

CERTIFICATE OF PUBLIC HEARING

I, the undersigned, hereby certify in connection with the issuance by the New Hope Cultural Education Facilities Finance Corporation (the “**Issuer**”) of its limited obligation revenue bonds pursuant to a plan of financing, in one or more series and in one or more years, in the principal amount not to exceed \$3,200,000,000 in the aggregate (collectively, the “**Bonds**”), for the benefit of Children’s Health System of Texas, a Texas non-profit corporation, and one or more of its tax-exempt nonprofit affiliates (collectively, the “**System**”), as follows:

1. I am an attorney with Norton Rose Fulbright US LLP, bond counsel for the Issuer, in respect of the financing described herein, and have been duly authorized to conduct a public hearing on the plan of financing for the issuance of the Bonds to finance or refinance the projects described in the notice of such hearing published in *The Dallas Morning News* on June 26, 2025, a copy of which notice as published with an Affidavit of Publication is attached hereto as Exhibit A, all of which projects are or are to be owned, operated, or principally used by the System, in part in conjunction with the University of Texas Southwestern Medical Center, and located in Collin or Dallas County, Texas, as described in the notice.

2. I conducted such hearing commencing at 10:00 a.m. on July 8, 2025, by telephone in the manner described in the notice referred to in paragraph 1 hereof, which was open to the public for purposes of the hearing.

3. At the time for the commencement of the hearing, I publicly requested comments, either orally or in writing, on the facilities to be financed or refinanced with proceeds of the Bonds and on the plan of financing for the issuance of the Bonds.

4. At the hearing, no persons presented comments, orally or in writing.

5. I imposed no time limitations on any public comments.

6. A copy of the minutes of the public hearing is attached hereto as Exhibit B.

IN WITNESS WHEREOF, I have hereunto set my hand this July 8, 2025.



Matthew J. McCabe, Hearing Officer
New Hope Cultural Education Facilities Finance
Corporation

EXHIBIT A
Affidavit of Publication – *The Dallas Morning News*

[*See attached.*]

The Dallas Morning News

AFFIDAVIT OF PUBLICATION

STATE OF TEXAS

COUNTY OF DALLAS

Before me, a Notary Public in and for Dallas County, this day personally appeared David Ferster, Advertising Representative for *THE DALLAS MORNING NEWS* being duly sworn by oath, states the attached advertisement of: Ad# 14330

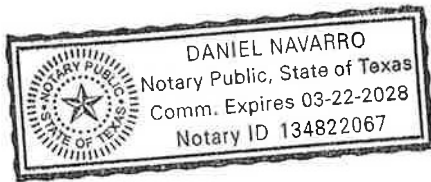
NORTON ROSE FULBRIGHT

Appeared in *The Dallas Morning News* on June 26, 2025


Dallas Morning News Sales Operations

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BUSINESS

Fort Worth project to begin this year

Continued from Page 3B

sustainable, next-generation urban design,” Carl Anderson, president of Larkspur Capital, said in a statement. “This project will not only redefine this part of Fort Worth, but also reinforce the city’s reputation for charm, culture, and commerce.”

Austin-based Michael Hsu Office of Architecture is leading the master plan design. GGN, a Seattle-based landscape architecture firm, will

head public space design. The first phase includes one office and one residential building above a shared parking structure.

Hsu will design the office building, with Corgan serving as the architect of record. The goal is to blend diverse building types and public spaces in a walkable environment.

The area will be connected to the Upper West Fork trail system, allowing access to the planned development by foot, bike or transit. Larkspur re-

ceived rezoning approval for a portion of the site last year.

“This project is just the latest example of how we utilize public-private partnerships at the City of Fort Worth to bolster our local economy and revitalize communities,” Fort Worth Mayor Mattie Parker said in a statement.

“The development gives thoughtful attention to preserving the city’s rich natural heritage and culture while also prioritizing next-generation design.”

