 ($62.5 mm_Thoroughfares)	Limited Tax Permanent Improvement Bonds, Series 2020 ($2.0 mm_Open Space)	Total
Project Fund Deposits:				
Project Fund	111,800,000.00	62,500,000.00	2,000,000.00	176,300,000.00
Delivery Date Expenses:				
Cost of Issuance	334,194.62	175,533.64	7,377.10	517,105.36
Underwriter's Discount	382,296.33	258,253.61	8,269.45	648,819.39
	716,490.95	433,787.25	15,646.55	1,165,924.75
	112,516,490.95	62,933,787.25	2,015,646.55	177,465,924.75

Note: FINAL

BOND DEBT SERVICE

City of Collin County, Texas
$151,765,000 Limited Tax Permanent Improvement Bonds, Series 2020
(Funding $111.8 mm for Freeways)
AAA/Aaa

Period Ending	Principal	Coupon	Interest	Debt Service
09/30/2021	31,185,000	5.000%	3,897,083.89	35,082,083.89
09/30/2022	2,195,000	5.000%	2,863,575.00	5,058,575.00
09/30/2023	2,310,000	5.000%	2,750,950.00	5,060,950.00
09/30/2024	2,425,000	5.000%	2,632,575.00	5,057,575.00
09/30/2025	2,550,000	5.000%	2,508,200.00	5,058,200.00
09/30/2026	2,680,000	5.000%	2,377,450.00	5,057,450.00
09/30/2027	2,820,000	5.000%	2,239,950.00	5,059,950.00
09/30/2028	2,965,000	5.000%	2,095,325.00	5,060,325.00
09/30/2029	3,115,000	5.000%	1,943,325.00	5,058,325.00
09/30/2030	3,275,000	5.000%	1,783,575.00	5,058,575.00
09/30/2031	3,445,000	5.000%	1,615,575.00	5,060,575.00
09/30/2032	3,620,000	5.000%	1,438,950.00	5,058,950.00
09/30/2033	3,805,000	5.000%	1,253,325.00	5,058,325.00
09/30/2034	3,980,000	4.000%	1,078,600.00	5,058,600.00
09/30/2035	4,145,000	4.000%	916,100.00	5,061,100.00
09/30/2036	4,310,000	4.000%	747,000.00	5,057,000.00
09/30/2037	4,485,000	4.000%	571,100.00	5,056,100.00
09/30/2038	4,670,000	4.000%	388,000.00	5,058,000.00
09/30/2039	4,835,000	3.000%	222,075.00	5,057,075.00
09/30/2040	4,985,000	3.000%	74,775.00	5,059,775.00
	97,800,000		33,397,508.89	131,197,508.89

Note: FINAL

BOND DEBT SERVICE

City of Collin County, Texas
$151,765,000 Limited Tax Permanent Improvement Bonds, Series 2020
(Funding $62.5 mm for Thoroughfares)
AAA/Aaa

Period Ending	Principal	Coupon	Interest	Debt Service
09/30/2021	1,495,000	5.000%	2,364,899.45	3,859,899.45
09/30/2022	1,675,000	5.000%	2,183,425.00	3,858,425.00
09/30/2023	1,760,000	5.000%	2,097,550.00	3,857,550.00
09/30/2024	1,850,000	5.000%	2,007,300.00	3,857,300.00
09/30/2025	1,945,000	5.000%	1,912,425.00	3,857,425.00
09/30/2026	2,045,000	5.000%	1,812,675.00	3,857,675.00
09/30/2027	2,150,000	5.000%	1,707,800.00	3,857,800.00
09/30/2028	2,260,000	5.000%	1,597,550.00	3,857,550.00
09/30/2029	2,375,000	5.000%	1,481,675.00	3,856,675.00
09/30/2030	2,495,000	5.000%	1,359,925.00	3,854,925.00
09/30/2031	2,625,000	5.000%	1,231,925.00	3,856,925.00
09/30/2032	2,760,000	5.000%	1,097,300.00	3,857,300.00
09/30/2033	2,900,000	5.000%	955,800.00	3,855,800.00
09/30/2034	3,035,000	4.000%	822,600.00	3,857,600.00
09/30/2035	3,160,000	4.000%	698,700.00	3,858,700.00
09/30/2036	3,290,000	4.000%	569,700.00	3,859,700.00
09/30/2037	3,420,000	4.000%	435,500.00	3,855,500.00
09/30/2038	3,560,000	4.000%	295,900.00	3,855,900.00
09/30/2039	3,690,000	3.000%	169,350.00	3,859,350.00
09/30/2040	3,800,000	3.000%	57,000.00	3,857,000.00
	52,290,000		24,858,999.45	77,148,999.45

Note: FINAL

BOND DEBT SERVICE

City of Collin County, Texas
$151,765,000 Limited Tax Permanent Improvement Bonds, Series 2020
(Funding $2.0 mm for Open Space)
AAA/Aaa

Period Ending	Principal	Coupon	Interest	Debt Service
09/30/2021	50,000	5.000%	75,725.56	125,725.56
09/30/2022	55,000	5.000%	69,825.00	124,825.00
09/30/2023	55,000	5.000%	67,075.00	122,075.00
09/30/2024	60,000	5.000%	64,200.00	124,200.00
09/30/2025	60,000	5.000%	61,200.00	121,200.00
09/30/2026	65,000	5.000%	58,075.00	123,075.00
09/30/2027	70,000	5.000%	54,700.00	124,700.00
09/30/2028	70,000	5.000%	51,200.00	121,200.00
09/30/2029	75,000	5.000%	47,575.00	122,575.00
09/30/2030	80,000	5.000%	43,700.00	123,700.00
09/30/2031	85,000	5.000%	39,575.00	124,575.00
09/30/2032	90,000	5.000%	35,200.00	125,200.00
09/30/2033	95,000	5.000%	30,575.00	125,575.00
09/30/2034	95,000	4.000%	26,300.00	121,300.00
09/30/2035	100,000	4.000%	22,400.00	122,400.00
09/30/2036	105,000	4.000%	18,300.00	123,300.00
09/30/2037	110,000	4.000%	14,000.00	124,000.00
09/30/2038	115,000	4.000%	9,500.00	124,500.00
09/30/2039	120,000	3.000%	5,400.00	125,400.00
09/30/2040	120,000	3.000%	1,800.00	121,800.00
	1,675,000		796,325.56	2,471,325.56

Note: FINAL

Org code: 4021 LTD TAX P/I BD 2020A
Object code: 126000 AR-GENERAL RECEIVABLE
Project code:

Type: B A
Status: A
Budgetary: N

Fund	4021	LIMITED TAX P/I BD 2020A
Department	00000	UNDEFINED
Program	0000	UNDEFINED
Function	00	UNDEFINED
Budgetary Ct	00	UNDEFINED
Future Use	0000	UNDEFINED
		UNKNOWN

Full description: LT P/I 2020A-AR-GEN REC

Short desc: AR-GEN REC

--------- CURRENT YEAR MONTHLY AMOUNTS ----------

PER	ACTUAL	ENCUMBRANCE	BUD TRANSFER	BUDGET
00	.00	.00	.00	.00
01	.00	.00	.00	.00
02	.00	.00	.00	.00
03	.00	.00	.00	.00
04	.00	.00	.00	.00
05	.00	.00	.00	.00
06	.00	.00	.00	.00
07	.00	.00	.00	.00
08	.00	.00	.00	.00
09	.00	.00	.00	.00
10	-111,800,000.00	.00	.00	.00
11	.00	.00	.00	.00
12	.00	.00	.00	.00
13	.00	.00	.00	.00
Tot:	-111,800,000.00	.00	.00	.00

---------- CURRENT YEAR TOTAL AMOUNTS -----------

Actual (Memo)	-111,800,000.00	Original Budget	.00
Encumbrances	.00	Budget Tranfr In	.00
Requisitions	.00	Budget Tranfr Out	.00
Total	-111,800,000.00	Carry Fwd Budget	.00
Available Budget	.00	Carry Fwd Bud Tfr	.00
Percent Used	.00	Revised Budget	.00
Inceptn to SOY	.00	Inceptn Orig Bud	.00
		Inceptn Revsd Bud	.00
Encumb-Last Yr	.00	Requested	.00
Actual-Last Yr	.00	Prelimnary	.00
Estim-Actual	.00	Recommend	.00
		Proposed	.00
		Adopted	.00

Org: 4021 Object: 126000
LT P/I 2020A-AR-GEN REC 4021-00000-0000-00-00-0000-126000-

YEAR	PER	JOURNAL	EFF DATE	SRC	T	PO/REF2	REFERENCE	AMOUNT	P	CHECK NO	WARRANT	VDR NAME/ITEM DESC	COMMENTS
2020	10	4064	07/30/2020	CRP	1	103662		-55,900,000.00	Y		0	BANK OF NEW YORK	LT P/I 20
2020	10	4064	07/30/2020	CRP	1	103663		-55,900,000.00	Y		0	BANK OF NEW YORK	LT P/I 20

