



COLLIN COUNTY, TEXAS
LIMITED TAX PERMANENT BONDS, SERIES 2024

Schedule of Events

May-24						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

Jun-24						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

Jul-24						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

Aug-24						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

Complete By	Day	Event
3-May-24	Friday	Provide initial draft of Preliminary Official Statement (POS) and send to County and Bond Counsel for comments and modifications
13-May-24	Monday	Court approves Parameters Order
17-May-24	Friday	Receive information from County and bond counsel comments
20-May-24	Monday	Distribution Preliminary Official Statement to Rating Agencies and working group for additional comments.
3-Jun-24	Week of	Ratings Calls
12-Jun-24	Wednesday	Receive additional comments from working group to 2nd draft of POS
14-Jun-24	Friday	Receive ratings and send out 3rd draft of POS to working group for final sign off
17-Jun-24	Monday	Receive additional comments from working group to 3rd draft of POS
18-Jun-24	Tuesday	Finalize Preliminary Official Statement Send Official Statement to i-Deal Prospectus for Electronic Distribution to Potential Purchasers
26-Jun-24	Wednesday	Potential Pricing: Adopt Order and Award the Bonds
3-Jul-24	Wednesday	Print Final Official Statement
25-Jul-24	Thursday	Bond closing and delivery of funds