

CERTIFICATE OF PUBLIC HEARING

I, the undersigned, hereby certify in connection with the issuance by the Tarrant County Cultural Education Facilities Finance Corporation (the “*Issuer*”) of its hospital revenue bonds in the principal amount not to exceed \$550,000,000 in the aggregate (the “*Bonds*”), for the benefit of Baylor Scott & White Holdings, a Texas non-profit corporation, and one or more of its tax-exempt nonprofit affiliates (collectively, the “*System*”), as follows:

1. I am an attorney with Brown Pruitt Wambsganss Dean Forman & Moore P.C., counsel for the Issuer in respect of the financing described herein, and have been duly authorized to conduct a public hearing on the issuance of the Bonds to finance the projects described in the notice of such hearing published in *The Dallas Morning News*, the *Fort Worth Star-Telegram*, the *Austin American-Statesman*, and *The Eagle* on September 14, 2022, copies of which notices as published with Affidavits of Publication are attached hereto as Exhibit A, all of which projects are owned, operated, or managed by the System and located in Brazos, Collin, Ellis, Tarrant, Travis or Williamson County, Texas, as described in the notice.

2. I conducted such hearing commencing at 10:00 a.m. (Central Daylight Time) on Thursday, September 22, 2022 by telephone in the manner described in the notice referred to in paragraph 1 hereof, which was open to the public for purposes of the hearing.

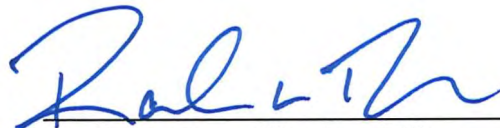
3. At the time for the commencement of the hearing, I publicly requested comments, either orally or in writing, on the facilities to be financed with proceeds of the Bonds and on the issuance of the Bonds.

4. At the hearing, no persons presented comments, orally or in writing.

5. I imposed no time limitations on any public comments.

6. A copy of the minutes of the public hearing is attached hereto as Exhibit B.

IN WITNESS WHEREOF, I have hereunto set my hand this September 22, 2022.



Randal L. Dean, Hearing Officer
Tarrant County Cultural Education Facilities
Finance Corporation

EXHIBIT A

Affidavit of Publication – *The Dallas Morning News*
Affidavit of Publication – *Fort Worth Star-Telegram*
Affidavit of Publication – *Austin American-Statesman*
Affidavit of Publication – *The Eagle*

[*See attached.*]

AFFIDAVIT OF PUBLICATION

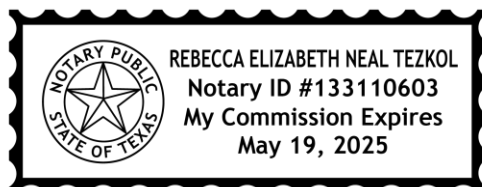
STATE OF TEXAS

COUNTY OF DALLAS

Before me, a Notary Public in and for Dallas County, this day personally appeared Mert Tezkol, advertising Representative for The Dallas Morning News, being duly sworn by oath, states the attached advertisement of

Tarrant County Cultural Education Facilities Finance Corporation
AD# 1833472
was published in The Dallas Morning News

DATE PUBLISHED
September 14, 2022



A handwritten signature in blue ink, appearing to read "Mert Tezkol".

Mert Tezkol

September 14, 2022

A handwritten signature in blue ink, appearing to read "Rebecca E. Tezkol".

(Notary Public)



Beaufort Gazette
 Belleville News-Democrat
 Bellingham Herald
 Bradenton Herald
 Centre Daily Times
 Charlotte Observer
 Columbus Ledger-Enquirer
 Fresno Bee

The Herald - Rock Hill
 Herald Sun - Durham
 Idaho Statesman
 Island Packet
 Kansas City Star
 Lexington Herald-Leader
 Merced Sun-Star
 Miami Herald

el Nuevo Herald - Miami
 Modesto Bee
 Raleigh News & Observer
 The Olympian
 Sacramento Bee
 Fort Worth Star-Telegram
 The State - Columbia
 Sun Herald - Biloxi

Sun News - Myrtle Beach
 The News Tribune Tacoma
 The Telegraph - Macon
 San Luis Obispo Tribune
 Tri-City Herald
 Wichita Eagle

AFFIDAVIT OF PUBLICATION

Account #	Order Number	Identification	Order PO	Amount	Cols	Depth
23583	317613	Print Legal Ad - IPL0089716		\$1,844.32	2	52 L

Attention:

NORTON ROSE FULLBRIGHT US LLP
 555 S. FLOWER STREET, 41ST FLOOR
 LOS ANGELES, CA 90071

NOTICE OF PUBLIC HEARING

TAKE NOTICE THAT, for purposes of Section 147 of the Internal Revenue Code of 1986, as amended, the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") will hold a public hearing on September 22, 2022, at 10:00 a.m., accessible to the public by telephone, with respect to the issuance, in one or more series, of the Issuer's limited obligation revenue bonds (the "Bonds"). The Bonds are proposed to be issued as qualified 501(c)(3) bonds in the approximate maximum aggregate principal amount of \$550,000,000 to (i) finance the construction, expansion, renovation, and replacement of, additions to, and the acquisition of sites, buildings, and capital equipment for healthcare facilities; and (ii) pay costs in connection with the issuance of the Bonds. The projects to be financed with the Bonds, and the location in Texas and maximum stated principal amount of Bonds to be issued to finance each project, are as follows:

