

October 9, 2024

The Honorable County Judge
and Commissioners Court of Collin County
Collin County Administration Building
2300 Bloomdale Rd., Suite 4192
McKinney, Texas 75071

Re: Consent by Collin County to financing by New Hope Cultural Education
Facilities Finance Corporation and The Legacy Willow Bend, Inc.

Ladies and Gentlemen:

New Hope Cultural Education Facilities Finance Corporation (the "Issuer") proposes to issue obligations (the "Obligations") pursuant to the Cultural Education Facilities Finance Corporation Act, Chapter 337, Texas Local Government Code, as amended (the "Act") to provide funds to finance or refinance certain health facilities for The Legacy Willow Bend, Inc., a Texas nonprofit corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986 (the "Borrower"). The proceeds of the Obligations will be used to finance and refinance a portion of the cost of a retirement community located in Plano, Texas (the "Project").

The Project will consist of the expansion and improvement of The Legacy Willow Bend, a continuing care retirement community located at 6101 Ohio Drive, Plano, Texas 75024. The Project will be owned and operated by the Borrower and/or affiliated entities.

Because the Project is located in Collin County, section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code") requires that the approval of Collin County (or the highest elected official of Collin County) be obtained to the financing by the Issuer after the holding of a public hearing. A public hearing was held on October 9, 2024, and a copy of the minutes of the public hearing is enclosed at Exhibit A.

For your convenience, I have enclosed as Exhibit B a proposed form of a consent resolution. This approval is required solely for the purposes of satisfying the requirements of the Code and to enable the Issuer to proceed with the proposed financing of the Project with the Obligations. **This approval in no way imposes any payment or other obligations on Collin County in connection with the financing. Collin County will have no liability with respect to the proposed Obligations.**

Therefore, on behalf of the Issuer and the Borrower, we respectfully request that consideration of adoption of the enclosed consent resolution be placed on the agenda for the next available meeting of Collin County, Texas, and that the Commissioners Court approve and adopt such resolution. Upon such approval, I would also very much appreciate if you would email a scan or return an original version of the executed resolution to me at the contact information below. Please retain one copy for your file.



Please do not hesitate to contact me at (214) 754-9266 should you have any questions or comments. Thank you very much for your cooperation and assistance.

Sincerely,

McCall, Parkhurst & Horton L.L.P.

Abraham "Abe" Benavides

AAB:la
Enclosures

Contact:
Abe Benavides
(214) 754-9266
abenavides@mphlegal.com
McCall, Parkhurst & Horton L.L.P.
717 North Harwood, Suite 900
Dallas, Texas 75201

EXHIBIT A

MINUTES OF PUBLIC HEARING

MINUTES OF PUBLIC HEARING
New Hope Cultural Education Facilities Finance Corporation

Re: New Hope Cultural Education Facilities Finance Corporation Retirement
Facility Revenue Bonds (The Legacy Willow Bend Project) Series 2024

The undersigned, Abraham Benavides, designated Hearing Officer of New Hope Cultural Education Facilities Finance Corporation (the "Issuer"), the Issuer of the above referenced Bonds (the "Obligations"), called the Public Hearing of the Issuer held on Wednesday, October 9, 2024, to order at 8:30 a.m. CT via teleconference.

I declared that a Public Hearing, required under section 147(f) of the Internal Revenue Code of 1986 was open for purposes of discussing the Obligations and the project to be financed, refinanced or constructed with the proceeds of the Obligations (the "Project").

I declared that the required notice of the Public Hearing for the Project was published in the DALLAS MORNING NEWS, being a newspaper of general circulation in Collin County, Texas, as evidenced by an Affidavit of Publication attached hereto as Exhibit A.

I proceeded to hold the Public Hearing. No member of the public joined the teleconference for the Public Hearing and thus no comments were made or discussed about the Project or the Obligations.

After sufficient time was given for all present to make their comments with respect to the Obligations and the Project, I declared the Public Hearing closed at 8:45 a.m.

