

AN ORDER OF THE COMMISSIONERS COURT OF COLLIN COUNTY, TEXAS, AMENDING THE 2018 TAX NOTE ORDER AND EXPANDING THE 2018 PROJECT LIST FOR THE COLLIN COUNTY, TEXAS, TAX NOTES, SERIES 2018; AND ENACTING OTHER PROVISIONS RELATING TO THE SUBJECT

WHEREAS, the Commissioners Court (the “Commissioners Court”) of Collin County, Texas (the “County”), previously adopted an order dated June 18, 2018 (the “2018 Tax Note Order”), which authorized the issuance and delivery of the County’s \$18,100,000 Tax Notes, Series 2018 (the “2018 Tax Notes”) pursuant to Chapter 1431, Texas Government Code (the “Act”);

WHEREAS, Section 3.01 of the 2018 Tax Note Order provided that the proceeds of the 2018 Tax Notes were to be used for “the purpose of paying contractual obligations to be incurred in connection with (i) renovating and constructing County buildings for Collin County Sub Courthouse operations; (ii) acquiring land and constructing and equipping a facility for Precinct 2 Justice of the Peace and Constable offices; (iii) acquiring election equipment for the Collin County Elections Department; (iv) constructing and equipping an extension to the Collin County Medical Examiner facilities (items 3.01(i) through 3.01(iv) collectively, the “Project”); (v) paying professional services related to the Project, and (vii) paying the costs of issuance of the [2018 Tax] Notes.”;

WHEREAS, the County paid in full all principal and interest owing on the 2018 Tax Notes at their final maturity on August 15, 2019 and such 2018 Tax Notes are no longer outstanding;

WHEREAS, the County has either completed all of the Projects as described in the 2018 Tax Note Order or such Projects are no longer necessary or feasible;

WHEREAS, the County has remaining unspent 2018 Tax Notes proceeds, including investment earnings on such proceeds (collectively, the “Unspent 2018 Tax Note Proceeds), and the Commissioners Court hereby finds and determines that it is in the best interest of the County to utilize the Unspent 2018 Tax Note Proceeds for additional purposes authorized by the Act;

WHEREAS, the Commissioners Court hereby finds and determines that the Unspent 2018 Tax Note Proceeds should be used for the additional purposes of (i) designing, developing, constructing, renovating, improving, expanding, and equipping the Collin County Medical Examiner’s Office facilities and (ii) constructing, renovating, improving and equipping the Collin County Tax Office building (collectively, the “Additional 2018 Projects”); and

WHEREAS, it is officially found, determined, and declared that the meeting at which this Order has been adopted was open to the public and public notice of the time, place and subject matter of the public business to be considered and acted upon at said meeting, including this Order, was given, all as required by the applicable provisions of Chapter 551, Texas Government Code; Now Therefore,

BE IT ORDERED BY THE COMMISSIONERS COURT OF COLLIN COUNTY, TEXAS:

Section 1. Findings. The findings, determinations, definitions and recitations set out in the preamble to this order are found to be true and correct and are hereby adopted by Commissioners Court and made a part hereof for all purposes.

Section 2. Amendment of the 2018 Tax Note Order. Section 3.01 of the 2018 Tax Note Order is hereby amended and the County is authorized to utilize the Unspent 2018 Tax Note Proceeds for the Additional 2018 Projects.

FINALLY PASSED, APPROVED AND EFFECTIVE THIS \_\_\_\_\_ day of August, 2024.

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County Judge  
Collin County, Texas

ATTEST:

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County Clerk  
Collin County, Texas

[SEAL]