

MINUTES AND CERTIFICATION OF PUBLIC HEARING

I, Chris Hill (the “Hearing Officer”), called to order the public hearing of the Collin County Housing Finance Corporation (the “Issuer”) on the proposed issuance by the Issuer of obligations (the “Bonds”) in an aggregate principal amount not to exceed \$32,500,000, on Monday, December 5, 2022, at 1:30 p.m., at the Commissioners Courtroom, 4th Floor, Jack Hatchell Collin County Administration Building, 2300 Bloomdale Road, McKinney, Texas.

The Hearing Officer stated that the public hearing required under Section 147(f) of the Internal Revenue Code of 1986, as amended, was open for purposes of discussing the proposed issuance of the Bonds, all as described in the Notice of Public Hearing published in The Dallas Morning News on November 28, 2022, as set forth in the Affidavit of Publication attached as Annex A hereto.

A summary of the comments is shown on Annex B attached hereto.

After sufficient time was given for all present to make their comments with respect to the proposed issuance of the Bonds, the Hearing Officer declared the public hearing closed.

WITNESS MY HAND this the __th day of December, 2022.

Chris Hill
Hearing Officer and President
Collin County Housing Finance Corporation

ANNEX A
AFFIDAVIT OF PUBLICATION
(see attached)

ANNEX B

No members of the public addressed the Hearing Officer at the public hearing, and thus no comments were made.