

CERTIFICATE OF PUBLIC HEARING

I, the undersigned, hereby certify in connection with a proposed change in the use of the proceeds of the Tarrant County Cultural Education Facilities Finance Corporation Texas Health Resources System Revenue Bonds Series 2025A, Series 2025B and Series 2025C (collectively, the "**Bonds**") previously issued by the Tarrant County Cultural Education Facilities Finance Corporation (the "**Issuer**") for the benefit of Texas Health Resources, a Texas non-profit corporation, and one or more of its tax-exempt nonprofit affiliates (collectively, the "**System**"), as follows:

1. I am an attorney with Brown Pruitt Wambsganss Dean Forman & Moore, P.C., counsel for the Issuer in respect of the financing described herein, and have been duly authorized to conduct a public hearing on the proposed change in the plan of financing and use of the proceeds of the Bonds to increase the amount of proceeds of the Bonds to be expended for the project at or adjacent to the Northwest Quadrant of U.S. 75 and Laud Howell Parkway, McKinney, Texas 75071, as further described in the notice of such hearing published in *The Dallas Morning News* on July 7, 2026 and the *Fort Worth Star-Telegram* on July 8, 2026, copies of which notices as published with Affidavits of Publication are attached hereto as Exhibit A, which project is owned, operated, or managed by the System and located in Collin County, Texas, as described in the notice.
2. I conducted such hearing commencing at 10:30 a.m. (Central Standard Time) on Thursday, July 16, 2026, by telephone in the manner described in the notice referred to in paragraph 1 hereof, which was open to the public for purposes of the hearing.
3. At the time for the commencement of the hearing, I publicly requested comments, either orally or in writing, on the facilities to be financed or refinanced with proceeds of the Bonds and on the change in the plan of financing and use of the proceeds of the Bonds.
4. At the hearing, no persons presented comments, orally or in writing.
5. I imposed no time limitations on any public comments.
6. A copy of the minutes of the public hearing is attached hereto as Exhibit B.

IN WITNESS WHEREOF, I have hereunto set my hand this July 16, 2026.



Randal L. Dean, Hearing Officer
Tarrant County Cultural Education Facilities
Finance Corporation

EXHIBIT A

Affidavit of Publication – *The Dallas Morning News*
Affidavit of Publication – *Fort Worth Star-Telegram*

[See attached.]

The Dallas Morning News

AFFIDAVIT OF PUBLICATION

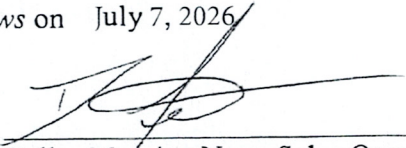
STATE OF TEXAS

COUNTY OF DALLAS

Before me, a Notary Public in and for Dallas County, this day personally appeared David Ferster, Advertising Representative for *THE DALLAS MORNING NEWS* being duly sworn by oath, states the attached advertisement of: **Ad#0151043**

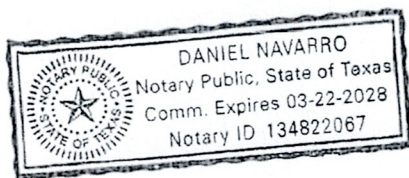
NORTON ROSE FULBRIGHT

Appeared in *The Dallas Morning News* on July 7, 2026


Dallas Morning News Sales Operations

Sworn to and subscribed before me this

Date: 07.07.2026




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Real estate advertised in this newspaper is subject to the amended Federal Fair Housing Act of 1968, which makes it illegal to advertise any preference, limitation or discrimination based on race, color, religion, sex, handicap, familial status or national origin or intention to make such preference, limitation or discrimination. This newspaper will not knowingly accept any advertising for real estate which is in violation of the law. For complaints call the Fair Housing Office in your city or HUD 800-669-9777.

NOTICE

Residential rental locations are required to be licensed by the TX Real Estate Commission. 800-550-8732. Locations may advertise apartment units in general terms, but all units must not have the same features. The amount of rent quoted in an ad may be the starting rent for a basic unit which does not have all advertised features.

Autos & More

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Autos

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Account #	Order Number	Identification	Order PO	Cols	Depth
	IPL0355697	Legal Ad - IPL0355697		1.0	114.0L

ATTENTION: John Sivils
7853 La Manga Dr
Dallas, TX 75248

NOTICE OF SUPPLEMENTAL PUBLIC HEARING

**TARRANT COUNTY CULTURAL
EDUCATION FACILITIES
FINANCE CORPORATION
HOSPITAL REVENUE BONDS
(TEXAS HEALTH RESOURCES)**
Notice is hereby given of a supplemental telephonic public hearing to be held by the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") on July 16, 2026, at 10:30 a.m. Individuals may attend the public hearing by telephone toll-free by dialing (877) 853-5257. The conference code is 5308532545.

