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REGULATORY AGREEMENT  
AND DECLARATION OF RESTRICTIVE COVENANTS

Among

COLLIN COUNTY HOUSING FINANCE CORPORATION,  
as Governmental Lender,

WILMINGTON TRUST, NATIONAL ASSOCIATION,  
as Fiscal Agent,

and

ANNA SENIOR LIVING, LP,  
a Texas limited partnership,  
as Borrower

Dated as of January 1, 2022

Relating to:

COLLIN COUNTY HOUSING FINANCE CORPORATION  
MULTIFAMILY HOUSING REVENUE NOTE  
(PARMORE ANNA)  
SERIES 2022A AND SERIES 2022B

IN WITNESS WHEREOF, the Governmental Lender, the Fiscal Agent and the Borrower have executed this Regulatory Agreement by duly authorized representatives, all as of the date first above written.

**COLLIN COUNTY HOUSING FINANCE CORPORATION**

By:  \_\_\_\_\_  
Chris Hill, President

**WILMINGTON TRUST, NATIONAL ASSOCIATION,**  
as Fiscal Agent

By: \_\_\_\_\_  
Kushina White, Vice President

**ANNA SENIOR LIVING, LP,**  
a Texas limited partnership

By: Anna Senior Living GP, LLC,  
a Texas limited liability company,  
its general partner

By: Anna Housing Finance Corporation, a Texas public,  
nonprofit housing finance corporation, its sole  
member

By: \_\_\_\_\_  
Nate Pike, President

ACKNOWLEDGMENT

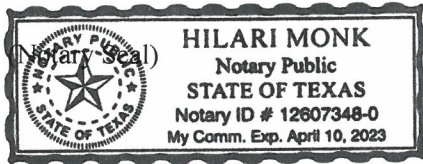
STATE OF TEXAS

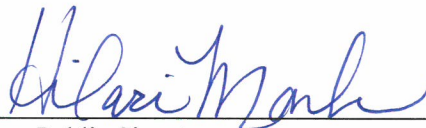
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COLLIN COUNTY

On this, the 18 day of January, 2022, before me, the undersigned Notary Public, personally appeared Chris Hill, who acknowledged that he is the President of the Collin County Housing Finance Corporation and that he, as such officer, being duly authorized so to do, executed the foregoing Regulatory Agreement for the purposes therein contained by signing his name as such officer.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal.



  
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Notary Public Signature