

Do not staple

FOR OFFICE USE				Date & Time Received	
Application #	_____	Lottery #	_____	Docket #	_____
Sub-Ceiling #	_____	Priority #	_____	Amount Requested	_____
Reservation	_____	35 -Day Filing	_____		
Date	_____	Deadline	_____	Closing Deadline	_____
QCT	_____	Non-QCT	_____	Region	_____
Metro	_____	Non-Metro	_____	Proj. AMFI	_____

Project Name: Gardens of Anna

TEXAS BOND REVIEW BOARD

2021 APPLICATION FOR ALLOCATION OF PRIVATE ACTIVITY BONDS

Please submit one signed original and one copy of this application form with one set of attachments to:

For questions, contact TBRB at:

Texas Bond Review Board
300 W. 15th St. #409
Austin, TX 78701-1649

Program Administrator
(512) 463-1741
brbpab@brb.texas.gov

A FAX WILL NOT BE ACCEPTED FOR FILING!

1. ISSUER INFORMATION:	
Issuer Name & Mailing Address	Contact Name, Phone, Fax, & E-mail
Collin County Housing Finance Corporation 2300 Bloomdale Rd., Suite 4192 McKinney, TX 75071	Bill Bilyeu Phone: (972) 548-4698 Fax: (972) 548-4699 Email: bbilyeu@collincountytx.gov
Date of Incorporation:	April 30, 1985

2. GOVERNMENT UNIT(S) INFORMATION:	
Government Unit Name & Mailing Address	Contact Name, Phone, Fax, & E-mail
Collin County, Texas 2300 Bloomdale Rd., Suite 4192 McKinney, TX 75071	County Judge Chris Hill Phone: (972) 424-1460 Fax: (972) 548-4699 (Fax) Email: bbilyeu@collincountytx.gov

3. BORROWER/USER INFORMATION:	
Name & Mailing Address	Contact Name, Phone, Fax, & E-mail
Anna Senior Living, LP 600 E. Las Colinas Blvd., Suite 1800 Irving, TX 75039	Ryan Combs Phone: 512-983-0422 Email: ryan.combs@jpi.com
Corporate Structure	Date of Incorporation or Formation of Partnership
Limited Partnership	To be formed

4. BOND COUNSEL INFORMATION:

Name of Firm & Mailing Address	Contact Name, Phone, Fax, & E-mail
Bracewell LLP 1445 Ross Avenue, Suite 3800 Dallas, Texas 75202	George Rodriguez Phone: 214-758-1069 Fax: 800-404-3970 Email: george.rodriguez@bracewell.com
	Contact's Assistant Name, Phone, & E-mail
	Lindsey Alhadeff, Associate Phone: 214-758-1042 Fax: 800-404-3970 Email: lindsey.alhadeff@bracewell.com

5. FINANCIAL ADVISOR INFORMATION:

Name of Firm & Mailing Address	Contact Name, Phone, Fax, & E-mail
Hilltop Securities 1201 Elm Street, Suite 3500 Dallas, Texas 75270	Tim Nelson Phone: (512) 481-2022 Fax: (512) 481-2010 Email: Tim.Nelson@hilltopsecurities.com

6. UNDERWRITER INFORMATION:

Name of Firm & Mailing Address	Contact Name, Phone, Fax, & E-mail
TBD	

7. PROJECT INFORMATION:

Describe the Proposed Project.
Financing for the acquisition, construction and equipping of a multifamily residential rental development for seniors to be known as Gardens of Anna

8. PROJECT LOCATION:

Street Address (must include Zip Code and County; will not process w/out Zip Code and County)	Legal Description (for Multi-Family Projects)
Northeast corner of East Finley Boulevard and Florence Way Anna, Collin County, Texas 75409	See Exhibit A attached to Attachment J (Executed Earnest Money Contract - Agreement for Sale and Purchase)

If project is for single family mortgage loans, all zip codes in the lending area must be disclosed below.

N/A

9. REQUESTED AMOUNT:

Indicate amount of Reservation requested.

\$25,000,000.00

10. RESERVATION AND BOND INFORMATION:☒ **A. Qualified Bond**

To the extent that private activity bond allocation is required under federal law, state the subparagraph of §141(e)(1) of the Code that applies:

If §141(e)(1) of the Code applies, state the paragraph of §142(a) of the Code that applies:

☒ a. Exempt Facility Bond

- ☐ 1. Airports
- ☐ 2. Docks & Wharves
- ☐ 3. Mass Commuting Facilities
- ☐ 4. Facilities for the Furnishing of Water
- ☐ 5. Sewage Facilities
- ☐ 6. Solid Waste Disposal Facilities
- ☒ 7. Qualified Residential Rental Projects (**Complete Residential Rental Attachment**)
- ☐ 8. Facilities for Local Furnishing of Electric Energy/Gas
- ☐ 9. Local District Heating/Cooling Facilities
- ☐ 10. Qualified Hazardous Waste Facilities
- ☐ 11. High-speed Intercity Rail Facilities
- ☐ 12. environmental enhancements of hydroelectric generating facilities
- ☐ 13. qualified public educational facilities
- ☐ 14. qualified green building and sustainable design projects, or
- ☐ 15. qualified highway or surface freight transfer facilities

☐ b. Qualified Mortgage Bond (**Complete Qualified Mortgage Bond Attachment**)☐ c. Qualified Veteran's Mortgage Bond☐ d. Qualified Small Issue Bond

number of jobs to be created: _____ number of jobs to be retained: _____

☐ e. Qualified Student Loan Bond☐ f. Qualified Redevelopment Bond☐ g. Qualified 501(c)3 Bond☐ **B. Not a Qualified Bond**