Total Amount: -111,800,000.00

** END OF REPORT - Generated by Robert Arruejo **

Org code:	4022	LTD TAX P/I BD 2020B	Type:	B A
Object code:	126000	AR-GENERAL RECEIVABLE	Status:	A
Project code:			Budgetary:	N

Fund	4022	LIMITED TAX P/I BD 2020B
Department	00000	UNDEFINED
Program	0000	UNDEFINED
Function	00	UNDEFINED
Budgetary Ct	00	UNDEFINED
Future Use	0000	UNDEFINED
		UNKNOWN

Full description: LT P/I 2020B-AR-GEN REC　　Short desc: AR-GEN REC

--------- CURRENT YEAR MONTHLY AMOUNTS ----------

PER	ACTUAL	ENCUMBRANCE	BUD TRANSFER	BUDGET
00	.00	.00	.00	.00
01	.00	.00	.00	.00
02	.00	.00	.00	.00
03	.00	.00	.00	.00
04	.00	.00	.00	.00
05	.00	.00	.00	.00
06	.00	.00	.00	.00
07	.00	.00	.00	.00
08	.00	.00	.00	.00
09	.00	.00	.00	.00
10	-62,500,000.00	.00	.00	.00
11	.00	.00	.00	.00
12	.00	.00	.00	.00
13	.00	.00	.00	.00
Tot:	-62,500,000.00	.00	.00	.00

---------- CURRENT YEAR TOTAL AMOUNTS ----------

Actual (Memo)	-62,500,000.00	Original Budget	.00
Encumbrances	.00	Budget Tranfr In	.00
Requisitions	.00	Budget Tranfr Out	.00
Total	-62,500,000.00	Carry Fwd Budget	.00
Available Budget	.00	Carry Fwd Bud Tfr	.00
Percent Used	.00	Revised Budget	.00
Inceptn to SOY	.00	Inceptn Orig Bud	.00
		Inceptn Revsd Bud	.00
Encumb-Last Yr	.00	Requested	.00
Actual-Last Yr	.00	Prelimnary	.00
Estim-Actual	.00	Recommend	.00
		Proposed	.00
		Adopted	.00

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Org: 4022 Object: 126000
LT P/I 2020B-AR-GEN REC 4022-00000-0000-00-00-0000-126000-

YEAR	PER	JOURNAL	EFF DATE	SRC	T	PO/REF2	REFERENCE	AMOUNT	P	CHECK NO	WARRANT	VDR NAME/ITEM DESC	COMMENTS
2020	10	4064	07/30/2020	CRP	1	103664		-62,500,000.00	Y		0	BANK OF NEW YORK	LT P/I 20

Total Amount: -62,500,000.00

** END OF REPORT - Generated by Robert Arruejo **

Org code: 4023 LTD TAX P/I BD 2020C
Object code: 126000 AR-GENERAL RECEIVABLE
Project code:

Type: B A
Status: A
Budgetary: N

Fund	4023	LIMITED TAX P/I BD 2020C
Department	00000	UNDEFINED
Program	0000	UNDEFINED
Function	00	UNDEFINED
Budgetary Ct	00	UNDEFINED
Future Use	0000	UNDEFINED
		UNKNOWN

Full description: LT P/I 2020C-AR-GEN REC

Short desc: AR-GEN REC

--------- CURRENT YEAR MONTHLY AMOUNTS ----------

PER	ACTUAL	ENCUMBRANCE	BUD TRANSFER	BUDGET
00	.00	.00	.00	.00
01	.00	.00	.00	.00
02	.00	.00	.00	.00
03	.00	.00	.00	.00
04	.00	.00	.00	.00
05	.00	.00	.00	.00
06	.00	.00	.00	.00
07	.00	.00	.00	.00
08	.00	.00	.00	.00
09	.00	.00	.00	.00
10	-2,000,000.00	.00	.00	.00
11	.00	.00	.00	.00
12	.00	.00	.00	.00
13	.00	.00	.00	.00
Tot:	-2,000,000.00	.00	.00	.00

---------- CURRENT YEAR TOTAL AMOUNTS -----------

Actual (Memo)	-2,000,000.00	Original Budget	.00
Encumbrances	.00	Budget Tranfr In	.00
Requisitions	.00	Budget Tranfr Out	.00
Total	-2,000,000.00	Carry Fwd Budget	.00
Available Budget	.00	Carry Fwd Bud Tfr	.00
Percent Used	.00	Revised Budget	.00
Inceptn to SOY	.00	Inceptn Orig Bud	.00
		Inceptn Revsd Bud	.00
Encumb-Last Yr	.00	Requested	.00
Actual-Last Yr	.00	Prelimnary	.00
Estim-Actual	.00	Recommend	.00
		Proposed	.00
		Adopted	.00

Org: 4023 Object: 126000
LT P/I 2020C-AR-GEN REC 4023-00000-0000-00-00-0000-126000-

YEAR	PER	JOURNAL	EFF DATE	SRC	T	PO/REF2	REFERENCE	AMOUNT	P	CHECK NO	WARRANT	VDR NAME/ITEM DESC	COMMENTS
2020	10	4064	07/30/2020	CRP	1	103665		-2,000,000.00	Y		0	BANK OF NEW YORK	LT P/I 20

Total Amount: -2,000,000.00

** END OF REPORT - Generated by Robert Arruejo **

Collin County, Texas
Unaudited Schedule of Long-Term Debt
July 31, 2020

Munis Project	Fund Name	Interest Rates	Date Issued	Maturity	Balance as of February 28, 2020	Journal Entries: Bond Proceeds	Journal Entries: (Bonds Refunded)	Due as of July 31, 2020
DBL214	Limited Tax Refunding and Permanent Improvement Bond 2009	2.000% to 5.000%	2009	2025	$ 4,655,000	-	-	$ 4,655,000
DBL216	Limited Tax Permanent Improvement Bond 2011	3.000% to 4.250%	2011	2031	1,395,000	-	(1,295,000)	100,000
DBL217	Limited Tax Refunding and Permanent Improvement Bond 2012	2.000% to 5.000%	2012	2025	10,730,000	-	-	10,730,000
DBLT13A	Limited Tax Permanent Improvement Bond 2013A	2.500% to 4.000%	2013	2033	1,575,000	-	-	1,575,000
DBLT13B	Limited Tax Refunding Bonds 2013B	0.450% to 3.189%	2013	2025	6,275,000	-	-	6,275,000
DBLT14	Limited Tax Refunding and Permanent Improvement Bond 2014	2.000% to 5.000%	2014	2034	14,340,000	-	-	14,340,000
DBLT15	Limited Tax Refunding and Permanent Improvement Bond 2015	2.000% to 4.000%	2015	2035	2,830,000	-	-	2,830,000
DBLT16	Limited Tax Refunding and Permanent Improvement Bond 2016	2.000% to 5.000%	2016	2036	3,050,000	-	-	3,050,000
DBLT19B	Limited Tax Permanent Improvement Bond 2019	3.000% to 5.000%	2019	2039	118,130,000	-	-	118,130,000
DBLT20A	Limited Tax Permanent Improvement Bond 2020	3.000% to 5.000%	2021	2040	-	151,765,000	-	151,765,000
DBLT20B	Limited Tax Refunding Bond 2020	0.540% to 1.884%	2021	2032	-	47,280,000	-	47,280,000
DBU233	Unlimited Tax Road and Refunding Bond 2009A	2.000% to 5.000%	2009	2025	4,315,000	-	-	4,315,000
DBU235	Unlimited Tax Road Bonds 2011	2.000% to 4.000%	2011	2029	18,945,000	-	(17,585,000)	1,360,000
DBU236	Unlimited Tax Road and Refunding Bond 2012	2.000% to 5.000%	2012	2032	34,275,000	-	(25,910,000)	8,365,000
DBUT13A	Unlimited Tax Refunding Bond 2013A	1.000% to 5.000%	2013	2033	25,245,000	-	-	25,245,000
DBUT13B	Unlimited Tax Refunding Bond 2013B	0.650% to 4.000%	2013	2025	4,530,000	-	-	4,530,000
DBUT14	Unlimited Tax Road Bond 2014	2.000% to 5.000%	2014	2034	19,750,000	-	-	19,750,000
DBUT15	Unlimited Tax Road and Refunding Bond 2015	2.000% to 5.000%	2015	2035	44,575,000	-	-	44,575,000
DBUT16	Unlimited Tax Road and Refunding Bond 2016	2.000% to 5.000%	2016	2028	18,535,000	-	-	18,535,000
					$ 333,150,000	$ 199,045,000	$ (44,790,000)	$ 487,405,000

