

CERTIFICATE OF COUNTY CLERK

THE STATE OF TEXAS §
 §
COUNTY OF COLLIN §

I, the undersigned, County Clerk and Ex-officio Clerk of the Commissioners Court of Collin County, Texas, DO HEREBY CERTIFY as follows:

1. That on the 3rd day of August, 2026, a regular meeting of the Commissioners Court of Collin County, Texas (the “*Court*”), was held in the Commissioners’ Courtroom, on the 4th floor of the Jack Hatchell Administration Building, 2300 Bloomdale Road, in McKinney, Texas; the duly constituted members of the Court being as follows:

Chris Hill	County Judge
Susan Fletcher	Commissioner
Cheryl Williams	Commissioner
Darrell Hale	Commissioner
Duncan Webb	Commissioner

and all of said persons were present at said meeting, except _____. Among other business considered at said meeting, the attached resolution entitled:

“RESOLUTION OF THE COMMISSIONERS COURT OF COLLIN COUNTY, TEXAS, APPROVING THE CHANGE IN THE USE OF PROCEEDS OF BONDS ISSUED BY TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION FOR THE PURPOSE OF FINANCING OR REFINANCING CERTAIN HEALTH FACILITIES LOCATED WITHIN THE BOUNDARIES OF COLLIN COUNTY, TEXAS FOR THE BENEFIT OF TEXAS HEALTH RESOURCES, AS REQUIRED BY SECTION 147(f) OF THE INTERNAL REVENUE CODE OF 1986, AS AMENDED; AND PROVIDING AN EFFECTIVE DATE”

was introduced and submitted to the Court for passage and adoption. After presentation and due consideration of the resolution, and upon a motion duly made and seconded, the resolution was duly passed and adopted by the Court to be effective immediately by the following vote:

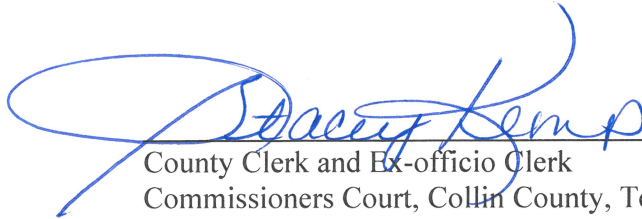
___ voted “For” ___ voted “Against” ___ abstained

all as shown in the official Minutes of the Court for the meeting held on the aforesaid date.

2. That the attached resolution is a true and correct copy of the original on file in the official records of the County; the duly qualified and acting members of the Court of said County on the date of the aforesaid meeting are those persons shown above and, according to the records of my office, advance notice of the time, place and purpose of the meeting was given to each member of the Court; and that said meeting and the deliberation of the aforesaid public business was open to the public and written notice of said meeting, including the subject of the above

entitled resolution, was posted and given in advance thereof in compliance with the provisions of Chapter 551, Texas Government Code, as amended.

IN WITNESS WHEREOF, I have hereunto signed my name officially and affixed the seal of the Commissioners Court, this the 3rd day of August, 2026.


County Clerk and Ex-officio Clerk
Commissioners Court, Collin County, Texas

(Com. Crt. Seal)

RESOLUTION OF THE COMMISSIONERS COURT OF COLLIN COUNTY, TEXAS, APPROVING THE CHANGE IN THE USE OF PROCEEDS OF BONDS ISSUED BY TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION FOR THE PURPOSE OF FINANCING OR REFINANCING CERTAIN HEALTH FACILITIES LOCATED WITHIN THE BOUNDARIES OF COLLIN COUNTY, TEXAS FOR THE BENEFIT OF TEXAS HEALTH RESOURCES, AS REQUIRED BY SECTION 147(f) OF THE INTERNAL REVENUE CODE OF 1986, AS AMENDED; AND PROVIDING AN EFFECTIVE DATE

WHEREAS, by resolution the Commissioner's Court of Tarrant County, Texas (the "**Sponsoring Entity**"), authorized and approved the creation of the Tarrant County Cultural Education Facilities Finance Corporation (the "**Issuer**") as a nonprofit corporation under the provisions of the Cultural Education Facilities Finance Corporation Act, Chapter 337, Texas Local Government Code, as amended from time to time, authorized to issue revenue bonds on behalf of the Sponsoring Entity to provide funds to finance or refinance all or part of the cost of "health facilities" (as defined in the Health Facilities Development Act, Chapter 221, Texas Health and Safety Code, as amended from time to time);

WHEREAS, Texas Health Resources, a Texas nonprofit corporation ("**THR**"), directly or through affiliates, owns in Collin County, Texas (the "**County**") at or adjacent to the Northwest Quadrant of U.S. 75 and Laud Howell Parkway, McKinney, Texas 75071, a property to be developed into a charitable health care facility to be operated by THR or a tax-exempt affiliate (such property, "**TH McKinney**");

