CERTIFICATE OF PUBLIC HEARING

- I, the undersigned, hereby certify in connection with the issuance by the New Hope Cultural Education Facilities Finance Corporation (the "Issuer") of its limited obligation revenue bonds pursuant to a plan of financing, in one or more series and in one or more years, in the principal amount not to exceed \$3,200,000,000 in the aggregate (collectively, the "Bonds"), for the benefit of Children's Health System of Texas, a Texas non-profit corporation, and one or more of its tax-exempt nonprofit affiliates (collectively, the "System"), as follows:
- 1. I am an attorney with Norton Rose Fulbright US LLP, bond counsel for the Issuer, in respect of the financing described herein, and have been duly authorized to conduct a public hearing on the plan of financing for the issuance of the Bonds to finance or refinance the projects described in the notice of such hearing published in *The Dallas Morning News* on June 26, 2025, a copy of which notice as published with an Affidavit of Publication is attached hereto as Exhibit A, all of which projects are or are to be owned, operated, or principally used by the System, in part in conjunction with the University of Texas Southwestern Medical Center, and located in Collin or Dallas County, Texas, as described in the notice.
- 2. I conducted such hearing commencing at 10:00 a.m. on July 8, 2025, by telephone in the manner described in the notice referred to in paragraph 1 hereof, which was open to the public for purposes of the hearing.
- 3. At the time for the commencement of the hearing, I publicly requested comments, either orally or in writing, on the facilities to be financed or refinanced with proceeds of the Bonds and on the plan of financing for the issuance of the Bonds.
 - 4. At the hearing, no persons presented comments, orally or in writing.
 - 5. I imposed no time limitations on any public comments.
 - 6. A copy of the minutes of the public hearing is attached hereto as Exhibit B.

IN WITNESS WHEREOF, I have hereunto set my hand this July 8, 2025.

Matthew J. McCabe, Hearing Officer

New Hope Cultural Education Facilities Finance

Corporation

[See attached.]

The Dallas Morning News

AFFIDAVIT OF PUBLICATION

STATE OF TEXAS

COUNTY OF DALLAS

Before me, a Notary Public in and for Dallas County, this day personally appeared <u>David Ferster</u>, Advertising Representative for *THE DALLAS MORNING NEWS* being duly sworn by oath, states the attached advertisement of: **Ad**# 14330

NORTON ROSE FULBRIGHT

Appeared in The Dallas Morning News on June 26, 2025

Dallas Morning News Sales Operations

Sworn to and subscribed before me this

Date: 06/26.2025

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& NOTICES

Bankruptcy, Court Sales

Bids & Proposals

PO#1233-9896/DO#1171930 CITY OF DALLAS PROCUREMENT ADVERTISEMENT REQUEST FOR BIDS

Sealed bids will be re

ceived electronically via the City of Dallas' solicitation website at

https://dallascityhall.

oonfirehub.com until 1:00 P.M. on Fridays. All bids will be read

live on Dallas TV 16 a 2:00 P.M. on Fridays and can be viewed on the City of Dallas web

site at www.dallasc

ityhall.com (see City

Meetings). Bids titles and dates of public

opening are listed

below. Bid Packets may be obtained by downloading from

https://dallascityhall.

BF25-00028116 - BUL-

Reading on 07/25/2025)

PO#1233-9900/DO#1172695

CITY OF DALLAS
ADVERTISEMENT
REQUEST FOR
COMPETITIVE
SEALED
PROPOSALS

Competitive Sealed

Dallas' solicitation

Proposal(s) will be received via the City of

website at https://dal lascityhall.bonfirehub. com until 1:00 pm on Fridays. All Pro-

posers' company name(s) will be read live on Dallas TV 16 at

and can be viewed on the City of Dallas web-site at www.dallasc

ityhall.com (see City

Meetings). Proposal's titles and dates of pub lic reading are listed

below, Proposal Pack

ets may be obtained by downloading from https://dallascityhall.