On August 13, 2025, the Issuer issued "qualified 501(c)(3) bonds" (the "Bonds") pursuant to section 145 of the Internal Revenue Code of 1986 (the "Code"), for the benefit of Texas Health Resources, a Texas nonprofit corporation, and certain of its affiliates (collectively, the "Obligor"). The Bonds were issued pursuant to a plan of financing that was approved for purposes of Section 147(f) of the Code in advance of such issuance following a duly noticed public hearing. Subsequent to the issuance of the Bonds, as a result of a change in circumstances unforeseen at the time of issuance, the Issuer and the Obligor have proposed to change the use of the proceeds of the Bonds to increase the amount to be expended for hospital and related healthcare facilities located at the Northwest Quadrant of U.S. 75 and Laud Howell Parkway in McKinney, Texas, as further described in this notice. The purpose of the supplemental hearing, which is being held pursuant to Section 1.147(b)-(1) (b)(ii) of the Treasury Regulations, is to provide a reasonable opportunity for interested persons to express their views regarding this proposed change in the plan of financing and use of the proceeds of the Bonds.

The plan of financing provides for the issuance of qualified 501(c)(3) bonds in one or more series, in an aggregate maximum stated principal amount not to exceed \$1,895,000,000, to be used to finance and refinance hospital and related healthcare facilities located at any one or more of the following locations, in the aggregate maximum stated principal amounts at each location noted below: (a) 12800 Reeder Road, Forney, TX 75126 (Kaufman County) (\$200,000,000); (b) 6200 West Parker Road, Plano, TX 75093 (Collin County) (\$225,000,000); (c) 8100 Harris Parkway, Fort Worth, TX 76132 (Tarrant County) (\$290,000,000); (d) 1301 Pennsylvania Avenue, Fort Worth, TX 76104 (Tarrant County) (\$250,000,000); (e) 8200 Walnut Hill Lane, Dallas, TX 75231 (Dallas County) (\$250,000,000); (f) 110 S. Preston Road, Celina, TX 75009 (Collin County) (\$50,000,000); (g) Northwest Quadrant of U.S. 75 and Laud Howell Parkway, McKinney, TX 75071 (Collin County) (\$325,000,000 (increased from \$225,000,000 in the original notice)); (h) 191 Crown Pointe Blvd., Willow Park, TX 76087 (Parker County) (\$150,000,000); (i) 12400 Dallas Parkway, Frisco, TX 75033 (Collin County) (\$60,000,000); (j) 3000 North I-35, Denton, TX 76201 (Denton County) (\$65,000,000); (k) 1900 Hospital Parkway, Bedford, TX 76022 (Tarrant County) (\$20,000,000); and (l) 1105 N. Central Expressway, Allen, TX 75013 (Collin County) (\$10,000,000) (collectively, the "Project"). The Obligor is the owner and principal user of the Project.

All interested persons are invited to express their views with respect to the Project and the change in the plan of financing. Questions, requests for additional information, or written comments may be directed in writing to the Issuer in care of Randall Dean at Brown Shults Weinbogens Dean Forman & Moore PC, 201 Main Street, Suite 700, Fort Worth, Texas 76102.

This notice is published and the above-described supplemental hearing is to be held in satisfaction of the requirements of section 147(f) of the Code.
IPL0355697
Jul 8 2026

THE STATE OF TEXAS
COUNTY OF TARRANT

Before me, a Notary Public in and for said County and State, this day personally appeared the undersigned, Bid and Legal Coordinator for the Star-Telegram, published by the Star-Telegram, Inc. at Fort Worth, in Tarrant County, Texas; and who, after being duly sworn, did depose and say that the attached clipping of an advertisement was published in the above named paper on the listed dates. The Fort Worth Star-Telegram is generally circulated in Tarrant County.

1.0 insertion(s) published on:
07/08/26 Print

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Russ Davis



Russ Davis

Julie A Ambry



Sworn to and subscribed before
me on

Jul 8, 2026, 11:07 AM EDT

Online Notary Public. This notarial act involves the use of online audio/video communication technology. Notarization facilitated by SIGNi

