

TAX EXEMPTION CERTIFICATE AND AGREEMENT

Dated as of

[January 1, 2022]

among

COLLIN COUNTY HOUSING FINANCE CORPORATION,
as Governmental Lender

and

WILMINGTON TRUST, NATIONAL ASSOCIATION,
as Fiscal Agent

and

ANNA SENIOR LIVING, LP,
as Borrower

relating to

**COLLIN COUNTY HOUSING FINANCE CORPORATION
MULTIFAMILY HOUSING REVENUE NOTE
(PARMORE ANNA)
SERIES 2022A AND SERIES 2022B**

IN WITNESS WHEREOF, the Governmental Lender, the Borrower and the Fiscal Agent (but, as for the Fiscal Agent, it is only agreeing to sections 2(c), 14, 15, and 25 through 30) have caused this Agreement to be executed and delivered by duly authorized officers thereof as of the Issue Date of the Governmental Lender Notes.

**COLLIN COUNTY HOUSING FINANCE
CORPORATION**, as Governmental Lender

By: 

Chris Hill, President

Signature Page to Tax Exemption Agreement