

## **GENERAL CERTIFICATE OF GOVERNMENTAL LENDER**

We, the undersigned, the duly appointed, qualified and acting officers of Collin County Housing Finance Corporation (the “Governmental Lender”), do hereby jointly and severally make and execute this certificate for the benefit of all persons interested in the validity of the proceedings of the Governmental Lender related to the issuance by the Governmental Lender of its Multifamily Housing Revenue Note (Parmore Anna) Series 2022A and Series 2022B (collectively, the “Governmental Lender Notes”). We certify the following:

1. The Governmental Lender is a housing finance corporation duly created, organized, validly existing and in good standing under the Constitution and laws of the State of Texas, particularly the Texas Housing Finance Corporations Act, as amended, formerly Article 1269I-7, Vernon’s Annotated Texas Civil Statutes, and now codified as Texas Local Government Code, Chapter 394 (the “Act”).

2. The Governmental Lender’s Articles of Incorporation were duly filed with the Secretary of State of the State of Texas, as evidenced by a certificate issued by said office dated January [\_\_\_\_], 2022, and remain in full force and effect. A true and correct copy of said Restated Articles of Incorporation is attached hereto as Exhibit A.

3. Attached hereto as Exhibit B is a copy of a certificate of the Secretary of State of the State of Texas, evidencing the continued corporate existence of the Governmental Lender.

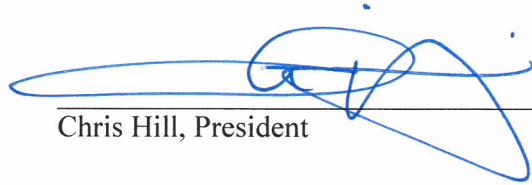
4. The Governmental Lender’s bylaws were duly adopted by the Board of Directors of the Governmental Lender. A true and correct copy of said bylaws as currently in effect is attached hereto as Exhibit C.

5. Attached hereto as Exhibit D is evidence from the Comptroller of Public Accounts of the State of Texas that the Governmental Lender’s right to transact business in the State of Texas is active.


6. On October 19, 2020, and at all times since, the following persons, each of whom resides within Collin County, Texas (the “County”), constituted the members of the Board of Directors (the “Board”) of the Governmental Lender, being the persons appointed by the Commissioners Court of the County:

Chris Hill  
Darrell Hale  
Susan Fletcher  
Duncan Webb  
Cheryl Williams

WITNESS OUR HANDS AND THE OFFICIAL SEAL OF THE GOVERNMENTAL  
LENDER this January \_\_\_\_, 2022.



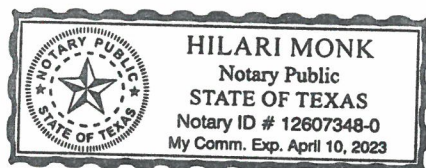
Chris Hill, President



Stacey Kemp, Secretary

STATE OF TEXAS       §  
                                  §  
COUNTY OF COLLIN   §

Before me, on the 18 day of January, 2022, appeared Chris Hill, President of Collin County Housing Finance Corporation, a Texas housing finance corporation, known to me to be the person whose true and genuine signature was subscribed to the foregoing instrument in my presence.

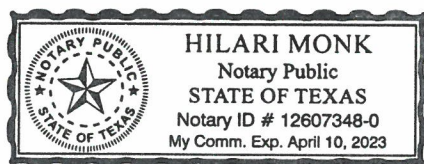


  
\_\_\_\_\_  
Notary Public Signature

(PERSONALIZED SEAL)

STATE OF TEXAS       §  
                                  §  
COUNTY OF COLLIN   §

Before me, on the 19 day of January, 2022, appeared Stacey Kemp, Secretary of Collin County Housing Finance Corporation, a Texas housing finance corporation, known to me to be the person whose true and genuine signature was subscribed to the foregoing instrument in my presence.



  
\_\_\_\_\_  
Notary Public Signature

(PERSONALIZED SEAL)