

COLLIN COUNTY
FY 2024 BROKER/DEALER LIST

FHN Financial Securities Corp
TD Securities Corporation (Acquisition Pending)
Broker Since: Jan 2000
CRD #46346 / SEC #8-51393
920 Memorial City Way, 11th Floor
Houston, TX 77024

***Hilltop Securities**
Broker Since: Apr 1989
CRD #6220 / SEC #8-45123
700 Milam Street, Suite #1200
Houston, TX 77002

Multi-Bank Securities, Inc.
Broker Since: Feb 2012
CRD #22098 / SEC #8-39547
1811-A Hwy 281 North, Suite #1
Marble Falls, TX 78654

***Oppenheimer & Co., Inc.**
Broker Since: Oct 2013
CRD #249 / SEC #8-4077
100 South 5th Street, Suite #2200
Minneapolis, MN 55402

***Raymond James & Associates, Inc.**
Since: Dec 2019
CRD #705 / SEC #801-10418, 8-10999
5956 Sherry Lane, Suite #1900
Dallas, TX 75225

***RBC Capital Markets, LLC**
Since: Apr 2022
CRD # 31194 / SEC #13059
400 Robert Street N, Suite 1400
St Paul, MN 55101

Stifel Nicolaus & Company, Inc.
Since: May 1998
CRD #793 / SEC #8-1447
775 Ridge Lake Blvd., Suite 200
Memphis, TN 38120

*Independent Advisor Firm

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Jack Fay – CRD #5586214 / IRMA: Yes
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darlyne.haba@viningspark.com

COLLIN COUNTY
FY 2024 BANK ACCOUNTS

American National Bank**

Since: Oct 2008

Allen Banking Center
720 S. Greenville Ave.
Allen, TX 75002

***American National Bank serves as depository and provides banking services for Collin County. Agreement effective until May 31, 2025.*

American National Bank

Since: Oct 2008

102 West Moore Avenue
Terrell, TX 75160

American National Bank

Since: Oct 2008

Wealth Management Group Trust Services
1010 W. Ralph Hall Parkway, Suite #112
Rockwall, TX 75032

American National Bank

Since: January 2024

Wealth Management Group Trust Services
1010 W. Ralph Hall Parkway, Suite #112
Rockwall, TX 75032

East West Bank

Since: Dec 2017

9090 Katy Freeway, 3rd Floor
Houston, TX 77024

Farmer's Bank & Trust

Since: Mar 2017

750 Preston Road
Prosper, TX 75078

Colleen Biggerstaff

Banking Center Manager

(214) 863-5967

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Greg Jebsen

Finance – ALM, Municipalities, Deposits

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Vickie Gutierrez

AVP & Trust Officer

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Justin Fruhwirth

**Senior Portfolio Manager/Financial
Advisor/Vice President**

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Jia Li

AVP-Client Services Manager

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Ray Smith

Market President

(469) 296-1246 Office / (214) 232-8806 Cell

Ray.Smith@myfarmers.bank

COLLIN COUNTY
FY 2024 POOLED FUNDS INVESTMENT ACCOUNTS

LOGIC

Since: Nov 1994
717 N. Harwood
Suite #3400
Dallas, TX 75201

Texas CLASS

Since: Sep 2013
2435 North Central Expressway
Suite #1200
Richardson, TX 75080

Texas FIT

Water Walker Investments

Since: Dec 2019
PO Box 780547
San Antonio, TX 78278

Texas-Range (Formerly Texas TERM)

Since: Jun 2015
180 State Street
Suite #225
Southlake, TX 76092

TexPool

Since: May 1997
1001 Texas Avenue
Suite #1150
Houston, TX 77002

TexSTAR

Since: Oct 2002
717 N. Harwood
Suite #3400
Dallas, TX 75201

Lance T. Flores

Regional Sales Representative

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(800) 839-7827 Toll Free
(214) 953-4170 Direct
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Director

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