TABLE OF CONTENTS

Collin County, Texas
$151,765,000 Limited Tax Permanent Improvement Bonds, Series 2020
Tax-Exempt Rates as of 06/24/2020 (AAA/Aaa)

SOURCES AND USES OF FUNDS

Collin County, Texas
$151,765,000 Limited Tax Permanent Improvement Bonds, Series 2020
Tax-Exempt Rates as of 06/24/2020 (AAA/Aaa)

Dated Date	07/29/2020
Delivery Date	07/29/2020

Sources:	Limited Tax Permanent Improvement Bonds, Series 2020 ($111.8 mm_Freeways)	Limited Tax Permanent Improvement Bonds, Series 2020 ($62.5 mm_Thoroughfares)	Limited Tax Permanent Improvement Bonds, Series 2020 ($2.0 mm_Open Space)	Total
Bond Proceeds:				
Par Amount	97,800,000.00	52,290,000.00	1,675,000.00	151,765,000.00
Premium	14,716,490.95	10,643,787.25	340,646.55	25,700,924.75
	112,516,490.95	62,933,787.25	2,015,646.55	177,465,924.75

Uses:	Limited Tax Permanent Improvement Bonds, Series 2020 ($111.8 mm_Freeways)	Limited Tax Permanent Improvement Bonds, Series 2020 ($62.5 mm_Thoroughfares)	Limited Tax Permanent Improvement Bonds, Series 2020 ($2.0 mm_Open Space)	Total
Project Fund Deposits:				
Project Fund	111,800,000.00	62,500,000.00	2,000,000.00	176,300,000.00
Delivery Date Expenses:				
Cost of Issuance	334,194.62	175,533.64	7,377.10	517,105.36
Underwriter's Discount	382,296.33	258,253.61	8,269.45	648,819.39
	716,490.95	433,787.25	15,646.55	1,165,924.75
	112,516,490.95	62,933,787.25	2,015,646.55	177,465,924.75

Note: FINAL

BOND SUMMARY STATISTICS

Collin County, Texas
$151,765,000 Limited Tax Permanent Improvement Bonds, Series 2020
Tax-Exempt Rates as of 06/24/2020 (AAA/Aaa)

Dated Date	07/29/2020
Delivery Date	07/29/2020
First Coupon	02/15/2021
Last Maturity	02/15/2040
Arbitrage Yield	1.338033%
True Interest Cost (TIC)	2.118395%
Net Interest Cost (NIC)	2.368798%
All-In TIC	2.155708%
Average Coupon	4.114155%
Average Life (years)	9.458
Weighted Average Maturity (years)	9.664
Duration of Issue (years)	7.940
Par Amount	151,765,000.00
Bond Proceeds	177,465,924.75
Total Interest	59,052,833.90
Net Interest	34,000,728.54
Bond Years from Dated Date	1,435,357,611.11
Bond Years from Delivery Date	1,435,357,611.11
Total Debt Service	210,817,833.90
Maximum Annual Debt Service	39,067,708.90
Average Annual Debt Service	10,786,586.16
Underwriter's Fees (per $1000)	
Average Takedown	3.282954
Other Fee	0.992204
Total Underwriter's Discount	4.275158
Bid Price	116.507169

Bond Component	Par Value	Price	Average Coupon	Average Life	PV of 1 bp change
Serial Bond	151,765,000.00	116.935	4.114%	9.458	96,300.10
	151,765,000.00			9.458	96,300.10

	TIC	All-In TIC	Arbitrage Yield
Par Value	151,765,000.00	151,765,000.00	151,765,000.00
+ Accrued Interest			
+ Premium (Discount)	25,700,924.75	25,700,924.75	25,700,924.75
- Underwriter's Discount	-648,819.39	-648,819.39	
- Cost of Issuance Expense		-517,105.36	
- Other Amounts			
Target Value	176,817,105.36	176,300,000.00	177,465,924.75
Target Date	07/29/2020	07/29/2020	07/29/2020
Yield	2.118395%	2.155708%	1.338033%

Note: FINAL

BOND DEBT SERVICE

Collin County, Texas
$151,765,000 Limited Tax Permanent Improvement Bonds, Series 2020
Tax-Exempt Rates as of 06/24/2020 (AAA/Aaa)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2021	32,730,000	5.000%	3,730,233.90	36,460,233.90	
08/15/2021			2,607,475.00	2,607,475.00	
09/30/2021					39,067,708.90
02/15/2022	3,925,000	5.000%	2,607,475.00	6,532,475.00	
08/15/2022			2,509,350.00	2,509,350.00	
09/30/2022					9,041,825.00
02/15/2023	4,125,000	5.000%	2,509,350.00	6,634,350.00	
08/15/2023			2,406,225.00	2,406,225.00	
09/30/2023					9,040,575.00
02/15/2024	4,335,000	5.000%	2,406,225.00	6,741,225.00	
08/15/2024			2,297,850.00	2,297,850.00	
09/30/2024					9,039,075.00
02/15/2025	4,555,000	5.000%	2,297,850.00	6,852,850.00	
08/15/2025			2,183,975.00	2,183,975.00	
09/30/2025					9,036,825.00
02/15/2026	4,790,000	5.000%	2,183,975.00	6,973,975.00	
08/15/2026			2,064,225.00	2,064,225.00	
09/30/2026					9,038,200.00
02/15/2027	5,040,000	5.000%	2,064,225.00	7,104,225.00	
08/15/2027			1,938,225.00	1,938,225.00	
09/30/2027					9,042,450.00
02/15/2028	5,295,000	5.000%	1,938,225.00	7,233,225.00	
08/15/2028			1,805,850.00	1,805,850.00	
09/30/2028					9,039,075.00
02/15/2029	5,565,000	5.000%	1,805,850.00	7,370,850.00	
08/15/2029			1,666,725.00	1,666,725.00	
09/30/2029					9,037,575.00
02/15/2030	5,850,000	5.000%	1,666,725.00	7,516,725.00	
08/15/2030			1,520,475.00	1,520,475.00	
09/30/2030					9,037,200.00
02/15/2031	6,155,000	5.000%	1,520,475.00	7,675,475.00	
08/15/2031			1,366,600.00	1,366,600.00	
09/30/2031					9,042,075.00
02/15/2032	6,470,000	5.000%	1,366,600.00	7,836,600.00	
08/15/2032			1,204,850.00	1,204,850.00	
09/30/2032					9,041,450.00
02/15/2033	6,800,000	5.000%	1,204,850.00	8,004,850.00	
08/15/2033			1,034,850.00	1,034,850.00	
09/30/2033					9,039,700.00
02/15/2034	7,110,000	4.000%	1,034,850.00	8,144,850.00	
08/15/2034			892,650.00	892,650.00	
09/30/2034					9,037,500.00
02/15/2035	7,405,000	4.000%	892,650.00	8,297,650.00	
08/15/2035			744,550.00	744,550.00	
09/30/2035					9,042,200.00
02/15/2036	7,705,000	4.000%	744,550.00	8,449,550.00	
08/15/2036			590,450.00	590,450.00	
09/30/2036					9,040,000.00
02/15/2037	8,015,000	4.000%	590,450.00	8,605,450.00	
08/15/2037			430,150.00	430,150.00	
09/30/2037					9,035,600.00
02/15/2038	8,345,000	4.000%	430,150.00	8,775,150.00	
08/15/2038			263,250.00	263,250.00	
09/30/2038					9,038,400.00
02/15/2039	8,645,000	3.000%	263,250.00	8,908,250.00	

BOND DEBT SERVICE

Collin County, Texas
$151,765,000 Limited Tax Permanent Improvement Bonds, Series 2020
Tax-Exempt Rates as of 06/24/2020 (AAA/Aaa)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
08/15/2039			133,575.00	133,575.00	
09/30/2039					9,041,825.00
02/15/2040	8,905,000	3.000%	133,575.00	9,038,575.00	
09/30/2040					9,038,575.00
	151,765,000		59,052,833.90	210,817,833.90	210,817,833.90

Note: FINAL

BOND DEBT SERVICE

Collin County, Texas
$151,765,000 Limited Tax Permanent Improvement Bonds, Series 2020
Tax-Exempt Rates as of 06/24/2020 (AAA/Aaa)

