

CERTIFICATE OF PUBLIC HEARING

I, the undersigned, hereby certify in connection with the issuance by the Tarrant County Cultural Education Facilities Finance Corporation (the “*Issuer*”) of its hospital revenue refunding bonds in the principal amount not to exceed \$41,000,000 in the aggregate (the “*Bonds*”), for the benefit of Baylor Scott & White Holdings, a Texas non-profit corporation, and one or more of its tax-exempt nonprofit affiliates (collectively, the “*System*”), as follows:

1. I am an attorney with Brown Pruitt Wambsganss Dean Forman & Moore P.C., counsel for the Issuer in respect of the financing described herein, and have been duly authorized to conduct a public hearing on the issuance of the Bonds to refinance the projects described in the notice of such hearing published in *The Dallas Morning News* on July 6, 2021 and in the *Fort Worth Star-Telegram* on July 7, 2021, copies of which notices as published with Affidavits of Publication are attached hereto as Exhibit A, all of which projects are owned, operated, or managed by the System and located in Collin, Dallas, Ellis, or Tarrant County, Texas, as described in the notice.

2. I conducted such hearing commencing at 10:00 a.m. on Thursday, July 15, 2021, at the offices of Brown Pruitt Wambsganss Dean Forman & Moore P.C., Wells Fargo Tower, 201 Main Street, Suite 801, Fort Worth, Texas, 76102, which offices were open to the public for purposes of the hearing.

3. At the time for the commencement of the hearing, I publicly requested comments, either orally or in writing, on the facilities to be refinanced with proceeds of the Bonds and on the issuance of the Bonds.

4. At the hearing, no persons presented comments, orally or in writing.

5. I imposed no time limitations on any public comments.

6. A copy of the minutes of the public hearing is attached hereto as Exhibit B.

IN WITNESS WHEREOF, I have hereunto set my hand this July 15, 2021.



Randal L. Dean, Hearing Officer
Tarrant County Cultural Education Facilities
Finance Corporation

EXHIBIT A
Affidavit of Publication – *The Dallas Morning News*
Affidavit of Publication – *Fort Worth Star-Telegram*

AFFIDAVIT OF PUBLICATION

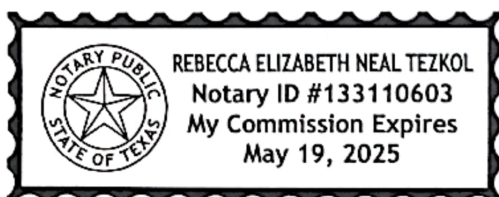
STATE OF TEXAS

COUNTY OF DALLAS

Before me, a Notary Public in and for Dallas County, this day personally appeared Mert Tezkol, advertising Representative for The Dallas Morning News, being duly sworn by oath, states the attached advertisement of

NORTON ROSE FULBRIGHT AD# 1799959
was published in The Dallas Morning News

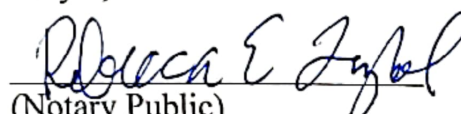
DATE PUBLISHED
July 6, 2021





Mert Tezkol

July 8, 2021



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legal

Legal Notices Legal Notices

ADDISON

Ordinance No. 021-10 Please publish the items below once in the Legal Section of the Dallas Morning News w/Logo. If you have any questions, please feel free to give me a call. Thank you!

legal

Legal Notices Legal Notices Legal Notices

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN of a public hearing to be held by the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") on July 15, 2021, at 10:00 a.m., of the offices of Brown Pruitt Wambach Dean Forman & Moore P.C., 201 Main Street, Suite 801, Fort Worth, Texas 76102 with respect to the issuance by the Issuer of hospital revenue refunding bonds (the "Bonds") in conjunction with the principal amount not to exceed \$41,000,000. The public hearing is a "combined hearing" within the meaning of Treasury Regulation Section 5f.103-2(d), and the location of such public hearing is within 100 miles of the seal of government of each participating governmental unit beyond whose geographic jurisdiction the hearing is conducted. Proceeds of the Bonds will be loaned to Baylor Scott & White Holdings ("BSW Holdings") to provide funds to refinance the construction, reconstruction, renovation, remodeling, rehabilitation and/or equipping of health facilities, including but not limited to, hospital facilities (the "Projects").