BTZ25-00027944 - Com-

modities Transporta-

Reading on 08/01/2025)

PO#1233-9899/DO#1172697 CITY OF DALLAS PROCUREMENT ADVERTISEMENT REQUEST FOR PROPOSALS

Proposal(s) will be re

ceived via the City of Dallas' solicitation website at https://dal

ascityhall.bonfirehub

om until 1:00 pm on

name(s) will be read

2:00 pm on Fridays

live on Dallas TV 16 a

the City of Dallas web

site at www.dallasc ityhall.com (see City Meetings). Proposal's

titles and dates of pub

lic reading are listed below. Proposal Pack

ets may be obtained

by downloading from

https://dallascityhall.

BHZ25-00027947 - Shel-

ter Management &
Operations – Commodity Code – 952 (Bids

Due on 08/01/2025, Bid

Reading on 08/01/2025)

BFZ25-00027942 - Mass

eeding Operations -

Commodity Code – 39306 (Bids Due on 08/01/2025, Bid Reading

BCZ25-00027962 - Jani-

ardous Cleanup Oper

ations – Commodity Code – 91039 (Bids

Due on 08/01/2025, Bid

Reading on 08/01/2025)

torial and Biohaz-

on 08/01/2025)

Fridays. All Pro-posers' company

tion - Commodity

Code – 96286 (Bids Due on 08/01/2025, E

bonfirehub.com

2:00 pm on Fridays

LET RECOVERY SYSTEM – Commodity Code – 68052 (Bids Due on 07/25/2025, Bid

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Bids and Proposals

Legal Notices



ANNOUNCEMENTS

 Adoptions Found Items

Hunting/Fishing Leases

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Resorts, Camps, Travel

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Notices - Business

DEPARTAMENTO DE TRANSPORTE

Washington, D.C.

Solicitud de Comentarios sobre el Borrador de Evaluación Ambiental para las Operaciones Propuestas de Entrega de Paquetes con Drones de Zipline

La Administración Federal de Aviación (FAA) avisa que un Borrador de

Evaluación Ambiental (EA), preparado de conformidad con la Ley Nacional de Política Ambiental (NEPA, por sus siglas en inglés) (42 Código de los Estados Unidos [U.S.C.] §§ 4321–4355), para evaluar el servicio propuesto de entrega comercial de paquetes mediante drones por parte de Zipline International Inc. (Zipline) en el área metropolitana de Dallas-Fort Worth (DFW), Texas, está disponible para revisión y comentarios.

Nacional de Preservación Histórica (16 U.S.C. § 470).

El Borrador de EA estará disponible para revisión pública durante 30 días, comenzando el Miércoles, 18 de Junio, 2025 y terminando el Viernes, 18 de

El Borrador de EA está disponible en línea en:

Los comentarios sobre el Borrador de EA pueden enviarse electrónicamente a: 9-FAA-Drone-Environmental@faa.gov

Los comentarios por escrito pueden enviarse por correo postal a la siguiente dirección. Por favor asegúrese de enviarlos con suficiente antelación para su recepción. Todos los comentarios deben recibirse antes de las 5:00 p.m. (hora central) del 18 de Julio de 2025.

C/O AVS Environmental

Washington, DC 20591

Todos los comentarios sustantivos recibidos serán respondidos en la EA

Aviso de Privacidad: Antes de incluir su dirección, número de teléfono, dirección de correo electrónico u otra información personal en su comentario, tenga en cuenta que su comentario completo —incluyendo su información personal— podría hacerse público en cualquier momento. información personal— podría hacerse público en cualquier momento. Aunque puede solicitarnos que no revelemos su información personal en la revisión pública, no podemos garantizar que podamos cumplir con esa

Este Borrador de EA se convierte en un documento federal cuando es evaluado, firmado y fechado por el Funcionario Responsable de la FAA

Notice of Availability, Notice of Public Comment Period, and Request for Comment on t e Draft Environmental Assessment fo Inc. Proposed Drone Package Delivery Operations in Dallas-Fort Worth,

The Federal Aviation Administration (FAA) provides notice that a Draft Environmental Assessment (EA), prepared pursuant to the National Environmental Policy Act (NEPA) (42 United States Code [U.S.C.] §§ 4321– 4355), to assess Zipline International Inc. (Zipline), proposed commercial drone delivery service in the Dallas-Fort Worth (DFW), Texas, metropolitan

package delivery operations in Texas. The EAA's approval of the amended OpSpecs is considered a major federal action under NEPA and requires a NEPA review. This Draft EA is submitted for review pursuant to NEPA, FAA Order 1050.1F, Environmental Impacts: Policies and Procedures, Section 4(f) of the Department of Transportation Act (49 U.S.C. § 303), and Section 106 of the National Historic Preservation Act (16 U.S.C. § 470). The Draft EA will be available for a 30-day public review beginning on Wednesday, June 18, 2025, and ending on Friday, July 18, 2025.