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DN-1873887-01

EXHIBIT B

Minutes of a Public Hearing Conducted by the New Hope County Cultural Education Facilities Finance Corporation on July 8, 2025

A public hearing by the New Hope Cultural Education Facilities Finance Corporation was held telephonically on July 8, 2025, at 10:00 a.m., Central Time, pursuant to notice given. The hearing was called to order at 10:00 a.m. by the undersigned, as Hearing Officer.

The Hearing Officer then stated:

“Now is the time and place set for the public hearing to be conducted pursuant to Section 147 of the Internal Revenue Code of 1986, as amended, with respect to the issuance by the New Hope Cultural Education Facilities Finance Corporation (the “*Issuer*”), of hospital revenue bonds pursuant to a plan of financing, in one or more series and in one or more years (collectively, the “*Bonds*”), in an aggregate principal amount not to exceed \$3,200,000,000, to assist Children’s Health System of Texas (“*CHST*”) in financing and refinancing costs of hospital and other health care and related support facilities and equipment. The proceeds of the Bonds will be loaned to CHST to provide funds to: (1) finance capital costs of health facilities, including the acquisition, construction, improvement and equipping of a new pediatric health care campus (the “*New Project*”); (2) refinance the acquisition, construction, renovation, furnishing, remodeling and/or equipping of health facilities, including but not limited to hospital facilities (the “*Refinanced Projects*”), (3) pay capitalized interest on the Bonds, and (4) pay the costs of issuing the Bonds.”

“The projects to be financed and refinanced with the Bonds, the location in Texas and maximum stated principal amount of Bonds to be issued to finance and refinance each such project, are as follows:

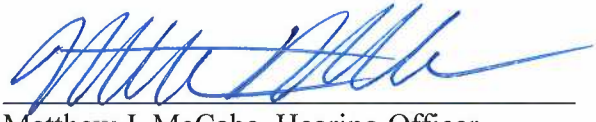
(1) The New Project will be located at the southeast quadrant of Harry Hines Boulevard and Mockingbird Lane, Dallas, Dallas County, Texas, 75235, and will include portions of multiple street addresses, including 6300 Harry Hines Boulevard, 6400 Harry Hines Boulevard, 2122 W Mockingbird Lane, 6222 Forest Park Road, 6303 Forest Park Road, 6500 Forest Park Road, and 6401 Maple Avenue. The New Project’s approximate boundaries are Mockingbird Lane to the north, Forest Park Road to the east, Paul Bass Way to the south, and Harry Hines Boulevard to the west, as well as the addresses outside these boundaries listed above. The New Project will be initially owned, operated or principally used by CHST or a tax-exempt nonprofit affiliate of CHST, in conjunction with the University of Texas Southwestern Medical Center. The maximum stated principal amount of Bonds to be issued under the plan of financing for the New Project is \$3,200,000,000.

(2) The Refinanced Projects are located at (i) at 1935 Medical District Drive, Dallas, Texas 75235, and adjacent buildings located at 5060 Southwestern Medical Avenue and 2350 Stemmons Freeway, Dallas, Texas, and (ii) the Plano campus of CHST, located at or adjacent to 7601 Preston Road, Plano, Texas 75024. The Refinanced Projects were and will be initially owned, operated or principally used by CHST or a tax-exempt nonprofit affiliate of CHST. The maximum stated principal amount of Bonds to be issued to refinance the Refinanced Projects at the Dallas Campus is \$10,000,000. The maximum stated principal amount of Bonds to be issued to refinance the Refinanced Projects at the Plano Campus is \$275,000,000.”

“Members of the public are invited to comment with respect to the proposed financing plan and the nature of the projects to be financed or refinanced. Is there anyone present who wishes to comment?”

“The minutes of this hearing will reflect that no one has appeared at this hearing to comment and no written comments were submitted to New Hope Cultural Education Facilities Finance Corporation in care of Matt McCabe as of July 8, 2025.”

“The public hearing is now concluded.”



Matthew J. McCabe, Hearing Officer
New Hope Cultural Education Facilities Finance
Corporation