

Robert D. Cone
Collin County Auditor



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TO: County Judge and Commissioners Court

FROM: Robert D. Cone, County Auditor

DATE: January 26, 2026

RE: FY2026 Investment Policy Revision

Please find attached for your review and approval the following documents:

- **FY2026 Investment Policy Markup Draft**
- **FY2026 Investment Policy Proposed**

Changes to content were as follows:

Page 3 – Training Requirements

- ❖ Changed training requirements to the exact verbiage that is listed in Section 2256.008(c) of the Texas Government Code.

Page 4 – Training Requirements

- ❖ Changed training requirements to the exact verbiage that is listed in Section 2256.008(c) of the Texas Government Code.

Page 4 – Training Requirements

- ❖ Removed “All investment training sources must be approved by the Texas Association of Counties County Investment Academy” as it is not a requirement in Section 2256.008(c) of the Texas Government Code.

RDC/ab