Project	Maximum Amount
The following acute care hospitals and healthcare facilities:	
(a) Baylor Scott & White Medical Center – College Station, 700 Scott and White Drive, College Station, Brazos County, 77845	\$10,000,000
(b) Baylor Scott & White Medical Center – Frisco, 5601 Warren Parkway, Frisco, Collin County, 75034	\$280,000,000
(c) Baylor Scott & White Medical Center – Plano, 4700 Alliance Boulevard, Plano, Collin County, 75093	\$25,000,000
(d) Baylor Scott & White Medical Center – Waxahachie, 2400 North Interstate Highway 35E, Waxahachie, Ellis County, 75165	\$180,000,000
(e) Baylor Scott & White Medical Center – Grapevine, 1650 West College Street, Grapevine, Tarrant County, 76051	\$55,000,000
(f) Baylor Scott & White Medical Center – Pflugerville, 2600 East Pflugerville Parkway, Pflugerville, Travis County, 78660	\$55,000,000
(g) Baylor Scott & White Medical Center – Round Rock, 300 University Boulevard, Round Rock, Williamson County, 78665	\$200,000,000

The projects to be financed with the Bonds are owned or principally used by Baylor Scott & White Holdings, a Texas nonprofit corporation, or one or more of its tax-exempt affiliates.

The Bonds will be limited non-recourse obligations of the Issuer payable solely from the repayment of a loan of proceeds of the Bonds to Baylor Scott & White Holdings and will not constitute a debt or obligation of Tarrant County or any other public body or be in any way payable from taxes or other public funds. All interested persons are invited to attend the public hearing by telephone and will be given an opportunity to address the question of whether the Commissioners Court and/or County Judges of Brazos, Collin, Ellis, Tarrant, Travis and/or Williamson Counties should approve the projects and the issuance of the Bonds. Following the public hearing, a report concerning the hearing will be submitted to the approving governmental bodies or officials, with a request to approve the projects and issuance of the Bonds. Individuals may attend the public hearing by telephone toll-free by dialing (877) 304-9269. The conference code is 850572. Questions, requests for additional information, or written comments may be directed in writing to the Issuer in care of Randal Dean at Brown Pruitt Wambsgans Dean Forman & Moore P.C., 201 Main Street, Suite 700, Fort Worth, Texas 76102. TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION
 IPL0089716
 Sep 14 2022

**THE STATE OF TEXAS
 COUNTY OF TARRANT**

Before me, a Notary Public in and for said County and State, this day personally appeared Amanda Grisham, Bid and Legal Coordinator for the Star-Telegram, published by the Star-Telegram, Inc. at Fort Worth, in Tarrant County, Texas; and who, after being duly sworn, did depose and say that the attached clipping of an advertisement was published in the above named paper on the listed dates:

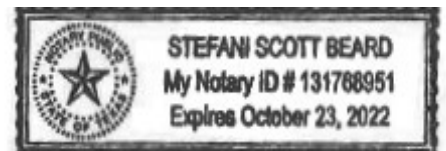
No. of Insertions: 1
 Beginning Issue of: 09/14/2022
 Ending Issue of: 09/14/2022

Amanda Grisham

Sworn to and subscribed before me this 14th day of September in the year of 2022

Stefani Beard

Notary Public in and for the state of Texas, residing in Dallas County



Extra charge for lost or duplicate affidavits.
 Legal document please do not destroy!

LOCALiQ

Austin
American-Statesman

PO Box 631667 Cincinnati, OH 45263-1667

PROOF OF PUBLICATION


Norton Rose Fulbright
98 San Jacinto Boulevard, Suite 1100
Austin TX 78701-4255

STATE OF TEXAS, COUNTIES OF BASTROP, BELL, BLANCO,
BURNET, CALDWELL, COMAL, CORYELL, FAYETTE,
GILLESPIE, GUADALUPE, HAYS, KERR, LAMPASAS, LEE,
LLANO, MILAM, TRAVIS & WILLIAMSON

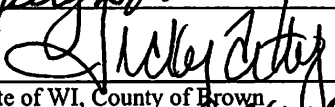
The Austin American Statesman, a newspaper that is generally
circulated in the counties of Bastrop, Bell, Blanco, Burnet,
Caldwell, Comal, Coryell, Fayette, Gillespie, Guadalupe, Hays,
Kerr, Lampasas, Lee, Llano, Milam, Travis and Williamson, State
of Texas, printed and published and personal knowledge of the
facts herein state and that the notice hereto annexed was
Published in said newspapers in the issues dated on:

09/14/2022

and that the fees charged are legal.
Sworn to and subscribed before on 09/14/2022



Legal Clerk



Notary, State of WI, County of Brown
9/14/22

My commision expires

Publication Cost: \$1897.50
Order No: 7779883 # of Copies:
Customer No: 823479 -1
PO #:

THIS IS NOT AN INVOICE!

