

BORROWER LOAN AGREEMENT

between

**COLLIN COUNTY HOUSING FINANCE CORPORATION,
as Governmental Lender,**

and

**ANNA SENIOR LIVING, LP,
as Borrower**

Dated as of January 1, 2022

Relating to:

**\$[]
COLLIN COUNTY HOUSING
FINANCE CORPORATION
MULTIFAMILY HOUSING
REVENUE NOTE
(PARMORE ANNA)
SERIES 2022A**

**\$[]
COLLIN COUNTY HOUSING
FINANCE CORPORATION
MULTIFAMILY HOUSING
REVENUE NOTE
(PARMORE ANNA)
SERIES 2022B**

purchased by CITIBANK, N.A., as Funding Lender

The interest of the Governmental Lender in this Borrower Loan Agreement (except for certain rights described herein) has been pledged and assigned to Wilmington Trust, National Association, as fiscal agent (the "Fiscal Agent") for the benefit of Citibank, N.A., as funding lender (the "Funding Lender") under that certain Funding Loan Agreement, of even date herewith, by and among the Governmental Lender, the Fiscal Agent and the Funding Lender, under which the Funding Lender is purchasing the Governmental Lender Notes issued by the Governmental Lender, the proceeds of which are to be used to fund the Borrower Loan made under this Borrower Loan Agreement.

GOVERNMENTAL LENDER:

**COLIN COUNTY HOUSING
FINANCE CORPORATION**

By: 

Chris Hill
President