

BRACEWELL

October 31, 2025

Honorable Chris Hill
County Judge, Collin County
2300 Bloomdale Rd.
McKinney, Texas 75071

Re: Tarrant County Cultural Education Facilities Finance Corporation Hospital Revenue Bonds (Methodist Hospitals of Dallas) Series 2026 (the "Bonds")

Dear Judge Hill:

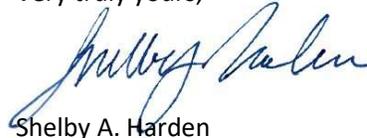
I am writing to you with respect to the proposed issuance of the above-referenced Bonds to finance or refinance capital improvements to one or more health facilities by Methodist Hospitals of Dallas (the "Hospital"), and the approval of the Bonds by the Collin County Judge. A portion of the proceeds of the Bonds will be used in connection with the Hospital facilities located or to be located at (i) 1500 S Dallas Pkwy, Celina, Texas 75009, and (ii) 2831 E President George Bush Hwy, Richardson, Texas 75082.

Section 147(f) of the Internal Revenue Code of 1986, as amended, requires that the "applicable elected representative" (which includes the County Judge in the case of Collin County) of a governmental unit having jurisdiction over the area in which any facility financed with proceeds of the Bonds is located approve the Bonds after a public hearing is held on the matter, following reasonable public notice. A public hearing was held with respect to the Bonds on October 31, 2025, following public notice of the hearing being published in the *Dallas Morning News* on October 24, 2025.

Attached is the proposed Approval of the County Judge of Collin County, Texas (the "Approval"), which includes a copy of the executed hearing officer certificate and affidavit of publication. We respectfully request that you review and execute the Approval and return an executed copy (which may be a scan of the executed approval; an original is not required) to me.

Please call me at (214) 758-1682 if you have any questions or comments or need any additional information regarding any aspect of this matter. We greatly appreciate your time and assistance.

Very truly yours,



Shelby A. Harden

Attachment

Shelby A. Harden
Associate

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