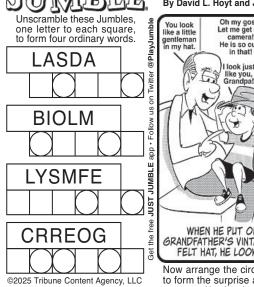
The Draft EA is available for online review at

All comments must be received by 5:00 p.m. Central Time on Friday, July

C/O AVS Environmental

advised that your entire comment—including your personal identifying information—may be made publicly available at any time. While you can ask us in your comment to withhold from public review your personal identifying information, we cannot guarantee that we will be able to do so.

This Draft EA becomes a federal document when evaluated, signed, and



Answer (Answers tomorrow)

INPUT **IRONIC** HUMANE Jumbles: GRIPE Yesterday's Answer: Because of nearby thunderstorms, flight arrival

times were now - UP IN THE AIR

homemarket

AUTOMOTIVE

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SS 396 5.3 Conversion PS, PB, Cruise. #'s Matching Motor, Heads, and Original Build Sheet, Daily Driver \$69k 318-461-9898

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Notices - Business

Aviso de Disponibilidad, Aviso de Período de Comentarios Públicos y

Notices - Business

Notices - Business

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Zipline busca enmendar sus Especificaciones de Operación (OpSpecs) como

Zipline busca enmendar sus Especificaciones de Operación (OpSpecs) como transportista aérea, además otras aprobaciones de la FAA necesarias para comenzar operaciones de entrega comercial de paquetes mediante drones en Texas. La aprobación por parte de la FAA de las OpSpecs enmendadas se considera una acción federal significativa según la NEPA, lo que requiere una revisión según dicha ley. Este Borrador de la EA se presenta para revisión conformado a la NEPA, la Orden 1050.1F de la FAA, "Impactos Ambientales: Políticas y Procedimientos", la Sección 4(f) de la Ley del Departamento de Transporte (49 U.S.C. § 303), y la Sección 106 de la Ley Nacional de Presençación Hickitas (14.15.6.8.41).

https://www.faa.gov/uas/advanced_operations/nepa_and_drones

Federal Aviation Administration, Suite 802W

800 Independence Ave SW

DEPARTMENT OF TRANSPORTATION Federal Aviation Administration

area is available for review and comment. Zipline is seeking to amend its air carrier Operation Specifications

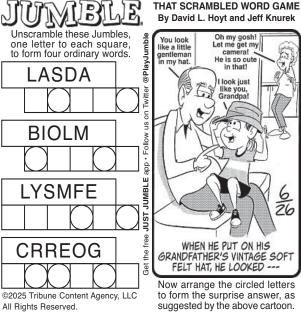
(OpSpecs) and other FAA approvals necessary to begin commercial drone

Comments on the Draft EA may be submitted electronically to 9-FAA-Drone-Environmental@faa.gov. Written comments may be submitted via U.S. mail to the address below. Please ensure adequate time for receipt.

Federal Aviation Administration, Suite 802W Washington, DC 20591

All substantive comments received will be responded to in the Final EA

Privacy Notice: Before including your address, phone number, email address, or other personal identifying information in your comment, be



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Property Dallas Sales Metroplex Sales

Out of Metroplex Sales Miscellaneous Sales

Real estate advertised newspaper to the amending Act of 1968, makes it illegal any preference, or discr

> Acreage - Out of Metroplex: East

Office in your city or HUD 800-669-9777.

