

BRACEWELL

May 19, 2025

Honorable Chris Hill
County Judge, Collin County
2300 Bloomdale Rd.
McKinney, Texas 75071

Re: Tarrant County Cultural Education Facilities Finance Corporation Texas Health Resources System
Revenue Bonds Series 2025 (the "Bonds")

Dear Judge Hill:

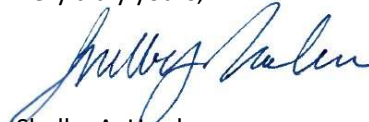
I am writing to you with respect to the proposed issuance of the above-referenced Bonds to finance or refinance capital improvements to one or more health facilities by Texas Health Resources (the "Hospital"), and the approval of the Bonds by the Collin County Judge. A portion of the proceeds of the Bonds will be used in connection with the Hospital facilities located or to be located at (i) 6200 West Parker Road, Plano, Texas 75093; (ii) 110 S. Preston Road, Celina, Texas 75009; (iii) Northwest Quadrant of U.S. 75 and Laud Howell Parkway, McKinney, Texas 75071; (iv) 12400 Dallas Parkway, Frisco, Texas 75033; and, (v) 1105 N. Central Expressway, Allen, Texas 75013.

Section 147(f) of the Internal Revenue Code of 1986, as amended, requires that the "applicable elected representative" (which includes the County Judge in the case of Collin County) of a governmental unit having jurisdiction over the area in which any facility financed with proceeds of the Bonds is located approve the Bonds after a public hearing is held on the matter, following reasonable public notice. A public hearing was held with respect to the Bonds on May 19, 2025, following public notice of the hearing being published in the *Dallas Morning News* on May 12, 2025.

Attached is the proposed Approval of the County Judge of Collin County, Texas (the "Approval"), which includes a copy of the executed hearing officer certificate and affidavit of publication. We respectfully request that you review and execute the Approval and return an executed copy (which may be a scan of the executed approval; an original is not required) to me.

Please call me at (214) 758-1682 if you have any questions or comments or need any additional information regarding any aspect of this matter. We greatly appreciate your time and assistance.

Very truly yours,



Shelby A. Harden

Attachment

Shelby A. Harden
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