**NOTICE OF SUPPLEMENTAL
PUBLIC HEARING**

**TARRANT COUNTY CULTURAL
EDUCATION FACILITIES
FINANCE CORPORATION
HOSPITAL REVENUE BONDS
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The plan of financing provides for the issuance of qualified 501(c)(3) bonds in one or more series, in an aggregate maximum stated principal amount not to exceed \$1,895,000,000, to be used to finance and refinance hospital and related healthcare facilities located at any one or more of the following locations, in the aggregate maximum stated principal amounts at each location noted below: (a) 12800 Reeder Road, Forney, TX 75126 (Kaufman County) (\$200,000,000); (b) 6200 West Parker Road, Plano, TX 75093 (Collin County) (\$325,000,000); (c) 6100 Harris Parkway, Fort Worth, TX 76132 (Tarrant County) (\$290,000,000); (d) 1301 Pennsylvania Avenue, Fort Worth, TX 76104 (Tarrant County) (\$250,000,000); (e) 8200 Walnut Hill Lane, Dallas, TX 75231 (Dallas County) (\$250,000,000); (f) 110 S. Preston Road, Celina, TX 75009 (Collin County) (\$50,000,000); (g) Northwest Quadrant of U.S. 75 and Laud Howell Parkway, McKinney, TX 75071 (Collin County) (\$325,000,000 (increased from \$225,000,000 in the original notice)); (h) 101 Crown Pointe Blvd., Willow Park, TX 76087 (Parker County) (\$150,000,000); (i) 12400 Dallas Parkway, Frisco, TX 75033 (Collin County) (\$60,000,000); (j) 3000 North I-35, Denton, TX 76201 (Denton County) (\$65,000,000); (k) 1600 Hospital Parkway, Bedford, TX 76022 (Tarrant County) (\$20,000,000); and (l) 1105 N. Central Expressway, Allen, TX 75013 (Collin County) (\$10,000,000) (collectively, the "Project"). The Obligor is the owner and principal user of the Project.

All interested persons are invited to express their views with respect to the Project and the change in the plan of financing. Questions, requests for additional information, or written comments may be directed in writing to the Issuer in care of Randal Dean at Brown Pruitt Wambsganss Dean Forman & Moore P.C., 201 Main Street, Suite 700, Fort Worth, Texas 76102.

This notice is published and the above-described supplemental hearing is to be held in satisfaction of the requirements of section 147(f) of the Code.

IFL0355697
Jul 8 2026

EXHIBIT B

Minutes of a Public Hearing Conducted by the Tarrant County Cultural Education Facilities Finance Corporation on July 16, 2026

A public hearing by the Tarrant County Cultural Education Facilities Finance Corporation was held telephonically on July 16, 2026, at 10:30 a.m., Central Daylight Time, pursuant to notice given. The hearing was called to order at 10:30 a.m. by the undersigned, as Hearing Officer.

The Hearing Officer then stated:

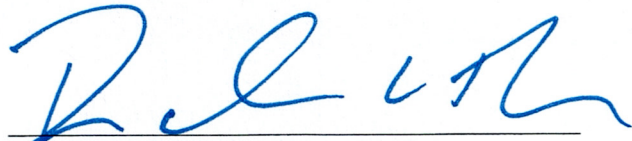
“Now is the time and place set for the public hearing to be conducted pursuant to Section 147 of the Internal Revenue Code of 1986, as amended (the “**Code**”), and Section 1.147(f)-1(f)(6)(iii) of the Treasury Regulations, with respect to a proposed change in the plan of financing and use of the proceeds of the Tarrant County Cultural Education Facilities Finance Corporation Texas Health Resources System Revenue Bonds Series 2025A, Series 2025B and Series 2025C (the “**Bonds**”) previously issued by the Tarrant County Cultural Education Facilities Finance Corporation (the “**Issuer**”) to assist Texas Health Resources (“**THR**”) in financing costs of hospital and other health care and related support facilities and equipment at or adjacent to the Northwest Quadrant of U.S. 75 and Laud Howell Parkway, McKinney, Texas 75071 (such property, “**TH McKinney**”).”

“The Bonds were issued pursuant to a plan of financing that was approved for purposes of Section 147(f) of the Code in advance of such issuance following a duly noticed public hearing. Subsequent to the issuance of the Bonds, as a result of a change in circumstances unforeseen at the time of issuance, the Issuer and THR have proposed to change the use of the proceeds of the Bonds to increase the amount to be expended at TH McKinney, as further described in the notice of public hearing published in *The Dallas Morning News* on July 7, 2026 and the *Fort Worth Star-Telegram* on July 8, 2026.”

“Members of the public are invited to comment with respect to the proposed change in the plan of financing and use of the proceeds of the Bonds. Is there anyone present who wishes to comment?”

“The minutes of this hearing will reflect that no one has appeared at this hearing to comment and no written comments were submitted to the Tarrant County Cultural Education Facilities Finance Corporation in care of Randal L. Dean as of July 16, 2026.”

“The public hearing is now concluded.”



Randal L. Dean, Hearing Officer
Tarrant County Cultural Education Facilities
Finance Corporation