

COLLIN COUNTY
2022 BROKER/DEALER LIST

FHN Financial Securities Corp
TD Securities Corporation (Acquisition Pending)
Broker Since: Jan 2000
CRD #46346 / SEC #8-51393
920 Memorial City Way, 11th Floor
Houston, TX 77024

***Hilltop Securities**
Broker Since: Apr 1989
CRD #6220 / SEC #8-45123
700 Milam Street, Suite #1200
Houston, TX 77002

Multi-Bank Securities, Inc.
Broker Since: Feb 2012
CRD #22098 / SEC #8-39547
1811-A Hwy 281 North, Suite #1
Marble Falls, TX 78654

***Oppenheimer & Co., Inc.**
Broker Since: Oct 2013
CRD #249 / SEC #8-4077
100 South 5th Street, Suite #2200
Minneapolis, MN 55402

***Raymond James & Associates, Inc.**
Since: Dec 2019
CRD #705 / SEC #801-10418, 8-10999
5956 Sherry Lane, Suite #1900
Dallas, TX 75225

***RBC Capital Markets, LLC**
Since: Apr 2022
CRD # 31194 / SEC #13059
60 South Sixth Street, Floor P15
Minneapolis, MN 55402

Stifel Nicolaus & Company, Inc.
Since: May 1998
CRD #793 / SEC #8-1447
775 Ridge Lake Blvd., Suite 200
Memphis, TN 38120

*Independent Advisor Firm

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Shay Hisle – CRD #6014575 / IRMA: No
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Jack Fay – CRD #5586214 / IRMA: Yes
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Christy.Bolling@RaymondJames.com

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John Styrbicki – CRD #1534287 / IRMA: No
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John.styrbicki@rbc.com

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COLLIN COUNTY
2022 BANK ACCOUNTS

American National Bank**

Since: Oct 2008

Allen Banking Center
720 S. Greenville Ave.
Allen, TX 75002

***American National Bank serves as depository and provides banking services for Collin County. Agreement extended until May 30, 2022.*

American National Bank

Since: Oct 2008

102 West Moore Avenue
Terrell, TX 75160

American National Bank

Since: Oct 2008

Wealth Management Group Trust Services
1010 W. Ralph Hall Parkway, Suite #112
Rockwall, TX 75032

East West Bank

Since: Dec 2017

9090 Katy Freeway, 3rd Floor
Houston, TX 77024

Farmer's Bank & Trust

Since: Mar 2017

750 Preston Road
Prosper, TX 75078

Prosperity Bank

Since: Feb 2015

407 Throckmorton, Suite #400
Fort Worth, TX 76102

SeaCap Investment Advisors

Davidson Investment Advisors, Inc.

CRD #110552 / SEC #801-10883

Since: Apr 2011

8 Third Street North
Great Falls, MT 59401-3104

Colleen Biggerstaff

Banking Center Manager

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Greg Jebsen

Finance – ALM, Municipalities, Deposits

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AVP & Trust Officer

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AVP-Client Services Manager

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Market President

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Ginger Johnson

SVP Business Development

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Stephen Frahm

Portfolio Manager

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sfracm@dadco.com

COLLIN COUNTY
2022 POOLED FUNDS INVESTMENT ACCOUNTS

LOGIC

Since: Nov 1994
717 N. Harwood
Suite #3400
Dallas, TX 75201

Texas CLASS

Since: Sep 2013
2435 North Central Expressway
Suite #1200
Richardson, TX 75080

Texas FIT

Water Walker Investments

Since: Dec 2019
PO Box 780547
San Antonio, TX 78278

Texas-Range (Formerly Texas TERM)

Since: Jun 2015
180 State Street
Suite #225
Southlake, TX 76092

TexPool

Since: May 1997
1001 Texas Avenue
Suite #1150
Houston, TX 77002

TexSTAR

Since: Oct 2002
717 N. Harwood
Suite #3400
Dallas, TX 75201

Mica Owens

Regional Account Representative

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Ken Couch

Director

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Shelly Ilgenfritz

Client Consultant

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Senior Vice President

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