



COLLIN COUNTY, TEXAS
LIMITED TAX PERMANENT BONDS, SERIES 2023

Schedule of Events

May-23						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

Jun-23						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

Jul-23						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

Aug-23						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

Complete

By	Day	Event
5-May-23	Friday	Provide initial draft of Preliminary Official Statement (POS) and send to County and Bond Counsel for comments and modifications
15-May-23	Monday	Court approves Parameters Order
19-May-23	Friday	Receive information from County and bond counsel comments
22-May-23	Monday	Distribution Preliminary Official Statement to Rating Agencies and working group for additional comments.
5-Jun-23	Week of	Ratings Calls/Due Diligence Call
14-Jun-23	Wednesday	Receive additional comments from working group to 2nd draft of POS
16-Jun-23	Friday	Receive ratings and send out 3rd draft of POS to working group for final sign off
19-Jun-23	Monday	Receive additional comments from working group to 3rd draft of POS
20-Jun-23	Tuesday	Finalize Preliminary Official Statement Send Official Statement to i-Deal Prospectus for Electronic Distribution to Potential Purchasers
28-Jun-23	Wednesday	Potential Pricing: Adopt Order and Award the Bonds
5-Jul-23	Wednesday	Print Final Official Statement
27-Jul-23	Thursday	Bond closing and delivery of funds