

CERTIFICATE OF DELIVERY, PAYMENT AND RECEIPT

I, the undersigned representative of the Collin County Housing Finance Corporation (the “Governmental Lender”), do hereby make and execute this certificate for the benefit of all persons interested in the issuance, sale and delivery by the Governmental Lender of its Multifamily Housing Revenue Note (Parmore Anna) Series 2022A and Series 2022B (collectively, the “Governmental Lender Notes”), in the aggregate principal amounts of \$_____ and \$_____, respectively, and I do hereby certify as follows:

1. That on the date hereof, the Governmental Lender has caused Wilmington Trust, National Association, as fiscal agent (the “Fiscal Agent”), to authenticate (to the extent required) and deliver the Governmental Lender Notes to Citibank, N.A. (the “Funding Lender”), under and in accordance with the Funding Loan Agreement dated as of January 1, 2022, among the Funding Lender, the Governmental Lender and the Fiscal Agent.

2. That the Funding Lender has made, and the Governmental Lender has received, payment of the purchase price of the Governmental Lender Notes in the amounts of \$_____ (Series 2021A) and \$_____ (Series 2021B), for a total of \$25,000,000 (representing the purchase price of the Governmental Lender Notes).

(SIGNATURE PAGES FOLLOW)

WITNESS MY HAND this January ____, 2022.

COLLIN COUNTY HOUSING FINANCE
CORPORATION

By: 

Chris Hill
President

*Governmental Lender Signature Page to
Certificate of Delivery, Payment and Receipt
(Parmore Anna)*