

**RESOLUTION EXPRESSING INTENT TO  
REIMBURSE CERTAIN EXPENDITURES**

**WHEREAS**, Collin County, Texas (the “Issuer”) is a political subdivision of the State of Texas authorized to finance its activities by issuing obligations; and

**WHEREAS**, the Issuer will make, or has made not more than 60 days prior to the date hereof, payments with respect to the acquisition, construction, rehabilitation, reconstruction or renovation of the projects listed on Exhibit A attached hereto (collectively, the “Financed Project”); and

**WHEREAS**, in certain circumstances, federal and/or state law requires that the Issuer express its official intent to issue obligations to reimburse itself for expenditures paid prior to the issuance of such obligations in order for such expenditures to be eligible for reimbursement from proceeds of such obligations; and

**WHEREAS**, Section 1.150-2(d)(2) of the Treasury Regulations sets forth limitations regarding the timing of reimbursements made from the proceeds of certain obligations.

**NOW, THEREFORE**, be it resolved that:

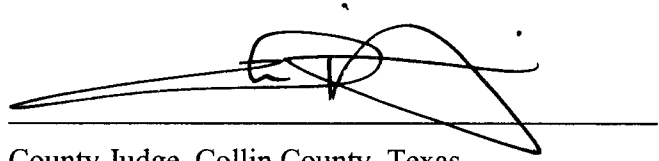
Section 1. The Issuer reasonably expects to reimburse itself for costs that have been or will be paid subsequent to the date that is 60 days prior to the date hereof and that are to be paid in connection with the acquisition, construction, rehabilitation, reconstruction or renovation of the Financed Project from the proceeds of obligations to be issued subsequent to the date hereof.

Section 2. The Issuer reasonably expects that the maximum principal amount of obligations issued to reimburse the Issuer for the costs associated with the Financed Project will be \$25,000,000. Such obligations may be issued in one or more series.

Section 3. Unless otherwise advised by bond counsel, any reimbursement allocation will be made not later than 18 months after the later of (1) the date the original expenditure is paid or (2) the date on which the Financed Project to which the expenditure relates is placed in service or abandoned, but in no event more than three years after the original expenditure is paid.

ADOPTED THIS \_\_\_\_ DAY OF \_\_\_\_\_, 2024, by the COMMISSIONERS  
COURT OF COLLIN COUNTY, TEXAS.

COLLIN COUNTY, TEXAS



A handwritten signature in black ink, consisting of several loops and a long horizontal stroke, is written over a solid horizontal line.

County Judge, Collin County, Texas

ATTEST:

\_\_\_\_\_  
County Clerk, Collin County, Texas

**EXHIBIT A  
DESCRIPTION OF PROJECT**

| <u>Purpose/Project</u>   | <u>Amount</u> |
|--|---------------|
| Designing, developing, constructing, renovating, improving, expanding, and equipping court facilities and juvenile and adult detention facilities, including juvenile probation facilities | \$25,000,000  |