

**Collin County, Texas**  
 Unaudited Schedule of Long-Term Debt  
 January 31, 2024

| 1 | Fund Name   | Used for              | Interest Rates   | Date Issued | Maturity | Due as of<br>January 31, 2024 |
|---|---|-----------------------|------------------|-------------|----------|-------------------------------|
|   | Limited Tax Refunding Bonds 2013B                         | Permanent Improvement | 0.450% to 3.189% | 2013        | 2025     | \$ 2,525,000                  |
|   | Limited Tax Refunding and Permanent Improvement Bond 2014 | Permanent Improvement | 2.000% to 5.000% | 2014        | 2034     | 8,215,000                     |
|   | Limited Tax Refunding and Permanent Improvement Bond 2015 | Permanent Improvement | 2.000% to 4.000% | 2015        | 2035     | 2,145,000                     |
|   | Limited Tax Refunding and Permanent Improvement Bond 2016 | Permanent Improvement | 2.000% to 5.000% | 2016        | 2036     | 2,390,000                     |
|   | Limited Tax Permanent Improvement Bond 2019               | Permanent Improvement | 3.000% to 5.000% | 2019        | 2039     | 104,965,000                   |
|   | Limited Tax Permanent Improvement Bond 2020               | Permanent Improvement | 3.000% to 5.000% | 2020        | 2040     | 110,985,000                   |
|   | Limited Tax Refunding Bond 2020                           | Permanent Improvement | 0.540% to 1.884% | 2020        | 2032     | 37,295,000                    |
|   | Limited Tax Permanent Improvement and Refunding Bond 2021 | Permanent Improvement | 2.250% to 5.000% | 2021        | 2041     | 67,090,000                    |
|   | Limited Tax Refunding Bond 2021                           | Refunding Prior Debt  | 0.302% to 1.963% | 2021        | 2033     | 25,730,000                    |
|   | Limited Tax Permanent Improvement Bond 2022               | Permanent Improvement | 4.000% to 5.000% | 2022        | 2042     | 52,815,000                    |
|   | Limited Tax Permanent Improvement Bond 2023               | Permanent Improvement | 4.000% to 5.000% | 2023        | 2043     | 243,395,000                   |
|   | Unlimited Tax Refunding Bond 2013B                        | Permanent Improvement | 0.650% to 4.000% | 2013        | 2025     | 1,560,000                     |
|   | Unlimited Tax Road Bond 2014                              | Road Construction     | 2.000% to 5.000% | 2014        | 2034     | 16,550,000                    |
|   | Unlimited Tax Road and Refunding Bond 2015                | Road Construction     | 2.000% to 5.000% | 2015        | 2035     | 33,745,000                    |
|   | Unlimited Tax Road and Refunding Bond 2016                | Road Construction     | 2.000% to 5.000% | 2016        | 2028     | 12,420,000                    |
|   |   |                       |                  |             | Total:   | <u>\$ 721,825,000</u>         |