For Sale 8.6 Acres of Grassland, 1/4 mile from red river, 16 miles N from Vernon, TX Lots of deer, fenced in. \$25k, 940-257-1731

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Legal Notices Legal Notices

Legal Notices

Legal Notices

Bids & Proposals

Legal Notices

CITY OF PLANO LEGAL NOTICE

The following Ordinances were passed by the Plano City Council on June 23, 2025 (Title and Penalty ORDINANCE NO. 2025-6-20 - An Ordinance of the City of Plano, Texas, amending Section 12-73 (d),

Same - Specific zones, of Article IV, Speed, of Chapter 12, Motor Vehicles and Traffic, of the City of Plano Code of Ordinances, to remove or to adjust the effective times and/or limits of school zones on various streets, within the city limits of the City of Plano; and providing a penalty clause, a repealer lause, a severability clause, a savings clause, a publication clause, and an effective date

Any violation of any provision or term of this Ordinance shall be a Class C Misdemeanor offense. Any person, firm, corporation, or association who is adjudged guilty of a Class C Misdemeanor offense under this Ordinance shall be punished by a fine not to exceed FIVE HUNDRED AND NO/100 DOLLARS (\$500.00) for each offense. Each and every violation shall be deemed to constitute a sepa-ORDINANCE NO. 2025-6-21 - An Ordinance of the City of Plano, Texas amending Section 12-101,

Prohibited on certain streets at all times, of Article V, Stopping, Standing and Parking, of Chapter 12, Motor Vehicles and Traffic, of the City of Plano Code of Ordinances to establish no parking zones along Blackwood Drive, within the city limits of the City of Plano; and providing a penalty clause, a epealer clause, a severability clause, a savings clause, a publication clause, and an effective date. Any violation of any provision or term of this Ordinance shall be a Class C Misdemeanor offense. Any person, firm, corporation, or association who is adjudged guilty of a Class C Misdemeanor offense under this Ordinance shall be punished by a fine not to exceed FIVE HUNDRED AND NO/100

DOLLARS (\$500.00) for each offense. Each and every violation shall be deemed to constitute a sepa-

A copy of these ordinances may be read or purchased in the Office of the City Secretary

Bids & Proposals

CITY OF DALLAS
ADVERTISEMENT
REQUEST FOR
COMPETITIVE
SEALED
PROPOSALS

Competitive Sealed

Proposal(s) will be re-ceived via the City of Dallas' solicitation website at https://dal lascityhall.bonfirehub com until 1:00 pm on Fridays. All Proposers' company name(s) will be read live on Dallas TV 16 a 2:00 pm on Fridays and can be viewed on the City of Dallas web ine City of Bands web site at www.dallasc ityhall.com (see City Meetings). Proposal's titles and dates of pub lic reading are listed below. Proposal Pack ets may be obtained y downloading from nttps://dallascityhall. bonfirehub.com.

BFZ25-00027997 - Defibrillators, Auto-mated External Defib rillators (AEDs), and Chest Compression
Device Purchase,
Maintenance and Repairs – Commodity Code – 99867 (Bids Due on 07/25/2025, Bid Reading on 07/25/2025)

O#1233-9898/DO#117269 CITY OF DALLAS PROCUREMENT ADVERTISEMENT REQUEST FOR BIDS

Sealed bids will be received electronically via the City of Dallas' solicitation website at https://dallascityhall bonfirehub.com until 1:00 P.M. on Fridays. All bids will be read live on Dallas TV 16 at 2:00 P.M. on Fridays and can be viewed on the City of Dallas web site at www.dallasc ityhall.com (see City Meetings). Bids titles and dates of public opening are listed pelow. Bid Packets may be obtained by downloading from https://dallascityhall.

3M25-00028050 - Equip ment Fluid Sampling, Testing & Analysis Services – Commodity ode – 07550 (Bids Due on 07/25/2025, Bid Reading on 07/25/2025)

bonfirehub.com.

BV25-00027972 - Per sonal and Bulk Laundry Service – Commodity Code – 954 (Bids Due on 07/25/2025, Bid Reading on 07/25/2025)

BV25-00027987 - Employee Uniforms and Safety Shoes – Com-modity Code – 200 (Bids Due on 07/25/2025, Bid Readin on 07/25/2025)

BT25-00027964 - Provi sion of Bottled Water and/or Bulk Potable Water – Commodity Code – 39091 (Bids Due on 07/25/2025, Bid Reading on 07/25/2025)

Dallas Morning News

Download our app at dallasnews.com **Bids & Proposals Bids & Proposals**

CITY OF PLANO LEGAL NOTICE Bids will be due at 2 pm on 08/11/2025 and publicly opened at the City of Plano Municipal Center in the Building Inspections Conference Room at 2 pm on 08/12/2025.