The Projects to be refinanced with the Bonds, the locations in Texas and maximum stated principal amount of Bonds to be issued to refinance each such Project, are as follows:

- (1) Baylor Scott & White All Saints Medical Center - Fort Worth located at or adjacent to 1400 Eighth Avenue, Fort Worth, Texas, 76104, in a maximum principal amount of \$6,400,000;
- (2) Baylor Scott & White Medical Center - Grapevine located at or adjacent to 1650 West College Street, Grapevine, Texas, 76051, in a maximum principal amount of \$2,400,000;
- (3) the facilities comprising the entire main campus of Baylor Scott & White Health and Baylor University Medical Center located in the City of Dallas, at or adjacent to 3500 Gaston and 3600 Gaston, Dallas, Texas, including but not limited to, facilities at or adjacent to 3505 Gaston, 3301 Swiss Avenue, 3404 Swiss Avenue, 3535 Worth Street, 75246, in a maximum principal amount of \$18,800,000;
- (4) Baylor Scott & White Medical Center - McKinney located at or adjacent to 3522 W. University Drive, McKinney, Texas, 75071, in a maximum principal amount of \$13,600,000;
- (5) Baylor Scott & White Medical Center - Waxahachie located at or adjacent to 1405 W. Jefferson Street, Waxahachie, Texas 75165, in a maximum principal amount of \$300,000; and
- (6) Baylor Scott & White Medical Center - Plano located at or adjacent to 4700 Alliance Boulevard, Plano, Texas 75093, in a maximum principal amount of \$600,000.

The legal owner, operator or manager of each of the Projects is BSW Holdings or a tax-exempt nonprofit affiliate of BSW Holdings. All interested persons are invited to attend such public hearing to express their views with respect to the issuance of the Bonds to refinance the Projects. Questions or requests for additional information may be directed to President, Tarrant County Cultural Education Facilities Finance Corporation in care of Randall Dean at Brown Pruitt Wambach Dean Forman & Moore P.C., 201 Main Street, Suite 801, Fort Worth, Texas 76102.

Persons who intend to appear at the hearing and express their views are invited to contact Mr. Dean in writing in advance of such hearing. Any interested persons unable to attend the hearing may submit their views in writing to Mr. Dean prior to the date scheduled for the hearing. The Issuer will reschedule the location and time of the hearing or schedule an additional hearing if requested to do so in written requests submitted to Mr. Dean prior to the aforementioned date of such hearing by a significant number of interested persons.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to an exemption from federal income taxation for the interest on the Bonds.

COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION

Bids & Proposals

Advertisement for Bids Garland Playground Replacement Program - Package 2 City of Garland, Texas

LEGAL NOTICE

Dean Construction, as Construction Manager of Risk, will receive bids from contractors for Garland Playground Replacement Program - Package 2 until July 20, 2021, at 10:00 A.M. at The City of Garland City Hall, 200 N. Fifth Street, Garland TX 75040. All bids received after this time will not be accepted. All bids will be publicly opened and read aloud in the presence of representative(s) of the owner and the lead design firm.

Sealed bids addressed to City of Garland, 200 N. Fifth Street, Garland TX 75040, by 10:00 A.M. Tuesday, July 20, 2021.

A bidder may bid on one (1) or more bid items on the same form. Each bid item must be bid complete with no conditions and must be accompanied by a qualification statement that demonstrates the bidder having successfully completed three (3) similar projects in the past five (5) years. Appropriate instruction and bidder experience are described elsewhere in the bound contract manual. Any bids received after the 10:00 A.M. closing time will be returned unopened.

