

CERTIFICATE OF PUBLIC HEARING

I, the undersigned, hereby certify in connection with the issuance by the Tarrant County Cultural Education Facilities Finance Corporation (the “*Issuer*”) of its hospital revenue bonds pursuant to a plan of financing, in one or more series and in one or more years, in the principal amount not to exceed \$2,500,000,000 in the aggregate (collectively, the “*Bonds*”), for the benefit of Baylor Scott & White Health, a Texas non-profit corporation, and one or more of its tax-exempt nonprofit affiliates (collectively, the “*System*”), as follows:

1. I am an attorney with Brown Pruitt Wambsganss Dean Forman & Moore, P.C., counsel for the Issuer in respect of the financing described herein, and have been duly authorized to conduct a public hearing on the plan of financing for the issuance of the Bonds to finance or refinance the projects described in the notice of such hearing published in *The Dallas Morning News* on October 27, 2025, the *Fort Worth Star-Telegram* on October 24, 2025, the *Austin American-Statesman* on October 24, 2025, and *The Eagle* on October 28, 2025, copies of which notices as published with Affidavits of Publication are attached hereto as Exhibit A, all of which projects are owned, operated, or managed by the System and located in Bell, Brazos, Collin, Dallas, Ellis, Tarrant, Travis or Williamson County, Texas, as described in the notice.

2. I conducted such hearing commencing at 10:00 a.m. (Central Standard Time) on Tuesday, November 4, 2025, by telephone in the manner described in the notice referred to in paragraph 1 hereof, which was open to the public for purposes of the hearing.

3. At the time for the commencement of the hearing, I publicly requested comments, either orally or in writing, on the facilities to be financed or refinanced with proceeds of the Bonds and on the plan of financing for the issuance of the Bonds.

4. At the hearing, no persons presented comments, orally or in writing.

5. I imposed no time limitations on any public comments.

6. A copy of the minutes of the public hearing is attached hereto as Exhibit B.

IN WITNESS WHEREOF, I have hereunto set my hand this November 4, 2025.

Randal L. Dean, Hearing Officer
Tarrant County Cultural Education Facilities
Finance Corporation

EXHIBIT A

Affidavit of Publication – *The Dallas Morning News*
Affidavit of Publication – *Fort Worth Star-Telegram*
Affidavit of Publication – *Austin American-Statesman*
Affidavit of Publication – *The Eagle*

[*See attached.*]

EXHIBIT B

Minutes of a Public Hearing Conducted by the Tarrant County Cultural Education Facilities Finance Corporation on November 4, 2025

A public hearing by the Tarrant County Cultural Education Facilities Finance Corporation was held telephonically on November 4, 2025, at 10:00 a.m., Central Daylight Time, pursuant to notice given. The hearing was called to order at 10:00 a.m. by the undersigned, as Hearing Officer.

The Hearing Officer then stated:

“Now is the time and place set for the public hearing to be conducted pursuant to Section 147 of the Internal Revenue Code of 1986, as amended, with respect to the issuance by the Tarrant County Cultural Education Facilities Finance Corporation (the “*Issuer*”), of hospital revenue bonds pursuant to a plan of financing, in one or more series and in one or more years (collectively, the “*Bonds*”), in an aggregate principal amount not to exceed \$2,500,000,000, to assist Baylor Scott & White Health (“*BSWH*”) in financing and refinancing costs of hospital and other health care and related support facilities and equipment. The proceeds of the Bonds will be used to (i) finance or refinance the construction, expansion, renovation, and replacement of, additions to, and the acquisition of sites, buildings, and capital equipment for healthcare facilities, including but not limited to, acute care hospitals, clinics, medical office buildings, parking garages and medical education buildings (collectively, the “*Projects*”) and (ii) pay costs in connection with the issuance of the Bonds.”

“The Projects to be financed and refinanced with the Bonds, and the location in Texas (including adjacent and proximate buildings), and the maximum stated principal amount of Bonds to be issued to finance each Project, are listed in the notice of public hearing published in *The Dallas Morning News* on October 27, 2025, the *Fort Worth Star-Telegram* on October 24, 2025, the *Austin American-Statesman* on October 24, 2025, and *The Eagle* on October 28, 2025.

“Members of the public are invited to comment with respect to the proposed financing plan and the nature of the projects to be financed or refinanced. Is there anyone present who wishes to comment?”

“The minutes of this hearing will reflect that no one has appeared at this hearing to comment and no written comments were submitted to the Tarrant County Cultural Education Facilities Finance Corporation in care of Randal L. Dean as of November 4, 2025.”

“The public hearing is now concluded.”

Randal L. Dean, Hearing Officer
Tarrant County Cultural Education Facilities
Finance Corporation