

FUNDING LOAN AGREEMENT

Among

**CITIBANK, N.A.,
as Funding Lender**

and

**COLLIN COUNTY HOUSING FINANCE CORPORATION,
as Governmental Lender**

and

**WILMINGTON TRUST, NATIONAL ASSOCIATION,
as Fiscal Agent**

**\$[_____]
COLLIN COUNTY HOUSING
FINANCE CORPORATION
MULTIFAMILY HOUSING
REVENUE NOTE
(PARMORE ANNA)
SERIES 2022A**

**\$[_____]
COLLIN COUNTY HOUSING
FINANCE CORPORATION
MULTIFAMILY HOUSING
REVENUE NOTE
(PARMORE ANNA)
SERIES 2022B**

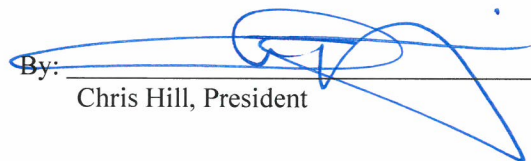
Dated as of January 1, 2022

IN WITNESS WHEREOF, the Funding Lender, the Governmental Lender and the Fiscal Agent have caused this Funding Loan Agreement to be duly executed as of the date first written above.

CITIBANK, N.A.

By: _____
Catherine Lee, Authorized Signatory

**COLLIN COUNTY HOUSING
FINANCE CORPORATION**

By:  _____
Chris Hill, President

**WILMINGTON TRUST, NATIONAL
ASSOCIATION,**
as Fiscal Agent

By: _____
Kushina White, Vice President