Dated: October 9, 2024



Abraham Benavides, Hearing Officer
New Hope Cultural Education Facilities
Finance Corporation

EXHIBIT A

AFFIDAVIT OF PUBLICATION

The Dallas Morning News

AFFIDAVIT OF PUBLICATION

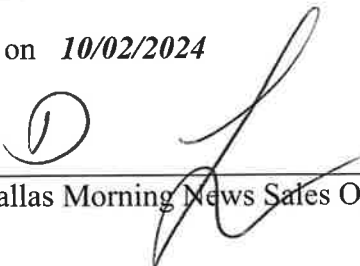
STATE OF TEXAS

COUNTY OF DALLAS

Before me, a Notary Public in and for Dallas County, this day personally appeared David Ferster, Advertising Representative for *THE DALLAS MORNING NEWS* being duly sworn by oath, states the attached advertisement of: **Ad#2124**

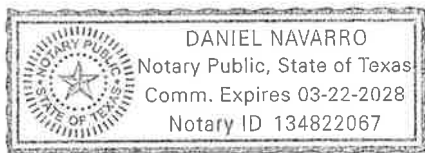
MCCALL PARKHURST & HORTON

Appeared in *The Dallas Morning News* on **10/02/2024**


Dallas Morning News Sales Operations

Sworn to and subscribed before me this

Date: 10.08.2024




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• Services & Supplies

Dogs

Reg. Boston Terrier, Puppies, 6 Weeks Ready Now! 12 female 5 males
Vet Chk'd, dewclawed. First Shot.
903-285-8923

LEGAL BIDS & NOTICES

• Bankruptcy, Court Sales
• Bids and Proposals
• Legal Notices

Bids & Proposals

NOTICE TO BIDDERS
INVITATION TO RFQ NO. 2025-02, CONSULTANT SERVICE FOR A COMPREHENSIVE SAFETY ACTION PLAN

The City of Richardson, Texas is accepting qualifications for highly qualified, capable and experienced external professional service firms ("Firms" or "Firm") for a Comprehensive Safety Action Plan. Sealed qualification packages shall be addressed to the Purchasing Manager and received in the Purchasing Department located in the Temporary City Hall, 2360 Campbell Creek Blvd., Suite 525, Richardson, TX, prior to 2:00 pm on 10/24/2024. RFQ documents are available at no charge through Periscope Holdings.com. A voluntary pre-submittal meeting will be held on 10/10/2024 at 10:00 am ONLINE via Webex. Questions related to this RFQ may be submitted via Periscope no later than 10/17/2024 at 5:00 pm. Nonmaterial changes to the request for bids and any extension of the date for submission of bids will be communicated through Periscope S2G at periscopeholdings.com via addendum.

Bids & Proposals

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David Wayne
214-926-5621

Swap Meets and Shows

Fall Conroe Swap Meet & Car Corral

Oct. 25-27
Montgomery City Fairgrounds
Over 600 Vendors!
Open 8 am Spectators
Free Parking
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Hotrodssoftexas.com

Vehicles Wanted

\$5 TOP DOLLAR PAID
On all makes and models running or not including Cars, Trucks & RV's
Free Pickup—Cash paid on the spot. Same Day Service! Call Paul @ (214)808-8718

HOMECENTER FOR SALE

• Acreage, Farms and Ranches
• Commercial Real Estate
• Lake & Vacation Property
• Dallas Sales
• Metroplex Sales
• Out of Metroplex Sales
• Miscellaneous Sales

Acreeage, Farms & Ranches

Equal Housing Opportunity
Real estate advertised in this newspaper is subject to the amended Federal Fair Housing Act of 1968, which makes it illegal to advertise any preference, limitation or discrimination based on race, color, religion, sex, handicap, familial status or national origin or intention to make such preference, limitation or discrimination. This newspaper will not knowingly accept any advertising for real estate which is in violation of the law. For complaints call the Fair Housing Office in your city or HUD 800-669-9777.

