

NOTICE OF PUBLIC HEARING

COLLIN COUNTY HOUSING FINANCE CORPORATION

Notice is hereby given of a public hearing to be held by the Collin County Housing Finance Corporation (the “Issuer”) on Monday, November 8, 2021, at 1:30 p.m. at the Commissioners Courtroom, 4th Floor, Jack Hatchell Collin County Administration Building, 2300 Bloomdale Road, McKinney, Texas.

The public hearing is regarding a plan of finance for the issuance of obligations by the Issuer, which may be issued in one or more series, in an aggregate principal amount not to exceed \$25,000,000 (the “Bonds”). The Bonds will be issued as exempt facilities bonds for a qualified residential rental project for seniors (the “Development”) pursuant to section 142(a)(7) of the Internal Revenue Code of 1986, as amended (the “Code”). The Development will be located at northeast corner of Florence Way and E. Finley Blvd. in the City of Anna, Collin County, Texas. The initial owner and principal user of the Development will be Anna Senior Living, LP (or a related person or affiliate thereof).

All interested persons are invited to attend such public hearing to express their views with respect to the Development and the issuance of the Bonds. Questions or requests for additional information may be directed to Mr. Bill Bilyeu, Collin County Administrator, 2300 Bloomdale Road, Suite 4100, McKinney, Texas 75071 (972-548-4698).

Persons who intend to appear at the hearing and express their views are invited to contact Mr. Bilyeu either in writing or by telephone in advance of the hearing. Any interested persons unable to attend the hearing may submit their views in writing to Mr. Bilyeu prior to the date scheduled for the hearing.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Code.