Period Ending	Principal	Coupon	Interest	Debt Service
09/30/2021	32,730,000	5.000%	6,337,708.90	39,067,708.90
09/30/2022	3,925,000	5.000%	5,116,825.00	9,041,825.00
09/30/2023	4,125,000	5.000%	4,915,575.00	9,040,575.00
09/30/2024	4,335,000	5.000%	4,704,075.00	9,039,075.00
09/30/2025	4,555,000	5.000%	4,481,825.00	9,036,825.00
09/30/2026	4,790,000	5.000%	4,248,200.00	9,038,200.00
09/30/2027	5,040,000	5.000%	4,002,450.00	9,042,450.00
09/30/2028	5,295,000	5.000%	3,744,075.00	9,039,075.00
09/30/2029	5,565,000	5.000%	3,472,575.00	9,037,575.00
09/30/2030	5,850,000	5.000%	3,187,200.00	9,037,200.00
09/30/2031	6,155,000	5.000%	2,887,075.00	9,042,075.00
09/30/2032	6,470,000	5.000%	2,571,450.00	9,041,450.00
09/30/2033	6,800,000	5.000%	2,239,700.00	9,039,700.00
09/30/2034	7,110,000	4.000%	1,927,500.00	9,037,500.00
09/30/2035	7,405,000	4.000%	1,637,200.00	9,042,200.00
09/30/2036	7,705,000	4.000%	1,335,000.00	9,040,000.00
09/30/2037	8,015,000	4.000%	1,020,600.00	9,035,600.00
09/30/2038	8,345,000	4.000%	693,400.00	9,038,400.00
09/30/2039	8,645,000	3.000%	396,825.00	9,041,825.00
09/30/2040	8,905,000	3.000%	133,575.00	9,038,575.00
	151,765,000		59,052,833.90	210,817,833.90

Note: FINAL

BOND PRICING

Collin County, Texas
$151,765,000 Limited Tax Permanent Improvement Bonds, Series 2020
Tax-Exempt Rates as of 06/24/2020 (AAA/Aaa)

Bond Component	Maturity Date	Amount	Rate	Yield	Price	Yield to Maturity	Call Date	Call Price	Premium (-Discount)	Principal Cost	Takedown
Serial Bond:											
	02/15/2021	32,730,000	5.000%	0.240%	102.588				847,052.40	33,577,052.40	0.500
	02/15/2022	3,925,000	5.000%	0.320%	107.204				282,757.00	4,207,757.00	2.500
	02/15/2023	4,125,000	5.000%	0.340%	111.795				486,543.75	4,611,543.75	2.500
	02/15/2024	4,335,000	5.000%	0.430%	116.057				696,070.95	5,031,070.95	2.500
	02/15/2025	4,555,000	5.000%	0.520%	120.094				915,281.70	5,470,281.70	2.500
	02/15/2026	4,790,000	5.000%	0.630%	123.773				1,138,726.70	5,928,726.70	3.750
	02/15/2027	5,040,000	5.000%	0.790%	126.800				1,350,720.00	6,390,720.00	3.750
	02/15/2028	5,295,000	5.000%	0.910%	129.755				1,575,527.25	6,870,527.25	3.750
	02/15/2029	5,565,000	5.000%	1.010%	132.583				1,813,243.95	7,378,243.95	3.750
	02/15/2030	5,850,000	5.000%	1.070%	132.008 C	1.405%	02/15/2029	100.000	1,872,468.00	7,722,468.00	3.750
	02/15/2031	6,155,000	5.000%	1.150%	131.245 C	1.743%	02/15/2029	100.000	1,923,129.75	8,078,129.75	4.500
	02/15/2032	6,470,000	5.000%	1.240%	130.393 C	2.033%	02/15/2029	100.000	1,966,427.10	8,436,427.10	4.500
	02/15/2033	6,800,000	5.000%	1.320%	129.642 C	2.271%	02/15/2029	100.000	2,015,656.00	8,815,656.00	4.500
	02/15/2034	7,110,000	4.000%	1.490%	120.066 C	2.271%	02/15/2029	100.000	1,426,692.60	8,536,692.60	4.500
	02/15/2035	7,405,000	4.000%	1.550%	119.535 C	2.401%	02/15/2029	100.000	1,446,566.75	8,851,566.75	4.500
	02/15/2036	7,705,000	4.000%	1.590%	119.182 C	2.503%	02/15/2029	100.000	1,477,973.10	9,182,973.10	4.500
	02/15/2037	8,015,000	4.000%	1.630%	118.831 C	2.593%	02/15/2029	100.000	1,509,304.65	9,524,304.65	4.500
	02/15/2038	8,345,000	4.000%	1.670%	118.481 C	2.673%	02/15/2029	100.000	1,542,239.45	9,887,239.45	4.500
	02/15/2039	8,645,000	3.000%	1.950%	108.226 C	2.446%	02/15/2029	100.000	711,137.70	9,356,137.70	4.500
	02/15/2040	8,905,000	3.000%	1.990%	107.899 C	2.487%	02/15/2029	100.000	703,405.95	9,608,405.95	4.500
		151,765,000							25,700,924.75	177,465,924.75	

Dated Date	07/29/2020	
Delivery Date	07/29/2020	
First Coupon	02/15/2021	
Par Amount	151,765,000.00	
Premium	25,700,924.75	
Production	177,465,924.75	116.934685%
Underwriter's Discount	-648,819.39	-0.427516%
Purchase Price	176,817,105.36	116.507169%
Accrued Interest		
Net Proceeds	176,817,105.36	

BOND PRICING

Collin County, Texas
$151,765,000 Limited Tax Permanent Improvement Bonds, Series 2020
Tax-Exempt Rates as of 06/24/2020 (AAA/Aaa)

Note: FINAL

UNDERWRITER'S DISCOUNT

Collin County, Texas
$151,765,000 Limited Tax Permanent Improvement Bonds, Series 2020
Tax-Exempt Rates as of 06/24/2020 (AAA/Aaa)

Underwriter's Discount	$/1000	Amount
Average Takedown	3.28295	498,237.50
Underwriters' Counsel	0.40000	60,706.00
Management Fee	0.40000	60,706.00
Blue Sky	0.01818	2,759.00
IPREO (Gameday)	0.09239	14,022.03
Day Loan	0.01618	2,455.79
CUSIP	0.00676	1,026.50
DTC	0.00415	630.57
DAC	0.00260	394.00
MAC	0.05194	7,882.00
	4.27516	648,819.39

Note: FINAL

AVERAGE TAKEDOWN

Collin County, Texas
$151,765,000 Limited Tax Permanent Improvement Bonds, Series 2020
Tax-Exempt Rates as of 06/24/2020 (AAA/Aaa)

Dated Date	07/29/2020
Delivery Date	07/29/2020

Bond Component	Maturity Date	Par Amount	Takedown $/Bond	Takedown Amount
Serial Bond:				
	02/15/2021	32,730,000	0.5000	16,365.00
	02/15/2022	3,925,000	2.5000	9,812.50
	02/15/2023	4,125,000	2.5000	10,312.50
	02/15/2024	4,335,000	2.5000	10,837.50
	02/15/2025	4,555,000	2.5000	11,387.50
	02/15/2026	4,790,000	3.7500	17,962.50
	02/15/2027	5,040,000	3.7500	18,900.00
	02/15/2028	5,295,000	3.7500	19,856.25
	02/15/2029	5,565,000	3.7500	20,868.75
	02/15/2030	5,850,000	3.7500	21,937.50
	02/15/2031	6,155,000	4.5000	27,697.50
	02/15/2032	6,470,000	4.5000	29,115.00
	02/15/2033	6,800,000	4.5000	30,600.00
	02/15/2034	7,110,000	4.5000	31,995.00
	02/15/2035	7,405,000	4.5000	33,322.50
	02/15/2036	7,705,000	4.5000	34,672.50
	02/15/2037	8,015,000	4.5000	36,067.50
	02/15/2038	8,345,000	4.5000	37,552.50
	02/15/2039	8,645,000	4.5000	38,902.50
	02/15/2040	8,905,000	4.5000	40,072.50
		151,765,000	3.2830	498,237.50

Note: FINAL

COST OF ISSUANCE

Collin County, Texas
$151,765,000 Limited Tax Permanent Improvement Bonds, Series 2020
Tax-Exempt Rates as of 06/24/2020 (AAA/Aaa)

Cost of Issuance	$/1000	Amount
Other Cost of Issuance	0.02351	3,568.04
Financial Advisory Fee	1.14496	173,765.00
Bond Counsel Fee	0.94290	143,099.44
Escrow Agent Fee	0.00494	750.00
Printing, Distribution and Misc.	0.01256	1,906.16
Moody's Investors Service, Inc.	0.64558	97,976.85
Standard & Poor's Corporation	0.57022	86,539.87
AG Fee	0.06260	9,500.00
	3.40728	517,105.36

Note: FINAL

FORM 8038 STATISTICS

Collin County, Texas
$151,765,000 Limited Tax Permanent Improvement Bonds, Series 2020
Tax-Exempt Rates as of 06/24/2020 (AAA/Aaa)

