

COLLIN COUNTY  
FY 2023 BROKER/DEALER LIST

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**FHN Financial Securities Corp**  
**TD Securities Corporation** (Acquisition Pending)  
**Broker Since: Jan 2000**  
CRD #46346 / SEC #8-51393  
920 Memorial City Way, 11<sup>th</sup> Floor  
Houston, TX 77024

**\*Hilltop Securities**  
**Broker Since: Apr 1989**  
CRD #6220 / SEC #8-45123  
700 Milam Street, Suite #1200  
Houston, TX 77002

**Multi-Bank Securities, Inc.**  
**Broker Since: Feb 2012**  
CRD #22098 / SEC #8-39547  
1811-A Hwy 281 North, Suite #1  
Marble Falls, TX 78654

**\*Oppenheimer & Co., Inc.**  
**Broker Since: Oct 2013**  
CRD #249 / SEC #8-4077  
100 South 5<sup>th</sup> Street, Suite #2200  
Minneapolis, MN 55402

**\*Raymond James & Associates, Inc.**  
**Since: Dec 2019**  
CRD #705 / SEC #801-10418, 8-10999  
5956 Sherry Lane, Suite #1900  
Dallas, TX 75225

**\*RBC Capital Markets, LLC**  
**Since: Apr 2022**  
CRD # 31194 / SEC #13059  
400 Robert Street N, Suite 1400  
St Paul, MN 55101

**Stifel Nicolaus & Company, Inc.**  
**Since: May 1998**  
CRD #793 / SEC #8-1447  
775 Ridge Lake Blvd., Suite 200  
Memphis, TN 38120

\*Independent Advisor Firm

**Buddy Saragusa** – CRD #6486777 / IRMA: No  
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COLLIN COUNTY  
FY 2023 BANK ACCOUNTS

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**American National Bank\*\***

Since: Oct 2008

Allen Banking Center  
720 S. Greenville Ave.  
Allen, TX 75002

*\*\*American National Bank serves as depository and provides banking services for Collin County. Agreement effective until May 31, 2025.*

**American National Bank**

Since: Oct 2008

102 West Moore Avenue  
Terrell, TX 75160

**American National Bank**

Since: Oct 2008

Wealth Management Group Trust Services  
1010 W. Ralph Hall Parkway, Suite #112  
Rockwall, TX 75032

**East West Bank**

Since: Dec 2017

9090 Katy Freeway, 3<sup>rd</sup> Floor  
Houston, TX 77024

**Farmer's Bank & Trust**

Since: Mar 2017

750 Preston Road  
Prosper, TX 75078

**Prosperity Bank**

Since: Feb 2015

407 Throckmorton, Suite #400  
Fort Worth, TX 76102

**SeaCap Investment Advisors**

**Davidson Investment Advisors, Inc.**

CRD #110552 / SEC #801-10883

Since: Apr 2011

8 Third Street North  
Great Falls, MT 59401-3104

**Colleen Biggerstaff**

**Banking Center Manager**

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**Market President**

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**SVP Business Development**

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COLLIN COUNTY  
FY 2023 POOLED FUNDS INVESTMENT ACCOUNTS

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**LOGIC**

Since: Nov 1994  
717 N. Harwood  
Suite #3400  
Dallas, TX 75201

**Texas CLASS**

Since: Sep 2013  
2435 North Central Expressway  
Suite #1200  
Richardson, TX 75080

**Texas FIT**

**Water Walker Investments**

Since: Dec 2019  
PO Box 780547  
San Antonio, TX 78278

**Texas-Range (Formerly Texas TERM)**

Since: Jun 2015  
180 State Street  
Suite #225  
Southlake, TX 76092

**TexPool**

Since: May 1997  
1001 Texas Avenue  
Suite #1150  
Houston, TX 77002

**TexSTAR**

Since: Oct 2002  
717 N. Harwood  
Suite #3400  
Dallas, TX 75201

**Lance T. Flores**

**Regional Sales Representative**

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**Director**

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