Bidding Documents

Plans and specifications may be obtained at DEAN CONSTRUCTION 701 Hail Street, Cedar Hill, Texas 75104; telephone (972) 291-7153 or at ARLINGTON BLUELINE - 210 S. East Street, Arlington, Texas 76010; telephone (817) 460-1664 for a non-refundable cost of \$100 per set. PDFs on a disc can also be obtained from Dean Construction for a cost of \$5.00. Plans and specifications may be examined free of charge at McGraw Hill Construction - 4300 Beltway Place, Suite 180, Arlington, Texas 76010; telephone (817) 378-0299; in-store/online at DFW MINORITY - 8828 N. Stemmons Freeway, Suite 550, Dallas, TX 75247; telephone (214) 630-0747; or at VIRTUAL BUILDERS - 5430 LBJ Freeway, Suite 1200, Dallas, TX 75249; telephone (214) 687-9000. Attention is called to the fact that not less than minimum wages and salaries, based on the Federal Davis-Bacon Wage Rates, must be paid on this project, and that the Contractor must ensure that employees and applicants for employment are not discriminated against because of their race, color, religion, sex or national origin.

In case of ambiguity or lack of clearness in stating prices in the Bid, Dean Construction and the City reserve the right to accept the most advantageous construction therefor to the City or to reject the bid.

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JUMBLE

THAT SCRAMBLED WORD GAME By David L. Hoyt and Jeff Knurek

Unscramble these jumbles, one letter to each square, to form four ordinary words.

NEKLE

ARPEO

YIRDHB

RAWCOD

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Yesterday's Jumbles: FLUID BLURT FENNEL LIZARD Answer: The tunas and barracudas were too large for the pelican, but herring — FILLED THE BILL

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LEGAL

ADDISON Ordinance No. 021-10 Please publish the items below once in the Legal Section of the Dallas Morning News w/Logo. If you have any questions, please feel free to give me a call. Thank you!

In accordance with the U.W. Environmental Protection Agency rule published as 40 CFR 403.8(F)(2) (vii) (rev. 7/24/90), the following is a company which discharges industrial wastewater into the Town of Addison sanitary sewer system. These companies have significantly violated, during the past twelve months, pretreatment requirements contained in regulations governing industrial wastes. The industries listed below have taken steps to achieve compliance with municipal and federal limitations.

CTL Ameca Corporation 4550 Excel Parkway, Suite #300 Addison, TX 75001

/s/ Sandra Long, REHS, RS, Environmental Health Manager



Beaufort Gazette
 Belleville News-Democrat
 Bellingham Herald
 Bradenton Herald
 Centre Daily Times
 Charlotte Observer
 Columbus Ledger-Enquirer
 Fresno Bee

The Herald - Rock Hill
 Herald Sun - Durham
 Idaho Statesman
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 Kansas City Star
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AFFIDAVIT OF PUBLICATION

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**THE STATE OF TEXAS
 COUNTY OF TARRANT**

Before me, a Notary Public in and for said County and State, this day personally appeared Amanda Grisham, Bid and Legal Coordinator for the Star-Telegram, published by the Star-Telegram, Inc. at Fort Worth, in Tarrant County, Texas; and who, after being duly sworn, did depose and say that the attached clipping of an advertisement was published in the above named paper on the listed dates:

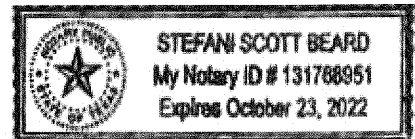
No. of Insertions: 1
 Beginning Issue of: 07/07/2021
 Ending Issue of: 07/07/2021

Amanda Grisham

Sworn to and subscribed before me this 8th day of July in the year of 2021

Stefani Beard

Notary Public in and for the state of Texas, residing in Dallas County



Extra charge for lost or duplicate affidavits.
 Legal document please do not destroy!

