

**REQUEST AND AUTHORIZATION TO
AUTHENTICATE AND DELIVER
GOVERNMENTAL LENDER NOTES**

January ____, 2022

TO: Wilmington Trust, National Association, as Fiscal Agent

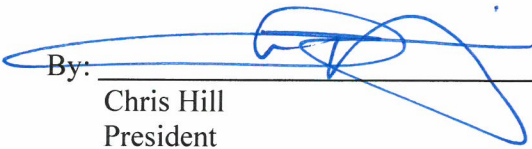
Re: Collin County Housing Finance Corporation Multifamily Housing Multifamily Housing Revenue Note (Parmore Anna) Series 2022A (the "Series 2022A Governmental Lender Note") and Series 2022B (the "Series 2022B Governmental Lender Note" and, together with the Series 2022A Governmental Lender Note, the "Governmental Lender Notes")

Ladies and Gentlemen:

With reference to the above-referenced Governmental Lender Notes, and in compliance with Section 6.1(f) of the Funding Loan Agreement dated as of January 1, 2022 (the "Funding Loan Agreement"), among the City of Dallas Housing Finance Corporation (the "Governmental Lender"), Citibank, N.A., as funding lender (the "Funding Lender"), and you, as Fiscal Agent, to secure the Governmental Lender Notes, the Governmental Lender has heretofore caused to be delivered to you, as Fiscal Agent, the initial Governmental Lender Notes in the original principal amounts set forth in the Funding Loan Agreement, in fully-registered form, approved by the Attorney General of the State of Texas and registered by the Comptroller of Public Accounts of the State of Texas (the "Initial Governmental Lender Notes"). Capitalized terms used herein and not otherwise defined shall have the meanings assigned in the Funding Loan Agreement. You are hereby instructed as follows:

- (1) You are requested to deliver the Initial Governmental Lender Notes to the Funding Lender, as purchaser of the Governmental Lender Notes identified in the Funding Loan Agreement, upon receipt by you of the amount of \$_____ for the Series 2022A Governmental Lender Note and \$_____ for the Series 2022B Governmental Lender Note) (representing the purchase price for the Governmental Lender Notes) from the Funding Lender. Upon return of the Initial Governmental Lender Notes to you by or on behalf of the Funding Lender, you are to cancel the Initial Governmental Lender Notes.
- (2) Following the cancellation of the Initial Governmental Lender Notes, you are hereby requested to register an exchange Governmental Lender Note for each series in the name of Funding Lender, in exchange for the Initial Governmental Lender Notes described in paragraph (1) above, to authenticate such exchange Governmental Lender Notes and to deliver such exchange Governmental Lender Notes to the Funding Lender.

**COLLIN COUNT HOUSING FINANCE
CORPORATION**

By: 
Chris Hill
President