Please do not use this form for payment remittance.

VICKY FELTY
Notary Public
State of Wisconsin

NOTICE OF PUBLIC HEARING

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The following acute care hospitals and healthcare facilities:	
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All interested persons are invited to attend the public hearing by telephone and will be given an opportunity to address the question of whether the Commissioners Court and/or County Judges of Brazos, Collin, Ellis, Tarrant, Travis and/or Williamson Counties should approve the projects and the issuance of the Bonds. Following the public hearing, a report concerning the hearing will be submitted to the approving governmental bodies or officials, with a request to approve the projects and issuance of the Bonds. Individuals may attend the public hearing by telephone toll-free by dialing (877) 304-9269. The conference code is 850572.

Questions, requests for additional information, or written comments may be directed in writing to the Issuer in care of Randal Dean at Brown Pruitt Wambansans Dean Forman & Moore P.C., 201 Main Street, Suite 700, Fort Worth, Texas 76102.

TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION

September 14, 2022 7779883

The Eagle

Bryan, Brazos County, Texas
Affidavit of Publication

Account Number

1106433

Date

September 15, 2022

NORTON ROSE FULBRIGHT US LLP
2200 ROSS AVE., STE 3600
DALLAS, TX 75201-7932

Date	Category	Description	Ad Size	Total Cost
09/20/2022	Legal Notices	Issuer's Limited Obligation Revenue Bonds	3 x 7.19 IN	547.63

Proof of Publication

On said day, personally, appeared before me, the undersigned a Notary Public in and for said county and state, Brenda Garcia, of The Eagle, a newspaper published in Bryan, Brazos County, Texas, and generally circulated in Brazos, Burleson, Grimes, Lee, Leon, Madison, Milam and Robertson Counties, and that the notice, a copy of which is hereto attached, was published in said newspaper on the following named dates:


09/14/2022

The First insertion being given ... 09/14/2022

Newspaper reference: 0000775697

Sworn to and subscribed before me this Thursday, September 15, 2022


Brenda Garcia
Clerk


Lori Burns
Notary



State of Texas

Brazos County

My Commission expires May 4, 2026

THIS IS NOT A BILL. PLEASE PAY FROM INVOICE. THANK YOU

LEGALS

LEGAL NOTICES

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TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION
9-14-22

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news (nōōz) *n.pl.*
1 new information; information previously unknown
2 a) recent happenings
b) reports of these

EXAMPLE: For the news that matters to you, pick up a copy of *The Eagle*.

The Eagle
theeagle.com

EXHIBIT B

Minutes of a Public Hearing Conducted by the Tarrant County Cultural Education Facilities Finance Corporation on September 22, 2022

A public hearing by the Tarrant County Cultural Education Facilities Finance Corporation was held telephonically on September 22, 2022, at 10:00 a.m., Central Daylight Time, pursuant to notice given. The hearing was called to order at 10:00 a.m. by the undersigned, as Hearing Officer.

The Hearing Officer then stated:

“Now is the time and place set for the public hearing to be conducted pursuant to Section 147 of the Internal Revenue Code of 1986, as amended, with respect to the issuance by the Tarrant County Cultural Education Facilities Finance Corporation (the “*Issuer*”), of hospital revenue bonds (the “*Bonds*”) in an aggregate principal amount not to exceed \$550,000,000, to assist Baylor Scott & White Holdings (“*BSW Holdings*”) in financing costs of acute care hospitals and other health care facilities. The proceeds of the Bonds will be used to (i) finance the construction, expansion, renovation, and replacement of, additions to, and the acquisition of sites, buildings, and capital equipment for healthcare facilities; and (ii) pay costs in connection with the issuance of the Bonds.”

“The projects to be financed with the Bonds, the locations in Texas and maximum stated principal amount of Bonds to be issued to finance each such project, are as follows:

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(4) Baylor Scott & White Medical Center – Waxahachie, 2400 North Interstate Highway 35E, Waxahachie, Ellis County, 75165, in a maximum principal amount of \$180,000,000;

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(6) Baylor Scott & White Medical Center – Pflugerville, 2600 East Pflugerville Parkway, Pflugerville, Travis County, 78660, in a maximum principal amount of \$55,000,000; and

(7) Baylor Scott & White Medical Center – Round Rock, 300 University Boulevard, Round Rock, Williamson County, 78665, in a maximum principal amount of \$200,000,000.”

“Members of the public are invited to comment with respect to the proposed financing plan and the nature of the projects to be financed. Is there anyone present who wishes to comment?”

“The minutes of this hearing will reflect that no one has appeared at this hearing to comment and no written comments were submitted to the Tarrant County Cultural Education Facilities Finance Corporation in care of Randal L. Dean as of September 22, 2022.”

“The public hearing is now concluded.”



Randal L. Dean, Hearing Officer
Tarrant County Cultural Education Facilities
Finance Corporation