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN of a public hearing to be held by the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") on July 15, 2021, at 10:00 a.m., at the offices of Brown Pruitt Wambsganss Dean Forman & Moore PC., 201 Main Street, Suite 801, Fort Worth, Texas 76102 with respect to the issuance by the Issuer of hospital revenue refunding bonds (the "Bonds") in an aggregate principal amount not to exceed \$41,000,000. The public hearing is a "combined hearing" within the meaning of Treasury Regulation Section 5f.103-2(d), and the location of such public hearing is within 100 miles of the seat of government of each participating governmental unit beyond whose geographic jurisdiction the hearing is conducted. Proceeds of the Bonds will be loaned to Baylor Scott & White Holdings ("BSW Holdings") to provide funds to refinance the construction, reconstruction, renovation, furnishing, remodeling, rehabilitation and/or equipping of health facilities, including but not limited to, hospital facilities (the "Projects").

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- (4) Baylor Scott & White Medical Center - McKinney located at or adjacent to 5252 W. University Drive, McKinney, Texas, 75071, in a maximum principal amount of \$13,600,000;
- (5) Baylor Scott & White Medical Center - Waxahachie located at or adjacent to 1405 W. Jefferson Street, Waxahachie, Texas 75165, in a maximum principal amount of \$300,000; and
- (6) Baylor Scott & White Medical Center - Plano located at or adjacent to 4700 Alliance Boulevard, Plano, Texas 75093, in a maximum principal amount of \$600,000.

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Persons who intend to appear at the hearing and express their views are invited to contact Mr. Dean in writing in advance of such hearing. Any interested persons unable to attend the hearing may submit their views in writing to Mr. Dean prior to the date scheduled for the hearing. The Issuer will reschedule the location and time of the hearing or schedule an additional hearing if requested to do so in written requests submitted to Mr. Dean prior to the aforementioned date of such hearing by a significant number of interested persons.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Bonds.

TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION
IPL0031285
Jul 7 2021

EXHIBIT B

Minutes of a Public Hearing Conducted by the Tarrant County Cultural Education Facilities Finance Corporation on July 15, 2021

A public hearing by the Tarrant County Cultural Education Facilities Finance Corporation was held on July 15, 2021, at 10:00 a.m., Central Daylight Savings Time, at the offices of Brown Pruitt Wambsganss Dean Forman & Moore P.C., Wells Fargo Tower, 201 Main Street, Suite 801, Fort Worth, Texas, 76102, pursuant to notice given. The hearing was called to order at 10:00 a.m. by the undersigned, as Hearing Officer.

The Hearing Officer then stated:

“Now is the time and place set for the public hearing to be conducted pursuant to Section 147 of the Internal Revenue Code of 1986, as amended, with respect to the issuance by the Tarrant County Cultural Education Facilities Finance Corporation (the “*Issuer*”), of hospital revenue refunding bonds (the “*Bonds*”) in an aggregate principal amount not to exceed \$41,000,000, to assist Baylor Scott & White Holdings (“*BSW Holdings*”) in refinancing costs of hospital and other health care and related support facilities and equipment. The proceeds of the Bonds will be used to refinance the construction, reconstruction, renovation, furnishing, remodeling, rehabilitation and/or equipping of health facilities, including but not limited to, hospital facilities (the “*Projects*”).

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“Members of the public are invited to comment with respect to the proposed financing plan and the nature of the Projects to be refinanced. Is there anyone present who wishes to comment?”

“The minutes of this hearing will reflect that no one has appeared at this hearing to comment and no written comments were submitted to the President of the Tarrant County Cultural Education Facilities Finance Corporation in care of Randal L. Dean as of July 15, 2021.”

“The public hearing is now concluded.”



Randal L. Dean, Hearing Officer
Tarrant County Cultural Education Facilities
Finance Corporation