If the bond is not a qualified bond, state whether §141(b)(5) of the Code applies, or in the case of a transition rule project, state the paragraph of the Tax Act that applies: _____

C. Is this a "state voted issue"? (if "yes", move to Item 11)

- ☐ Yes
- ☒ No

D. Previous Reservation - Has a reservation been granted for the same project during **this calendar year**? If "yes", please specify the **date of reservation**: _____

- ☐ Yes
- ☒ No

E. Carryforward and/or Unexpended Proceeds - Are the bonds being issued for the same stated purpose for which the Issuer has received sufficient carryforward during a prior year **or** for which there exists unexpended proceeds from a prior issue or issues of bonds issued by the Issuer **or** for which there is an ongoing MCC program?

- ☐ Yes
- ☒ No

11. PROPOSED CLOSING DATE:

(Must be on or before December 23, 2021 unless carryforward extension is granted) TGC Sec. 1372.042 (c)

Within 180 days of the Reservation Date

12. DISTRIBUTION INSTRUCTIONS FOR CERTIFICATES OF RESERVATION/ALLOCATION:

Please indicate who should receive the Certificates

Issuer ☐ Bond Counsel ☒

Name of Firm: Bracewell LLP

Contact Name & Phone #: George Rodriguez, 214-758-1069

Street Address

1445 Ross Avenue, Suite 3800

Dallas, Texas 75202

Please indicate the preferred Method of Delivery (Note: Certificates will not be sent by regular mail.)

Messenger ☐ (please include self-addressed envelope)Fed Ex ☒Other Carrier (Specify Below) ☐

Account #769992405

13. EMAIL DISTRIBUTION:

List others you wish to receive email notification when project receives reservation or is next in-line. If you are pursuing tax credits, please include TDHCA tax credit staff in your distribution list. If your project requires the vote of the Bond Review Board, please include: brbbfo@brb.texas.gov.

Name

Email address

Lindsey Alhadeff

Lindsey.alhadeff@bracewell.com

Ryan Combs

Ryan.combs@jpi.com

Tim Nelson

Tim.Nelson@hilltopsecurities.com

Claire Merritt

Claire.Merritt@hilltopsecurities.com

Karissa Harding

Karissa.harding@jpi.com

Sylvan Miller

Miller.sylvan@jpi.com

14. APPLICATION ATTACHMENTS:

Mark all that apply and attach applicable items

TBRB

- | | |
|---|--------------------------|
| <input checked="" type="checkbox"/> A. Certification Regarding Fees & Check Copy, on the form prescribed by the Board | <input type="checkbox"/> |
| <input checked="" type="checkbox"/> B. Inducement Resolution or Preliminary Action | <input type="checkbox"/> |
| <input type="checkbox"/> C. Binding Contract or, if SLB, other document (Unexpended Proceeds) | <input type="checkbox"/> |
| <input type="checkbox"/> D. Statement by Trustee, and if necessary, statement by Mortgage Servicer of Issuer
(Amount of Unexpended Proceeds, exclude recycled) | <input type="checkbox"/> |
| <input type="checkbox"/> E. Legal Counsel Opinion (RE: Item C. above) | <input type="checkbox"/> |
| <input checked="" type="checkbox"/> F. Legal Counsel Opinion (State's Ceiling) | <input type="checkbox"/> |
| <input checked="" type="checkbox"/> G. Issuer's Certified Articles of Incorporation and Bylaws (or update letter if on file) | <input type="checkbox"/> |
| <input checked="" type="checkbox"/> H. Issuer's Certificate of Continued Existence | <input type="checkbox"/> |
| <input type="checkbox"/> I. Borrower's & User's Certificate of Account Status (including partners or parents) | <input type="checkbox"/> |
| <input checked="" type="checkbox"/> J. Executed Earnest Money Contract (Multi-Family Issues Only) | <input type="checkbox"/> |
| <input checked="" type="checkbox"/> K. Residential Rental Attachment (Multi-Family Issues Only) | <input type="checkbox"/> |
| <input type="checkbox"/> L. Government Unit Resolutions required by §190.1(c)(33) (MRB & MCC Issues Only) | <input type="checkbox"/> |
| <input type="checkbox"/> M. Utilization Percentage Worksheet (MRB & MCC Issues Only , exclude recycled) | <input type="checkbox"/> |
| <input type="checkbox"/> N. Information Required by §1372.0281 (Student Loan Issues Only) | <input type="checkbox"/> |
| <input type="checkbox"/> O. Evidence of Low-income housing tax credit application filing with TDHCA (Priority 1 or 2) | <input type="checkbox"/> |
| <input type="checkbox"/> P. Other (Specify Below) | <input type="checkbox"/> |

15. AUTHORIZED REPRESENTATIVE:

Collin County Housing Finance Corporation (the "Issuer") hereby names

Bracewell LLP

as authorized representative (Individual) to act on behalf of the Issuer on specific correspondence as requested
by the Board regarding §190.5(h) of the rules.

The undersigned, being the duly authorized officer or member of the Issuer, hereby certifies that the information contained in this Application for Reservation and related attachments is understood to be true and correct to the best knowledge and belief of the undersigned. The undersigned certifies that he/she is familiar with the provisions of Chapter 1372, Texas Government Code, and the Texas Bond Review Board's related rules.

Signature of Authorized Officer/Member of Issuer_____
Date

Chris Hill, President

Typed Name and Title