Dated Date	07/29/2020
Delivery Date	07/29/2020

Bond Component	Date	Principal	Coupon	Price	Issue Price	Redemption at Maturity
Serial Bond:						
	02/15/2021	32,730,000.00	5.000%	102.588	33,577,052.40	32,730,000.00
	02/15/2022	3,925,000.00	5.000%	107.204	4,207,757.00	3,925,000.00
	02/15/2023	4,125,000.00	5.000%	111.795	4,611,543.75	4,125,000.00
	02/15/2024	4,335,000.00	5.000%	116.057	5,031,070.95	4,335,000.00
	02/15/2025	4,555,000.00	5.000%	120.094	5,470,281.70	4,555,000.00
	02/15/2026	4,790,000.00	5.000%	123.773	5,928,726.70	4,790,000.00
	02/15/2027	5,040,000.00	5.000%	126.800	6,390,720.00	5,040,000.00
	02/15/2028	5,295,000.00	5.000%	129.755	6,870,527.25	5,295,000.00
	02/15/2029	5,565,000.00	5.000%	132.583	7,378,243.95	5,565,000.00
	02/15/2030	5,850,000.00	5.000%	132.008	7,722,468.00	5,850,000.00
	02/15/2031	6,155,000.00	5.000%	131.245	8,078,129.75	6,155,000.00
	02/15/2032	6,470,000.00	5.000%	130.393	8,436,427.10	6,470,000.00
	02/15/2033	6,800,000.00	5.000%	129.642	8,815,656.00	6,800,000.00
	02/15/2034	7,110,000.00	4.000%	120.066	8,536,692.60	7,110,000.00
	02/15/2035	7,405,000.00	4.000%	119.535	8,851,566.75	7,405,000.00
	02/15/2036	7,705,000.00	4.000%	119.182	9,182,973.10	7,705,000.00
	02/15/2037	8,015,000.00	4.000%	118.831	9,524,304.65	8,015,000.00
	02/15/2038	8,345,000.00	4.000%	118.481	9,887,239.45	8,345,000.00
	02/15/2039	8,645,000.00	3.000%	108.226	9,356,137.70	8,645,000.00
	02/15/2040	8,905,000.00	3.000%	107.899	9,608,405.95	8,905,000.00
		151,765,000.00			177,465,924.75	151,765,000.00

	Maturity Date	Interest Rate	Issue Price	Stated Redemption at Maturity	Weighted Average Maturity	Yield
Final Maturity	02/15/2040	3.000%	9,608,405.95	8,905,000.00		
Entire Issue			177,465,924.75	151,765,000.00	9.6643	1.3380%

Proceeds used for accrued interest	0.00
Proceeds used for bond issuance costs (including underwriters' discount)	1,165,924.75
Proceeds used for credit enhancement	0.00
Proceeds allocated to reasonably required reserve or replacement fund	0.00

Note: FINAL

PROOF OF ARBITRAGE YIELD

Collin County, Texas
$151,765,000 Limited Tax Permanent Improvement Bonds, Series 2020
Tax-Exempt Rates as of 06/24/2020 (AAA/Aaa)

Date	Debt Service	Total	Present Value to 07/29/2020 @ 1.3380334530%
02/15/2021	36,460,233.90	36,460,233.90	36,196,469.84
08/15/2021	2,607,475.00	2,607,475.00	2,571,408.61
02/15/2022	6,532,475.00	6,532,475.00	6,399,305.88
08/15/2022	2,509,350.00	2,509,350.00	2,441,858.68
02/15/2023	6,634,350.00	6,634,350.00	6,413,008.85
08/15/2023	2,406,225.00	2,406,225.00	2,310,488.80
02/15/2024	6,741,225.00	6,741,225.00	6,429,994.91
08/15/2024	2,297,850.00	2,297,850.00	2,177,196.64
02/15/2025	6,852,850.00	6,852,850.00	6,449,876.20
08/15/2025	2,183,975.00	2,183,975.00	2,041,888.34
02/15/2026	6,973,975.00	6,973,975.00	6,476,925.26
08/15/2026	2,064,225.00	2,064,225.00	1,904,362.87
02/15/2027	7,104,225.00	7,104,225.00	6,510,488.16
08/15/2027	1,938,225.00	1,938,225.00	1,764,433.16
02/15/2028	7,233,225.00	7,233,225.00	6,540,894.84
08/15/2028	1,805,850.00	1,805,850.00	1,622,150.11
02/15/2029	88,775,850.00	88,775,850.00	79,215,173.61
	191,121,583.90	191,121,583.90	177,465,924.75

Proceeds Summary

Delivery date	07/29/2020
Par Value	151,765,000.00
Premium (Discount)	25,700,924.75
Target for yield calculation	177,465,924.75

PROOF OF ARBITRAGE YIELD

Collin County, Texas
$151,765,000 Limited Tax Permanent Improvement Bonds, Series 2020
Tax-Exempt Rates as of 06/24/2020 (AAA/Aaa)

Assumed Call/Computation Dates for Premium Bonds

Bond Component	Maturity Date	Rate	Yield	Call Date	Call Price	Yield To Call/Maturity
SERIAL	02/15/2030	5.000%	1.070%	02/15/2029	100.000	1.0700040%
SERIAL	02/15/2031	5.000%	1.150%	02/15/2029	100.000	1.1500493%
SERIAL	02/15/2032	5.000%	1.240%	02/15/2029	100.000	1.2400782%
SERIAL	02/15/2033	5.000%	1.320%	02/15/2029	100.000	1.3200082%
SERIAL	02/15/2034	4.000%	1.490%	02/15/2029	100.000	1.4900865%
SERIAL	02/15/2035	4.000%	1.550%	02/15/2029	100.000	1.5500487%
SERIAL	02/15/2036	4.000%	1.590%	02/15/2029	100.000	1.5900812%
SERIAL	02/15/2037	4.000%	1.630%	02/15/2029	100.000	1.6300230%
SERIAL	02/15/2038	4.000%	1.670%	02/15/2029	100.000	1.6699872%
SERIAL	02/15/2039	3.000%	1.950%	02/15/2029	100.000	1.9500721%
SERIAL	02/15/2040	3.000%	1.990%	02/15/2029	100.000	1.9900447%

Rejected Call/Computation Dates for Premium Bonds

Bond Component	Maturity Date	Rate	Yield	Call Date	Call Price	Yield To Call/Maturity	Increase to Yield
SERIAL	02/15/2030	5.000%	1.070%			1.4047475%	0.3347435%
SERIAL	02/15/2031	5.000%	1.150%			1.7431926%	0.5931433%
SERIAL	02/15/2032	5.000%	1.240%			2.0328897%	0.7928115%
SERIAL	02/15/2033	5.000%	1.320%			2.2710614%	0.9510533%
SERIAL	02/15/2034	4.000%	1.490%			2.2706159%	0.7805294%
SERIAL	02/15/2035	4.000%	1.550%			2.4007098%	0.8506611%
SERIAL	02/15/2036	4.000%	1.590%			2.5027268%	0.9126456%
SERIAL	02/15/2037	4.000%	1.630%			2.5929125%	0.9628895%
SERIAL	02/15/2038	4.000%	1.670%			2.6733571%	1.0033699%
SERIAL	02/15/2039	3.000%	1.950%			2.4455357%	0.4954635%
SERIAL	02/15/2040	3.000%	1.990%			2.4871693%	0.4971246%

Note: FINAL

BOND DEBT SERVICE

City of Collin County, Texas
$151,765,000 Limited Tax Permanent Improvement Bonds, Series 2020
(Funding $111.8 mm for Freeways)
AAA/Aaa

