

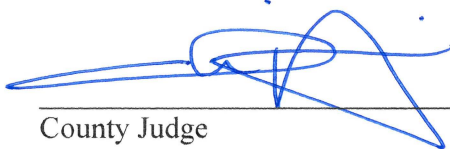
**APPROVAL OF
THE COUNTY JUDGE OF COLLIN COUNTY, TEXAS
IN RESPECT TO SECTION 147(f) OF THE INTERNAL REVENUE CODE**

**Tarrant County Cultural Education Facilities Finance Corporation
Texas Health Resources System Revenue Bonds Series 2025**

Solely for the purposes of meeting the requirements of section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), the undersigned County Judge of Collin County, Texas (the "County") hereby approves the issuance of the above-described obligations (the "Bonds") and the facilities to be financed thereby. Such approval is based upon the Certificate of Public Hearing Officer, attached hereto as **Exhibit A**.

This approval is not to be construed as (i) a representation or warranty by the County or the undersigned that the Bonds will be paid or that any obligations assumed by any of the parties will, in fact, be performed, (ii) a pledge of the faith and credit of or by the County; further, the fact that the undersigned has approved the Bonds as required by the Code may not, in any event, be used as a sales device with respect to the Bonds, or (iii) this approval shall not be construed as a representation or warranty by the County concerning the validity of the Bonds.

EXECUTED as of the 12th day of JUNE, 2025.



County Judge
Collin County, Texas

EXHIBIT A
CERTIFICATE OF PUBLIC HEARING OFFICER

[See attached]

CERTIFICATE OF PUBLIC HEARING OFFICER
REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE § 147(f))


Re: Tarrant County Cultural Education Facilities Finance Corporation Texas Health Resources System Revenue Bonds Series 2025 in one or more series (the "Bonds")

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the reissuance for federal tax purposes of the above-captioned Bonds.

I hereby certify as follows:

1. I am the duly appointed hearing officer for the public hearing which was held in connection with the issuance of the Bonds at the time and place indicated in the Notice of Public Hearing attached hereto as **Schedule 1**.
2. The Notice of Public Hearing was published no less than seven days before the date of the public hearing, as evidenced by the Affidavit of Publication of the Notice of Public Hearing attached hereto as **Schedule 1**.
3. All persons (if any) appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds. No such persons appeared or made comments except as set forth on **Schedule 2** attached hereto.
4. After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND as of the 19th day of May, 2025.


Shelby A. Harden
Hearing Officer

Schedule 1 - Affidavit of Publication of the Notice of Public Hearing (with Attached Notice of Public Hearing)
Schedule 2 - Names and Comments of Persons Attending Public Hearing

**Schedule 1
to Exhibit A**

AFFIDAVIT OF PUBLICATION WITH ATTACHED NOTICE OF PUBLIC HEARING

The Dallas Morning News

AFFIDAVIT OF PUBLICATION

STATE OF TEXAS

COUNTY OF DALLAS

Before me, a Notary Public in and for Dallas County, this day personally appeared David Ferster, Advertising Representative for *THE DALLAS MORNING NEWS* being duly sworn by oath, states the attached advertisement of: **Ad# 12137**

BRACEWELL LLP

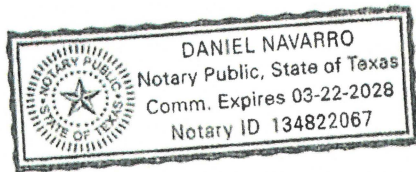
Appeared in *The Dallas Morning News* on May 12, 2025



Dallas Morning News Sales Operations

Sworn to and subscribed before me this

Date: 05.12.2025





Notary Public, State of Texas

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LEGAL BIDS & NOTICES

- Bankruptcy, Court Sales
- Bids and Proposals
- Legal Notices

Bids & Proposals

PO#1265-9884/DO#1165293
CITY OF DALLAS
CONSTRUCTION
ADVERTISEMENT
REQUEST FOR BIDS

Bids are required to be submitted electronically via the City of Dallas' solicitation website at <https://dal.ascityhall.bonfirehub.com> by 1:00 PM on Fridays. All bids will be publicly read at 2:00 PM on Fridays and can be viewed on the City of Dallas' website at www.dal.ascityhall.com (see City Meetings). Bid title, department, and date of public reading are listed below and on the City of Dallas' solicitation website at <https://dal.ascityhall.bonfirehub.com>. Unless otherwise noted in the description below the bid packet may be obtained from <https://dal.ascityhall.bonfirehub.com>. Submittals will not be accepted after the due date/time and hard copy submittals are not permissible.
CIZ25-TRN-3166 - Walton Walker Boulevard Lighting Improvements Construction Project

The Department of Transportation and Public Works is seeking Bids for the lighting improvements construction project along Walton Walker Boulevard from Spur 408 to Country Creek Drive. Bid packets may be obtained beginning Friday, May 9, 2025, from <https://dal.ascityhall.bonfirehub.com>. All Addenda will be posted to Bonfire. Bids are due at 1:00 p.m. on Friday, May 30, 2025, and will be opened by the City at 2:00 p.m. on Friday, May 30, 2025. Bid Openings can be viewed on the City of Dallas Webcasting Website (<https://dallas.tx.svasit.com/bid-purchasing>).

