

A RESOLUTION OF THE COMMISSIONERS COURT OF COLLIN COUNTY
APPROVING AN ENGAGEMENT AGREEMENT RELATING TO BOND
COUNSEL SERVICES

WHEREAS, Collin County, Texas (the “County”) plans to issue bonds or other obligations from time to time for various public purposes authorized by Texas statutes, including bonds relating to public improvement district projects; and

WHEREAS, the County desires to engage competent, experienced bond counsel services for the issuance of bonds and other obligations relating to public improvement district projects; and

WHEREAS, Bracewell LLP (“Bracewell” or the “Firm”) is a nationally recognized law firm currently providing bond counsel services to the County; and

WHEREAS, the County and the Firm desire to enter into an engagement agreement (the “Agreement”) that sets forth the agreement between the parties with respect to bond counsel services relating to public improvement district projects;

NOW THEREFOR BE IT RESOLVED BY THE COMMISSIONERS COURT OF
COLLIN COUNTY, TEXAS:

SECTION 1. The recitals set forth in the preamble of this Resolution are true and correct in all material respects.

SECTION 2. It is hereby found, determined and declared that there is a substantial need for Bracewell’s legal services; the legal services cannot be adequately performed by the attorneys and supporting personnel of the County; and the legal services cannot reasonably be obtained from attorneys in private practice under a contract providing only for the payment of hourly fees, without regard to the outcome of the matter, because of the nature of the matter for which the services will be obtained and the compensation for such services will be paid from the proceeds of the bonds or other obligations issued by the County.

SECTION 3. The County hereby approves the Agreement by and between the County and the Firm in substantially the form attached hereto as Exhibit A, with such changes as may be approved by the County Administrator and the County Administrator is hereby authorized to execute such Agreement.

SECTION 4. It is hereby found, determined, and declared that a sufficient written notice of the date, hour, place, and subject of this meeting of the Board of Trustees of the County was posted at the location and the time required by law preceding this meeting, as required by the Open Meetings Act, Chapter 551, Texas Government Code, and that this meeting has been open to the public as required by law at all times during which this Resolution and the subject matter thereof has been discussed, considered and formally acted upon. It is further found, determined and declared that sufficient written notice of the Agreement was posted as required by Chapter 2254,

Texas Government Code. The Commissioners Court further ratifies, approves and confirms such written notices and the contents and posting thereof.

EXHIBIT A
BRACEWELL ENGAGEMENT AGREEMENT