Bid No.: 2025-0389-AC Embroidered Apparel. Instructions for bidding may

Legal Notices **Legal Notices**

NOTICE IS HEREBY GIVEN of a public hearing to be held by the New lope Cultural Education Facilities Finance Corporation (the "Issuer") on July 8, 2025, at 10:00 a.m., accessible to the public by telephone, with respect to a plan of financing that will consist of the issuance, in one or more series and in one or more years, of hospital revenue bonds (the "Bonds") to be issued by the Issuer in an aggregate principal amount not to exceed \$3,200,000,000. The initial issuance of Bonds under the plan of financing will not exceed \$1,100,000,000. Proceeds of the Bonds will be loaned to Children's Health System of Texas ("CHST") to provide funds to (1) finance capital costs of health facilities, including the acquisition, construction, improvement and equipping of a new pediatric health care campus (the "**New Pro**iect"); (2) refinance the acquisition, construction, renovation, furnishing, remodeling and/or equipping of health facilities, including but not limited to hospital facilities (the "Refinanced Projects"), (3) pay capitalized inter-

NOTICE OF PUBLIC HEARING

The New Project will be located at the southeast quadrant of Harry Hines Boulevard and Mockingbird Lane, Dallas, Dallas County, Texas, 75235, and will include portions of multiple street addresses, including 6300 Harry Hines Boulevard, 6400 Harry Hines Boulevard, 2122 W Mockingbird Lane, 6222 Forest Park Road, 6303 Forest Park Road, 6500 Forest Park Road, and 6401 Maple Avenue. The New Project's approximate boundaries are Mockingbird Lane to the north, Forest Park Road to the east, Paul Bass Way to the south, and Harry Hines Boulevard to the west, as well as the addresses outside these boundaries listed above. The New Project will be initially owned, operated or principally used by CHST or a tax-exempt nonprofit affiliate of CHST, in conjunction with the University of Texas Southwestern Medical Center. The maximum stated principal amount of Bonds to be issued under the plan of financing for the New Project is \$3,200,000,000.

est on the Bonds, and (4) pay the costs of issuing the Bonds.

The Refinanced Projects are located (i) at 1935 Medical District Drive, Dallas, Texas 75235, and adjacent buildings located at 5060 Southwestern Medical Avenue and 2350 Stemmons Freeway, Dallas, Texas (the "**Dallas** Campus"), and (ii) at the Plana campus of CHST, located at or adjacent to 7601 Preston Road, Plano, Texas 75024 (the "Plano Campus"). The Refi-nanced Projects were and will be initially owned, operated or principally used by CHST or a tax-exempt nonprofit affiliate of CHST. The maximum stated principal amount of Bonds to be issued under the plan of financing to refinance the Refinanced Projects at the Dallas Campus, is \$10,000,000.

The maximum stated principal amount of Bonds to be issued to refinance the Refinanced Projects at the Plano Campus is \$275,000,000.

All interested persons are invited to attend such public hearing by tele-phone to express their views with respect to the plan of financing to issue the Bonds to finance the New Project and refinance the Refinanced Proiects. Individuals may attend the public hearing by telephone toll-free by dialing (877) 853-5257. The meeting identification code is 6308532545#. Questions, requests for additional information, or written comments may be directed in writing to the Issuer in care of Matt McCabe at Norton Rose Fulbright US LLP, 2200 Ross Avenue, Suite 3600, Dallas, Texas, 75201 This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Bonds. This hearing will serve as a "combined hearing," within the meaning of Trea-

sury Regulation Section 1.147(f)-1(d)(2), for the Town of New Hope, Texas,

Collin County, Texas, and Dallas County, Texas. NEW HOPE CULTURAL EDUCATION FACILITIES FINANCE CORPORATION