Out of Texas

Brick, Stone Services

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972-758-1802
Repairs • landscaping • concrete
** free Estimates**

Concrete Work, Low rates.
Free estimates. Patios, Driveways & more!
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JMC Construction & Remodeling, Home Additions, Roofing, Deck & Siding, Tile, Granite, Fencing, Floors, Kitchen, Bathrooms & More. Commercial Jobs
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JMC Construction & Remodeling, Home Additions, Roofing, Deck & Siding, Tile, Granite, Fencing, Floors, Kitchen, Bathrooms & More. Commercial Jobs
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Firewood

Dallas & surrounding areas, full cord \$275, 1/2 cords \$175. Pickup or Delivery extra charge (214) 375-5220

PECAN, OAK WOOD, \$150 1/2, \$300 full cord. FREE Delivery & Stack!! Call Jorge 214-650-7293
Jorge Tree Service

PECAN, OAK WOOD, \$150 1/2, \$300 full cord. FREE Delivery & Stack!! Call Jorge 214-650-7293
Jorge Tree Service

R Brothers Firewood Oak & Pecan 1/2 Cord \$200, Full Cord \$350. Tree Service Available Delivery & Stacked 469-867-8711 469-478-9728

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• Appliances-Home
• Auction Sales
• Books, Magazines
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• Cooling, Heating Equip
• Crafts, Hobbies, Seasonal
• Electronics
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• Flooring, Carpet
• Furniture-Home
• Gameroom Equip
• Infant/Children Items
• Jewelry, Watches
• Lawn & Garden
• Machinery & Tools
• Medical, Handicapped
• Equipment
• Merchandise
• Office Equip/Furn
• Pianos, Musical
• Instruments
• Pools, Spas, Supplies
• Portable Buildings
• Restaurant, Bar,
• Business Fixtures
• Sewing Machines
• Sporting Goods
• Tickets-Sports/
• Entertainment
• Tickets-Travel
• Warehouse Equip
• Wearing Apparel

Garage Sales

Multi-Family Sale
1100 Raiford Road, Carrollton, TX 75007.
October 04, 9am-4pm

Legal Notices

IN THE JUVENILE COURT OF MOBILE COUNTY, ALABAMA IN THE MATTER OF: NOAH PHILLIPS * CASE NO.: JU-17-001321.03 A Minor.*

Notice is hereby given to Vincente Gonzales Guerra, the father of Noah Phillips, born March 11, 2014, whose present whereabouts are unknown and cannot be ascertained after diligent search and inquiry; or any other person or persons who claim to have a legal interest in the following proceedings in the Juvenile Court of Mobile County, viz: IN THE MATTER OF: NOAH PHILLIPS * CASE NO.: JU-17-001321.03 A Minor.* In the matter of the permanent custody and termination of parental rights of the parents of Noah Phillips, born March 11, 2014. Hereafter on this 1st day of May 2023 came the STATE OF ALABAMA DEPARTMENT OF HUMAN RESOURCES and filed in this Court a petition asking for the permanent custody and termination of parental rights of the parents of said child for the purpose of placing said minor for adoption.

The said Vincente Gonzales Guerra, father, shall respond to the complaint no later than 30 days after the last date of publication shown herein. It is ORDERED by the Court that the 12th day of November, 2024, at 8:00 a.m., be appointed a day for hearing said petition, at which time all parties who claim to have a legal interest can appear and contest the same as they think proper.

Linda C. Jensen, District Judge

Bids & Proposals

Northridge Construction Group, LLC is posting BID NOTICE as the Construction Manager-at-Risk looking for competitive sealed proposals for: Duncanville ISD Multi-School Renovation. Two pre-bid walkthroughs will be held on Monday, October 14th 2024 (3 Schools), and Wednesday, October 16th, 2024 (2 schools) Walkthroughs start promptly 8:30-8:30 AM. For addresses and times, visit the plans and spec documents. Proposals are due Tuesday, October 24, 2024, by 2:00 PM and will be opened at the office of Northridge Construction Group, LLC. Late proposals will not be accepted. Submit proposals via email to bids@northridgeca.com or mail/deliver to 6904 NE Loop 820, Suite 100, North Richland Hills, TX 76180, in a sealed envelope marked with the following information: (Company Name, Project Name, Due Date, and Time). Obtain documents at <http://www.northridgec.com> by clicking on the "Bids" tab, then click specs & drawings, or plans can be found on isaft. Email questions to Jim McKee at bids@northridgec.com no later than Monday, October 18, 2024, by 2:00 PM.