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2021	31,185,000	5.000%	2,437,858.89	33,622,858.89	
08/15/2021			1,459,225.00	1,459,225.00	
09/30/2021					35,082,083.89
02/15/2022	2,195,000	5.000%	1,459,225.00	3,654,225.00	
08/15/2022			1,404,350.00	1,404,350.00	
09/30/2022					5,058,575.00
02/15/2023	2,310,000	5.000%	1,404,350.00	3,714,350.00	
08/15/2023			1,346,600.00	1,346,600.00	
09/30/2023					5,060,950.00
02/15/2024	2,425,000	5.000%	1,346,600.00	3,771,600.00	
08/15/2024			1,285,975.00	1,285,975.00	
09/30/2024					5,057,575.00
02/15/2025	2,550,000	5.000%	1,285,975.00	3,835,975.00	
08/15/2025			1,222,225.00	1,222,225.00	
09/30/2025					5,058,200.00
02/15/2026	2,680,000	5.000%	1,222,225.00	3,902,225.00	
08/15/2026			1,155,225.00	1,155,225.00	
09/30/2026					5,057,450.00
02/15/2027	2,820,000	5.000%	1,155,225.00	3,975,225.00	
08/15/2027			1,084,725.00	1,084,725.00	
09/30/2027					5,059,950.00
02/15/2028	2,965,000	5.000%	1,084,725.00	4,049,725.00	
08/15/2028			1,010,600.00	1,010,600.00	
09/30/2028					5,060,325.00
02/15/2029	3,115,000	5.000%	1,010,600.00	4,125,600.00	
08/15/2029			932,725.00	932,725.00	
09/30/2029					5,058,325.00
02/15/2030	3,275,000	5.000%	932,725.00	4,207,725.00	
08/15/2030			850,850.00	850,850.00	
09/30/2030					5,058,575.00
02/15/2031	3,445,000	5.000%	850,850.00	4,295,850.00	
08/15/2031			764,725.00	764,725.00	
09/30/2031					5,060,575.00
02/15/2032	3,620,000	5.000%	764,725.00	4,384,725.00	
08/15/2032			674,225.00	674,225.00	
09/30/2032					5,058,950.00
02/15/2033	3,805,000	5.000%	674,225.00	4,479,225.00	
08/15/2033			579,100.00	579,100.00	
09/30/2033					5,058,325.00
02/15/2034	3,980,000	4.000%	579,100.00	4,559,100.00	
08/15/2034			499,500.00	499,500.00	
09/30/2034					5,058,600.00
02/15/2035	4,145,000	4.000%	499,500.00	4,644,500.00	
08/15/2035			416,600.00	416,600.00	
09/30/2035					5,061,100.00
02/15/2036	4,310,000	4.000%	416,600.00	4,726,600.00	
08/15/2036			330,400.00	330,400.00	
09/30/2036					5,057,000.00
02/15/2037	4,485,000	4.000%	330,400.00	4,815,400.00	
08/15/2037			240,700.00	240,700.00	
09/30/2037					5,056,100.00
02/15/2038	4,670,000	4.000%	240,700.00	4,910,700.00	
08/15/2038			147,300.00	147,300.00	
09/30/2038					5,058,000.00
02/15/2039	4,835,000	3.000%	147,300.00	4,982,300.00	

BOND DEBT SERVICE

City of Collin County, Texas
$151,765,000 Limited Tax Permanent Improvement Bonds, Series 2020
(Funding $111.8 mm for Freeways)
AAA/Aaa

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
08/15/2039			74,775.00	74,775.00	
09/30/2039					5,057,075.00
02/15/2040	4,985,000	3.000%	74,775.00	5,059,775.00	
09/30/2040					5,059,775.00
	97,800,000		33,397,508.89	131,197,508.89	131,197,508.89

Note: FINAL

BOND DEBT SERVICE

City of Collin County, Texas
$151,765,000 Limited Tax Permanent Improvement Bonds, Series 2020
(Funding $111.8 mm for Freeways)
AAA/Aaa

Period Ending	Principal	Coupon	Interest	Debt Service
09/30/2021	31,185,000	5.000%	3,897,083.89	35,082,083.89
09/30/2022	2,195,000	5.000%	2,863,575.00	5,058,575.00
09/30/2023	2,310,000	5.000%	2,750,950.00	5,060,950.00
09/30/2024	2,425,000	5.000%	2,632,575.00	5,057,575.00
09/30/2025	2,550,000	5.000%	2,508,200.00	5,058,200.00
09/30/2026	2,680,000	5.000%	2,377,450.00	5,057,450.00
09/30/2027	2,820,000	5.000%	2,239,950.00	5,059,950.00
09/30/2028	2,965,000	5.000%	2,095,325.00	5,060,325.00
09/30/2029	3,115,000	5.000%	1,943,325.00	5,058,325.00
09/30/2030	3,275,000	5.000%	1,783,575.00	5,058,575.00
09/30/2031	3,445,000	5.000%	1,615,575.00	5,060,575.00
09/30/2032	3,620,000	5.000%	1,438,950.00	5,058,950.00
09/30/2033	3,805,000	5.000%	1,253,325.00	5,058,325.00
09/30/2034	3,980,000	4.000%	1,078,600.00	5,058,600.00
09/30/2035	4,145,000	4.000%	916,100.00	5,061,100.00
09/30/2036	4,310,000	4.000%	747,000.00	5,057,000.00
09/30/2037	4,485,000	4.000%	571,100.00	5,056,100.00
09/30/2038	4,670,000	4.000%	388,000.00	5,058,000.00
09/30/2039	4,835,000	3.000%	222,075.00	5,057,075.00
09/30/2040	4,985,000	3.000%	74,775.00	5,059,775.00
	97,800,000		33,397,508.89	131,197,508.89

Note: FINAL

BOND DEBT SERVICE

City of Collin County, Texas
$151,765,000 Limited Tax Permanent Improvement Bonds, Series 2020
(Funding $62.5 mm for Thoroughfares)
AAA/Aaa

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2021	1,495,000	5.000%	1,252,249.45	2,747,249.45	
08/15/2021			1,112,650.00	1,112,650.00	
09/30/2021					3,859,899.45
02/15/2022	1,675,000	5.000%	1,112,650.00	2,787,650.00	
08/15/2022			1,070,775.00	1,070,775.00	
09/30/2022					3,858,425.00
02/15/2023	1,760,000	5.000%	1,070,775.00	2,830,775.00	
08/15/2023			1,026,775.00	1,026,775.00	
09/30/2023					3,857,550.00
02/15/2024	1,850,000	5.000%	1,026,775.00	2,876,775.00	
08/15/2024			980,525.00	980,525.00	
09/30/2024					3,857,300.00
02/15/2025	1,945,000	5.000%	980,525.00	2,925,525.00	
08/15/2025			931,900.00	931,900.00	
09/30/2025					3,857,425.00
02/15/2026	2,045,000	5.000%	931,900.00	2,976,900.00	
08/15/2026			880,775.00	880,775.00	
09/30/2026					3,857,675.00
02/15/2027	2,150,000	5.000%	880,775.00	3,030,775.00	
08/15/2027			827,025.00	827,025.00	
09/30/2027					3,857,800.00
02/15/2028	2,260,000	5.000%	827,025.00	3,087,025.00	
08/15/2028			770,525.00	770,525.00	
09/30/2028					3,857,550.00
02/15/2029	2,375,000	5.000%	770,525.00	3,145,525.00	
08/15/2029			711,150.00	711,150.00	
09/30/2029					3,856,675.00
02/15/2030	2,495,000	5.000%	711,150.00	3,206,150.00	
08/15/2030			648,775.00	648,775.00	
09/30/2030					3,854,925.00
02/15/2031	2,625,000	5.000%	648,775.00	3,273,775.00	
08/15/2031			583,150.00	583,150.00	
09/30/2031					3,856,925.00
02/15/2032	2,760,000	5.000%	583,150.00	3,343,150.00	
08/15/2032			514,150.00	514,150.00	
09/30/2032					3,857,300.00
02/15/2033	2,900,000	5.000%	514,150.00	3,414,150.00	
08/15/2033			441,650.00	441,650.00	
09/30/2033					3,855,800.00
02/15/2034	3,035,000	4.000%	441,650.00	3,476,650.00	
08/15/2034			380,950.00	380,950.00	
09/30/2034					3,857,600.00
02/15/2035	3,160,000	4.000%	380,950.00	3,540,950.00	
08/15/2035			317,750.00	317,750.00	
09/30/2035					3,858,700.00
02/15/2036	3,290,000	4.000%	317,750.00	3,607,750.00	
08/15/2036			251,950.00	251,950.00	
09/30/2036					3,859,700.00
02/15/2037	3,420,000	4.000%	251,950.00	3,671,950.00	
08/15/2037			183,550.00	183,550.00	
09/30/2037					3,855,500.00
02/15/2038	3,560,000	4.000%	183,550.00	3,743,550.00	
08/15/2038			112,350.00	112,350.00	
09/30/2038					3,855,900.00
02/15/2039	3,690,000	3.000%	112,350.00	3,802,350.00	

BOND DEBT SERVICE

City of Collin County, Texas
$151,765,000 Limited Tax Permanent Improvement Bonds, Series 2020
(Funding $62.5 mm for Thoroughfares)
AAA/Aaa

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
08/15/2039			57,000.00	57,000.00	
09/30/2039					3,859,350.00
02/15/2040	3,800,000	3.000%	57,000.00	3,857,000.00	
09/30/2040					3,857,000.00
	52,290,000		24,858,999.45	77,148,999.45	77,148,999.45

Note: FINAL

BOND DEBT SERVICE

City of Collin County, Texas
$151,765,000 Limited Tax Permanent Improvement Bonds, Series 2020
(Funding $62.5 mm for Thoroughfares)
AAA/Aaa

