

Collin County, Texas
 Unaudited Schedule of Long-Term Debt
 April 30, 2022

| Fund Name | Used for | Interest Rates | Date Issued | Maturity | Due as of April 30, 2022 |
|---|-----------------------|------------------|-------------|----------|--------------------------|
| Limited Tax Permanent Improvement Bond 2013A | Permanent Improvement | 2.500% to 4.000% | 2013 | 2033 | \$ 105,000 |
| Limited Tax Refunding Bonds 2013B | Permanent Improvement | 0.450% to 3.189% | 2013 | 2025 | 3,810,000 |
| Limited Tax Refunding and Permanent Improvement Bond 2014 | Permanent Improvement | 2.000% to 5.000% | 2014 | 2034 | 10,365,000 |
| Limited Tax Refunding and Permanent Improvement Bond 2015 | Permanent Improvement | 2.000% to 4.000% | 2015 | 2035 | 2,380,000 |
| Limited Tax Refunding and Permanent Improvement Bond 2016 | Permanent Improvement | 2.000% to 5.000% | 2016 | 2036 | 2,620,000 |
| Limited Tax Permanent Improvement Bond 2019 | Permanent Improvement | 3.000% to 5.000% | 2019 | 2039 | 109,515,000 |
| Limited Tax Permanent Improvement Bond 2020 | Permanent Improvement | 3.000% to 5.000% | 2021 | 2040 | 115,110,000 |
| Limited Tax Refunding Bond 2020 | Permanent Improvement | 0.540% to 1.884% | 2021 | 2032 | 44,095,000 |
| Limited Tax Permanent Improvement and Refunding Bond 2021 | Permanent Improvement | 2.250% to 5.000% | 2022 | 2041 | 70,200,000 |
| Limited Tax Refunding Bond 2021 | Refunding Prior Debt | 0.302% to 1.963% | 2022 | 2033 | 28,305,000 |
| Unlimited Tax Refunding Bond 2013A | Permanent Improvement | 1.000% to 5.000% | 2013 | 2033 | 2,200,000 |
| Unlimited Tax Refunding Bond 2013B | Permanent Improvement | 0.650% to 4.000% | 2013 | 2025 | 2,590,000 |
| Unlimited Tax Road Bond 2014 | Road Construction | 2.000% to 5.000% | 2014 | 2034 | 17,670,000 |
| Unlimited Tax Road and Refunding Bond 2015 | Road Construction | 2.000% to 5.000% | 2015 | 2035 | 37,245,000 |
| Unlimited Tax Road and Refunding Bond 2016 | Road Construction | 2.000% to 5.000% | 2016 | 2028 | 14,565,000 |
| | | | | Total: | <u>\$ 460,775,000</u> |