

CERTIFICATE FOR RESOLUTION
(Collin County)

THE STATE OF TEXAS §
COUNTY OF COLLIN §

We, the undersigned officers of the Collin County, Texas (the “*County*”), hereby certify as follows:

1. The Commissioners Court of the County convened in a regular meeting on June 24, 2024 (the “*Meeting*”), at the designated meeting place, and the roll was called of the duly constituted officers and members of said Commissioners Court, to wit:

Chris Hill	County Judge
Susan Fletcher	Commissioner, Precinct 1
Cheryl Williams	Commissioner, Precinct 2
Darrell Hale	Commissioner, Precinct 3
Duncan Webb	Commissioner, Precinct 4

and all of said persons were present, except the following: _____, thus constituting a quorum. Whereupon, among other business, the following was transacted at said Meeting: a written

**RESOLUTION RELATING TO A PUBLIC HEARING AND APPROVING
A FINANCING BY THE ROGERS CULTURAL EDUCATION
FACILITIES FINANCE CORPORATION FOR THE BENEFIT OF
LUCAS CHRISTIAN ACADEMY, INC. AND RELATED MATTERS**

(the “*Resolution*”) was duly introduced for the consideration of said Commissioners Court. It was then duly moved and seconded that said Resolution be adopted and, after due discussion, said motion, carrying with it the adoption of said Resolution, prevailed and carried by the following vote:

AYES: All members of the Commissioners Court shown present above
voted “Aye,” except as provided below:

NAYS: ___

ABSTENTIONS: ___

2. That a true, full and correct copy of the aforesaid Resolution adopted at the Meeting described in the above and foregoing paragraph is attached to and follows this Certificate; that said Resolution has been duly recorded in said Commissioners Court's minutes of said Meeting; that the above and foregoing paragraph is a true, full and correct excerpt from

said Commissioners Court’s minutes of said Meeting pertaining to the adoption of said Resolution; that the persons named in the above and foregoing paragraph are the duly chosen, qualified and acting officers and members of said Commissioners Court as indicated therein; that each of the officers and members of said Commissioners Court was duly and sufficiently notified officially and personally, in advance, of the time, place and purpose of the aforesaid Meeting, and that said Resolution would be introduced and considered for adoption at said Meeting, and each of said officers and members consented, in advance, to the holding of said Meeting for such purpose, and that said Meeting was open to the public and public notice of the time, place and purpose of said meeting was given, all as required by Chapter 551, Texas Government Code.

3. That the County Judge of the County has approved and hereby approves the aforesaid Resolution; that the County Judge and the County Clerk of the County have duly signed said Resolution; and that the County Judge and the County Clerk hereby declare that their signing of this Certificate shall constitute the signing of the attached and following copy of said Resolution for all purposes.

SIGNED AND SEALED this June 24, 2024.

County Clerk

County Judge

(SEAL)

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THE STATE OF TEXAS §

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WHEREAS, the Rogers Cultural Education Facilities Finance Corporation (the “Corporation”) created by the City of Rogers, Texas has adopted a resolution authorizing the proposed loan (the “Loan”) in the maximum principal amount of \$5,600,000 under a loan agreement among the Corporation, North Dallas Bank & Trust Co. (the “Bank”) and Lucas Christian Academy, Inc. (the “Borrower”) as provided pursuant to Chapter 337, Texas Local Government Code for the purpose of financing and/or refinancing all or a portion of the costs of the acquisition, construction, renovation, and equipping of the existing campus of the Borrower located at 505 West Lucas Road, Lucas, Texas 75002 (collectively, the “Project”);

WHEREAS, section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”) requires that the issuance of any qualified 501(c)(3) obligations be approved by either the governing body of the County or the chief elected executive officer of the County after a public hearing following reasonable public notice;

WHEREAS, attached hereto as Exhibit A is a Publisher’s Affidavit certifying that notice of the public hearing was published in a newspaper of general circulation in the County as required by section 147(f) of the Code and the Certificate of Public Hearing certifying that the public hearing was held; and

**THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF
COLLIN COUNTY, TEXAS THAT:**

Section 1. The County hereby specifically approves the Loan and the Project solely for the purpose of satisfying the requirements of section 147(f) of the Code and for no other purpose and is not to be construed as an undertaking by the County. The Loan shall not constitute a liability, an indebtedness or obligation of the County nor shall any of the assets of the County be pledged to the payment of the Loan.

Section 2. The County Judge is authorized to execute and deliver this Resolution.

Section 3. This Resolution shall become effective immediately upon its passage.

EXHIBIT A

PUBLISHER'S AFFIDAVIT AND CERTIFICATE OF PUBLIC HEARING

The Dallas Morning News

AFFIDAVIT OF PUBLICATION

STATE OF TEXAS

COUNTY OF DALLAS

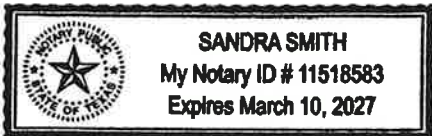
Before me, a Notary Public in and for Dallas County, this day personally appeared David Ferster, Advertising Representative for *THE DALLAS MORNING NEWS* being duly sworn by oath, states the attached advertisement of: (Ad# 1871570).

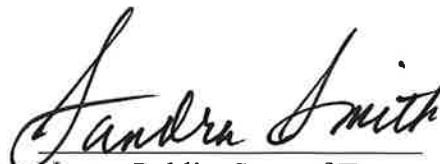
JACKSON WALKER LLP

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Dallas Morning News Sales Operations

Sworn to and subscribed before me this *4th* day Date: *June 2024*




Notary Public, State of Texas

CERTIFICATE OF PUBLIC HEARING

I, the undersigned, hereby certify in connection with a series of loan transactions to be entered into by the Rogers Cultural Education Facilities Finance Corporation (the "*Corporation*"), Lucas Christian Academy, Inc. ("*Borrower*") and North Dallas Bank & Trust Co. in the maximum aggregate principal amount of \$5,250,000 (the "*Loans*") for the benefit of Borrower, as follows:

1. I served as Hearing Officer for the Corporation for the purpose of financing and/or refinancing all or a portion of the costs of the acquisition, construction, renovation, and equipping of the existing campus of the Borrower located at 505 West Lucas Road, Lucas, Texas 75002 (collectively, the "*Project*").

2. Such hearing was conducted commencing on June 11, 2024 at 10:00 a.m. by toll free telephonic means accessible to the general public.

3. At the time for the commencement of the hearing, comments, either orally or in writing, were publicly requested on the Project to be financed with proceeds of the Loan and on the making of the Loans.

4. At the hearing,

no persons presented comments orally or in writing.

the comments summarized in Exhibit B-1 were made orally by the persons listed therein.

the written comments attached hereto were presented.

5. No time limitations were imposed on any public comments.

IN WITNESS WHEREOF, I have hereunto set my hand this June 11, 2024.


Hearing Officer