Period Ending	Principal	Coupon	Interest	Debt Service
09/30/2021	1,495,000	5.000%	2,364,899.45	3,859,899.45
09/30/2022	1,675,000	5.000%	2,183,425.00	3,858,425.00
09/30/2023	1,760,000	5.000%	2,097,550.00	3,857,550.00
09/30/2024	1,850,000	5.000%	2,007,300.00	3,857,300.00
09/30/2025	1,945,000	5.000%	1,912,425.00	3,857,425.00
09/30/2026	2,045,000	5.000%	1,812,675.00	3,857,675.00
09/30/2027	2,150,000	5.000%	1,707,800.00	3,857,800.00
09/30/2028	2,260,000	5.000%	1,597,550.00	3,857,550.00
09/30/2029	2,375,000	5.000%	1,481,675.00	3,856,675.00
09/30/2030	2,495,000	5.000%	1,359,925.00	3,854,925.00
09/30/2031	2,625,000	5.000%	1,231,925.00	3,856,925.00
09/30/2032	2,760,000	5.000%	1,097,300.00	3,857,300.00
09/30/2033	2,900,000	5.000%	955,800.00	3,855,800.00
09/30/2034	3,035,000	4.000%	822,600.00	3,857,600.00
09/30/2035	3,160,000	4.000%	698,700.00	3,858,700.00
09/30/2036	3,290,000	4.000%	569,700.00	3,859,700.00
09/30/2037	3,420,000	4.000%	435,500.00	3,855,500.00
09/30/2038	3,560,000	4.000%	295,900.00	3,855,900.00
09/30/2039	3,690,000	3.000%	169,350.00	3,859,350.00
09/30/2040	3,800,000	3.000%	57,000.00	3,857,000.00
	52,290,000		24,858,999.45	77,148,999.45

Note: FINAL

BOND DEBT SERVICE

City of Collin County, Texas
$151,765,000 Limited Tax Permanent Improvement Bonds, Series 2020
(Funding $2.0 mm for Open Space)
AAA/Aaa

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2021	50,000	5.000%	40,125.56	90,125.56	
08/15/2021			35,600.00	35,600.00	
09/30/2021					125,725.56
02/15/2022	55,000	5.000%	35,600.00	90,600.00	
08/15/2022			34,225.00	34,225.00	
09/30/2022					124,825.00
02/15/2023	55,000	5.000%	34,225.00	89,225.00	
08/15/2023			32,850.00	32,850.00	
09/30/2023					122,075.00
02/15/2024	60,000	5.000%	32,850.00	92,850.00	
08/15/2024			31,350.00	31,350.00	
09/30/2024					124,200.00
02/15/2025	60,000	5.000%	31,350.00	91,350.00	
08/15/2025			29,850.00	29,850.00	
09/30/2025					121,200.00
02/15/2026	65,000	5.000%	29,850.00	94,850.00	
08/15/2026			28,225.00	28,225.00	
09/30/2026					123,075.00
02/15/2027	70,000	5.000%	28,225.00	98,225.00	
08/15/2027			26,475.00	26,475.00	
09/30/2027					124,700.00
02/15/2028	70,000	5.000%	26,475.00	96,475.00	
08/15/2028			24,725.00	24,725.00	
09/30/2028					121,200.00
02/15/2029	75,000	5.000%	24,725.00	99,725.00	
08/15/2029			22,850.00	22,850.00	
09/30/2029					122,575.00
02/15/2030	80,000	5.000%	22,850.00	102,850.00	
08/15/2030			20,850.00	20,850.00	
09/30/2030					123,700.00
02/15/2031	85,000	5.000%	20,850.00	105,850.00	
08/15/2031			18,725.00	18,725.00	
09/30/2031					124,575.00
02/15/2032	90,000	5.000%	18,725.00	108,725.00	
08/15/2032			16,475.00	16,475.00	
09/30/2032					125,200.00
02/15/2033	95,000	5.000%	16,475.00	111,475.00	
08/15/2033			14,100.00	14,100.00	
09/30/2033					125,575.00
02/15/2034	95,000	4.000%	14,100.00	109,100.00	
08/15/2034			12,200.00	12,200.00	
09/30/2034					121,300.00
02/15/2035	100,000	4.000%	12,200.00	112,200.00	
08/15/2035			10,200.00	10,200.00	
09/30/2035					122,400.00
02/15/2036	105,000	4.000%	10,200.00	115,200.00	
08/15/2036			8,100.00	8,100.00	
09/30/2036					123,300.00
02/15/2037	110,000	4.000%	8,100.00	118,100.00	
08/15/2037			5,900.00	5,900.00	
09/30/2037					124,000.00
02/15/2038	115,000	4.000%	5,900.00	120,900.00	
08/15/2038			3,600.00	3,600.00	
09/30/2038					124,500.00
02/15/2039	120,000	3.000%	3,600.00	123,600.00	

BOND DEBT SERVICE

City of Collin County, Texas
$151,765,000 Limited Tax Permanent Improvement Bonds, Series 2020
(Funding $2.0 mm for Open Space)
AAA/Aaa

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
08/15/2039			1,800.00	1,800.00	
09/30/2039					125,400.00
02/15/2040	120,000	3.000%	1,800.00	121,800.00	
09/30/2040					121,800.00
	1,675,000		796,325.56	2,471,325.56	2,471,325.56

Note: FINAL

BOND DEBT SERVICE

City of Collin County, Texas
$151,765,000 Limited Tax Permanent Improvement Bonds, Series 2020
(Funding $2.0 mm for Open Space)
AAA/Aaa

Period Ending	Principal	Coupon	Interest	Debt Service
09/30/2021	50,000	5.000%	75,725.56	125,725.56
09/30/2022	55,000	5.000%	69,825.00	124,825.00
09/30/2023	55,000	5.000%	67,075.00	122,075.00
09/30/2024	60,000	5.000%	64,200.00	124,200.00
09/30/2025	60,000	5.000%	61,200.00	121,200.00
09/30/2026	65,000	5.000%	58,075.00	123,075.00
09/30/2027	70,000	5.000%	54,700.00	124,700.00
09/30/2028	70,000	5.000%	51,200.00	121,200.00
09/30/2029	75,000	5.000%	47,575.00	122,575.00
09/30/2030	80,000	5.000%	43,700.00	123,700.00
09/30/2031	85,000	5.000%	39,575.00	124,575.00
09/30/2032	90,000	5.000%	35,200.00	125,200.00
09/30/2033	95,000	5.000%	30,575.00	125,575.00
09/30/2034	95,000	4.000%	26,300.00	121,300.00
09/30/2035	100,000	4.000%	22,400.00	122,400.00
09/30/2036	105,000	4.000%	18,300.00	123,300.00
09/30/2037	110,000	4.000%	14,000.00	124,000.00
09/30/2038	115,000	4.000%	9,500.00	124,500.00
09/30/2039	120,000	3.000%	5,400.00	125,400.00
09/30/2040	120,000	3.000%	1,800.00	121,800.00
	1,675,000		796,325.56	2,471,325.56