WHEREAS, the Issuer previously issued its Texas Health Resources System Revenue Bonds Series 2025A, Series 2025B and Series 2025C as qualified 501(c)(3) bonds (collectively, the "**Bonds**") and loaned the proceeds thereof to THR to (i) finance and refinance hospital and related healthcare facilities of THR and its affiliates, that include such a facility to be located at TH McKinney; and (ii) pay the costs of issuing the Bonds;

WHEREAS, an applicable elected representative of the County previously approved the plan of financing for the Bonds in advance of the issuance of the Bonds and the use of proceeds of the Bonds for projects located within the jurisdiction of the County;

WHEREAS, based upon representations of THR and as a result of a change in circumstances unforeseen at the time of issuance, the Issuer and THR have proposed to change the use of the proceeds of the Bonds to increase the maximum amount to be expended for hospital and related healthcare facilities located at TH McKinney (the "**Project**") to \$325,000,000;

WHEREAS, Section 147(f) of the Internal Revenue Code of 1986, as amended (the "**Code**"), and Section 1.147(f)-1(f)(6)(iii) of the Treasury Regulations, require that prior to a change in the use of the proceeds of the Bonds to increase the amount to be expended for a project to be financed by the Bonds, such change be approved by an "applicable elected representative" (the "**AER**") of the County after a supplemental public hearing following reasonable public notice, as a condition to the continued exclusion of interest on the Bonds from gross income for federal income tax purposes;

WHEREAS, an AER for the proposed change in the plan of financing and changed use of the proceeds of the Bonds for the Project located in the County is the Commissioners Court of Collin County, Texas (the “*Governing Body*”);

WHEREAS, the duly appointed hearing officer of the Issuer held a supplemental public hearing on July 16, 2026 and conducted such hearing in a manner that provided a reasonable opportunity for persons with differing views on the change in the plan of financing and use of the proceeds of the Bonds for the Project to be heard, following the publication of the Notice of Public Hearing attached as Exhibit A to the Certificate of Public Hearing, which is attached to this Resolution as Attachment I (the “*Notice*”), which contains the date, time and place of the supplemental public hearing, no less than seven days before said date in *The Dallas Morning News* and the *Fort Worth Star Telegram*, being newspapers of general circulation within the Sponsoring Entity or within the geographical jurisdictions in which the facilities comprising the Project are located;

WHEREAS, the Governing Body desires to: (i) confirm action taken with respect to supplemental public hearing requirements for the change in the plan of financing and changed use of the proceeds of the Bonds for the Project; and (ii) approve the change in the plan of financing and use of the proceeds of the Bonds for the Project as required by Section 147(f) of the Code and Section 1.147(f)-1(f)(6)(iii) of the Treasury Regulations; and

WHEREAS, the Governing Body has considered evidence of the posting of notice of this meeting and officially finds, determines, recites and declares that notice of this meeting was given and this meeting was held in accordance with the requirements of the Open Meetings Act, Chapter 551, Texas Government Code, as amended;

NOW, THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF COLLIN COUNTY, TEXAS, THAT:

Section 1. Findings, Determinations and Statements. The findings, determinations and statements set forth in the preamble hereof are hereby incorporated by reference as if set forth in full.

Section 2. Confirmation of Supplemental Public Hearing. All actions taken with respect to the holding of the supplemental public hearing are hereby confirmed.

Section 3. AER Approval. The Governing Body, acting in its capacity as AER pursuant to the requirements of Section 147(f) of the Code and Section 1.147(f)-1(f)(6)(iii) of the Treasury Regulations, hereby approves the changed plan of financing and changed use of the proceeds of the Bonds for the Project located within the jurisdiction of the County, all as described in the Notice. The approval granted hereby is not to be construed as (i) a representation or warranty by the County, the Governing Body, any of the officers of the Governing Body, the State of Texas or any other agency, instrumentality or political subdivision of the State of Texas that the Bonds will be paid or that any obligations assumed by any of the parties under the instruments delivered in connection with the Bonds will in fact be performed; (ii) a pledge of faith and credit of or by the State of Texas or any agency, instrumentality or political subdivision of the State of Texas, including the County; or (iii) a representation or warranty concerning the validity of the Bonds.

Section 4. Providing an Effective Date. This resolution shall be in full force and effect from and after its passage, and it is accordingly so resolved.

PASSED AND APPROVED BY THE COMMISSIONERS COURT OF COLLIN COUNTY, TEXAS, THIS AUGUST 3, 2026.

Attachment I

Certificate of Supplemental Public Hearing