Bids & Proposals

REQUEST FOR PROPOSALS RFP 2024-138

The North Central Texas Council of Governments (NCTCOG) is soliciting proposals for Concrete Pavement Grinding Services. Proposals will be accepted until 2:00 PM (CT), October 22, 2024. Solicitation documents are available online at www.publicpurchase.com

Bids & Proposals

REQUEST FOR PROPOSALS RFP 2025-003

The North Central Texas Council of Governments (NCTCOG) is soliciting proposals for Gun-shot Detection System. Proposals will be accepted until 2:00 PM (CT), October 29, 2024. Solicitation documents are available online at www.publicpurchase.com

Bids & Proposals

REQUEST FOR STATEMENT OF QUALIFICATION ARCHITECTURAL & ENGINEERING SERVICES FOR CORSIANA WORKFORCE SOLUTIONS CENTER NEW OFFICE SPACE REMODEL

The North Central Texas Council of Governments (NCTCOG) is soliciting Statements of Proposals for Architectural & Engineering Services for the Corsicana Workforce Solutions Center New Office Space Remodel. Responses are welcome from providers that are able to provide these services. Responses are due and will be opened and read aloud at 2:00 pm (CT) 10/21/2024.

To obtain a proposal packet visit: <http://www.nctcog.org/oa/RFP.asp>

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Oxford, MS house for sale 1.3 miles to The Square 3 bed/2ba, 2000 sq. ft .85 acres lot w/patio 708 S 18th Street 520K Call #601-927-5497

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EXHIBIT B

FORM OF CONSENT RESOLUTION

RESOLUTION APPROVING THE FINANCING BY
NEW HOPE CULTURAL EDUCATION FACILITIES FINANCE CORPORATION
OF HEALTH FACILITIES LOCATED WITHIN
COLLIN COUNTY, TEXAS

WHEREAS, the Cultural Education Facilities Finance Corporation Act, Chapter 337, Texas Local Government Code, as amended (the "Act"), authorizes and empowers New Hope Cultural Education Facilities Finance Corporation (the "Issuer") to issue revenue bonds or notes on behalf of the Town of New Hope, Texas (the "Issuing Unit") to finance the costs of health facilities found by the Board of Directors of the Issuer to be required, necessary or convenient for health care, research and education, any one or more, within the State of Texas and in furtherance of the public purposes of the Act; and

WHEREAS, The Legacy Willow Bend, Inc., a Texas nonprofit corporation and Section 501(c)(3) organization (the "Borrower"), has requested the Issuer to issue its bonds or notes (the "Obligations") pursuant to a plan of financing in an aggregate principal amount not to exceed \$45,000,000 for the purpose of financing and refinancing the expansion and improvement of The Legacy Willow Bend, a continuing care retirement community located at 6101 Ohio Drive, Plano, Texas 75024 (the "Project"); and

WHEREAS, pursuant to section 147(f) of the Internal Revenue Code of 1986 (the "Code"), the Issuer has caused to be published a notice of a public hearing (the "TEFRA Notice") with respect to the issuance of the Obligations and the financing of the Project, and held such a hearing after reasonable notice on October 9, 2024 (the "TEFRA Hearing"); and

WHEREAS, pursuant to the provisions of section 147(f) of the Code, the Commissioners Court of Collin County, Texas, after the TEFRA Hearing, must approve issuance of the Obligations by the Issuer to enable the Obligations to qualify as tax-exempt obligations under the Code; Now Therefore,

BE IT RESOLVED BY THE COMMISSIONERS COURT OF COLLIN COUNTY, TEXAS:

Section 1. The Commissioners Court, solely for the purposes of section 147(f) of the Code, hereby approves the issuance of the Obligations by the Issuer to finance and refinance the Project for the benefit of the Borrower.

Section 2. The foregoing approval is given in accordance with the provisions of section 147(f) of the Code and for no other purposes and is not to be construed as an undertaking by Collin County, Texas. The Obligations shall not constitute a liability, indebtedness, or an obligation of Collin County, Texas nor shall any of the assets of Collin County, Texas be pledged to the payment of the Obligations.

Section 3. This resolution shall take effect immediately from and after its passage and it is accordingly so resolved.

PASSED AND APPROVED, this the _____ day of _____, 2024.

County Judge