COO

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Legal Notices

Legal Notices

Beverage Commission for a MIXED BEVERAGE PERMIT by Soulful Street Bites Retail Division LLC dba Soulful Street Bites, to be located at 5757 Main Street suite 100 Frisco, Texas 75034. Officers of said corporation Elizabeth Smith and

Application has been made

with the Texas Alcoholic

Michael Smith are Owners. Legal Notices **Legal Notices**

with the Texas Alcoholic Beverage Commission for a Mixed Beverage Permit (MB) by WHM Beverage LLC dba Hampton Inn 8 Suites Dallas North Dallas. To be located at 10370 N. Central Expressway, Dallas, Dallas County, Texas. Officers of said corporation or owners are Suresh Patel, member and

member.

Want to Buy

Abode

Application has been made

Dhavalkumar Patel,

Repairs

ROCK Foundation 469-735-8572

<u>Repair</u> \$175 pier & beam 214-489-5606 972-765-0729



Roofing Repair

Missing Shingles Roof Turbines, Gutter Cleaning years of exper Greg: 972-849-1845

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House Foundation

EL IN

credit cards -foundationrepair.cor **Roofing Repair**

ROOF REPAIRS Leaks,



BUSINESS

Fort Worth project to begin this year

Continued from Page 3B

sustainable, next-generation urban design," Carl Anderson, president of Larkspur Capital, said in a statement. "This project will not only redefine this part of Fort Worth, but also reinforce the city's reputation for charm, culture, and com-

Austin-based Michael Hsu Office of Architecture is leading the master plan design. GGN, a Seattle-based landscape architecture firm, will head public space design. The first phase includes one office and one residential building above a shared parking structure.

Hsu will design the office building, with Corgan serving as the architect of record. The goal is to blend diverse building types and public spaces in a walkable environment.

The area will be connected to the Upper West Fork trail system, allowing access to the planned development by foot, bike or transit. Larkspur received rezoning approval for a portion of the site last year.

"This project is just the latest example of how we utilize public-private partnerships at the City of Fort Worth to bolster our local economy and revitalize communities," Fort Worth Mayor Mattie Parker said in a statement.

"The development gives thoughtful attention to preserving the city's rich natural heritage and culture while also prioritizing next-generation design."

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337-230-3150

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BERNEDOODLE BABIES Mini sizes, vet checked microchipped, male and

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Dallas News.com

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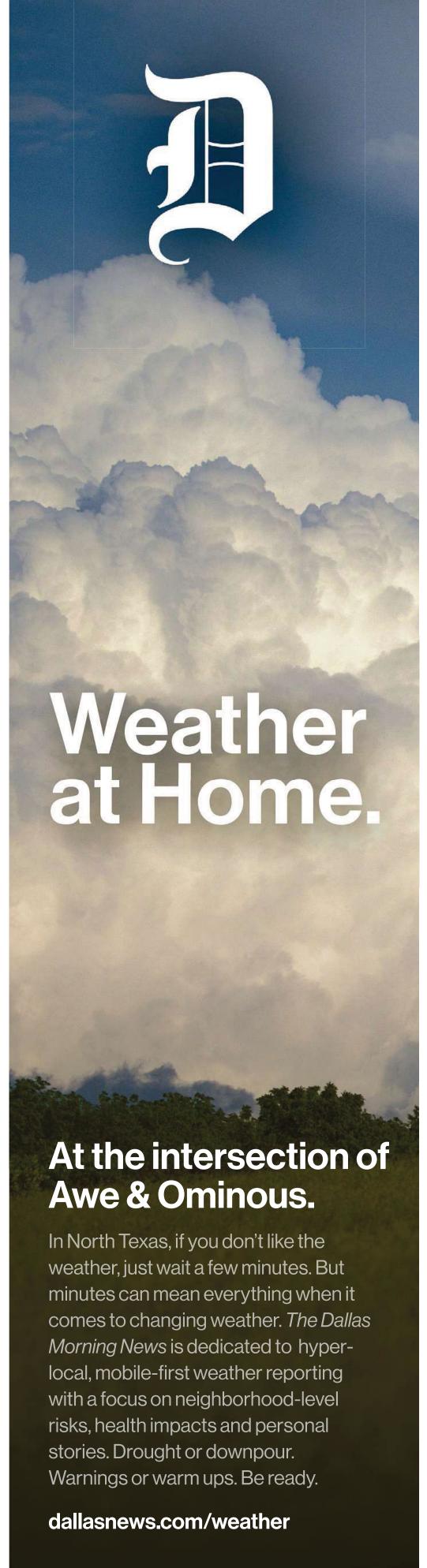


