



COLLIN COUNTY

Auditor's Office
2300 Bloomdale Rd.
Suite 3100
McKinney, Texas 75071
www.collincountytx.gov

To: County Judge and Commissioners Court
From: Linda Riggs, County Auditor
Date: September 23, 2024
Re: FY2024 Broker/Dealer List

Please find attached for your review and approval the following revised document:

FY 2024 Broker/Dealer List

Changes from fiscal year 2023 list

- Page 1 – FHN Financial Securities Corp
Removed Shay Hisle- no longer with FHN Financial Securities Corp.
- Page 1 – Raymond James
Christy Bolling has been replaced by Sheree Butler
- Page 2 – Prosperity Bank
No longer using Prosperity Bank for CD Purchases
- Page 2 – SeaCap Investment Advisors
Removed SeaCap, replaced with American National Bank as they have internalized their wealth management sector.
- Page 2 – American National Bank
Added Justin Fruhwirth as the Municipal Bond Portfolio Manager.
*Replaced SeaCap Investment Advisors

LR:ab

**The attached 2024 Broker/Dealer List shall remain effective until updated version is adopted by Commissioners Court.*