CERTIFICATE OF GOVERNMENTAL LENDER WITH RESPECT TO TAX CREDITS

In connection with the issuance by the Collin County Housing Finance Corporation ("Issuer") Multifamily Housing Revenue Note (Parmore Anna) Series 2022A and Series 2022B in the original aggregate principal amount of \$25,000,000, the proceeds of which are being loaned to Anna Senior Living, LP, a Texas limited partnership, for the development of Parmore Anna (the "Project") to be located in the City of Anna, Collin County, Texas, and to be occupied by low and moderate income tenants and expected to be eligible for low-income housing tax credits ("Tax Credits") under Section 42 of the Internal Revenue Code of 1986, as amended, the Issuer has made the following determination:

Pursuant to Section 42(m)(2)(D) of the Code and based on the Determination Notice regarding the Project issued by the Texas Department of Housing and Community Affairs, the amount of Tax Credits to be allocated to the Project does not exceed the amount necessary for the financial feasibility of the Project and its viability as a qualified low income housing project throughout the credit period.

[Signature Page Follows]

COLLIN COUNTY HOUSING FINANCE CORPORATION, a Texas housing finance corporation

Chris Hill, President

Dated: January 18, 2022