A Pre-bid meeting will be held at 10:30 a.m. on Tuesday, May 13,

Legal Notices

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NOTICE OF PUBLIC HEARING

TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION HOSPITAL REVENUE BONDS (TEXAS HEALTH RESOURCES)

Notice is hereby given of a telephonic public hearing to be held by the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") on May 19, 2025, at 10:00 a.m. Interested parties may join the public hearing on the date and the time indicated above by dialing +1.855.282.6330 (US Toll Free) and, when prompted, entering the meeting code 26617034005##.

The hearing is regarding the issuance of obligations by the Issuer, which may be issued pursuant to a plan of finance in one or more series, in an aggregate maximum stated principal amount not to exceed \$1,895,000,000 (the "Bonds"). The Bonds will be issued as "qualified 501(c)(3) bonds" pursuant to section 145 of the Internal Revenue Code of 1986 (the "Code"). Proceeds of the Bonds will be loaned to Texas Health Resources, a Texas nonprofit corporation, or an affiliate thereof (collectively, the "Obligor"), and will be used to finance and refinance hospital and related health care facilities located at any one or more of the following locations, in the aggregate maximum stated principal amounts at each location noted below: (a) 12800 Reeder Road, Forney, TX 75126 (Kaufman County) (\$200,000,000); (b) 6200 West Parker Road, Plano, TX 75093 (Collin County) (\$325,000,000); (c) 6100 Harris Parkway, Fort Worth, TX 76132 (Tarrant County) (\$290,000,000); (d) 1301 Pennsylvania Avenue, Fort Worth, TX 76104 (Tarrant County) (\$250,000,000); (e) 8200 Walnut Hill Lane, Dallas, TX 75231 (Dallas County) (\$250,000,000); (f) 110 S. Preston Road, Celina, TX 75009 (Collin County) (\$50,000,000); (g) Northwest Quadrant of U.S. 75 and Laud Howell Parkway, McKinney, TX 75071 (Collin County) (\$225,000,000); (h) 101 Crown Pointe Blvd., Willow Park, TX 76087 (Parker County) (\$150,000,000); (i) 12400 Dallas Parkway, Frisco, TX 75033 (Collin County) (\$60,000,000); (j) 3000 North I-35, Denton, TX 76201 (Denton County) (\$65,000,000); (k) 1600 Hospital Parkway, Bedford, TX 76022 (Tarrant County) (\$20,000,000); and (l) 1105 N. Central Expressway, Allen, TX 75013 (Collin County) (\$10,000,000), (collectively, the "Project"). The Obligor is the owner and principal user of the Project.

All interested persons are invited to express their views with respect to the Project and the issuance of the Bonds. Questions or requests for additional information may be directed to Shelby Harden, Bracewell LLP, 1445 Ross Ave., Suite 3800, Dallas, TX 75202 (telephone: (214) 758-1682; e-mail: shelby.harden@bracewell.com). Any interested persons unable to dial into the hearing but would like to express their views with respect to the Project and the issuance of the Bonds may submit their views in writing to Ms. Harden prior to the date scheduled for the hearing.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of section 147(f) of the Code.

CITY COUNCIL PUBLIC HEARING TO CONSIDER ADOPTION OF THE SOUTH DALLAS FAIR PARK AREA PLAN

The City Council of the City of Dallas will hold a public hearing on Wednesday, May 28, 2025, beginning at 1:00 p.m., via videoconferencing, and in the Council Chambers, 6th Floor at City Hall to consider the adoption of the South Dallas Fair Park Area Plan, an amendment to the City's Comprehensive Land Use Plan, on property generally bounded Haskell Avenue to the north, the Southern Pacific Central Bypass Rail line to the east, Botham Jean Boulevard to the south, and the Gulf, Colorado and Santa Fe Rail line to the west.

Recommendation of Staff: Approval.

Recommendation of CPC: Approval, subject to modifications recommended on May 9th, 2025.

The public may watch the meeting on Spectrum Cable Channel 16, Frontier Channel 47, AT&T U-Verse Channel 99, and bit.ly/cityofdallasv. The agenda will provide the videoconference link. Please check the City Secretary's webpage for the posted agenda:

<https://dal.ascityhall.com/government/citysecretary/Pages/Public-Meetings.aspx>

Members of the public who wish to speak in accordance with City Council Rules of Procedure, should contact the City Secretary's Office at 214-670-3738 must sign up with the City Secretary's Office by calling (214) 670-3738 or register online at <https://dal.ascityhall.com/government/citysecretary/Pages/CCrules.aspx> by 5:00 p.m. of the last regular business day preceding the meeting.

Testimony will be limited to 3 minutes per person for the proponents and for the opponents. For further information, call the Department of Planning and Department at (214) 670-4209.

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**Schedule 2
to Exhibit A**

NAMES AND COMMENTS OF PERSONS ATTENDING PUBLIC HEARING

None.