Note: FINAL

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CLERK: E001155

YEAR PER JNL / SRC	ACCOUNT	EFF DATE	JNL DESC	REF 1	REF 2	REF 3	ACCOUNT DESC	LINE DESC	T OB	DEBIT	CREDIT
2020 10 4133											
GEN	4021-00000-0000-00-00-0000-126000-	07/30/2020	2020 Bonds	RARRUE	2020	BONDS LT PI BDS 20	LT P/I 2020A-AR-GEN REC	Rec $151,765,000 LT PI Bd 202		111,800,000.00	
GEN	4021-89001-0000-88-00-0000-489501-	07/30/2020	2020 Bonds	RARRUE	2020	BONDS LT PI BDS 20	LT P/I 2020A-OTH FIN -BD PROC	Rec $151,765,000 LT PI Bd 202			97,800,000.00
GEN	4021-89001-0000-88-00-0000-489502-	07/30/2020	2020 Bonds	RARRUE	2020	BONDS LT PI BDS 20	LT P/I 2020A-OTH FIN-BD PREM	Rec $151,765,000 LT PI Bd 202			14,000,000.00
GEN	3001-30001-0045-85-50-0000-613910-	07/30/2020	2020 Bonds	RARRUE	2020	BONDS LT PI BDS 20	DS-DEBT SRVC-DEBT ISSUA	Rec $151,765,000 LT PI Bd 202	Y	334,194.62	
GEN	3001-89001-0000-85-50-0000-613911-	07/30/2020	2020 Bonds	RARRUE	2020	BONDS LT PI BDS 20	DS-OTH FN SRC-----DBT DISCNT	Rec $151,765,000 LT PI Bd 202	Y	382,296.33	
GEN	3001-89001-0000-88-00-0000-489502-	07/30/2020	2020 Bonds	RARRUE	2020	BONDS LT PI BDS 20	DS-OTH FN SRC-----BOND PREM	Rec $151,765,000 LT PI Bd 202			716,490.95
GEN	4022-00000-0000-00-00-0000-126000-	07/30/2020	2020 Bonds	RARRUE	2020	BONDS LT PI BDS 20	LT P/I 2020B-AR-GEN REC	Rec $151,765,000 LT PI Bd 202		62,500,000.00	
GEN	4022-89001-0000-88-00-0000-489501-	07/30/2020	2020 Bonds	RARRUE	2020	BONDS LT PI BDS 20	LT P/I 2020B-OTH FIN -BD PROC	Rec $151,765,000 LT PI Bd 202			52,290,000.00
GEN	4022-89001-0000-88-00-0000-489502-	07/30/2020	2020 Bonds	RARRUE	2020	BONDS LT PI BDS 20	LT P/I 2020B-OTH FIN-BD PREM	Rec $151,765,000 LT PI Bd 202			10,210,000.00
GEN	3001-30001-0045-85-50-0000-613910-	07/30/2020	2020 Bonds	RARRUE	2020	BONDS LT PI BDS 20	DS-DEBT SRVC-DEBT ISSUA	Rec $151,765,000 LT PI Bd 202	Y	175,533.64	
GEN	3001-89001-0000-85-50-0000-613911-	07/30/2020	2020 Bonds	RARRUE	2020	BONDS LT PI BDS 20	DS-OTH FN SRC-----DBT DISCNT	Rec $151,765,000 LT PI Bd 202	Y	258,253.61	
GEN	3001-89001-0000-88-00-0000-489502-	07/30/2020	2020 Bonds	RARRUE	2020	BONDS LT PI BDS 20	DS-OTH FN SRC-----BOND PREM	Rec $151,765,000 LT PI Bd 202			433,787.25
GEN	4023-00000-0000-00-00-0000-126000-	07/30/2020	2020 Bonds	RARRUE	2020	BONDS LT PI BDS 20	LT P/I 2020C-AR-GEN REC	Rec $151,765,000 LT PI Bd 202		2,000,000.00	
GEN	4023-89001-0000-88-00-0000-489501-	07/30/2020	2020 Bonds	RARRUE	2020	BONDS LT PI BDS 20	LT P/I 2020C-OTH FIN -BD PROC	Rec $151,765,000 LT PI Bd 202			1,675,000.00
GEN	4023-89001-0000-88-00-0000-489502-	07/30/2020	2020 Bonds	RARRUE	2020	BONDS LT PI BDS 20	LT P/I 2020C-OTH FIN-BD PREM	Rec $151,765,000 LT PI Bd 202			325,000.00
GEN	3001-30001-0045-85-50-0000-613910-	07/30/2020	2020 Bonds	RARRUE	2020	BONDS LT PI BDS 20	DS-DEBT SRVC-DEBT ISSUA	Rec $151,765,000 LT PI Bd 202	Y	7,377.10	
GEN	3001-89001-0000-85-50-0000-613911-	07/30/2020	2020 Bonds	RARRUE	2020	BONDS LT PI BDS 20	DS-OTH FN SRC-----DBT DISCNT	Rec $151,765,000 LT PI Bd 202	Y	8,269.45	
GEN	3001-89001-0000-88-00-0000-489502-	07/30/2020	2020 Bonds	RARRUE	2020	BONDS LT PI BDS 20	DS-OTH FN SRC-----BOND PREM	Rec $151,765,000 LT PI Bd 202			15,646.55
							JOURNAL 2020/10/4133 TOTAL			177,465,924.75	177,465,924.75
2020 10 4133											
GEN	3001-00000-0000-00-00-0000-300242-	07/30/2020	2020 Bonds	RARRUE	2020	BONDS LT PI BDS 20	DS---------EXP CNTRL			1,165,924.75	
GEN	3001-00000-0000-00-00-0000-300172-	07/30/2020	2020 Bonds	RARRUE	2020	BONDS LT PI BDS 20	DS---------REV CNTRL				1,165,924.75
GEN	4021-00000-0000-00-00-0000-300172-	07/30/2020	2020 Bonds	RARRUE	2020	BONDS LT PI BDS 20	LT P/I 2020A-REV CNTRL				111,800,000.00
GEN	4022-00000-0000-00-00-0000-300172-						LT P/I 2020B-REV CNTRL				62,500,000.00

YEAR PER JNL SRC ACCOUNT EFF DATE JNL DESC REF 1 REF 2 REF 3	ACCOUNT DESC LINE DESC	T OB	DEBIT	CREDIT
07/30/2020 2020 Bonds RARRUE 2020 BONDS LT PI BDS 20 GEN 4023-00000-0000-00-00-0000-300172- 07/30/2020 2020 Bonds RARRUE 2020 BONDS LT PI BDS 20	LT P/I 2020C-REV CNTRL			2,000,000.00

FUND / ACCOUNT	YEAR PER	JNL	EFF DATE / ACCOUNT DESCRIPTION	DEBIT	CREDIT
3001 DEBT SERVICE	2020 10	4133	07/30/2020		
3001-00000-0000-00-00-0000-300172-			DS---------REV CNTRL		1,165,924.75
3001-00000-0000-00-00-0000-300242-			DS---------EXP CNTRL	1,165,924.75	
			FUND TOTAL	1,165,924.75	1,165,924.75
4021 LIMITED TAX P/I BD 2020A	2020 10	4133	07/30/2020		
4021-00000-0000-00-00-0000-126000-			LT P/I 2020A-AR-GEN REC	111,800,000.00	
4021-00000-0000-00-00-0000-300172-			LT P/I 2020A-REV CNTRL		111,800,000.00
			FUND TOTAL	111,800,000.00	111,800,000.00
4022 LIMITED TAX P/I BD 2020B	2020 10	4133	07/30/2020		
4022-00000-0000-00-00-0000-126000-			LT P/I 2020B-AR-GEN REC	62,500,000.00	
4022-00000-0000-00-00-0000-300172-			LT P/I 2020B-REV CNTRL		62,500,000.00
			FUND TOTAL	62,500,000.00	62,500,000.00
4023 LIMITED TAX P/I BD 2020C	2020 10	4133	07/30/2020		
4023-00000-0000-00-00-0000-126000-			LT P/I 2020C-AR-GEN REC	2,000,000.00	
4023-00000-0000-00-00-0000-300172-			LT P/I 2020C-REV CNTRL		2,000,000.00
			FUND TOTAL	2,000,000.00	2,000,000.00

CLERK: E001155

PA JOURNAL SOURCE	PROJECT STRING		EFF DATE	GL YEAR/PER/JNL	REF1	REF2	REF3	REF4	T	AMOUNT
791			07/30/2020	2020/10/4133						
GEN	DBLT20A	-4021-890010000			RARRUE	2020 BONDS	LT PI BDS 20	2020 Bonds	1	-97,800,000.00
GEN	DBLT20A	-4021-890010000			RARRUE	2020 BONDS	LT PI BDS 20	2020 Bonds	1	-14,000,000.00
GEN	DBLT20A	-3001-300010045-613910			RARRUE	2020 BONDS	LT PI BDS 20	2020 Bonds	1	334,194.62
GEN	DBLT20A	-3001-890010000-613911			RARRUE	2020 BONDS	LT PI BDS 20	2020 Bonds	1	382,296.33
GEN	DBLT20A	-3001-890010000			RARRUE	2020 BONDS	LT PI BDS 20	2020 Bonds	1	-716,490.95
GEN	DBLT20A	-4022-890010000			RARRUE	2020 BONDS	LT PI BDS 20	2020 Bonds	1	-52,290,000.00
GEN	DBLT20A	-4022-890010000			RARRUE	2020 BONDS	LT PI BDS 20	2020 Bonds	1	-10,210,000.00
GEN	DBLT20A	-3001-300010045-613910			RARRUE	2020 BONDS	LT PI BDS 20	2020 Bonds	1	175,533.64
GEN	DBLT20A	-3001-890010000-613911			RARRUE	2020 BONDS	LT PI BDS 20	2020 Bonds	1	258,253.61
GEN	DBLT20A	-3001-890010000			RARRUE	2020 BONDS	LT PI BDS 20	2020 Bonds	1	-433,787.25
GEN	DBLT20A	-4023-890010000			RARRUE	2020 BONDS	LT PI BDS 20	2020 Bonds	1	-1,675,000.00
GEN	DBLT20A	-4023-890010000			RARRUE	2020 BONDS	LT PI BDS 20	2020 Bonds	1	-325,000.00
GEN	DBLT20A	-3001-300010045-613910			RARRUE	2020 BONDS	LT PI BDS 20	2020 Bonds	1	7,377.10
GEN	DBLT20A	-3001-890010000-613911			RARRUE	2020 BONDS	LT PI BDS 20	2020 Bonds	1	8,269.45
GEN	DBLT20A	-3001-890010000			RARRUE	2020 BONDS	LT PI BDS 20	2020 Bonds	1	-15,646.55

Project Expense String Totals
DBLT20A Total: 1,165,924.75

Project FS String Totals
DBLT20A Total: -177,465,924.75

PROJECT JOURNAL GRAND TOTAL: -176,300,000.00

** END OF REPORT - Generated by Robert Arruejo **