EXHIBIT B

Minutes of a Public Hearing Conducted by the New Hope County Cultural Education Facilities Finance Corporation on July 8, 2025

A public hearing by the New Hope Cultural Education Facilities Finance Corporation was held telephonically on July 8, 2025, at 10:00 a.m., Central Time, pursuant to notice given. The hearing was called to order at 10:00 a.m. by the undersigned, as Hearing Officer.

The Hearing Officer then stated:

"Now is the time and place set for the public hearing to be conducted pursuant to Section 147 of the Internal Revenue Code of 1986, as amended, with respect to the issuance by the New Hope Cultural Education Facilities Finance Corporation (the "Issuer"), of hospital revenue bonds pursuant to a plan of financing, in one or more series and in one or more years (collectively, the "Bonds"), in an aggregate principal amount not to exceed \$3,200,000,000, to assist Children's Health System of Texas ("CHST") in financing and refinancing costs of hospital and other health care and related support facilities and equipment. The proceeds of the Bonds will be loaned to CHST to provide funds to: (1) finance capital costs of health facilities, including the acquisition, construction, improvement and equipping of a new pediatric health care campus (the "New Project"); (2) refinance the acquisition, construction, renovation, furnishing, remodeling and/or equipping of health facilities, including but not limited to hospital facilities (the "Refinanced Projects"), (3) pay capitalized interest on the Bonds, and (4) pay the costs of issuing the Bonds."

"The projects to be financed and refinanced with the Bonds, the location in Texas and maximum stated principal amount of Bonds to be issued to finance and refinance each such project, are as follows:

- (1) The New Project will be located at the southeast quadrant of Harry Hines Boulevard and Mockingbird Lane, Dallas, Dallas County, Texas, 75235, and will include portions of multiple street addresses, including 6300 Harry Hines Boulevard, 6400 Harry Hines Boulevard, 2122 W Mockingbird Lane, 6222 Forest Park Road, 6303 Forest Park Road, 6500 Forest Park Road, and 6401 Maple Avenue. The New Project's approximate boundaries are Mockingbird Lane to the north, Forest Park Road to the east, Paul Bass Way to the south, and Harry Hines Boulevard to the west, as well as the addresses outside these boundaries listed above. The New Project will be initially owned, operated or principally used by CHST or a tax-exempt nonprofit affiliate of CHST, in conjunction with the University of Texas Southwestern Medical Center. The maximum stated principal amount of Bonds to be issued under the plan of financing for the New Project is \$3,200,000,000.
- (2) The Refinanced Projects are located at (i) at 1935 Medical District Drive, Dallas, Texas 75235, and adjacent buildings located at 5060 Southwestern Medical Avenue and 2350 Stemmons Freeway, Dallas, Texas, and (ii) the Plano campus of CHST, located at or adjacent to 7601 Preston Road, Plano, Texas 75024. The Refinanced Projects were and will be initially owned, operated or principally used by CHST or a tax-exempt nonprofit affiliate of CHST. The maximum stated principal amount of Bonds to be issued to refinance the Refinanced Projects at the Dallas Campus is \$10,000,000. The maximum stated principal amount of Bonds to be issued to refinance the Refinanced Projects at the Plano Campus is \$275,000,000."

"Members of the public are invited to comment with respect to the proposed financing plan and the nature of the projects to be financed or refinanced. Is there anyone present who wishes to comment?"

"The minutes of this hearing will reflect that no one has appeared at this hearing to comment and no written comments were submitted to New Hope Cultural Education Facilities Finance Corporation in care of Matt McCabe as of July 8, 2025."

"The public hearing is now concluded."

Matthew J. McCabe, Hearing Officer

New Hope Cultural Education Facilities Finance

Corporation